

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: **Christina Fritschi**

AAA Contact Phone: (707) 442-3763 x 208

AAA Contact Email: [cfritschi@a1aa.org](mailto:cfritschi@a1aa.org)

Provider Name: **Legal Services of Northern California**

County(ies): **Humboldt and Del Norte**

Provider Contact Name: **Marvin Samuels**

Provider Contact Phone: 707-407-4133

Provider Contact Email: [msamuels@lsnc.net](mailto:msamuels@lsnc.net)

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

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## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: Christina Fritschi

AAA Contact Phone: (707) 442-3763 x 208

AAA Contact Email: cfritschi@a1aa.org

Provider Name: Legal Services of Northern California

County(ies): Humboldt and Del Norte

Provider Contact Name: Marvin Samuels

Provider Contact Phone: 707-407-4133

Provider Contact Email: msamuels@snc.net

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	10	13	2	0
A2. Contracts/Warranties:	4	2	0	0
A3. Other Consumer/Finance:	2	1	1	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	5	6	0	0
C2. Conservatorship:	2	1	0	0
C3. Other Family:	3	1	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	8	7	1	0
D2. Medicare:	0	0	1	0
D3. Other Health/Community Based Care:	4	0	3	1
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	6	2	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	0	1	0	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	1	1	3	0
F2. Supplemental Security Income (SSI):	5	1	2	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
<b>INDIVIDUAL RIGHTS</b>				

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### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: Christina Fritschi

AAA Contact Phone: (707) 442-3763 x 208

AAA Contact Email: cfritschi@a1aa.org

Provider Name: Legal Services of Northern California

County(ies): Humboldt and Del Norte

Provider Contact Name: Marvin Samuels

Provider Contact Phone: 707-407-4133

Provider Contact Email: msamuels@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

#### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	31	26	3	0
H2. Advance Health Care Directives (AHCD):	7	4	1	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

**TOTAL CASES OPENED IN QUARTER:** 89

#### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
67	18	1

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 224

#### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

##### INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/29/2010	Senior Resource Center	Overview of Sevices that ISNC Provides	Seniors	20	7

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 1

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 7

##### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/2/2010	Fortuna	Health Fair	Seniors	30	5

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 1

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 5

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

AAA Contact Phone: 530-842-1687

AAA Contact Email: Teri Gabriel [teri@psa2.org]

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Trinity and

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: (530) 241-3565

Provider Contact Email: cferrell@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

#### CLIENT GENDER

Male:

Female:

Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

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Quarter: 1

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

AAA Contact Phone: 530-842-1687

AAA Contact Email: Teri Gabriel [teri@psa2.org]

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Trinity and

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: (530) 241-3565

Provider Contact Email: cferrell@lsnc.net

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	15	21	5	0
A2. Contracts/Warranties:	16	16	0	0
A3. Other Consumer/Finance:	7	16	1	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	1	1	0	0
B2. Other Employment:	0	0	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	8	8	1	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	9	12	1	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	8	9	1	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	28	39	6	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	18	23	1	0
E3. Other Housing:	2	11	0	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	4	5	0	0
F2. Supplemental Security Income (SSI):	0	0	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	1
<b>INDIVIDUAL RIGHTS</b>				

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AAA Contact Email: Teri Gabriel [teri@psa2.org]

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Trinity and

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: (530) 241-3565

Provider Contact Email: cferrell@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	5	8	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	38	58	3	0
H2. Advance Health Care Directives (AHCD):	13	22	1	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	2	4	0	0

**TOTAL CASES OPENED IN QUARTER:** 175

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
254	21	2

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 468

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/1/2010	SSNP, Redding	Explain our services to 105 attendees at Redding SSNP, including presentation re loan modifications, BK, foreclosures, and refinances.	Lunch Attendees/General Public	105	0.5
7/6/2010	Happy Camp	Presentation to lunch attendees at Happy Camp Outreach re our services and foreclosure remedies and hand out brochures.	Lunch Attendees/General Public	10	3.5
7/8/2010	Anderson	Presentation to lunch attendees at Anderson Outreach re our services, simple probate cases; hand out brochures.	Lunch Attendees/General Public	28	0.75
7/13/2010	Alturas	Presentation to lunch attendees at Alturas Outreach re our services and simple probate cases; hand out brochures.	Lunch Attendees/General Public	10	2.5

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AAA Contact Email: Teri Gabriel [teri@psa2.org]

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Trinity and

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Provider Contact Email: cferrell@lsnc.net

7/14/2010	Westwood	Presentation to lunch attendees at Westwood Outreach re our services, foreclosure remedies; hand out brochures.	Lunch Attendees/General Public	17	2.5
7/16/2010	Etna	Presentation to lunch attendees at United Methodist Church in Etna re our services and foreclosure remedies, including BK, refi, loan modifications, and reverse mortgages.	Lunch Attendees/General Public	25	2.5
7/23/2010	SSNP, Redding	Presentation to attendees at Redding SSNP Outreach re our services, Will, Advance Health Care Directive and Durable Power of Attorney packets.	Lunch Attendees/General Public	114	0.75
7/26/2010	Anderson	Presentation at Anderson Outreach re our services and foreclosure remedies including loan modifications, Bankruptcy, refinancing and reverse mortgages.	Lunch Attendees/General Public	32	0.75
8/2/2010	Shasta Lake City	Presentation to 45 attendees at Shasta Lake City re our services in general and Grandparent Guardianships.	Lunch Attendees/General Public	45	3.5
8/3/2010	Happy Camp	Presentation at Happy Camp re our services and Grandparent Guardianships.	Lunch Attendees/General Public	18	2.5
8/6/2010	Redding	Attend our table at Vision Resource Exposition in Redding for people with low vision disabilities.	Lunch Attendees/General Public	80	2.5
8/10/2010	Alturas	Presentation to attendees at Alturas Outreach re our services and Grandparent Guardianships.	Lunch Attendees/General Public	18	2.5
8/11/2010	Tulelake	Presentation to attendees at Tulelake Outreach re our services and Grandparent Guardianships.	Lunch Attendees/General Public	11	3.5
8/18/2010	Weaverville	Presentation at Weaverville Outreach re our services & Grandparent Guardianships to attendees.	Lunch Attendees/General Public	42	1
8/20/2010	Etna	Presentation to attendees at Etna Outreach re our services and Grandparent Guardianships.	Lunch Attendees/General Public	8	2.5
8/23/2010	Anderson	Presentation to attendees at Anderson Outreach re our services and Grandparent Guardianships.	Lunch Attendees/General Public	45	0.75

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PSA: 2

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AAA Contact Phone: 530-842-1687

AAA Contact Email: Teri Gabriel [teri@psa2.org]

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Trinity and

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: (530) 241-3565

Provider Contact Email: cferrell@lsnc.net

8/27/2010	SSNP, Redding	Presentation to attendees at Redding SSNP re our services and Grandparent Guardianships.	Lunch Attendees/General Public	85	0.5
8/31/2010	Happy Camp	Presentation to attendees at Happy Camp Sr. Ctr. re our services and LL/T law.	Lunch Attendees/General Public	17	3.5
9/7/2010	Alturas	Presentation to attendees at Alturas Outreach re our services and LL/T timetables and general info.	Lunch Attendees/General Public	15	2.5
9/8/2010	Bieber	Presentation to attendees at Bieber Outreach re our services and LL/T info and timetables.	Lunch Attendees/General Public	8	2
9/15/2010	Weaverville	Presentation to attendees at Weaverville Outreach re our services in general and LL/T law.	Lunch Attendees/General Public	42	1
9/17/2010	Etna	Presentation to attendees at Etna Outreach re our services in general and LL/T law.	Lunch Attendees/General Public	14	2.5
9/27/2010	Anderson	Presentation to attendees at Anderson Outreach re our services in general and LL/T law.	Lunch Attendees/General Public	45	0.75

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 23

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 45

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 3

AAA Name: Adult Resource Center - Area 3 Agency on Aging

AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Plumas, Tehama

Provider Contact Name: Evanne O'Donnell or Barbara Se

Provider Contact Phone: (530) 345-9491

Provider Contact Email: eodonnell@LSNC.net or b

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

#### CLIENT GENDER

Male:

Female:

Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 3

AAA Name: Adult Resource Center - Area 3 Agency on Aging

AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Plumas, Teham

Provider Contact Name: Evanne O'Donnell or Barbara Se

Provider Contact Phone: (530) 345-9491

Provider Contact Email: eodonnell@LSNC.net or b

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)				CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)			
<b>CONSUMER/FINANCE</b>								
A1. Bankruptcy/Debt Collection:	39	31	17	0				
A2. Contracts/Warranties:	3	3	0	0				
A3. Other Consumer/Finance:	5	4	2	1				
<b>EMPLOYMENT</b>								
B1. Discrimination:	0	0	0	0				
B2. Other Employment:	0	0	0	0				
<b>FAMILY</b>								
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	5	1	3	0				
C2. Conservatorship:	1	0	0	0				
C3. Other Family:	0	0	0	0				
<b>HEALTH/COMMUNITY BASED CARE</b>								
D1. Medi-Cal/Medicaid:	13	10	3	1				
D2. Medicare:	0	0	0	0				
D3. Other Health/Community Based Care:	0	0	1	0				
<b>HOUSING</b>								
E1. Landlord-Tenant (Subsidized or Private Housing):	24	14	7	3				
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	24	12	5	0				
E3. Other Housing:	0	0	0	0				
<b>INCOME MAINTENANCE</b>								
F1. Social Security:	6	2	0	1				
F2. Supplemental Security Income (SSI):	4	4	1	0				
F3. Pensions/Retiree Benefits:	0	0	0	0				
F4. Other Income Maintenance:	3	2	0	0				
<b>INDIVIDUAL RIGHTS</b>								

# California Legal Services (Title III B)

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PSA: 3

AAA Name: Adult Resource Center - Area 3 Agency on Aging

AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Plumas, Tehama

Provider Contact Name: Evanne O'Donnell or Barbara Se

Provider Contact Phone: (530) 345-9491

Provider Contact Email: eodonnell@LSNC.net or b

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	1	0	0

### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	12	7	5	0
H2. Advance Health Care Directives (AHCD):	5	2	3	0
H3. Financial Powers of Attorney:	6	3	3	0
H4. Other Miscellaneous:	1	0	0	0

**TOTAL CASES OPENED IN QUARTER:** 152

### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
96	50	6

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 1436

### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

#### INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/2/10	Butte	IHSS Issues	Providers	7	2
8/17/10	Glenn	SSI Issues	Seniors/Providers	3	2
8/24/10	Butte	Wills & Estates	Seniors	15	3

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 3

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 7

#### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
8/9/10	Plumas	MDT Meeting	Providers	6	4
8/12/10	Butte	MDT Meeting	Providers	3	1.5
8/23/10	Glenn	IHSS PA	Providers	5	4.5

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 3

AAA Name: *Adult Resource Center - Area 3 Agency on Aging*

AAA Contact Name: *Mary Neumann*

AAA Contact Phone: *530-898-5961*

AAA Contact Email: *mneumann@csuchico.edu*

Provider Name: *Legal Services of Northern California*

County(ies): *Butte, Colusa, Glenn, Plumas, Teham*

Provider Contact Name: *Evanne O'Donnell or Barbara Se*

Provider Contact Phone: *(530) 345-9491*

Provider Contact Email: *eodonnell@LSNC.net or b*

9/13/10	Plumas	MDT Meeting	Providers	5	4
9/22/10	Tehama	ESCC Meeting	Seniors/Providers	60	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 551-2144

Provider Contact Email: rbaca@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	<input type="text" value="174"/>
65-74:	<input type="text" value="249"/>
75-84:	<input type="text" value="152"/>
85+:	<input type="text" value="55"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
<b>Total:</b>	<input type="text" value="630"/>

#### CLIENT GENDER

Male:	<input type="text" value="188"/>
Female:	<input type="text" value="442"/>
<b>Total:</b>	<input type="text" value="630"/>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="314"/>
Homebound:	<input type="text" value="6"/>
Lives Alone:	<input type="text" value="335"/>
Institutionalized:	<input type="text" value="11"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="42"/>
Limited English:	<input type="text" value="38"/>
Rural:	<input type="text" value="21"/>
Greatest Economic Need (Minority):	<input type="text" value="171"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="228"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="8"/>

#### CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="62"/>
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#### CLIENT RACE

Two or More Races:	<input type="text" value="5"/>
Caucasian:	<input type="text" value="395"/>
African American:	<input type="text" value="116"/>
Native American/Native Alaskan:	<input type="text" value="8"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="3"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="5"/>
Filipino:	<input type="text" value="8"/>
Japanese:	<input type="text" value="4"/>
Korean:	<input type="text" value="2"/>
Laotian:	<input type="text" value="1"/>
Vietnamese:	<input type="text" value="2"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="1"/>
Other Asian/Pacific Islander:	<input type="text" value="9"/>
Race Unknown/Some Other Race:	<input type="text" value="59"/>
Client Declined to Provide Information:	<input type="text" value="12"/>
<b>Total:</b>	<input type="text" value="630"/>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 551-2144

Provider Contact Email: rbaca@snc.net

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>					
A1. Bankruptcy/Debt Collection:	76		63	10	0
A2. Contracts/Warranties:	24		9	9	0
A3. Other Consumer/Finance:	30		20	4	1
<b>EMPLOYMENT</b>					
B1. Discrimination:	2		1	0	0
B2. Other Employment:	6		5	0	0
<b>FAMILY</b>					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	36		26	3	0
C2. Conservatorship:	9		6	1	0
C3. Other Family:	10		6	2	0
<b>HEALTH/COMMUNITY BASED CARE</b>					
D1. Medi-Cal/Medicaid:	37		28	10	0
D2. Medicare:	34		21	17	0
D3. Other Health/Community Based Care:	27		19	8	0
<b>HOUSING</b>					
E1. Landlord-Tenant (Subsidized or Private Housing):	110		65	24	9
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	58		50	10	1
E3. Other Housing:	16		9	4	0
<b>INCOME MAINTENANCE</b>					
F1. Social Security:	10		8	1	1
F2. Supplemental Security Income (SSI):	21		17	1	1
F3. Pensions/Retiree Benefits:	20		7	5	1
F4. Other Income Maintenance:	44		15	20	0
<b>INDIVIDUAL RIGHTS</b>					

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 551-2144

Provider Contact Email: rbaca@snc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	25	12	2	0
G3. Other Individual Rights:	38	24	8	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	71	43	5	1
H2. Advance Health Care Directives (AHCD):	31	23	3	1
H3. Financial Powers of Attorney:	31	23	3	0
H4. Other Miscellaneous:	2	2	2	0

**TOTAL CASES OPENED IN QUARTER:** 768

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
502	152	16

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 2872

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/13/10 &	Cordova Senior	Individual in-person appointments at Cordova Center	Seniors	5	7
8/10/10 &	Cordova Senior	Individual in-person appointments at Cordova Center	Seniors	4	6
8/20/10	Anderson Bros Florin Square Leader Pharmacy	Senior Health Fair	Seniors	40	4
9/7/10 & 9/	Cordova Senior	Individual in-person appointments at Cordova Center	Seniors	6	6
9/13/10	Sacramento Housing Alliance	Hunger Coalition	Seniors	10	2
9/15/10	Sac Convention Ctr.	Congress of CA Seniors	Seniors	100	6.5

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 9

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 32

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 551-2144

Provider Contact Email: rbaca@lsnc.net

#### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/22/10	Monthly Hart Talk	Money-Saving Progrms	Seniors	2	3.2
8/25/10	Pannell Meadowview Community Ctr.	Tenant's Rights	Seniors	24	3
8/26/10	Monthly Hart Talk	Landlord-Tenant Issues	Seniors	10	3
9/15/10	Scottish Rite Temple	Thanks A Million Celebration	Seniors/Church members	30	2
9/16/10	Sac Food Bank	Network Café	Nonprofits agencies	20	1.5
9/21/10	Fruitridge Community Ctr	Living Trusts	Seniors	40	1.5
9/23/10	Monthly Hart Talk	Advance Health Care Directives	Seniors	10	4
9/25/10	St. John's Parish	Wills/Estate Planning	Seniors/Church members	10	2
9/25/10	Kaiser Permanente	A4AA Fall Prevention Event	Seniors	150	6
9/29/10	Folsom Health & Wellness Ctr.	Senior's Enjoying Life Expo	Seniors	100	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 10

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 30

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: Jane Stan [JStan@a4aa.com]

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@isnc.net

Total Unduplicated Client Count for Quarter:   
 Total Cases Closed in Quarter:   
 Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: Jane Stan [JStan@a4aa.com]

