

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: Jeanie Ren

AAA Contact Phone: 707-442-3763

AAA Contact Email: jjensen@a1aa.org

Provider Name: Legal Services of Northern California

County(ies): Humboldt & Del Norte

Provider Contact Name: Marvin K Samuels

Provider Contact Phone: 707-407-4133

Provider Contact Email: msamuels@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

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Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: Jeanie Ren

AAA Contact Phone: 707-442-3763

AAA Contact Email: jjensen@a1aa.org

Provider Name: Legal Services of Northern California

County(ies): Humboldt & Del Norte

Provider Contact Name: Marvin K Samuels

Provider Contact Phone: 707-407-4133

Provider Contact Email: msamuels@snc.net

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)				
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	3	5	0	0
A2. Contracts/Warranties:	2	5	0	0
A3. Other Consumer/Finance:	1	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	10	11	0	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	1	2	1	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	5	6	1	1
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	1	1	0	1
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	9	9	6	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	1	0	0
E3. Other Housing:	1	3	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	5	6	3	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

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Quarter: 2

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: Jeanie Ren

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Provider Name: Legal Services of Northern California

County(ies): Humboldt & Del Norte

Provider Contact Name: Marvin K Samuels

Provider Contact Phone: 707-407-4133

Provider Contact Email: msamuels@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	27	28	2	0
H2. Advance Health Care Directives (AHCD):	11	10	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 83

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
90	13	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 686

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
12/9/11	Crescent City Senior Center	Client Outreach Appts	Seniors	5	7.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/25/11	Crescent City Disaster Center	Follow-up on Tsumani Relief	Seniors	50	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

AAA Contact Phone: 530-842-1687

AAA Contact Email: Teripsa2@hotmail.com

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lasses, Modoc and

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrel@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="27"/>
65-74:	<input type="text" value="39"/>
75-84:	<input type="text" value="18"/>
85+:	<input type="text" value="11"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="95"/>

CLIENT GENDER

Male:	<input type="text" value="35"/>
Female:	<input type="text" value="60"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="95"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="44"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="36"/>
Institutionalized:	<input type="text" value="2"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="6"/>
Limited English:	<input type="text" value="1"/>
Rural:	<input type="text" value="51"/>
Greatest Economic Need (Minority):	<input type="text" value="6"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="32"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="1"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="1"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="65"/>
African American:	<input type="text" value="1"/>
Native American/Native Alaskan:	<input type="text" value="4"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="2"/>
Client Declined to Provide Information:	<input type="text" value="23"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="95"/>

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Fiscal Year: 2011-2012

Quarter: 2

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

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Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Modoc and

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrel@lsnc.net

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	12	10	8	0
A2. Contracts/Warranties:	5	4	1	0
A3. Other Consumer/Finance:	12	13	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	5	4	2	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	2	1	2	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	3	3	0	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	3	3	1	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	12	12	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	14	14	1	0
E3. Other Housing:	4	3	2	1
INCOME MAINTENANCE				
F1. Social Security:	0	0	1	0
F2. Supplemental Security Income (SSI):	4	2	2	0
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	4	3	0	2
INDIVIDUAL RIGHTS				

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Provider Level Quarterly Report

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County(ies): Shasta, Siskiyou, Lassen, Modoc and

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrel@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	14	8	11	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	17	15	8	0
H2. Advance Health Care Directives (AHCD):	14	8	6	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	9	10	3	0

TOTAL CASES OPENED IN QUARTER: 136

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
115	50	3

TOTAL ESTIMATED CASE WORK HOURS SPENT: 498

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/24/11	Anderson	Presentation to attendees re our services and Wills/DPAs	None Stated	33	1
11/2/11	Yreka	Presentation to attendees re our services and Wills/AHCD/DPAA packets	None Stated	40	6
11/28/11	Anderson	Presentation to attendees re services and eviction process	None Stated	60	1
12/27/11	Anderson	Presentation to attendees re services and consumer debt	None Stated	26	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 9

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 3

AAA Name: Adult Resource Center - Area 3 Agency on Aging

AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Plumas, Tehama

Provider Contact Name: Jennifer Haffner or Barbara Segal

Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 3

AAA Name: Adult Resource Center - Area 3 Agency on Aging

AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

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Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	22		22	13	2
A2. Contracts/Warranties:	11		8	3	0
A3. Other Consumer/Finance:	5		3	2	0
EMPLOYMENT					
B1. Discrimination:	1		1	0	0
B2. Other Employment:	0		0	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1		1	1	0
C2. Conservatorship:	2		2	0	0
C3. Other Family:	8		0	9	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	4		4	3	1
D2. Medicare:	2		0	1	0
D3. Other Health/Community Based Care:	2		2	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	26		23	10	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	22		8	13	2
E3. Other Housing:	1		1	0	0
INCOME MAINTENANCE					
F1. Social Security:	1		1	0	0
F2. Supplemental Security Income (SSI):	4		2	2	2
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	0		0	1	1
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 3

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County(ies): Butte, Colusa, Glenn, Plumas, Tehama

Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	5	5	2	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	17	12	7	0
H2. Advance Health Care Directives (AHCD):	8	1	6	0
H3. Financial Powers of Attorney:	7	2	7	0
H4. Other Miscellaneous:	1	1	0	0

TOTAL CASES OPENED IN QUARTER: 150

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
99	80	9

TOTAL ESTIMATED CASE WORK HOURS SPENT: 471

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/27/11	All Counties	Guardianship Clinic	Seniors	4	2
11/4/11	All Counties	Foreclosure Clinic	All	4	2
11/29/11	Butte Co.	Oroville Rescue Mission	All	7	2
11/30/11	Butte County	Torres Shelter Outreach	All	8	2
12/6/11	Tehama County	Family Resource Center Outreach	All	6	3.5
12/8/11	All Counties	Guardianship Clinic	Seniors	4	2
12/9/11	Butte County	Foreclosure Clinic	All	4	2
12/11/11	Butte County	Torres Shelter Outreach	All	4	2
10/2/11	Butte Co.	Shalom Free Clinic	All	3	1.5
10/7/11	All Counties	Foreclosure Clinic	All	4	2
10/13/11	All Counties	Guardianship Clinic	Seniors	4	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 3

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AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Plumas, Tehama

Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@LSNC.net or bsegal@lsnc.net

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/21/11	Butte Co.	Mobile Home Issues	Seniors	20	1.5
11/10/11	Butte Co.	Presentation at Gridley Senior Center	Seniors	2	2.5
11/10/11	Tehama County	Senior Fair-Corning	Seniors	12	5
11/16/11	All Counties	Fair Housing Workshop	All	11	8
11/16/11	Butte Co.	Oroville Foreclosure Workshop	All	51	4.5
11/29/11	Butte Co.	Expungement Clinic	All	15	3
12/27/11	Butte County	Expungement Clinic	All	18	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba Counties

Provider Contact Name: Peggy Lopez

Provider Contact Phone: (530) 742-8289

Provider Contact Email: yslegal@syix.com or psl

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba Counties

Provider Contact Name: Peggy Lopez

Provider Contact Phone: (530) 742-8289

Provider Contact Email: yslegal@syix.com or psf

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	21	8	5	0
A2. Contracts/Warranties:	1	1	2	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	1	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	5	1	10	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	3	0	5	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	2	0	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	12	3	5	1
E3. Other Housing:	2	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	2	1	4	0
F2. Supplemental Security Income (SSI):	1	0	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	0	0	0
INDIVIDUAL RIGHTS				

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Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 4

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AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba Counties

Provider Contact Name: Peggy Lopez

Provider Contact Phone: (530) 742-8289

Provider Contact Email: yslegal@syix.com or psf

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	1	0
G3. Other Individual Rights:	5	1	2	1

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	12	1	4	0
H3. Financial Powers of Attorney:	6	0	1	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 75

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
16	41	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 627

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/7	Sutter North	Powers of Attorney	seniors	22	2
10/19	Yuba County Senior Center	Probate & Costs	seniors	20	1.5
10/26	Yuba City Senior Center	Protection From Creditors	seniors	35	1
12/5	Hanger Restaurant	YSLC Services	seniors	200	0.75

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	12	16	0	0
A2. Contracts/Warranties:	6	6	0	0
A3. Other Consumer/Finance:	6	6	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	2	2	0	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	2	2	0	1
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	26	30	0	1
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	9	9	0	0
E3. Other Housing:	3	5	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	1	1	0	2
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	2	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	6	6	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	25	27	0	0
H2. Advance Health Care Directives (AHCD):	8	9	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	4	3	0	1