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@isnc.net

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	19	12	8	0
A2. Contracts/Warranties:	3	3	3	0
A3. Other Consumer/Finance:	7	6	2	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	1	1	0	0
B2. Other Employment:	4	4	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	1	0	1	0
C3. Other Family:	1	0	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	1	1	0	1
D2. Medicare:	2	0	1	0
D3. Other Health/Community Based Care:	0	1	0	1
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	21	17	7	5
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	10	9	0	2
E3. Other Housing:	1	0	0	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	4	2	2	0
F2. Supplemental Security Income (SSI):	4	2	3	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
<b>INDIVIDUAL RIGHTS</b>				

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: Jane Stan [JStan@a4aa.com]

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@isnc.net

G1. Immigration/Naturalization:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="0"/>	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	<input type="text" value="7"/>	<input type="text" value="3"/>	<input type="text" value="3"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="3"/>	<input type="text" value="6"/>	<input type="text" value="2"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="0"/>

**TOTAL CASES OPENED IN QUARTER:**

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="69"/>	<input type="text" value="34"/>	<input type="text" value="9"/>

**TOTAL ESTIMATED CASE WORK HOURS SPENT:**

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:**

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:**

**INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE**

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
<input type="text" value="7/21/10"/>	<input type="text" value="West Sacramento"/>	<input type="text" value="Foreclosure Prevention Workshop"/>	<input type="text" value="Low Income Persons in West Sacramento"/>	<input type="text" value="20"/>	<input type="text" value="8"/>

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:**

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:**

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: Jane Stan [JStan@a4aa.com]

Provider Name: Yolo Sutter Legal Center

County(ies): Yuba and Sutter Counties

Provider Contact Name: Peggy Lopez

Provider Contact Phone: 530-742-8289

Provider Contact Email: yslegal@syix.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: Jane Stan [JStan@a4aa.com]

Provider Name: Yolo Sutter Legal Center

County(ies): Yuba and Sutter Counties

Provider Contact Name: Peggy Lopez

Provider Contact Phone: 530-742-8289

Provider Contact Email: yslegal@syix.com

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code &amp; Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>					
A1. Bankruptcy/Debt Collection:	11		14	3	0
A2. Contracts/Warranties:	1		1	3	0
A3. Other Consumer/Finance:	1		0	0	0
<b>EMPLOYMENT</b>					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		0	0	0
<b>FAMILY</b>					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0		0	0	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	0		0	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>					
D1. Medi-Cal/Medicaid:	3		3	9	0
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	0		0	0	0
<b>HOUSING</b>					
E1. Landlord-Tenant (Subsidized or Private Housing):	5		5	3	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	11		5	5	1
E3. Other Housing:	2		0	0	0
<b>INCOME MAINTENANCE</b>					
F1. Social Security:	2		3	10	2
F2. Supplemental Security Income (SSI):	1		2	6	1
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	1		0	2	0
<b>INDIVIDUAL RIGHTS</b>					

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: Jane Stan [JStan@a4aa.com]

Provider Name: Yolo Sutter Legal Center

County(ies): Yuba and Sutter Counties

Provider Contact Name: Peggy Lopez

Provider Contact Phone: 530-742-8289

Provider Contact Email: yslegal@syix.com

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	0
G3. Other Individual Rights:	3	1	8	1

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	1	0	0	0
H2. Advance Health Care Directives (AHCD):	8	0	0	0
H3. Financial Powers of Attorney:	10	0	0	0
H4. Other Miscellaneous:	0	0	0	0

**TOTAL CASES OPENED IN QUARTER:** 61

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
34	49	5

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 532

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/1/10	CRLA	Landlord / Tenant Clinic (Y)	Seniors	2	1.5
7/7/10	YC Senior	YSLC (Y)	Seniors	6	1
8/25/10	YC Senior Center	Auto Insurance (S)	Seniors	24	3.5
8/25/10	Olivehurst Senior Center	Subsidized Housing (Y)	Seniors	24	0.5
9/22/10	YC Senior Center	Identity Theft (S)	Seniors	29	1.5
9/22/10	Sutter Commission on Aging	Food Stamps	Seniors	7	1.5

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 10

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 0

**California Legal Services (Title III B)**

**Provider Level Quarterly Report**

Fiscal Year: 2010-2011

Quarter: 1

PSA: 4      AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: Jane Stan [JStan@a4aa.com]

Provider Name: Yolo Sutter Legal Center

County(ies): Yuba and Sutter Counties

Provider Contact Name: Peggy Lopez

Provider Contact Phone: 530-742-8289

Provider Contact Email: yslegal@syix.com

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TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: (916) 486-1876

AAA Contact Email: Jane Stan [JStan@a4aa.com]

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: (916) 486-1876

AAA Contact Email: Jane Stan [JStan@a4aa.com]

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code &amp; Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>					
A1. Bankruptcy/Debt Collection:	24		24	0	0
A2. Contracts/Warranties:	3		2	0	1
A3. Other Consumer/Finance:	11		11	0	0
<b>EMPLOYMENT</b>					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	1		1	0	0
<b>FAMILY</b>					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1		0	0	0
C2. Conservatorship:	2		1	0	0
C3. Other Family:	0		0	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>					
D1. Medi-Cal/Medicaid:	5		5	0	0
D2. Medicare:	2		3	0	0
D3. Other Health/Community Based Care:	0		0	0	0
<b>HOUSING</b>					
E1. Landlord-Tenant (Subsidized or Private Housing):	20		16	0	5
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8		7	0	0
E3. Other Housing:	5		5	0	0
<b>INCOME MAINTENANCE</b>					
F1. Social Security:	4		3	0	2
F2. Supplemental Security Income (SSI):	3		2	0	1
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	7		3	0	1
<b>INDIVIDUAL RIGHTS</b>					

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: (916) 486-1876

AAA Contact Email: Jane Stan [JStan@a4aa.com]

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	3	0	0
G3. Other Individual Rights:	1	1	0	0

### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	28	32	0	0
H2. Advance Health Care Directives (AHCD):	5	5	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	7	6	0	1

**TOTAL CASES OPENED IN QUARTER:** 141

### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
130	0	11

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 651

### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 0

### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Various	Auburn	Economic Security Project Research and Planning	Low income seniors	300	5
7/27	Loyalton, CA	Small Estate Administration, Wills And Trusts	Low Income Seniors	21	18
7/7/2010	Auburn	Legal Tools for Preserving Your Personal Autonomy (Post Presentation information)	Visually Impaired Seniors	5	1
Ongoing	Auburn Office	Senior Rights in HUD Housing	Placer Low Income Seniors	50	1
Ongoing	Auburn Office	Economic Security Project Research and Drafting	Low income seniors Placer County	300	13
8/17/2010	Roseville Justice Center	Elder Abuse Case Review (CAMET)	Placer Senior Service Providers	20	4

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: (916) 486-1876

AAA Contact Email: Jane Stan [JStan@a4aa.com]

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

Ongoing	Nevada City	Economic Security Project Research and Drafting	Low Income Seniors Nevada County	25	5
08/26/10	APS – Nevada County	Shared Senior Housing	Senior Service Agencies	8	7
Ongoing	Auburn Office	Dealing with Debt Project Research and Drafting	Low income seniors Placer County	200	1
9/7/2010	Roseville PD	Elder Abuse Case Review (CAMET)	Placer Senior Service Providers	20	5
09/3/10	Nevada City Office	Dealing with Debt Packets Research and preparation	Low Income Seniors Nevada County	50	3
09/10/10	Nevada City Office	Assemble Debt Packets	Low Income Seniors Nevada County	50	2
9/21/10	Loyalton Senior Center Sierra County	Scams Targeting Seniors: Awareness Prevention Remedies	Rural Seniors	8	11
09/14/10	Auburn	Bedbug Awareness and Public Health/Housing Issues	Pubic Conservator for Low-Income Seniors	5	1
09/17/10	Sacramento	Bedbug Awareness and Public Health/Housing Issues	Housing Providers	15	1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 7

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 78

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: *Ana Bagtas*

AAA Contact Phone: *415-499-6947*

AAA Contact Email: *abagtas@co.marin.ca.us*

Provider Name: *Legal Aid of the North Bay*

County(ies): *Marin County*

Provider Contact Name: *Jan Baldwin*

Provider Contact Phone: *415-492-0230*

Provider Contact Email: *jbaldwin@legalaidsmarin.o*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	35
65-74:	55
75-84:	26
85+:	15
Client Declined to Provide Information:	0
<b>Total:</b>	<b>131</b>

#### CLIENT GENDER

Male:	52
Female:	79
<b>Total:</b>	<b>131</b>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	42
Homebound:	0
Lives Alone:	96
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	2
Limited English:	5
Rural:	10
Greatest Economic Need (Minority):	17
Greatest Economic Need (Non-Minority):	49
Greatest Economic Need (Minority Status Unknown):	23

#### CLIENT ETHNICITY

Hispanic/Latino:	10
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#### CLIENT RACE

Two or More Races:	4
Caucasian:	102
African American:	11
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	1
Japanese:	2
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	10
Client Declined to Provide Information:	0
<b>Total:</b>	<b>131</b>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: *Ana Bagtas*

AAA Contact Phone: *415-499-6947*

AAA Contact Email: *abagtas@co.marin.ca.us*

Provider Name: *Legal Aid of the North Bay*

County(ies): *Marin County*

Provider Contact Name: *Jan Baldwin*

Provider Contact Phone: *415-492-0230*

Provider Contact Email: *jbaldwin@legalaidmarin.o*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	32	44	5	0
A2. Contracts/Warranties:	6	4	0	1
A3. Other Consumer/Finance:	11	8	6	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	1	3	1	1
B2. Other Employment:	2	8	2	5
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	3	3	2
C2. Conservatorship:	1	0	0	0
C3. Other Family:	3	2	2	1
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	1	2	0	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	13	33	25	7
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	19	9	5	0
E3. Other Housing:	0	2	4	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	1	2	0	0
F4. Other Income Maintenance:	0	0	0	0
<b>INDIVIDUAL RIGHTS</b>				

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: **Ana Bagtas**

AAA Contact Phone: **415-499-6947**

AAA Contact Email: **abagtas@co.marin.ca.us**

Provider Name: **Legal Aid of the North Bay**

County(ies): **Marin County**

Provider Contact Name: **Jan Baldwin**

Provider Contact Phone: **415-492-0230**

Provider Contact Email: **jbaldwin@legalaidmarin.o**

G1. Immigration/Naturalization:	0	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	0	0	3
G3. Other Individual Rights:	3	4	2	3

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	17	28	1	1
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	3	0	0	0
H4. Other Miscellaneous:	6	8	2	1

**TOTAL CASES OPENED IN QUARTER:** 122

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
161	58	25

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 561

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/6/10	SIRS Ignacio	SAIF	Older Adults	95	4
7/15/10	Martinelli House	Wills w/4 pro bono attorneys	Older Adults	12	7
7/31/10	Martinelli House	Will clinic	Older Adults	12	4
9/7/10	Novato Kiwanis	Identity Theft and Fraud	Older Adults	12	9
9/21/10	Bennet House	Advanced Health Care Directive	Older Adults	17	8

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 5

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 32

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 0

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Legal Assistance to the Elderly**

County(ies): **San Francisco**

Provider Contact Name: **Howard M. Levy**

Provider Contact Phone: **(415) 538-3333 x307**

Provider Contact Email: **hlevy@laesf.org**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	<input type="text" value="58"/>
65-74:	<input type="text" value="90"/>
75-84:	<input type="text" value="59"/>
85+:	<input type="text" value="17"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
<b>Total:</b>	<input type="text" value="224"/>

#### CLIENT GENDER

Male:	<input type="text" value="98"/>
Female:	<input type="text" value="126"/>
<b>Total:</b>	<input type="text" value="224"/>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="96"/>
Homebound:	<input type="text" value="6"/>
Lives Alone:	<input type="text" value="105"/>
Institutionalized:	<input type="text" value="2"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="19"/>
Limited English:	<input type="text" value="56"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="58"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="54"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

#### CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="12"/>
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#### CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="115"/>
African American:	<input type="text" value="38"/>
Native American/Native Alaskan:	<input type="text" value="1"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="2"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="36"/>
Filipino:	<input type="text" value="13"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="3"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="1"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="15"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
<b>Total:</b>	<input type="text" value="224"/>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Legal Assistance to the Elderly

County(ies): San Francisco

Provider Contact Name: Howard M. Levy

Provider Contact Phone: (415) 538-3333 x307

Provider Contact Email: hlevy@laesf.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	21	30	0	1
A2. Contracts/Warranties:	3	3	0	0
A3. Other Consumer/Finance:	10	16	0	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	1	0	0	0
B2. Other Employment:	0	0	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	0	0	0
C2. Conservatorship:	0	1	0	0
C3. Other Family:	2	0	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	0	1	0	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	3	3	0	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	74	87	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	9	9	0	0
E3. Other Housing:	42	52	0	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	11	7	0	0
F2. Supplemental Security Income (SSI):	11	20	0	0
F3. Pensions/Retiree Benefits:	0	1	0	0
F4. Other Income Maintenance:	1	1	0	0
<b>INDIVIDUAL RIGHTS</b>				

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Legal Assistance to the Elderly**

County(ies): **San Francisco**

Provider Contact Name: **Howard M. Levy**

Provider Contact Phone: **(415) 538-3333 x307**

Provider Contact Email: **hlevy@laesf.org**

G1. Immigration/Naturalization:	0	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	14	9	0	1
G3. Other Individual Rights:	2	0	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	9	9	0	6
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	1	4	0	0
H4. Other Miscellaneous:	8	17	0	0

**TOTAL CASES OPENED IN QUARTER:** 224

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
271	0	8

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 1835

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 0

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 0

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Nihonmachi Legal Outreach dba API Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	<input type="text" value="23"/>
65-74:	<input type="text" value="57"/>
75-84:	<input type="text" value="79"/>
85+:	<input type="text" value="4"/>
Client Declined to Provide Information:	<input type="text" value="28"/>
<b>Total:</b>	<input type="text" value="191"/>

#### CLIENT GENDER

Male:	<input type="text" value="75"/>
Female:	<input type="text" value="116"/>
<b>Total:</b>	<input type="text" value="191"/>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="54"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="112"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="44"/>
Limited English:	<input type="text" value="152"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="166"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="5"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="20"/>

#### CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="5"/>
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#### CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="5"/>
African American:	<input type="text" value="11"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="63"/>
Filipino:	<input type="text" value="39"/>
Japanese:	<input type="text" value="27"/>
Korean:	<input type="text" value="6"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="14"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="1"/>
Race Unknown/Some Other Race:	<input type="text" value="5"/>
Client Declined to Provide Information:	<input type="text" value="20"/>
<b>Total:</b>	<input type="text" value="191"/>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Nihonmachi Legal Outreach dba API Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	12	4	0	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	9	4	0	0
C2. Conservatorship:	10	4	0	0
C3. Other Family:	6	3	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	9	7	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	10	0	0	0
<b>INDIVIDUAL RIGHTS</b>				

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Nihonmachi Legal Outreach dba API Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

G1. Immigration/Naturalization:	46	9	4	0
G2. Elder Abuse/Neglect/Exploitation:	29	9	0	0
G3. Other Individual Rights:	7	5	0	0

### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	31	4	1	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	22	7	0	0

**TOTAL CASES OPENED IN QUARTER:** 191

### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
56	5	0

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 481

### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

#### INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/14/10	Japantown	Annual Street Fair	Asian Community	300	8
8/15/10	Japan town	Annual Street Fair	Asian Community	500	8
9/16/10	SOMA	Using art to advocate against abuse and to address vicarious trama	API Artists	30	12

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 3

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 28

#### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/2/10	VEC	Senior Legal Clinic	Filipino Seniors	10	2
7/6/10	San Francisco	Long Term Care: Elder Abuse	Senior Providers	20	2

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Nihonmachi Legal Outreach dba API Legal Outreach**

County(ies): **San Francisco**

Provider Contact Name: **Esther Leong**

Provider Contact Phone: **(415) 567-6255**

Provider Contact Email: **eleong@apilegaloutreach.**

7/8/10	Alameda	Elder Abuse: Adult Protective Services and legal services	cbos	40	6
7/8/10	San Francisco	Long Term Care: Cultural Competency and EA	Senior Providers	20	2
7/16/10	VEC	Senior Legal Clinic	Filipino Seniors	10	2
7/26/10	UC Hasting	Legal Clinic	Public	20	8
8/6/10	VEC	Senior Legal Clinic	Filipino Seniors	10	2
8/18/10	EB Office	Legal Clinic	Public	20	8
8/20/10	VEC	Senior Legal Clinic	Filipino Seniors	10	2
8/23/10	UC Hasting	Legal Clinic	Public	20	8
9/9/10	APILO	AWS: Domestic Violence in the Senior Community	Advocates & providers	15	3
9/17/10	VEC	Senior Legal Clinic	Filipino Seniors	10	2
9/28/10	UC Hasting	Legal Clinic	Public	20	8