TOTAL CASES OPENED IN QUARTER: 113

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
126	0	5

TOTAL ESTIMATED CASE WORK HOURS SPENT: 711

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/07/11	Nevada County Fairgrounds	*Veterans' Stand Down*	Senior Vets	3	2
10/14/11	Nevada City	Prep to distribute Scam Prevention Brochures	Seniors	300	1
12/05/11	Nevada City	Notice of 12/28 Workshop	Seniors	25	0.5
12/18/11	Senior Center Grass Valley	*Scam Prevention Workshop*	Seniors	22	3
12/2011	Auburn	Plan Radio Presentation	Seniors	50	0.5
12/2011	Roseville	Plan EA/DV Presentation	CAMET	15	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 9

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@snc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="83"/>
65-74:	<input type="text" value="141"/>
75-84:	<input type="text" value="82"/>
85+:	<input type="text" value="25"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="331"/>

CLIENT GENDER

Male:	<input type="text" value="110"/>
Female:	<input type="text" value="221"/>
Total:	<input type="text" value="331"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="148"/>
Homebound:	<input type="text" value="3"/>
Lives Alone:	<input type="text" value="189"/>
Institutionalized:	<input type="text" value="1"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="2"/>
Limited English:	<input type="text" value="6"/>
Rural:	<input type="text" value="1"/>
Greatest Economic Need (Minority):	<input type="text" value="70"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="239"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="31"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="239"/>
African American:	<input type="text" value="43"/>
Native American/Native Alaskan:	<input type="text" value="1"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="6"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="2"/>
Filipino:	<input type="text" value="1"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="1"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="1"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="1"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="35"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="331"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@snc.net

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	42		51	8	0
A2. Contracts/Warranties:	22		22	5	0
A3. Other Consumer/Finance:	14		13	8	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		2	1	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	12		10	4	2
C2. Conservatorship:	4		4	1	0
C3. Other Family:	18		22	10	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	10		19	8	0
D2. Medicare:	1		7	3	0
D3. Other Health/Community Based Care:	5		4	6	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	34		59	13	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	28		41	7	1
E3. Other Housing:	5		10	0	0
INCOME MAINTENANCE					
F1. Social Security:	5		7	0	0
F2. Supplemental Security Income (SSI):	9		18	1	1
F3. Pensions/Retiree Benefits:	27		19	14	3
F4. Other Income Maintenance:	3		6	0	4
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@lsnc.net

G1. Immigration/Naturalization:	0	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	8	9	1	0
G3. Other Individual Rights:	27	29	5	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	56	66	3	0
H2. Advance Health Care Directives (AHCD):	26	32	0	0
H3. Financial Powers of Attorney:	28	32	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 384

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
483	98	12

TOTAL ESTIMATED CASE WORK HOURS SPENT: 758

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/8/11	Sacramento	Health & Wellness Day at The Chinese United Methodist Church	Seniors	10	2
10/15/11	Sacramento	North Highlands Jubilee Festival	Seniors	30	7
10/20/11	Sacramento	Mental Health & Aging Financial Abuse Conference	Seniors	150	14.4
12/1/11	LSNC – Auburn	Overview of DV Project	LSNC staff for DV referrals	11	5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 28

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/27/11	None Stated	Updating client material on web	Seniors	0	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@snc.net

10/31/11	None Stated	Updating client material on web	Seniors	0	1.5
11/30/11	None Stated	Updated disclaimers on revised client material and uploaded to web	Seniors	0	2.5
12/6/11	None Stated	Updating client material on web	Seniors	0	2
12/13/11	None Stated	Updating client material on web	Seniors	0	0.4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 5

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 8

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="19"/>
65-74:	<input type="text" value="33"/>
75-84:	<input type="text" value="13"/>
85+:	<input type="text" value="3"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="68"/>

CLIENT GENDER

Male:	<input type="text" value="24"/>
Female:	<input type="text" value="44"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="68"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="35"/>
Homebound:	<input type="text" value="1"/>
Lives Alone:	<input type="text" value="32"/>
Institutionalized:	<input type="text" value="2"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="2"/>
Limited English:	<input type="text" value="12"/>
Rural:	<input type="text" value="21"/>
Greatest Economic Need (Minority):	<input type="text" value="27"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="26"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="20"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="39"/>
African American:	<input type="text" value="1"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="4"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="1"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="21"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="68"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@lscn.net

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	15	7	11	0
A2. Contracts/Warranties:	4	2	4	0
A3. Other Consumer/Finance:	5	2	2	1
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	2	1	2	1
D2. Medicare:	2	3	1	0
D3. Other Health/Community Based Care:	1	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	21	11	14	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	2	4	2
E3. Other Housing:	3	1	0	1