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 13

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 55

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **La Raza Centro Legal, Inc.**

County(ies): **City & County of San Francisco, CA**

Provider Contact Name: **Lucia Trujillo, JD & Genevieve Gall**

Provider Contact Phone: **415-553-3408**

Provider Contact Email: **lucia@lrcl.org**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

#### CLIENT GENDER

Male:

Female:

Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Lucia Trujillo, JD & Genevieve Gall

Provider Contact Phone: 415-553-3408

Provider Contact Email: lucia@lrcl.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	1	0	0	0
A3. Other Consumer/Finance:	4	0	0	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2	2	0	1
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	10	2	0	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	4	0	0	0
F2. Supplemental Security Income (SSI):	2	0	0	1
F3. Pensions/Retiree Benefits:	2	0	1	0
F4. Other Income Maintenance:	1	0	1	0
<b>INDIVIDUAL RIGHTS</b>				

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Lucia Trujillo, JD & Genevieve Gall

Provider Contact Phone: 415-553-3408

Provider Contact Email: lucia@lrcl.org

G1. Immigration/Naturalization:	21	17	0	2
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	1	0	1

#### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	1	0	0	1
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	0	0	1

**TOTAL CASES OPENED IN QUARTER:** 51

#### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
23	2	8

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 1575

#### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

##### INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
July 7 2010	LRCL	La Raza Centro Legal Senior Clinic	Elder	6	2
July 14 201	LRCL	La Raza Centro Legal Senior Clinic	Elder	7	2
August 21	LRCL	La Raza Centro Legal Senior Clinic	Elder	8	2
Sep 29 20	LRCL	La Raza Centro Legal Senior Clinic	Elder	2	2

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 4

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 8

##### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
July 28, 20	Centrod el Pueblo 474 Valencia St. SF CA 94103	Social Security Benefits, Supplemental Social Security, and	Elders	18	5

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Lucia Trujillo, JD & Genevieve Gall

Provider Contact Phone: 415-553-3408

Provider Contact Email: lucia@lrcl.org

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July 22, 20	30th St Senior Center, 225 30th St. SF CA 94103	District Advisory Council	Elders & Providers	8	3
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TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@asianlawcaucus.o

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

#### CLIENT GENDER

Male:

Female:

Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@asianlawcaucus.o

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	16	9	0	2
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	2	0	0
<b>INDIVIDUAL RIGHTS</b>				

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@asianlawcaucus.o

G1. Immigration/Naturalization:	50	15	1	3
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	7	4	3	0

**TOTAL CASES OPENED IN QUARTER:** 75

### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
30	4	5

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 704

### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 0

### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/7/2010	Community Tenant Assoc. 777 Broadway	Immigration/Naturalization	Senior Citizens/SF Community	120	3
8/4/2010	Community Tenant Assoc. 777 Broadway	Immigration/Naturalization Advance Health Care Directive	Senior Citizens/SF Community	120	3
9/1/2010	Community Tenant Assoc. 777 Broadway	Immigration/Naturalization Tenant rights and rehabilitability & repairs	Senior Citizens/SF Community	100	3

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 3

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 9

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Ruth Atkin, MSW, LCSW*

AAA Contact Phone: *(925) 602-4175*

AAA Contact Email: *Laine.lawrence@ccsls.org*

Provider Name: *Contra Costa Senior Legal Services*

County(ies): *Contra Costa County*

Provider Contact Name: *Laine Lawrence*

Provider Contact Phone: *510-374-3712*

Provider Contact Email: *Laine.lawrence@ccsls.org*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	51
65-74:	106
75-84:	77
85+:	29
Client Declined to Provide Information:	0
<b>Total:</b>	<b>263</b>

#### CLIENT GENDER

Male:	92
Female:	171
<b>Total:</b>	<b>263</b>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	104
Homebound:	17
Lives Alone:	109
Institutionalized:	3
Suspected Victim of Elder Abuse/Exploitation:	10
Limited English:	4
Rural:	0
Greatest Economic Need (Minority):	50
Greatest Economic Need (Non-Minority):	29
Greatest Economic Need (Minority Status Unknown):	1

#### CLIENT ETHNICITY

Hispanic/Latino:	27
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#### CLIENT RACE

Two or More Races:	6
Caucasian:	148
African American:	64
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	8
Filipino:	20
Japanese:	1
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	6
Race Unknown/Some Other Race:	2
Client Declined to Provide Information:	4
<b>Total:</b>	<b>263</b>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Ruth Atkin, MSW, LCSW*

AAA Contact Phone: *(925) 602-4175*

AAA Contact Email: *Laine.lawrence@ccsls.org*

Provider Name: *Contra Costa Senior Legal Services*

County(ies): *Contra Costa County*

Provider Contact Name: *Laine Lawrence*

Provider Contact Phone: *510-374-3712*

Provider Contact Email: *Laine.lawrence@ccsls.org*

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code &amp; Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>					
A1. Bankruptcy/Debt Collection:	19		16	2	0
A2. Contracts/Warranties:	17		10	1	0
A3. Other Consumer/Finance:	24		17	2	0
<b>EMPLOYMENT</b>					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	1		2	0	0
<b>FAMILY</b>					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	3		3	0	0
C2. Conservatorship:	0		2	0	0
C3. Other Family:	5		3	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>					
D1. Medi-Cal/Medicaid:	2		3	0	0
D2. Medicare:	0		1	0	0
D3. Other Health/Community Based Care:	3		1	2	0
<b>HOUSING</b>					
E1. Landlord-Tenant (Subsidized or Private Housing):	31		25	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	10		7	1	0
E3. Other Housing:	24		20	5	0
<b>INCOME MAINTENANCE</b>					
F1. Social Security:	11		14	0	0
F2. Supplemental Security Income (SSI):	4		6	0	0
F3. Pensions/Retiree Benefits:	6		4	0	0
F4. Other Income Maintenance:	3		3	0	0
<b>INDIVIDUAL RIGHTS</b>					

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 7

AAA Name: Aging and Adult Services Bureau-County Employment and Human Services Department

AAA Contact Name: Ruth Atkin, MSW, LCSW

AAA Contact Phone: (925) 602-4175

AAA Contact Email: Laine.lawrence@ccsls.org

Provider Name: Contra Costa Senior Legal Services

County(ies): Contra Costa County

Provider Contact Name: Laine Lawrence

Provider Contact Phone: 510-374-3712

Provider Contact Email: Laine.lawrence@ccsls.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	10	6	1	3
G3. Other Individual Rights:	4	4	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	48	37	5	0
H2. Advance Health Care Directives (AHCD):	5	4	1	0
H3. Financial Powers of Attorney:	12	12	0	0
H4. Other Miscellaneous:	23	23	0	0

**TOTAL CASES OPENED IN QUARTER:** 265

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
223	21	3

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 1460

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/12/10	Antioch Senior Center	Senior Health Fair	Seniors	100	5

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 1

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 5

**INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES**

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/16/10	Eskaton Sr. Housing, El Cerrito	Estate Planning and Financial Abuse	Asian Seniors	30	4
9/20/10	Hercules Senior Center	Wills and Trust	Seniors	35	5

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 2

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 9

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Michelle Makino for Craig McCulloh

AAA Contact Phone: 650-573-2480 (Craig)

AAA Contact Email: cmcculloh@co.sanmateo.ca.u

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: Lauren Zorfias

Provider Contact Phone: (650)375-0185 ext. 3317

Provider Contact Email: lzorfias@legalaidsmc.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	<input type="text" value="116"/>
65-74:	<input type="text" value="153"/>
75-84:	<input type="text" value="99"/>
85+:	<input type="text" value="33"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
<b>Total:</b>	<input style="background-color: #e0f0ff;" type="text" value="401"/>

#### CLIENT GENDER

Male:	<input type="text" value="152"/>
Female:	<input type="text" value="249"/>
<b>Total:</b>	<input style="background-color: #e0f0ff;" type="text" value="401"/>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="63"/>
Homebound:	<input type="text" value="1"/>
Lives Alone:	<input type="text" value="201"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="6"/>
Limited English:	<input type="text" value="12"/>
Rural:	<input type="text" value="6"/>
Greatest Economic Need (Minority):	<input type="text" value="221"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="176"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

#### CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="64"/>
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#### CLIENT RACE

Two or More Races:	<input type="text" value="78"/>
Caucasian:	<input type="text" value="177"/>
African American:	<input type="text" value="32"/>
Native American/Native Alaskan:	<input type="text" value="6"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="5"/>
Filipino:	<input type="text" value="27"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="2"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="8"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="30"/>
Race Unknown/Some Other Race:	<input type="text" value="36"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
<b>Total:</b>	<input style="background-color: #e0f0ff;" type="text" value="401"/>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Michelle Makino for Craig McCulloh

AAA Contact Phone: 650-573-2480 (Craig)

AAA Contact Email: cmcculloh@co.sanmateo.ca.u

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: Lauren Zorfas

Provider Contact Phone: (650)375-0185 ext. 3317

Provider Contact Email: lzorfas@legalaidsmc.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>					
A1. Bankruptcy/Debt Collection:	21		12	10	0
A2. Contracts/Warranties:	6		1	2	0
A3. Other Consumer/Finance:	2		2	0	0
<b>EMPLOYMENT</b>					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		0	0	0
<b>FAMILY</b>					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0		0	0	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	6		7	1	1
<b>HEALTH/COMMUNITY BASED CARE</b>					
D1. Medi-Cal/Medicaid:	22		7	8	3
D2. Medicare:	0		1	0	0
D3. Other Health/Community Based Care:	2		0	0	1
<b>HOUSING</b>					
E1. Landlord-Tenant (Subsidized or Private Housing):	41		33	5	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	14		4	5	2
E3. Other Housing:	8		5	3	0
<b>INCOME MAINTENANCE</b>					
F1. Social Security:	2		0	2	0
F2. Supplemental Security Income (SSI):	22		6	10	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	5		2	0	0
<b>INDIVIDUAL RIGHTS</b>					

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Michelle Makino for Craig McCulloh

AAA Contact Phone: 650-573-2480 (Craig)

AAA Contact Email: cmcculloh@co.sanmateo.ca.u

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: Lauren Zorfas

Provider Contact Phone: (650)375-0185 ext. 3317

Provider Contact Email: lzorfas@legalaidsmc.org

G1. Immigration/Naturalization:	2	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	0	0	0

### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	5	3	1	0
H2. Advance Health Care Directives (AHCD):	4	0	4	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	3	1	1	0

**TOTAL CASES OPENED IN QUARTER:** 166

### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
84	52	8

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 1355

### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

#### INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
9/20/10	Safe Harbor Shelter, SSF	Health Access, Medical Debt Presentation	CRA, Seniors	24	3
7/20/10	Pacifica Senior Center	Financial Safety	Seniors	44	4
8/10/10	San Carlos Senior Center	Financial Safety	Seniors	23	3
8/16/10	Safe Harbor Shelter, SSF	Public Benefits Presentation	CRA, Seniors	15	3

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 4

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 13

#### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/19/10	Safe Harbor Shelter,	Disability Rights Presentation	CRA, Seniors	26	3

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Michelle Makino for Craig McCulloh

AAA Contact Phone: 650-573-2480 (Craig)

AAA Contact Email: cmcculloh@co.sanmateo.ca.u

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: Lauren Zorfas

Provider Contact Phone: (650)375-0185 ext. 3317

Provider Contact Email: lzorfas@legalaidsmc.org

SSF					
7/7/10	Pacific Council Chambers	Legal Services Presentation to Mental Health Board	Eligible Clients	25	3
8/17/10	Burlingame Recreation Center	PARCA Training: KIC, Special Ed., Medical Debt	KIC	14	3
8/14/10	Chabot College, Hayward	Disability Rights Presentation	Eligible Clients	150	4
8/19/10	NPNSC, SSF	Legal Services Presentation	Eligible Clients	15	3
9/21/10	HICAP Offices, San Mateo	Medi-Cal Training to HICAP Volunteers	Volunteer Service Providers	32	3
9/21/10	Lucile Packard Children's Hospital, Palo Alto	LPCH Noon Conference: Special Education	Healthcare Providers, Doctors	40	4
9/22/10	LCPH, Palo Alto	Special Education Rights and Responsibilities	Healthcare Providers, Pediatricians	50	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 8

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 27

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Tracy Murray

AAA Contact Phone: 510 577 1966

AAA Contact Email: TMurray@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: (510) 832-3040

Provider Contact Email: mmclendon@lashicap.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Tracy Murray

AAA Contact Phone: 510 577 1966

AAA Contact Email: TMurray@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: (510) 832-3040

Provider Contact Email: mmclendon@lashicap.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>					
A1. Bankruptcy/Debt Collection:	13		3	1	0
A2. Contracts/Warranties:	0		0	0	0
A3. Other Consumer/Finance:	4		0	0	0
<b>EMPLOYMENT</b>					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		0	0	0
<b>FAMILY</b>					
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1		0	0	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	47		0	14	9
<b>HEALTH/COMMUNITY BASED CARE</b>					
D1. Medi-Cal/Medicaid:	18		3	4	0
D2. Medicare:	48		2	7	2
D3. Other Health/Community Based Care:	5		2	2	0
<b>HOUSING</b>					
E1. Landlord-Tenant (Subsidized or Private Housing):	3		1	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	1		0	0	0
E3. Other Housing:	0		0	0	0
<b>INCOME MAINTENANCE</b>					
F1. Social Security:	12		1	1	0
F2. Supplemental Security Income (SSI):	25		5	1	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	17		4	1	2
<b>INDIVIDUAL RIGHTS</b>					

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Tracy Murray

AAA Contact Phone: 510 577 1966

AAA Contact Email: TMurray@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: (510) 832-3040

Provider Contact Email: mmclendon@lashicap.or

G1. Immigration/Naturalization:	31	2	3	2
G2. Elder Abuse/Neglect/Exploitation:	100	5	5	22
G3. Other Individual Rights:	0	0	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	2	0	2	0
H3. Financial Powers of Attorney:	13	0	9	0
H4. Other Miscellaneous:	9	3	2	0

**TOTAL CASES OPENED IN QUARTER:** 349

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
31	52	37

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 2221

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/9/10	Oakland Zoo, Oakland	Senior Fair	Seniors and Senior Service Providers	2000	11.8
8/14/10	Imani Community Church, Oakland	Health Fair	Seniors and Senior Service Providers	100	9
9/10/10	Marina Community Church, San Leandro	Senior Fair	Seniors and Senior Service Providers	500	10
9/18/10	St. Columba Catholic Church, Oakland	Health Fair	Seniors and Senior Service Providers	200	8.5

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 4

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 39

**INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE**

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/12/10	Sr. Support Services	Keeping Elders Safe: An Overview of Elder	Seniors	7	0

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Tracy Murray

AAA Contact Phone: 510 577 1966

AAA Contact Email: TMurray@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: (510) 832-3040

Provider Contact Email: mmclendon@lshicap.or

7/12/10	of the Tri-Valley, Pleasanton	Abuse			
7/14/10	Harriet Tubman Manor, Berkeley	Creating a Secure Future: Planning for Incapacity	Seniors	5	4.5
7/21/10	Orchards Senior Homes, Oakland	Creating a Secure Future: Planning for Incapacity	Seniors	7	5
7/26/10	Alameda Health Consortium, San Leandro	LAS/HICAP	Senior Service Providers	45	7
7/28/10	Better Breathers Pulmonary Rehab Group, Fremont	Welcome to Medicare	Seniors & Senior Service Providers	65	5.5
7/29/10	Linda Glen Apartments, Oakland	Creating a Secure Future: Planning for Incapacity	Seniors	8	4.5
8/4/10	Valdez Plaza, Oakland	Welcome to Medicare	Seniors	13	4.75
8/10/10	Glenn Brook Terrace, Oakland	Creating a Secure Future: Planning for Incapacity	Seniors	8	4.75
8/16/10	Baywood Court Apartments, Oakland	Creating a Secure Future: Planning for Incapacity	Seniors	4	4.5
8/17/10	Nathan Miley Gardens Senior Apts., Oakland	Welcome to Medicare	Seniors	15	5
8/18/10	Mable Howard Apartments, Berkeley	Creating a Secure Future: Planning for Incapacity	Seniors	6	5
8/23/10	Margaret Breland Homes, Berkeley	Creating a Secure Future: Planning for Incapacity	Seniors	9	4.5
8/24/10	North Berkeley Senior Center,	Seniors' Guide to Public Benefits	Seniors	6	10
8/27/10	Allen Temple Arms, Oakland	Low Income Assistance: Help with Health Care Costs	Seniors	14	5
9/2/10	Mable Howard Apartments, Berkeley	Creating a Secure Future: Planning for Incapacity	Seniors	9	7
9/13/10	Northgate Terrace, Oakland	Welcome to Medicare	Seniors	24	4.75
9/15/10	Fruitvale Presbyterian Senior	Creating a Secure Future: Planning for Incapacity	Seniors	13	4.75
9/16/10	Ashby Lofts Apartments, Berkeley	Creating a Secure Future: Planning for Incapacity	Seniors	8	5

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Tracy Murray

AAA Contact Phone: 510 577 1966

AAA Contact Email: TMurray@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: (510) 832-3040

Provider Contact Email: mmclendon@lashicap.or

9/20/10	San Leandro Library, San Leandro	Health Reform & Medicare	Seniors	80	8.5
9/21/10	West Oakland Senior Center, Oakland	Welcome to Medicare	Seniors	25	11.5
9/23/10	Hayward Area Senior Center, Hayward	Creating a Secure Future: Planning for Incapacity	Seniors	6	5.25
9/23/10	Kenneth Aiken Senior Center, Castro Valley	Welcome to Medicare	Seniors	12	7.25

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 22

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 133

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408.350.3271

AAA Contact Email: Mike Torres [mtorres@coasili

Provider Name: Fair Housing Law Project

County(ies): Santa Clara County

Provider Contact Name: Annette D. Kirkham, Senior Attor Provider Contact Phone: (408) 280-2410

Provider Contact Email: annettek@lawfoundation.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408.350.3271

AAA Contact Email: Mike Torres [mtorres@coasili

Provider Name: Fair Housing Law Project

County(ies): Santa Clara County

Provider Contact Name: Annette D. Kirkham, Senior Attor Provider Contact Phone: (408) 280-2410

Provider Contact Email: annettek@lawfoundation.

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	7	3	2	1
E3. Other Housing:	0	0	0	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
<b>INDIVIDUAL RIGHTS</b>				

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408.350.3271

AAA Contact Email: Mike Torres [mtorres@coasili

Provider Name: Fair Housing Law Project

County(ies): Santa Clara County

Provider Contact Name: Annette D. Kirkham, Senior Attor Provider Contact Phone: (408) 280-2410

Provider Contact Email: annettek@lawfoundation.

G1. Immigration/Naturalization:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

**TOTAL CASES OPENED IN QUARTER:**

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="3"/>	<input type="text" value="2"/>	<input type="text" value="1"/>

**TOTAL ESTIMATED CASE WORK HOURS SPENT:**

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:**

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:**

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:**

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:**

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara County

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	<input type="text" value="54"/>
65-74:	<input type="text" value="146"/>
75-84:	<input type="text" value="133"/>
85+:	<input type="text" value="41"/>
Client Declined to Provide Information:	<input type="text" value="2"/>
<b>Total:</b>	<input type="text" value="376"/>

#### CLIENT GENDER

Male:	<input type="text" value="144"/>
Female:	<input type="text" value="232"/>
<b>Total:</b>	<input type="text" value="376"/>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="117"/>
Homebound:	<input type="text" value="15"/>
Lives Alone:	<input type="text" value="95"/>
Institutionalized:	<input type="text" value="4"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="33"/>
Limited English:	<input type="text" value="68"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="78"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="53"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

#### CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="78"/>
------------------	---------------------------------

#### CLIENT RACE

Two or More Races:	<input type="text" value="12"/>
Caucasian:	<input type="text" value="236"/>
African American:	<input type="text" value="16"/>
Native American/Native Alaskan:	<input type="text" value="10"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="13"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="23"/>
Filipino:	<input type="text" value="12"/>
Japanese:	<input type="text" value="9"/>
Korean:	<input type="text" value="8"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="4"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="2"/>
Race Unknown/Some Other Race:	<input type="text" value="25"/>
Client Declined to Provide Information:	<input type="text" value="6"/>
<b>Total:</b>	<input type="text" value="376"/>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara County

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	24	18	1	0
A2. Contracts/Warranties:	5	4	0	0
A3. Other Consumer/Finance:	18	14	0	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	5	3	0	0
C2. Conservatorship:	8	6	0	0
C3. Other Family:	3	3	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	16	12	0	0
D2. Medicare:	5	5	0	0
D3. Other Health/Community Based Care:	7	2	4	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	17	16	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	4	3	0	0
E3. Other Housing:	15	14	1	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	10	8	0	0
F2. Supplemental Security Income (SSI):	25	10	6	0
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	4	5	0	0
<b>INDIVIDUAL RIGHTS</b>				

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara County

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

G1. Immigration/Naturalization:	7	6	1	0
G2. Elder Abuse/Neglect/Exploitation:	31	19	0	1
G3. Other Individual Rights:	0	4	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	93	77	7	0
H2. Advance Health Care Directives (AHCD):	27	10	18	0
H3. Financial Powers of Attorney:	23	21	0	0
H4. Other Miscellaneous:	27	29	0	0

**TOTAL CASES OPENED IN QUARTER:** 376

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
290	39	1

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 1973

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/20/10	Bingham McCutchen Law Firm	Pro Bono Mix-n-Match Sponsored by Silicon Valley Campaign for Legal Services	Prospective pro bono attorneys for SALA	30	2.5
7/21/10	La Comida Nutr. Prog, Avenidas Senior Ctr PaloAlto	Presentation about SALA: Who We Are & What We Do	Participants at senior center	65	1
7/26/10	Sunnyvale Senior Nutrition Program	Presentation about SALA: Who We Are & What We Do	Participants at senior nutrition program	70	1
7/27/10	Mountain View Senior Center	Presentation on SALA & Financial Power Of Attorney (POA) Day on August 20 at the Mountain View Senior Center	Participants at center interested in POA Day	100	2.5
8/20/10	Fenwick & West Law Firm in Mountain	MCLE Training on Preparing Financial Powers of Attorney for SALA Clients (for pro bono POA Day at Mountain View Senior Center later that day)	Pro bono attorneys from Google's legal Department and Fenwick & West	10	4

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara County

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

9/21/10	Rincon Gardens Senior Housing in Campbell	Presentation about SALA: Who We Are & What We Do	Residents at Rincon Gardens	12	1
9/21/10	Quinlan Center in Cupertino	Represent SALA at table at Protecting our Elders Summit	Participants at summit	120	4
9/28/10	Berryessa Senior Nutrition in San Jose	Presentation about SALA: Who We Are & What We Do and Tobacco Cessation	Participants at senior nutrition program	9	1
9/29/10	Santa Clara University Law School	Represent SALA at table at Public Interest Law Fair for Santa Clara law students	Prospective volunteer law clerks for SALA	16	2
9/30/10	Roosevelt Center Senior Program in San Jose	Presentation about SALA: Who We Are & What We Do	Participants at senior center	100	1
9/30/10	Lenzen Gardens Senior Housing in San Jose	Presentation about SALA: Who We Are & What We Do and Good Legal Health	Residents at Lenzen Gardens	10	1.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 11

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 22

#### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
8/26/10	Cypress Gardens Senior Housing in San Jose	Legal Planning for the Future and Information About SALA's Services	Residents at Cypress Gardens	15	1
9/30/10	Mountain View Senior Center	Legal Planning for the Future / Advance Health Care Directives	Participants at senior center	9	3
7/2010- 8/	SALA's Office	Prepare Financial Power of Attorney (POA) Training Materials, MCLE Curriculum, and Protocols for POA Day on August 20	Pro bono attorneys recruited by Fenwick & West for POA Day	10	39.3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 43

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	<input type="text" value="29"/>
65-74:	<input type="text" value="94"/>
75-84:	<input type="text" value="71"/>
85+:	<input type="text" value="18"/>
Client Declined to Provide Information:	<input type="text" value="46"/>
<b>Total:</b>	<input type="text" value="258"/>

#### CLIENT GENDER

Male:	<input type="text" value="134"/>
Female:	<input type="text" value="124"/>
<b>Total:</b>	<input type="text" value="258"/>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="142"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="23"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="2"/>
Limited English:	<input type="text" value="108"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="1"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="0"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

#### CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="170"/>
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#### CLIENT RACE

Two or More Races:	<input type="text" value="1"/>
Caucasian:	<input type="text" value="68"/>
African American:	<input type="text" value="7"/>
Native American/Native Alaskan:	<input type="text" value="6"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="1"/>
Filipino:	<input type="text" value="3"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="1"/>
Race Unknown/Some Other Race:	<input type="text" value="4"/>
Client Declined to Provide Information:	<input type="text" value="166"/>
<b>Total:</b>	<input type="text" value="258"/>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CASES OPENED IN QUARTER</b> (Total Cases Opened by Legal Problem Code)				
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	20	0	20	0
A2. Contracts/Warranties:	2	0	2	0
A3. Other Consumer/Finance:	6	0	6	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	2	0	2	0
B2. Other Employment:	3	0	3	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	3	0	3	0
C2. Conservatorship:	2	0	2	0
C3. Other Family:	1	0	1	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	42	0	42	0
D2. Medicare:	7	0	7	0
D3. Other Health/Community Based Care:	3	0	3	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	11	0	11	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	0	2	0
E3. Other Housing:	9	0	9	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	11	0	11	0
F2. Supplemental Security Income (SSI):	9	0	9	0
F3. Pensions/Retiree Benefits:	3	0	3	0
F4. Other Income Maintenance:	7	0	7	0
<b>INDIVIDUAL RIGHTS</b>				

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

G1. Immigration/Naturalization:	1	0	1	0
G2. Elder Abuse/Neglect/Exploitation:	5	0	5	0
G3. Other Individual Rights:	18	0	18	0

### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	51	0	39	0
H2. Advance Health Care Directives (AHCD):	23	0	17	0
H3. Financial Powers of Attorney:	30	0	22	0
H4. Other Miscellaneous:	36	0	36	0

**TOTAL CASES OPENED IN QUARTER:** 307

### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
0	281	0

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 373

### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

#### INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/20/10	Island Ball Park, Stockton, CA	Disability Fair	Disabled	150	5

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 1

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 5

#### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
9/21/10	Webinar	Social Security-Tips for people who receive social security	Social Security Recipients	100	1

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 1

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 1

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: (209) 532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel, Program Director

Provider Contact Phone: (209) 532-7632

Provider Contact Email: ktoepel@ccstockton.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: (209) 532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel, Program Director

Provider Contact Phone: (209) 532-7632

Provider Contact Email: ktoepel@ccstockton.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	3	1	1	0
A2. Contracts/Warranties:	6	1	0	0
A3. Other Consumer/Finance:	10	1	2	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	1	0	0
B2. Other Employment:	0	0	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	3	1	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	1	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	1	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	2	2	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	0	0	0
E3. Other Housing:	3	1	1	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	2	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
<b>INDIVIDUAL RIGHTS</b>				

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: (209) 532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel, Program Director

Provider Contact Phone: (209) 532-7632

Provider Contact Email: ktoepel@ccostockton.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	2	0
G3. Other Individual Rights:	1	0	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	5	1	3	0
H2. Advance Health Care Directives (AHCD):	1	0	0	0
H3. Financial Powers of Attorney:	1	0	0	0
H4. Other Miscellaneous:	1	2	1	0

**TOTAL CASES OPENED IN QUARTER:** 43

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
11	11	0

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 71

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
9/25/10	San Andreas, CA	Health Fair	60+	100	5
10/19 & 20	Sonora, CA	Health Fair	60+	200	16

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 2

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 21

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 0

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: **Patty Talbott**

AAA Contact Phone: **831-688-0400, ext. 19**

AAA Contact Email: **Patty Talbott [pattyt@seniors**

Provider Name: **Senior Citizens Legal Services**

County(ies): **Santa Cruz County & San Benito Cou**

Provider Contact Name: **Terrence Lee Hancock**

Provider Contact Phone: **831-426-8824**

Provider Contact Email: **terryhancock@seniorlega**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	49
65-74:	62
75-84:	40
85+:	23
Client Declined to Provide Information:	25
<b>Total:</b>	<b>199</b>

#### CLIENT GENDER

Male:	77
Female:	122
<b>Total:</b>	<b>199</b>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	119
Homebound:	0
Lives Alone:	94
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	2
Limited English:	48
Rural:	72
Greatest Economic Need (Minority):	55
Greatest Economic Need (Non-Minority):	119
Greatest Economic Need (Minority Status Unknown):	0

#### CLIENT ETHNICITY

Hispanic/Latino:	52
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#### CLIENT RACE

Two or More Races:	0
Caucasian:	193
African American:	1
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	2
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
<b>Total:</b>	<b>199</b>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: **Patty Talbott**

AAA Contact Phone: **831-688-0400, ext. 19**

AAA Contact Email: **Patty Talbott [pattyt@seniors**

Provider Name: **Senior Citizens Legal Services**

County(ies): **Santa Cruz County & San Benito Cou**

Provider Contact Name: **Terrence Lee Hancock**

Provider Contact Phone: **831-426-8824**

Provider Contact Email: **terryhancock@seniorlega**

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code &amp; Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>					
A1. Bankruptcy/Debt Collection:	46		3	21	5
A2. Contracts/Warranties:	7		2	1	0
A3. Other Consumer/Finance:	6		4	1	0
<b>EMPLOYMENT</b>					
B1. Discrimination:	1		0	0	0
B2. Other Employment:	4		1	0	0
<b>FAMILY</b>					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0		0	0	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	6		1	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>					
D1. Medi-Cal/Medicaid:	26		3	2	7
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	6		0	1	0
<b>HOUSING</b>					
E1. Landlord-Tenant (Subsidized or Private Housing):	37		3	2	7
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3		2	2	1
E3. Other Housing:	5		1	2	0
<b>INCOME MAINTENANCE</b>					
F1. Social Security:	5		2	0	1
F2. Supplemental Security Income (SSI):	11		1	0	1
F3. Pensions/Retiree Benefits:	3		1	0	0
F4. Other Income Maintenance:	3		1	0	0
<b>INDIVIDUAL RIGHTS</b>					

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: **Patty Talbott**

AAA Contact Phone: **831-688-0400, ext. 19**

AAA Contact Email: **Patty Talbott [pattyt@seniors**

Provider Name: **Senior Citizens Legal Services**

County(ies): **Santa Cruz County & San Benito Cou**

Provider Contact Name: **Terrence Lee Hancock**

Provider Contact Phone: **831-426-8824**

Provider Contact Email: **terryhancock@seniorlega**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	0	0	0
G3. Other Individual Rights:	0	1	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	16	0	6	4
H2. Advance Health Care Directives (AHCD):	1	0	0	0
H3. Financial Powers of Attorney:	11	0	6	0
H4. Other Miscellaneous:	0	0	0	0

**TOTAL CASES OPENED IN QUARTER:** 199

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
26	44	26

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 1267

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/29/10	Fresh Choice, Caitola	Training for Senior Companion	Elderly Caregivers	40	2

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 1

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 2

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 0

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Linda L. Descoteaux

AAA Contact Phone: (559) 453-4405

AAA Contact Email: ldescoteaux@fmaaa.org

Provider Name: Central California Legal Services

County(ies): Fresno and Madera Counties

Provider Contact Name: Gregory Elovich

Provider Contact Phone: 559-570-1235

Provider Contact Email: gregg@centralcallegal.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

#### CLIENT GENDER

Male:

Female:

Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Linda L. Descoteaux

AAA Contact Phone: (559) 453-4405

AAA Contact Email: ldescoteaux@fmaaa.org

Provider Name: Central California Legal Services

County(ies): Fresno and Madera Counties

Provider Contact Name: Gregory Elovich

Provider Contact Phone: 559-570-1235

Provider Contact Email: gregg@centralcallegal.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	1	0	0	0
A2. Contracts/Warranties:	1	0	0	0
A3. Other Consumer/Finance:	2	0	0	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	4	1	0	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	0	0	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	1	0	0	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	34	24	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	1	0	0
E3. Other Housing:	0	0	0	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	1	0	0	0
F2. Supplemental Security Income (SSI):	3	0	0	0
F3. Pensions/Retiree Benefits:	3	0	0	0
F4. Other Income Maintenance:	0	0	0	0
<b>INDIVIDUAL RIGHTS</b>				

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Linda L. Descoteaux

AAA Contact Phone: (559) 453-4405

AAA Contact Email: ldescoteaux@fmaaa.org

Provider Name: Central California Legal Services

County(ies): Fresno and Madera Counties

Provider Contact Name: Gregory Elovich

Provider Contact Phone: 559-570-1235

Provider Contact Email: gregg@centralcallegal.or

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	1	0	0	0
H2. Advance Health Care Directives (AHCD):	1	1	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	2	0	0	0

**TOTAL CASES OPENED IN QUARTER:** 58

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
28	1	0

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 523

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
09-23-10	Selma, CA	Senior Center Outreach event	Rural Older Adults	175	4.5

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 1

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 5

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 0

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 733-6585

Provider Contact Email: sshena@tularehhsa.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

#### CLIENT GENDER

Male:

Female:

Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 733-6585

Provider Contact Email: sshena@tularehhsa.org

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>				CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code &amp; Legal Problem Code)</small>			
					Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>								
A1. Bankruptcy/Debt Collection:	7				4	3	0	0
A2. Contracts/Warranties:	1				0	3	0	0
A3. Other Consumer/Finance:	4				3	1	0	0
<b>EMPLOYMENT</b>								
B1. Discrimination:	0				0	0	0	0
B2. Other Employment:	0				0	0	0	0
<b>FAMILY</b>								
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0				0	0	0	0
C2. Conservatorship:	0				0	0	0	0
C3. Other Family:	1				1	0	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>								
D1. Medi-Cal/Medicaid:	3				2	4	0	0
D2. Medicare:	0				0	0	0	0
D3. Other Health/Community Based Care:	0				1	0	0	0
<b>HOUSING</b>								
E1. Landlord-Tenant (Subsidized or Private Housing):	3				0	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1				1	0	0	0
E3. Other Housing:	0				0	0	0	0
<b>INCOME MAINTENANCE</b>								
F1. Social Security:	0				0	0	0	0
F2. Supplemental Security Income (SSI):	0				2	0	0	0
F3. Pensions/Retiree Benefits:	0				0	0	0	0
F4. Other Income Maintenance:	0				0	0	0	0
<b>INDIVIDUAL RIGHTS</b>								

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: [dlwild@tularehhsa.org](mailto:dlwild@tularehhsa.org)

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 733-6585

Provider Contact Email: [sshena@tularehhsa.org](mailto:sshena@tularehhsa.org)

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	2	0	0
G3. Other Individual Rights:	1	0	0	0

#### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	29	12	25	1
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	3	0	3	0
H4. Other Miscellaneous:	2	2	1	0

**TOTAL CASES OPENED IN QUARTER:** 56

#### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
30	40	1

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 211

#### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

##### INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/18/10	Visalia	PFLAG* Monthly Meeting	Low Inc. Seniors & their families & referral sources	28	4
7/19/10	Visalia	Steering Cmtee Mtg, Community Mediation Cntr	Referral Sources	5	2
7/27/10	Visalia	United Way Bd. Mtg	Referral Sources	13	2
8/30/10	Visalia	Self-Help Collaboration Mtg	Referral Sources	7	3
8/15/10	Visalia	PFLAG* Monthly Meeting	Low Inc. Seniors & their families	25	4
8/16/10	Visalia	Steering Cmtee Mtg, Community Mediation Cntr	Referral Sources	6	2
8/19/10	Visalia	County Bar Assoc Meeting	Referral Sources	30	2
8/22/10	Visalia	PFLAG* Annual Meeting	Low Inc. Seniors & their families, & referral sources	35	2.5
8/25/10	Visalia	Mtg to Plan Paralegal Assoc. Presentation	Referral Sources	2	2.5

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 733-6585

Provider Contact Email: sshena@tularehhsa.org

9/3/10	Visalia	United Way Annual Community Breakfast	Targeted Seniors, their families & referral sources	150	3
9/10/10	Visalia	United Way Exec. Comm Mtg	Referral Sources	7	2
9/28/10	Visalia	United Way Bd. Mtg	Referral Sources	15	2
9/30/10	Visalia	Multi-Disciplinary Team (MDT) Mtg	Referral Sources	10	1
9/30/10	Visalia	County Employee Health Fair	Targeted Seniors, their families & referral sources	500	9
9/20/10	Visalia	Class @ Kaweah Delta Hospital: Caring for LGBTQI population	Referral Sources	10	3
9/22/10	Visalia	Central Valley Housing Round-Table	Referral Sources	25	4
9/21/2010	Visalia	Adv Health Care Directive class for County Health Clinic Staff	Referral Sources	35	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 18

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 52

#### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
N/A	N/A	HICAP volunteers, I&A staff & Nutrition Delivery distributed 2 articles re Consumer Awareness	Targeted seniors & their families	100	2
9/21/2010	Visalia	Adv Health Care Directive class for County Health Clinic Staff	Targeted Seniors, their families & referral sources	35	4
6/1-9/30/1	N/A Development Only	Development of Independence Preservation Workshop (for 10/2010 presentation)	Targeted Seniors, their families & referral sources	0	11.5
9/24/2010	Visalia	Met w/Hospice Social Workers to increase awareness of legal issues	Referral Sources	2	2.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 20

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: 559-624-8061

AAA Contact Email: [dlwild@tularehhsa.org](mailto:dlwild@tularehhsa.org)

Provider Name: Central California Legal Services, Inc.

County(ies): Kings County

Provider Contact Name: Michael Brooks

Provider Contact Phone: 559-733-8770

Provider Contact Email: [mbrooks@centralcallegal.com](mailto:mbrooks@centralcallegal.com)

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: 559-624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Kings County

Provider Contact Name: Michael Brooks

Provider Contact Phone: 559-733-8770

Provider Contact Email: mbrooks@centralcallegal.

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	1	1	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	1	0	1	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	1	0	0	1
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	2	1	1	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
<b>INDIVIDUAL RIGHTS</b>				

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: 559-624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Kings County

Provider Contact Name: Michael Brooks

Provider Contact Phone: 559-733-8770

Provider Contact Email: mbrooks@centralcallegal.

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	12	4	8	0
H2. Advance Health Care Directives (AHCD):	2	1	1	0
H3. Financial Powers of Attorney:	2	0	0	0
H4. Other Miscellaneous:	1	1	0	0

**TOTAL CASES OPENED IN QUARTER:** 24

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
10	11	1

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 87

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 0

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 0

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 16

AAA Name: *Inyo/Mono Area Agency on Aging*

AAA Contact Name: *Marilyn Mann*

AAA Contact Phone: *(760) 872-1727*

AAA Contact Email: *mmann@inyocounty.us*

Provider Name: *California Indian Legal Services*

County(ies): *Inyo & Mono*

Provider Contact Name: *Devon Lee Lomayesva*

Provider Contact Phone: *(760) 746-8941 x119*

Provider Contact Email: *dlomayesva@calindian.or*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 16

AAA Name: *Inyo/Mono Area Agency on Aging*

AAA Contact Name: *Marilyn Mann*

AAA Contact Phone: *(760) 872-1727*

AAA Contact Email: *mmann@inyocounty.us*

Provider Name: *California Indian Legal Services*

County(ies): *Inyo & Mono*

Provider Contact Name: *Devon Lee Lomayesva*

Provider Contact Phone: *(760) 746-8941 x119*

Provider Contact Email: *dlomayesva@calindian.or*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	5	1	4	0
A2. Contracts/Warranties:	0	0	1	0
A3. Other Consumer/Finance:	2	0	0	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	3	3	0	1
D2. Medicare:	2	1	1	0
D3. Other Health/Community Based Care:	0	0	0	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	5	5	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	2	1	0	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	0	1	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
<b>INDIVIDUAL RIGHTS</b>				

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 16

AAA Name: Inyo/Mono Area Agency on Aging

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Devon Lee Lomayesva

Provider Contact Phone: (760) 746-8941 x119

Provider Contact Email: dlomayesva@calindian.or

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	1	0	0
G3. Other Individual Rights:	0	0	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	7	6	1	0
H2. Advance Health Care Directives (AHCD):	2	0	2	0
H3. Financial Powers of Attorney:	3	0	0	0
H4. Other Miscellaneous:	1	1	0	0

**TOTAL CASES OPENED IN QUARTER:** 33

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
20	9	1

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 166

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 0

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 0

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805-925-9554

AAA Contact Email: *seniors@kcbx.net*

Provider Name: *Central; Coast Commission for Senior Citizens*

County(ies): *Santa Barbara and San Luis Obispo C*

Provider Contact Name: *Not Provided*

Provider Contact Phone: 111-111-1111

Provider Contact Email: *NotProvided.com*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805-925-9554

AAA Contact Email: *seniors@kcbx.net*

Provider Name: *Central; Coast Commission for Senior Citizens*

County(ies): *Santa Barbara and San Luis Obispo C*

Provider Contact Name: *Not Provided*

Provider Contact Phone: 111-111-1111

Provider Contact Email: *NotProvided.com*

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code &amp; Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>					
A1. Bankruptcy/Debt Collection:	6		2	2	0
A2. Contracts/Warranties:	21		6	11	0
A3. Other Consumer/Finance:	124		4	119	0
<b>EMPLOYMENT</b>					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		0	1	0
<b>FAMILY</b>					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	4		2	2	0
C2. Conservatorship:	15		1	12	0
C3. Other Family:	18		2	16	0
<b>HEALTH/COMMUNITY BASED CARE</b>					
D1. Medi-Cal/Medicaid:	2		2	0	0
D2. Medicare:	1		1	0	0
D3. Other Health/Community Based Care:	1		1	0	0
<b>HOUSING</b>					
E1. Landlord-Tenant (Subsidized or Private Housing):	59		11	44	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	19		1	8	0
E3. Other Housing:	4		3	8	0
<b>INCOME MAINTENANCE</b>					
F1. Social Security:	1		0	0	0
F2. Supplemental Security Income (SSI):	5		1	0	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	1		0	1	0
<b>INDIVIDUAL RIGHTS</b>					

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805-925-9554

AAA Contact Email: *seniors@kcbx.net*

Provider Name: *Central; Coast Commission for Senior Citizens*

County(ies): *Santa Barbara and San Luis Obispo C*

Provider Contact Name: *Not Provided*

Provider Contact Phone: 111-111-1111

Provider Contact Email: *NotProvided.com*

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	7	3	2	0
G3. Other Individual Rights:	8	4	4	1

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	27	10	16	0
H3. Financial Powers of Attorney:	1	0	2	0
H4. Other Miscellaneous:	36	11	25	0

**TOTAL CASES OPENED IN QUARTER:** 360

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
65	273	1

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 504

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/21/2010	San Luis Obispo	Senior Health Fair	Seniors	20	3
9/16/2010	Atascadero	Re Senior Legal Services Project Services Including Elder Abuse Prevention	Retire Public Employees Association	20	2

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 2

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 5

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 0

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 18

AAA Name: *Ventura County Area Agency on Aging*

AAA Contact Name: *Christine Voth, Grants & Planning*

AAA Contact Phone: *805-477-7305*

AAA Contact Email: *Christine.voth@ventura.org*

Provider Name: *Grey Law of Ventura County*

County(ies): *Ventura*

Provider Contact Name: *Michael Williams, Esq.*

Provider Contact Phone: *805-658-2266*

Provider Contact Email: *Msw98488@aol.com*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	<input type="text" value="37"/>
65-74:	<input type="text" value="99"/>
75-84:	<input type="text" value="97"/>
85+:	<input type="text" value="31"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
<b>Total:</b>	<input type="text" value="264"/>

#### CLIENT GENDER

Male:	<input type="text" value="86"/>
Female:	<input type="text" value="178"/>
<b>Total:</b>	<input type="text" value="264"/>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="19"/>
Homebound:	<input type="text" value="1"/>
Lives Alone:	<input type="text" value="112"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="8"/>
Limited English:	<input type="text" value="66"/>
Rural:	<input type="text" value="5"/>
Greatest Economic Need (Minority):	<input type="text" value="67"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="72"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

#### CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="62"/>
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#### CLIENT RACE

Two or More Races:	<input type="text" value="15"/>
Caucasian:	<input type="text" value="111"/>
African American:	<input type="text" value="21"/>
Native American/Native Alaskan:	<input type="text" value="10"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="2"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="3"/>
Filipino:	<input type="text" value="16"/>
Japanese:	<input type="text" value="2"/>
Korean:	<input type="text" value="1"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="5"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="4"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="62"/>
Client Declined to Provide Information:	<input type="text" value="12"/>
<b>Total:</b>	<input type="text" value="264"/>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 18

AAA Name: *Ventura County Area Agency on Aging*

AAA Contact Name: *Christine Voth, Grants & Planning*

AAA Contact Phone: *805-477-7305*

AAA Contact Email: *Christine.voth@ventura.org*

Provider Name: *Grey Law of Ventura County*

County(ies): *Ventura*

Provider Contact Name: *Michael Williams, Esq.*

Provider Contact Phone: *805-658-2266*

Provider Contact Email: *Msw98488@aol.com*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	9	9	0	0
A3. Other Consumer/Finance:	80	21	27	32
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	22	22	0	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	15	15	0	0
E3. Other Housing:	0	0	0	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	21	21	0	0
F2. Supplemental Security Income (SSI):	23	21	2	0
F3. Pensions/Retiree Benefits:	14	14	0	0
F4. Other Income Maintenance:	0	0	0	0
<b>INDIVIDUAL RIGHTS</b>				

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 18

AAA Name: Ventura County Area Agency on Aging

AAA Contact Name: Christine Voth, Grants & Planning

AAA Contact Phone: 805-477-7305

AAA Contact Email: Christine.voth@ventura.org

Provider Name: Grey Law of Ventura County

County(ies): Ventura

Provider Contact Name: Michael Williams, Esq.

Provider Contact Phone: 805-658-2266

Provider Contact Email: Msw98488@aol.com

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	8	8	0	0
G3. Other Individual Rights:	0	0	0	0

### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	15	15	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	57	57	0	0
H4. Other Miscellaneous:	0	0	0	0

**TOTAL CASES OPENED IN QUARTER:** 264

### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
203	29	32

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 498

### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 0

### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/14/2010	Ventura	Grey Law/Power of Attorney	Club of retired men	11	3
8/9/2010	Oxnard	Grey Law/AB 590	Senior Congress	9	3
8/19/2010	Camarillo	Grey Law/Elder Abuse and other senior related legal issues	Caregivers of seniors	19	4

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 10

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 19

AAA Name: *Community and Senior Services-County of Los Angeles AAA*

AAA Contact Name: *Cynthia Zapata*

AAA Contact Phone: *(213) 738-2504*

AAA Contact Email: *czapata@css.lacounty.gov*

Provider Name: *Bet Tzedek Legal Services*

County(ies): *Los Angeles County*

Provider Contact Name: *Velinda Mackey*

Provider Contact Phone: *(323) 549-5836*

Provider Contact Email: *vmackey@bettzedek.org*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	26
65-74:	65
75-84:	64
85+:	19
Client Declined to Provide Information:	1
<b>Total:</b>	<b>175</b>

#### CLIENT GENDER

Male:	55
Female:	120
<b>Total:</b>	<b>175</b>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	69
Homebound:	2
Lives Alone:	68
Institutionalized:	3
Suspected Victim of Elder Abuse/Exploitation:	11
Limited English:	21
Rural:	0
Greatest Economic Need (Minority):	93
Greatest Economic Need (Non-Minority):	96
Greatest Economic Need (Minority Status Unknown):	91

#### CLIENT ETHNICITY

Hispanic/Latino:	31
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#### CLIENT RACE

Two or More Races:	0
Caucasian:	109
African American:	32
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	1
Korean:	0
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	6
Race Unknown/Some Other Race:	15
Client Declined to Provide Information:	10
<b>Total:</b>	<b>175</b>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 19

AAA Name: Community and Senior Services-County of Los Angeles AAA

AAA Contact Name: Cynthia Zapata

AAA Contact Phone: (213) 738-2504

AAA Contact Email: czapata@css.lacounty.gov

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles County

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	37	38	11	0
A2. Contracts/Warranties:	5	9	3	0
A3. Other Consumer/Finance:	9	10	1	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	2	2	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	1	0	0
C2. Conservatorship:	2	3	0	0
C3. Other Family:	4	1	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	4	4	1	0
D2. Medicare:	0	2	1	0
D3. Other Health/Community Based Care:	8	7	1	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	9	9	4	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	26	19	7	0
E3. Other Housing:	7	8	0	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	3	7	2	0
F2. Supplemental Security Income (SSI):	4	12	3	0
F3. Pensions/Retiree Benefits:	2	2	0	0
F4. Other Income Maintenance:	2	0	0	1
<b>INDIVIDUAL RIGHTS</b>				

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 19

AAA Name: Community and Senior Services-County of Los Angeles AAA

AAA Contact Name: Cynthia Zapata

AAA Contact Phone: (213) 738-2504

AAA Contact Email: czapata@css.lacounty.gov

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles County

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	0
G3. Other Individual Rights:	10	3	0	2

### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	39	57	20	0
H2. Advance Health Care Directives (AHCD):	0	5	12	0
H3. Financial Powers of Attorney:	13	0	0	0
H4. Other Miscellaneous:	3	7	2	0

**TOTAL CASES OPENED IN QUARTER:** 190

### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
206	68	3

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 1951

### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

#### INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/6/2010	Los Angeles	ID Theft Presentation	Seniors	50	2
7/13/10	Los Angeles	ID Theft Presentation	Seniors	50	2
7/20/2010	Van Nuys	Landlord/Tenant Presentation	Community members	20	2
7/27/2010	Long Beach	BTLS Overview presentation	Seniors	20	2
7/29/2010	Sherman Oaks	IHSS Presentation	Seniors	20	2
8/3/2010	Los Angeles	Power of Attorney for Health Care Presentation	Seniors	50	2

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 6

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 12

#### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
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## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 19

AAA Name: *Community and Senior Services-County of Los Angeles AAA*

AAA Contact Name: *Cynthia Zapata*

AAA Contact Phone: *(213) 738-2504*

AAA Contact Email: *czapata@css.lacounty.gov*

Provider Name: *Bet Tzedek Legal Services*

County(ies): *Los Angeles County*

Provider Contact Name: *Velinda Mackey*

Provider Contact Phone: *(323) 549-5836*

Provider Contact Email: *vmackey@bettzedek.org*

8/11/2010				50	2
8/31/2010	North Hollywood	Debtor's Rights Clinic	Seniors/community members	40	2
9/7/2010	Los Angeles	Power of Attorney for Health Care	Seniors	20	2
9/14/2010	Los Angeles	Power of Attorney for Health Care	Seniors	50	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Paula McGrew, Staff Analyst II

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc

County(ies): San Bernardino

Provider Contact Name: David V. Anderson, CPA

Provider Contact Phone: (951) 368-2536

Provider Contact Email: danderson@icls.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	<input type="text" value="76"/>
65-74:	<input type="text" value="120"/>
75-84:	<input type="text" value="103"/>
85+:	<input type="text" value="44"/>
Client Declined to Provide Information:	<input type="text" value="1"/>
<b>Total:</b>	<input type="text" value="344"/>

#### CLIENT GENDER

Male:	<input type="text" value="135"/>
Female:	<input type="text" value="209"/>
<b>Total:</b>	<input type="text" value="344"/>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="98"/>
Homebound:	<input type="text" value="2"/>
Lives Alone:	<input type="text" value="153"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="3"/>
Limited English:	<input type="text" value="8"/>
Rural:	<input type="text" value="5"/>
Greatest Economic Need (Minority):	<input type="text" value="28"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="38"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

#### CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="60"/>
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#### CLIENT RACE

Two or More Races:	<input type="text" value="16"/>
Caucasian:	<input type="text" value="275"/>
African American:	<input type="text" value="35"/>
Native American/Native Alaskan:	<input type="text" value="3"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="3"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="1"/>
Filipino:	<input type="text" value="2"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="1"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="4"/>
Race Unknown/Some Other Race:	<input type="text" value="4"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
<b>Total:</b>	<input type="text" value="344"/>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Paula McGrew, Staff Analyst II

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc

County(ies): San Bernardino

Provider Contact Name: David V. Anderson, CPA

Provider Contact Phone: (951) 368-2536

Provider Contact Email: danderson@icls.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	77	69	16	0
A2. Contracts/Warranties:	24	19	7	0
A3. Other Consumer/Finance:	4	5	1	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	20	16	8	2
C2. Conservatorship:	6	6	0	0
C3. Other Family:	9	6	2	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	7	8	0	1
D2. Medicare:	4	5	2	0
D3. Other Health/Community Based Care:	5	5	0	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	37	28	9	8
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	20	16	10	1
E3. Other Housing:	10	8	5	2
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	7	3	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	5	6	3	0
<b>INDIVIDUAL RIGHTS</b>				

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Paula McGrew, Staff Analyst II

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc

County(ies): San Bernardino

Provider Contact Name: David V. Anderson, CPA

Provider Contact Phone: (951) 368-2536

Provider Contact Email: danderson@icls.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	12	12	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	79	30	42	0
H2. Advance Health Care Directives (AHCD):	18	0	15	0
H3. Financial Powers of Attorney:	13	3	11	0
H4. Other Miscellaneous:	7	8	2	0

**TOTAL CASES OPENED IN QUARTER:** 365

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
254	133	14

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 1606

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
07/14/10	House of Ruth-Pomona	Domestic Violence and Elder Abuse	Domestic violence victims & Seniors	30	4.5

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 1

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 5

**INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE**

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
07/21/10	Senior Residence	Ground Breaking- General info	TELACU, HUD, and Seniors	50	2

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 1

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 2

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Jeanette Flores

AAA Contact Phone: (951) 867-3858

AAA Contact Email: JeanetteFlores@co.riverside.

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: David V. Anderson, CPA

Provider Contact Phone: (951) 368-2536

Provider Contact Email: danderson@icls.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	40
65-74:	52
75-84:	58
85+:	16
Client Declined to Provide Information:	0
<b>Total:</b>	<b>166</b>

#### CLIENT GENDER

Male:	55
Female:	111
<b>Total:</b>	<b>166</b>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	59
Homebound:	0
Lives Alone:	72
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	2
Limited English:	13
Rural:	63
Greatest Economic Need (Minority):	26
Greatest Economic Need (Non-Minority):	21
Greatest Economic Need (Minority Status Unknown):	21

#### CLIENT ETHNICITY

Hispanic/Latino:	41
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#### CLIENT RACE

Two or More Races:	4
Caucasian:	108
African American:	21
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	0
Korean:	1
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	2
Other Asian/Pacific Islander:	29
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
<b>Total:</b>	<b>166</b>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Jeanette Flores

AAA Contact Phone: (951) 867-3858

AAA Contact Email: JeanetteFlores@co.riverside.

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: David V. Anderson, CPA

Provider Contact Phone: (951) 368-2536

Provider Contact Email: danderson@icls.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	18	23	3	0
A2. Contracts/Warranties:	8	13	1	0
A3. Other Consumer/Finance:	6	6	0	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	2	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	5	8	0	0
C2. Conservatorship:	0	0	0	1
C3. Other Family:	2	3	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	6	5	0	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	3	5	2	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	23	14	11	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	5	7	2	0
E3. Other Housing:	8	7	0	2
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	3	3	0	0
F2. Supplemental Security Income (SSI):	4	1	4	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	10	7	2	1
<b>INDIVIDUAL RIGHTS</b>				

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Jeanette Flores

AAA Contact Phone: (951) 867-3858

AAA Contact Email: JeanetteFlores@co.riverside.

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: David V. Anderson, CPA

Provider Contact Phone: (951) 368-2536

Provider Contact Email: danderson@icls.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	43	18	27	1
H2. Advance Health Care Directives (AHCD):	24	2	21	0
H3. Financial Powers of Attorney:	3	2	1	0
H4. Other Miscellaneous:	5	7	2	0

**TOTAL CASES OPENED IN QUARTER:** 177

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
133	76	8

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 551

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 0

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 0

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Jack Luster

AAA Contact Phone: (714) 567-7532

AAA Contact Email: jack.luster@occr.ocgov.com

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: Bwise@legal-aid.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	<input type="text" value="264"/>
65-74:	<input type="text" value="290"/>
75-84:	<input type="text" value="177"/>
85+:	<input type="text" value="55"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
<b>Total:</b>	<input style="background-color: #e0f0ff;" type="text" value="786"/>

#### CLIENT GENDER

Male:	<input type="text" value="297"/>
Female:	<input type="text" value="489"/>
<b>Total:</b>	<input style="background-color: #e0f0ff;" type="text" value="786"/>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="229"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="532"/>
Institutionalized:	<input type="text" value="9"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="5"/>
Limited English:	<input type="text" value="121"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="212"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="146"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

#### CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="112"/>
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#### CLIENT RACE

Two or More Races:	<input type="text" value="104"/>
Caucasian:	<input type="text" value="529"/>
African American:	<input type="text" value="21"/>
Native American/Native Alaskan:	<input type="text" value="5"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="2"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="7"/>
Filipino:	<input type="text" value="12"/>
Japanese:	<input type="text" value="2"/>
Korean:	<input type="text" value="12"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="3"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="1"/>
Other Asian/Pacific Islander:	<input type="text" value="4"/>
Race Unknown/Some Other Race:	<input type="text" value="84"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
<b>Total:</b>	<input style="background-color: #e0f0ff;" type="text" value="786"/>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Jack Luster

AAA Contact Phone: (714) 567-7532

AAA Contact Email: jack.luster@occr.ocgov.com

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: Bwise@legal-aid.com

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	235	182	52	1
A2. Contracts/Warranties:	16	15	1	0
A3. Other Consumer/Finance:	24	22	2	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	1	1	0	0
B2. Other Employment:	47	23	24	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	59	49	10	0
C2. Conservatorship:	22	22	0	0
C3. Other Family:	16	16	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	33	24	8	1
D2. Medicare:	8	6	2	0
D3. Other Health/Community Based Care:	29	23	5	1
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	122	98	21	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	43	37	5	1
E3. Other Housing:	18	17	0	1
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	36	34	1	1
F2. Supplemental Security Income (SSI):	27	20	6	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	22	20	2	0
<b>INDIVIDUAL RIGHTS</b>				

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Jack Luster

AAA Contact Phone: (714) 567-7532

AAA Contact Email: jack.luster@occr.ocgov.com

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: Bwise@legal-aid.com

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	3	0	0
G3. Other Individual Rights:	27	26	1	0

#### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	55	54	1	0
H2. Advance Health Care Directives (AHCD):	31	31	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	27	25	1	1

**TOTAL CASES OPENED IN QUARTER:** 901

#### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
748	142	11

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 1491

#### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

##### INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/8/10	Fountain Valley	Senior Citizens Fair	Seniors	40	4
7/24/10	Westminster	3d Annual Vietnamese Fair	Vietnamese Families	500	5
8/7/10	Garden Grove	Central County Senior & Caregiver Summit	Seniors	800	5
8/28/10	Buena Park	Super Senior Resource Fair	Seniors	500	4
8/28/10	Irvine	Senior Economics & Res. Fair	Seniors	250	5

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 5

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 23

##### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
9/9/10	Orange	Health Care Directives	Seniors	40	2

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Jack Luster

AAA Contact Phone: (714) 567-7532

AAA Contact Email: jack.luster@occr.ocgov.com

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: Bwise@legal-aid.com

9/10/10	Orange	Health Plan Appeals	Asst'd Liv'g Staff	6	4
9/25/10	Orange	Legal Issues & Services	Seniors	50	6
9/29/10	Santa Ana	Legal Services	Info & Referral Staff	7	2
9/30/10	Garden Grove	Health Care Directives	Seniors	26	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 5

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 17

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *Marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-1392 ext. 205*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	<input type="text" value="132"/>
65-74:	<input type="text" value="296"/>
75-84:	<input type="text" value="249"/>
85+:	<input type="text" value="109"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
<b>Total:</b>	<input type="text" value="786"/>

#### CLIENT GENDER

Male:	<input type="text" value="257"/>
Female:	<input type="text" value="529"/>
<b>Total:</b>	<input type="text" value="786"/>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="91"/>
Homebound:	<input type="text" value="1"/>
Lives Alone:	<input type="text" value="454"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="16"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="74"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="214"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

#### CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="73"/>
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#### CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="622"/>
African American:	<input type="text" value="53"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="5"/>
Filipino:	<input type="text" value="16"/>
Japanese:	<input type="text" value="3"/>
Korean:	<input type="text" value="1"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="3"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="7"/>
Race Unknown/Some Other Race:	<input type="text" value="76"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
<b>Total:</b>	<input type="text" value="786"/>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *Marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-1392 ext. 205*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>					
A1. Bankruptcy/Debt Collection:	29		24	5	0
A2. Contracts/Warranties:	72		59	13	0
A3. Other Consumer/Finance:	92		80	12	0
<b>EMPLOYMENT</b>					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	9		9	0	0
<b>FAMILY</b>					
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	25		23	2	0
C2. Conservatorship:	5		4	1	0
C3. Other Family:	12		11	1	0
<b>HEALTH/COMMUNITY BASED CARE</b>					
D1. Medi-Cal/Medicaid:	6		6	0	0
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	12		9	3	0
<b>HOUSING</b>					
E1. Landlord-Tenant (Subsidized or Private Housing):	63		57	6	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	14		13	1	0
E3. Other Housing:	37		30	7	0
<b>INCOME MAINTENANCE</b>					
F1. Social Security:	3		3	0	0
F2. Supplemental Security Income (SSI):	39		37	2	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	5		5	0	0
<b>INDIVIDUAL RIGHTS</b>					

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 23

AAA Name: Aging & Independence Services of San Diego Aging and Independence Services

AAA Contact Name: Marilyn Driscoll

AAA Contact Phone: 858-505-6533

AAA Contact Email: Marilyn.driscoll@sdcounty.ca

Provider Name: Elder Law & Advocacy

County(ies): San Diego

Provider Contact Name: Pablo Corona

Provider Contact Phone: 858-565-1392 ext. 205

Provider Contact Email: pcorona@seniorlaw-sd.or

G1. Immigration/Naturalization:	1	0	1	0
G2. Elder Abuse/Neglect/Exploitation:	3	3	0	0
G3. Other Individual Rights:	90	81	9	0

### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	188	148	40	0
H2. Advance Health Care Directives (AHCD):	8	4	4	0
H3. Financial Powers of Attorney:	51	19	32	0
H4. Other Miscellaneous:	22	19	3	0

**TOTAL CASES OPENED IN QUARTER:** 786

### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
644	142	0

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 1620

### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

#### INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
9/22/2010	Los Arcos Senior Housing, Poway	Financial Power of Attorney and Will Preparation Clinic	Seniors 60+	14	2.5

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 3

#### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/21/2010	Ronald Reagan Center, El Cajon	General Elder Law & Advocacy's Services and Elder Abuse Presentation	Seniors 60+	18	3

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 1

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 3

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Rebecca Sanchez

AAA Contact Phone: 760-339-6450 760-339-6455 AAA Contact Email: Rebecca.Sanchez@aaa24direc

Provider Name: Elder Law & Advocacy

County(ies): Imperial County

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 ext. 205

Provider Contact Email: pcorona@seniorlaw-sd.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Rebecca Sanchez

AAA Contact Phone: 760-339-6450 760-339-6455 AAA Contact Email: Rebecca.Sanchez@aaa24direc

Provider Name: Elder Law & Advocacy

County(ies): Imperial County

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 ext. 205

Provider Contact Email: pcorona@seniorlaw-sd.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>					
A1. Bankruptcy/Debt Collection:	4		4	0	0
A2. Contracts/Warranties:	5		5	0	0
A3. Other Consumer/Finance:	2		2	0	0
<b>EMPLOYMENT</b>					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	1		1	0	0
<b>FAMILY</b>					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	3		3	0	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	0		0	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>					
D1. Medi-Cal/Medicaid:	0		0	0	0
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	0		0	0	0
<b>HOUSING</b>					
E1. Landlord-Tenant (Subsidized or Private Housing):	7		6	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1		1	0	0
E3. Other Housing:	3		3	0	0
<b>INCOME MAINTENANCE</b>					
F1. Social Security:	4		4	0	0
F2. Supplemental Security Income (SSI):	3		3	0	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	0		0	0	0
<b>INDIVIDUAL RIGHTS</b>					

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Rebecca Sanchez

AAA Contact Phone: 760-339-6450 760-339-6455 AAA Contact Email: Rebecca.Sanchez [aaa24direc

Provider Name: Elder Law & Advocacy

County(ies): Imperial County

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 ext. 205

Provider Contact Email: pcorona@seniorlaw-sd.or

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	1	0	0
G3. Other Individual Rights:	2	2	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	15	15	0	0
H2. Advance Health Care Directives (AHCD):	2	2	0	0
H3. Financial Powers of Attorney:	2	2	0	0
H4. Other Miscellaneous:	5	5	0	0

**TOTAL CASES OPENED IN QUARTER:** 60

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
59	1	0

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 124

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 0

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 0

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Somapun Pongquan

AAA Contact Phone: (213) 252-4083

AAA Contact Email: Somapun Pongquan [somapu

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

#### CLIENT GENDER

Male:

Female:

Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Somapun Pongquan

AAA Contact Phone: (213) 252-4083

AAA Contact Email: Somapun Pongquan [somapu]

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	14	9	6	0
A2. Contracts/Warranties:	2	6	2	0
A3. Other Consumer/Finance:	5	3	1	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	4	2	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	1	0	0
C2. Conservatorship:	2	3	11	0
C3. Other Family:	0	0	1	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	2	1	1	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	2	2	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	10	18	4	1
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	31	23	2	1
E3. Other Housing:	0	4	1	1
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	1	2	1	0
F2. Supplemental Security Income (SSI):	10	7	4	1
F3. Pensions/Retiree Benefits:	2	0	0	0
F4. Other Income Maintenance:	0	0	0	0
<b>INDIVIDUAL RIGHTS</b>				

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Somapun Pongquan

AAA Contact Phone: (213) 252-4083

AAA Contact Email: Somapun Pongquan [somapu]

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	3	0
G3. Other Individual Rights:	59	4	0	7

### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	25	11	20	0
H2. Advance Health Care Directives (AHCD):	18	5	14	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	2	10	5	0

**TOTAL CASES OPENED IN QUARTER:** 188

### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
111	78	11

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 2365

### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

#### INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/13/2010	Los Angeles	ID Theft	seniors	20	2
07/20/10	Los Angeles	Landlord Tenant Presentation	seniors	20	2
07/27/10	Los Angeles	BTLS overview	seniors	20	2
07/28/10	Van Nuys	Know Your Rights presentation	workers	20	2
07/29/10	Sherman Oaks	Estate Planning Basics	Seniors and caregivers	20	2
08/03/10	North Hollywood	Know Your Rights presentation	workers	20	2

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 6

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 12

#### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
08/03/10	Los Angeles	Power of Attorney for Health Care	seniors	25	2

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Somapun Pongquan

AAA Contact Phone: (213) 252-4083

AAA Contact Email: Somapun Pongquan [somapu

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

		presentation			
08/04/10	Los Angeles	Seniors and Foreclosure Presentation	seniors	25	2
08/06/10	Los Angeles	Scams Against Seniors presentation	seniors	75	2
08/11/10	Los Angeles	Senior Center Directors Fair	Directors	50	2
08/11/10	Los Angeles	Medi-Cal presentation	Caregivers	25	2
08/31/10	North Hollywood	Debtor's Rights Clinic	seniors	40	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 6

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 12

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Loretta Houck

AAA Contact Phone: 707-463-7775

AAA Contact Email: <mailto:houckl@co.mendocino>

Provider Name: Senior Law Project, Inc

County(ies): Lake and Mendocino Counties

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: [noraj@seniorlawproject.org](mailto:noraj@seniorlawproject.org)

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	<input type="text" value="46"/>
65-74:	<input type="text" value="48"/>
75-84:	<input type="text" value="46"/>
85+:	<input type="text" value="24"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
<b>Total:</b>	<input type="text" value="164"/>

#### CLIENT GENDER

Male:	<input type="text" value="69"/>
Female:	<input type="text" value="95"/>
<b>Total:</b>	<input type="text" value="164"/>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="67"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="60"/>
Institutionalized:	<input type="text" value="9"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="1"/>
Limited English:	<input type="text" value="0"/>
Rural:	<input type="text" value="99"/>
Greatest Economic Need (Minority):	<input type="text" value="3"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="63"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

#### CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="7"/>
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#### CLIENT RACE

Two or More Races:	<input type="text" value="7"/>
Caucasian:	<input type="text" value="151"/>
African American:	<input type="text" value="3"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="1"/>
Race Unknown/Some Other Race:	<input type="text" value="0"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
<b>Total:</b>	<input type="text" value="164"/>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Loretta Houck

AAA Contact Phone: 707-463-7775

AAA Contact Email: mailto:houckl@co.mendocino

Provider Name: Senior Law Project, Inc

County(ies): Lake and Mendocino Counties

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject.o

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>					
A1. Bankruptcy/Debt Collection:	30		24	0	0
A2. Contracts/Warranties:	13		13	1	0
A3. Other Consumer/Finance:	4		4	0	0
<b>EMPLOYMENT</b>					
B1. Discrimination:	1		1	0	0
B2. Other Employment:	0		0	0	0
<b>FAMILY</b>					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	3		3	0	0
C2. Conservatorship:	11		11	0	0
C3. Other Family:	1		1	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>					
D1. Medi-Cal/Medicaid:	30		29	0	0
D2. Medicare:	10		7	0	0
D3. Other Health/Community Based Care:	6		7	0	0
<b>HOUSING</b>					
E1. Landlord-Tenant (Subsidized or Private Housing):	28		19	2	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	22		18	3	0
E3. Other Housing:	1		0	1	0
<b>INCOME MAINTENANCE</b>					
F1. Social Security:	5		3	0	0
F2. Supplemental Security Income (SSI):	6		5	0	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	2		2	0	0
<b>INDIVIDUAL RIGHTS</b>					

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Loretta Houck

AAA Contact Phone: 707-463-7775

AAA Contact Email: mailto:houckl@co.mendocino

Provider Name: Senior Law Project, Inc

County(ies): Lake and Mendocino Counties

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject,o

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	11	11	0	0
G3. Other Individual Rights:	12	12	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	11	8	0	0
H2. Advance Health Care Directives (AHCD):	6	6	0	0
H3. Financial Powers of Attorney:	25	22	3	0
H4. Other Miscellaneous:	2	2	0	0

**TOTAL CASES OPENED IN QUARTER:** 240

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
208	10	0

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 258

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/28/10	Lower Lake	IHSS Advisory Committee	Elders/Disabled	1500	3
8/4/10	Ukiah	IHSS Advisory Committee	Elders/Disabled	1500	3
8/25/10	Lower Lake	IHSS Advisory Committee	Elders/Disabled	1500	3
9/1/10	Ukiah	IHSS Advisory Committee	Elders/Disabled	1500	4
9/22/10	Lakeport	IHSS Advisory Committee	Elders/Disabled	1500	2

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 5

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 15

**INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE**

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/21/10	Telephone	RCFE Advocacy Coalition	Elders/Disabled	1500	2

**California Legal Services (Title III B)**

**Provider Level Quarterly Report**

Fiscal Year: 2010-2011

Quarter: 1

PSA: 26      AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Loretta Houck      AAA Contact Phone: 707-463-7775      AAA Contact Email: mailto:houckl@co.mendocino

Provider Name: Senior Law Project, Inc      County(ies): Lake and Mendocino Counties

Provider Contact Name: Nora Johnson      Provider Contact Phone: 707-263-4703      Provider Contact Email: noraj@seniorlawproject,o

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi

AAA Contact Phone: 707/565-5984

AAA Contact Email: Susan Alesi [salesi@schsd.or

Provider Name: COUNCIL ON AGING

County(ies): Sonoma

Provider Contact Name: Barbara J. Swary, Maria Keene

Provider Contact Phone: 707-525-0143 Ext143 and E

Provider Contact Email: bswary and mkeene@cou

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	<input type="text" value="64"/>
65-74:	<input type="text" value="104"/>
75-84:	<input type="text" value="105"/>
85+:	<input type="text" value="49"/>
Client Declined to Provide Information:	<input type="text" value="63"/>
<b>Total:</b>	<input type="text" value="385"/>

#### CLIENT GENDER

Male:	<input type="text" value="95"/>
Female:	<input type="text" value="290"/>
<b>Total:</b>	<input type="text" value="385"/>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="51"/>
Homebound:	<input type="text" value="37"/>
Lives Alone:	<input type="text" value="140"/>
Institutionalized:	<input type="text" value="3"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="8"/>
Limited English:	<input type="text" value="10"/>
Rural:	<input type="text" value="114"/>
Greatest Economic Need (Minority):	<input type="text" value="16"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="137"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="79"/>

#### CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="5"/>
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#### CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="378"/>
African American:	<input type="text" value="1"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="1"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="2"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="2"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
<b>Total:</b>	<input type="text" value="385"/>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi

AAA Contact Phone: 707/565-5984

AAA Contact Email: Susan Alesi [salesi@schsd.or

Provider Name: COUNCIL ON AGING

County(ies): Sonoma

Provider Contact Name: Barbara J. Swary, Maria Keene

Provider Contact Phone: 707-525-0143 Ext143 and E

Provider Contact Email: bswary and mkeene@cou

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>					
A1. Bankruptcy/Debt Collection:	20		14	0	0
A2. Contracts/Warranties:	3		3	0	0
A3. Other Consumer/Finance:	21		16	0	0
<b>EMPLOYMENT</b>					
B1. Discrimination:	2		1	0	0
B2. Other Employment:	3		2	0	0
<b>FAMILY</b>					
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	4		3	0	0
C2. Conservatorship:	11		9	0	0
C3. Other Family:	10		7	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>					
D1. Medi-Cal/Medicaid:	28		15	3	0
D2. Medicare:	2		0	0	0
D3. Other Health/Community Based Care:	1		0	0	0
<b>HOUSING</b>					
E1. Landlord-Tenant (Subsidized or Private Housing):	24		16	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	20		19	0	0
E3. Other Housing:	14		9	0	0
<b>INCOME MAINTENANCE</b>					
F1. Social Security:	21		1	1	0
F2. Supplemental Security Income (SSI):	20		0	1	0
F3. Pensions/Retiree Benefits:	3		0	0	0
F4. Other Income Maintenance:	12		7	0	0
<b>INDIVIDUAL RIGHTS</b>					

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi

AAA Contact Phone: 707/565-5984

AAA Contact Email: Susan Alesi [salesi@schsd.or

Provider Name: COUNCIL ON AGING

County(ies): Sonoma

Provider Contact Name: Barbara J. Swary, Maria Keene

Provider Contact Phone: 707-525-0143 Ext143 and E

Provider Contact Email: bswary and mkeene@cou

G1. Immigration/Naturalization:	1	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	1	0	0
G3. Other Individual Rights:	22	21	0	0

### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	90	87	1	0
H2. Advance Health Care Directives (AHCD):	28	23	2	0
H3. Financial Powers of Attorney:	39	26	0	0
H4. Other Miscellaneous:	27	25	0	0

**TOTAL CASES OPENED IN QUARTER:** 430

### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
305	8	0

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 692

### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

#### INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/6, 8/3, 9/	Rohnert Park Senior Center	Legal Clinic (attorney)	Seniors	10	6
7/20, 8/17,	Sebastopol Senior Center	Legal Clinic (attorney)	Seniors	8	9
7/12, 8/9,	Petaluma Senior Center	Legal Clinic (attorney)	Seniors	12	8
7/15, 8/18,	Sebastopol Senior Center	Walk-in legal clinic (paralegal)	Seniors	15	18
Offered 7/1	Healdsburg Senior Center	Walk-in legal clinic (paralegal)	Seniors	100	1
7/12, 8/9	Petaluma Senior Center	Walk-in legal clinic (paralegal)	Seniors	9	7

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 17

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 49

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi

AAA Contact Phone: 707/565-5984

AAA Contact Email: Susan Alesi [salesi@schsd.or

Provider Name: COUNCIL ON AGING

County(ies): Sonoma

Provider Contact Name: Barbara J. Swary, Maria Keene

Provider Contact Phone: 707-525-0143 Ext143 and E

Provider Contact Email: bswary and mkeene@cou

#### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/1/10	Council on Aging, Santa Rosa	Being Prepared Estate Planning	Toastmasters Club	20	1
7/20/10	Santa Rosa	Develop Guidelines for SSI and Estate Planning Presentation	Earle Baum Center	20	1
8/11/10	Face to Face, Santa Rosa	Elder Abuse Mandatory Reporting	Case and Social Workers	10	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: *Jennifer Jackson*

AAA Contact Phone: *707-644-6612 ext 11*

AAA Contact Email: *jenniferj@aaans.org*

Provider Name: *Legal Aid of Napa Valley*

County(ies): *Napa*

Provider Contact Name: *Kristi Lesnewich*

Provider Contact Phone: *707-259-0579*

Provider Contact Email: *klesnewich@lealaidnapa.*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Jennifer Jackson

AAA Contact Phone: 707-644-6612 ext 11

AAA Contact Email: jenniferj@aaans.org

Provider Name: Legal Aid of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@lealaidnapa.

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	8	3	3	0
A2. Contracts/Warranties:	1	0	3	0
A3. Other Consumer/Finance:	6	2	2	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	1	0
B2. Other Employment:	1	0	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2	0	0	0
C2. Conservatorship:	0	1	0	0
C3. Other Family:	0	0	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	0	0	1	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	2	0	0	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	1	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	0	1	0
E3. Other Housing:	1	1	0	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	1	1	1	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	0	0	0
<b>INDIVIDUAL RIGHTS</b>				

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Jennifer Jackson

AAA Contact Phone: 707-644-6612 ext 11

AAA Contact Email: jenniferj@aaans.org

Provider Name: Legal Aid of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@lealaidnapa.

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	2	0	0
G3. Other Individual Rights:	3	2	0	0

#### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	11	2	12	0
H2. Advance Health Care Directives (AHCD):	3	0	3	0
H3. Financial Powers of Attorney:	2	0	1	0
H4. Other Miscellaneous:	0	1	0	0

**TOTAL CASES OPENED IN QUARTER:** 49

#### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
15	28	0

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 334

#### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

##### INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/14/2010	First Five	Health Aging Population Initiative	Senior Service Providers	16	2.5
7/21/2010	DA's Office	FAST (Financial Abuse Specialist Team)	Senior Service Providers	9	2
7/26/2010	Board of Supervisors	Commission on Aging	Senior Service Providers/Senior	32	4
8/9/2010	DA's Pffoce	E:lder Abise {reventopm Cpmco;	Senior Service Providers	14	1.5
8/11/2010	First Five	Health Aging Population Initiative	Senior Service Providers	15	2
8/23/2010	St. Helena	Commission on Aging	Senior Service Providers	35	4
9/15/2010	County Grounds	Legal aid Informational Booth	Drug and alcohol rehab and Senior Service providers	10	2
9/29/2010	County Grounds	Legal aid Informational Booth	Homeless and Senior Service Providers	8	2.5

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 8

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 21

**California Legal Services (Title III B)**

**Provider Level Quarterly Report**

Fiscal Year: 2010-2011

Quarter: 1

PSA: 28      AAA Name: Napa and Solano County AAA

AAA Contact Name: Jennifer Jackson      AAA Contact Phone: 707-644-6612 ext 11      AAA Contact Email: jenniferj@aaans.org

Provider Name: Legal Aid of Napa Valley      County(ies): Napa

Provider Contact Name: Kristi Lesnewich      Provider Contact Phone: 707-259-0579      Provider Contact Email: klesnewich@lealaidnapa.

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TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:   
TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Jennifer Jackson

AAA Contact Phone: 707-644-6612 ext 11

AAA Contact Email: jenniferj@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: bstalker@smc/met or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Jennifer Jackson

AAA Contact Phone: 707-644-6612 ext 11

AAA Contact Email: jenniferj@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: bstalker@smc/met or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	7	8	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	2	3	0	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	1	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	1	0	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	8	1	7	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	3	3	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	6	4	2	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	37	36	5	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	7	4	4	0
E3. Other Housing:	4	3	0	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	2	1	1	0
F2. Supplemental Security Income (SSI):	1	1	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	1	2	0
<b>INDIVIDUAL RIGHTS</b>				

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Jennifer Jackson

AAA Contact Phone: 707-644-6612 ext 11

AAA Contact Email: jenniferj@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: bstalker@smc/met or

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	1	0	0

**TOTAL CASES OPENED IN QUARTER:** 83

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
69	21	1

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 234

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/7/2010	Vallejo Senior Center	Outreach	Seniors	3	1
8/4/2010	Vallejo Senior Center	Outreach	Seniors	5	2
9/1/2010	Vallejo Senior Center	Outreach	Seniors	4	2
9/29/2010	Project Homeless Connect	Outreach	Homeless Outreach	5	2

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 4

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 7

**INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE**

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/8/2010	Vallejo	Discuss Vallejo Senior Issues	Vallejo Senior Roundtable	8	1.5
7/14/2010	Solano County	Meeting Senior Issues	Senior Coalition	10	3

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Jennifer Jackson

AAA Contact Phone: 707-644-6612 ext 11

AAA Contact Email: jenniferj@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: bstalker@smc/met or

7/15/2010	Solano County	Discuss Senior Issues	Elder Law clinic Advisory Board	6	2.5
8/18/2010	Solano County	Discuss Senior Issues	FAST	8	2
9/3/2010	Solano County	Conference Call Leg Committee	Senior Coalition	10	2
9/9/2010	Vallejo	Discuss Senior Issues	Vallejo Senior Roundtable	8	1
Weekly	Vallejo LSNC Office	About 10 clinics on how to respond to Unlawful Detainer eviction papers	Solano County low income seniors facing eviction	10	10

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 16

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 22

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 29

AAA Name: *El Dorado County Area Agency on Aging*

AAA Contact Name: *Linda Dean Garlick*

AAA Contact Phone: *(530) 621-6251*

AAA Contact Email: *Linda.Dean@edcgov.us*

Provider Name: *Senior Legal Services*

County(ies): *El Dorado County*

Provider Contact Name: *Diana B. Steele*

Provider Contact Phone: *(530) 621-6154*

Provider Contact Email: *diana.steele@edcgov.us*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	<input type="text" value="110"/>
65-74:	<input type="text" value="248"/>
75-84:	<input type="text" value="217"/>
85+:	<input type="text" value="91"/>
Client Declined to Provide Information:	<input type="text" value="13"/>
<b>Total:</b>	<input type="text" value="679"/>

#### CLIENT GENDER

Male:	<input type="text" value="280"/>
Female:	<input type="text" value="399"/>
<b>Total:</b>	<input type="text" value="679"/>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="98"/>
Homebound:	<input type="text" value="14"/>
Lives Alone:	<input type="text" value="222"/>
Institutionalized:	<input type="text" value="4"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="35"/>
Limited English:	<input type="text" value="0"/>
Rural:	<input type="text" value="679"/>
Greatest Economic Need (Minority):	<input type="text" value="4"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="339"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

#### CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="9"/>
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#### CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="658"/>
African American:	<input type="text" value="2"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="5"/>
Korean:	<input type="text" value="1"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="11"/>
Client Declined to Provide Information:	<input type="text" value="2"/>
<b>Total:</b>	<input type="text" value="679"/>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 29

AAA Name: El Dorado County Area Agency on Aging

AAA Contact Name: Linda Dean Garlick

AAA Contact Phone: (530) 621-6251

AAA Contact Email: Linda.Dean@edcgov.us

Provider Name: Senior Legal Services

County(ies): El Dorado County

Provider Contact Name: Diana B. Steele

Provider Contact Phone: (530) 621-6154

Provider Contact Email: diana.steele@edcgov.us

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>					
A1. Bankruptcy/Debt Collection:	54		49	2	2
A2. Contracts/Warranties:	12		10	1	1
A3. Other Consumer/Finance:	23		20	2	0
<b>EMPLOYMENT</b>					
B1. Discrimination:	2		2	0	0
B2. Other Employment:	6		5	1	0
<b>FAMILY</b>					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	14		14	1	0
C2. Conservatorship:	3		3	0	0
C3. Other Family:	20		18	2	0
<b>HEALTH/COMMUNITY BASED CARE</b>					
D1. Medi-Cal/Medicaid:	41		42	0	0
D2. Medicare:	8		8	0	0
D3. Other Health/Community Based Care:	17		16	1	0
<b>HOUSING</b>					
E1. Landlord-Tenant (Subsidized or Private Housing):	33		24	8	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	60		47	4	0
E3. Other Housing:	40		36	3	0
<b>INCOME MAINTENANCE</b>					
F1. Social Security:	18		16	0	0
F2. Supplemental Security Income (SSI):	5		5	0	0
F3. Pensions/Retiree Benefits:	10		9	1	0
F4. Other Income Maintenance:	17		14	1	1
<b>INDIVIDUAL RIGHTS</b>					

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 29

AAA Name: El Dorado County Area Agency on Aging

AAA Contact Name: Linda Dean Garlick

AAA Contact Phone: (530) 621-6251

AAA Contact Email: Linda.Dean@edcgov.us

Provider Name: Senior Legal Services

County(ies): El Dorado County

Provider Contact Name: Diana B. Steele

Provider Contact Phone: (530) 621-6154

Provider Contact Email: diana.steele@edcgov.us

G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	37	24	12	3
G3. Other Individual Rights:	19	17	2	0

#### MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	263	138	117	0
H2. Advance Health Care Directives (AHCD):	127	19	115	0
H3. Financial Powers of Attorney:	128	19	107	0
H4. Other Miscellaneous:	18	13	7	0

**TOTAL CASES OPENED IN QUARTER:** 976

#### TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
569	387	7

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 1072

#### OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 0

#### INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/20/2010	Senior Center	Scams and ID Theft	Seniors	20	4
7/28/2010	Placer Heights Church	Powers of Attorney	Seniors	13	4
8/17/2010	Placerville Senior Center	Reverse Mortgages	Seniors	30	4
9/16/2010	Church in Orangevale	Powers of Attorney-Health/Finance	Seniors	40	4
9/21/2010	Senior Center	Long Term Care Insurance	Seniors	35	4

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 5

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 20

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: 209-525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: California Rural Legal Assistance

County(ies): Stanislaus

Provider Contact Name: Richard Cardozo

Provider Contact Phone: (209) 577-3814

Provider Contact Email: rcardozo@crla.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: 209-525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: California Rural Legal Assistance

County(ies): Stanislaus

Provider Contact Name: Richard Cardozo

Provider Contact Phone: (209) 577-3814

Provider Contact Email: rcardozo@crla.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	7	5	2	1
A2. Contracts/Warranties:	4	1	1	0
A3. Other Consumer/Finance:	5	7	1	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	4	3	0	0
B2. Other Employment:	2	0	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	0	2	0	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	20	5	5	2
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	12	10	1	2
E3. Other Housing:	1	1	2	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	2	3	2	2
F2. Supplemental Security Income (SSI):	8	2	0	2
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	1	0	1
<b>INDIVIDUAL RIGHTS</b>				

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: 209-525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: California Rural Legal Assistance

County(ies): Stanislaus

Provider Contact Name: Richard Cardozo

Provider Contact Phone: (209) 577-3814

Provider Contact Email: rcardozo@crla.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	1	0	0
G3. Other Individual Rights:	3	2	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	8	2	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	7	2	1	0

**TOTAL CASES OPENED IN QUARTER:** 89

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
48	15	10

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 632

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/27/10	Turlock	Senior Information Day	Seniors	300	2.25
7/29/10	El Concilio	Speaker at Coalition Meeting	Seniors	42	2.25
7/12/10	Ceres	Senior Consumer	Seniors	40	2.25

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 3

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 7

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 0

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-7550 Ext.4518

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Jeffrey Clason

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: jrkelly@centralcallegal.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-7550 Ext.4518

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Jeffrey Clason

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: jrkelly@centralcallegal.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>					
A1. Bankruptcy/Debt Collection:	11		11	0	0
A2. Contracts/Warranties:	9		9	0	0
A3. Other Consumer/Finance:	3		2	0	0
<b>EMPLOYMENT</b>					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		0	0	0
<b>FAMILY</b>					
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	4		4	0	0
C2. Conservatorship:	1		1	0	0
C3. Other Family:	4		4	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>					
D1. Medi-Cal/Medicaid:	4		4	0	0
D2. Medicare:	1		1	0	0
D3. Other Health/Community Based Care:	1		1	0	0
<b>HOUSING</b>					
E1. Landlord-Tenant (Subsidized or Private Housing):	27		19	6	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	9		4	0	0
E3. Other Housing:	3		3	0	0
<b>INCOME MAINTENANCE</b>					
F1. Social Security:	6		6	0	0
F2. Supplemental Security Income (SSI):	0		0	0	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	3		3	0	0
<b>INDIVIDUAL RIGHTS</b>					

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-7550 Ext.4518

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Jeffrey Clason

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: jrkelly@centralcallegal.or

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	0
G3. Other Individual Rights:	0	0	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	28	5	23	0
H2. Advance Health Care Directives (AHCD):	12	0	11	0
H3. Financial Powers of Attorney:	2	1	0	0
H4. Other Miscellaneous:	32	17	9	0

**TOTAL CASES OPENED IN QUARTER:** 161

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
95	49	0

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 382

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 0

**TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:** 0

**TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:** 0

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: **Ethan Hurley**

AAA Contact Phone: (831) 755-3425

AAA Contact Email: [hurleye@co.monterey.ca.us](mailto:hurleye@co.monterey.ca.us)

Provider Name: **Legal Services for Seniors**

County(ies): **Monterey**

Provider Contact Name: **Kellie D. Morgantini**

Provider Contact Phone: (831) 755-3425

Provider Contact Email: [hurleye@co.monterey.ca.us](mailto:hurleye@co.monterey.ca.us)

Total Unduplicated Client Count for Quarter: 787

Total Cases Closed in Quarter: 788

Total Units of Service for Quarter (Unit=1 Hour): 3463

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:	168
65-74:	347
75-84:	220
85+:	44
Client Declined to Provide Information:	8
<b>Total:</b>	<b>787</b>

#### CLIENT GENDER

Male:	299
Female:	487
<b>Total:</b>	<b>786</b>

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	172
Homebound:	0
Lives Alone:	240
Institutionalized:	7
Suspected Victim of Elder Abuse/Exploitation:	10
Limited English:	167
Rural:	285
Greatest Economic Need (Minority):	102
Greatest Economic Need (Non-Minority):	122
Greatest Economic Need (Minority Status Unknown):	0

#### CLIENT ETHNICITY

Hispanic/Latino:	247
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#### CLIENT RACE

Two or More Races:	10
Caucasian:	630
African American:	27
Native American/Native Alaskan:	7
Asian/Pacific Islander	
Asian Indian:	21
Cambodian:	0
Chinese:	0
Filipino:	70
Japanese:	6
Korean:	2
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	6
Other Asian/Pacific Islander:	8
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	0
<b>Total:</b>	<b>787</b>

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: **Ethan Hurley**

AAA Contact Phone: (831) 755-3425

AAA Contact Email: [hurleye@co.monterey.ca.us](mailto:hurleye@co.monterey.ca.us)

Provider Name: **Legal Services for Seniors**

County(ies): **Monterey**

Provider Contact Name: **Kellie D. Morgantini**

Provider Contact Phone: (831) 755-3425

Provider Contact Email: [hurleye@co.monterey.ca](mailto:hurleye@co.monterey.ca)

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	49	25	24	0
A2. Contracts/Warranties:	55	15	40	0
A3. Other Consumer/Finance:	81	20	61	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	9	5	5	0
B2. Other Employment:	10	6	4	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	19	19	0	0
C2. Conservatorship:	27	18	9	0
C3. Other Family:	16	10	6	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	26	4	20	2
D2. Medicare:	36	10	26	0
D3. Other Health/Community Based Care:	0	0	0	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	22	4	17	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	105	50	65	0
E3. Other Housing:	13	4	9	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	34	7	25	2
F2. Supplemental Security Income (SSI):	16	5	10	1
F3. Pensions/Retiree Benefits:	2	1	1	0
F4. Other Income Maintenance:	22	20	2	0
<b>INDIVIDUAL RIGHTS</b>				

## California Legal Services (Title III B)

### Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: **Ethan Hurley**

AAA Contact Phone: (831) 755-3425

AAA Contact Email: [hurleye@co.monterey.ca.us](mailto:hurleye@co.monterey.ca.us)

Provider Name: **Legal Services for Seniors**

County(ies): **Monterey**

Provider Contact Name: **Kellie D. Morgantini**

Provider Contact Phone: (831) 755-3425

Provider Contact Email: [hurleye@co.monterey.ca](mailto:hurleye@co.monterey.ca)

G1. Immigration/Naturalization:	5	4	1	0
G2. Elder Abuse/Neglect/Exploitation:	12	9	3	0
G3. Other Individual Rights:	80	45	35	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	88	18	60	0
H2. Advance Health Care Directives (AHCD):	60	10	50	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

**TOTAL CASES OPENED IN QUARTER:** 787

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
309	473	6

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 3463

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
21 July 201	United Way	Explanation of Program Services	United Way Staff	200	2
8 July 2010	City of Greenfield Health Fair	Explanation of Program Services	Client Eligible and General Public	150	4
15 July 201	AAA, Sally Griffin Center Pacific Grove	Explanation of Program Services	Community service club members	80	3
4 August 2	Sally Griffin Center – Pacific Grove	Explanation of Program Services	Client Eligible and General Public	50	2
8 Sept 201	CalPers Group mtg	Explanation of Program Services	CalPers Retiree/members	30	2
8 Sept 201	Judge Advocate General	Explanation of Program Services	JAG staff	10	8

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 6

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 21

**California Legal Services (Title III B)**

**Provider Level Quarterly Report**

Fiscal Year: 2010-2011

Quarter: 1

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: Ethan Hurley

AAA Contact Phone: (831) 755-3425

AAA Contact Email: hurleye@co.monterey.ca.us

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini

Provider Contact Phone: (831) 755-3425

Provider Contact Email: hurleye@co.monterey.ca.

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TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: (661) 868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

### CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

#### CLIENT AGE

60-64:   
 65-74:   
 75-84:   
 85+:   
 Client Declined to Provide Information:   
 Total:

#### CLIENT GENDER

Male:   
 Female:   
 Total:

#### OTHER CLIENT CHARACTERISTICS

Frail/Disabled:   
 Homebound:   
 Lives Alone:   
 Institutionalized:   
 Suspected Victim of Elder Abuse/Exploitation:   
 Limited English:   
 Rural:   
 Greatest Economic Need (Minority):   
 Greatest Economic Need (Non-Minority):   
 Greatest Economic Need (Minority Status Unknown):

#### CLIENT ETHNICITY

Hispanic/Latino:

#### CLIENT RACE

Two or More Races:   
 Caucasian:   
 African American:   
 Native American/Native Alaskan:   
 Asian/Pacific Islander  
     Asian Indian:   
     Cambodian:   
     Chinese:   
     Filipino:   
     Japanese:   
     Korean:   
     Laotian:   
     Vietnamese:   
     Guamanian:   
     Hawaiian:   
     Samoan:   
     Other Asian/Pacific Islander:   
 Race Unknown/Some Other Race:   
 Client Declined to Provide Information:   
 Total:

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: (661) 868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
<b>CONSUMER/FINANCE</b>				
A1. Bankruptcy/Debt Collection:	6	3	5	2
A2. Contracts/Warranties:	10	9	0	0
A3. Other Consumer/Finance:	7	6	1	0
<b>EMPLOYMENT</b>				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
<b>FAMILY</b>				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	1	0	0
<b>HEALTH/COMMUNITY BASED CARE</b>				
D1. Medi-Cal/Medicaid:	5	5	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	1	0
<b>HOUSING</b>				
E1. Landlord-Tenant (Subsidized or Private Housing):	25	18	8	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	7	3	4	0
E3. Other Housing:	4	3	1	0
<b>INCOME MAINTENANCE</b>				
F1. Social Security:	9	5	0	0
F2. Supplemental Security Income (SSI):	2	1	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	6	4	1	0
<b>INDIVIDUAL RIGHTS</b>				

# California Legal Services (Title III B)

## Provider Level Quarterly Report

Fiscal Year: 2010-2011

Quarter: 1

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: (661) 868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	0	4	0
G3. Other Individual Rights:	0	0	0	0

**MISCELLANEOUS**

H1. Estate Planning/Wills/Trusts:	1	1	0	0
H2. Advance Health Care Directives (AHCD):	4	0	5	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	5	8	1	0

**TOTAL CASES OPENED IN QUARTER:** 95

**TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE**

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
67	31	5

**TOTAL ESTIMATED CASE WORK HOURS SPENT:** 305

**OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA**

**INFORMATION ON SPECIAL OUTREACH ACTIVITIES**

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
08/17/10	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project at Family Resource Center	Kern County Senior Population	5	7.5
09/15/10	Aging & Adult Services Dept Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project at HICAP Collaborative Meeting	Advocates for Kern County Senior Population	20	2
09/24/10	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project at Kern County Fair for Seniors Day	Kern County Senior Population	400	7.5

**TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:** 3

**TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:** 17

**California Legal Services (Title III B)**

**Provider Level Quarterly Report**

Fiscal Year: 2010-2011

Quarter: 1

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: (661) 868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: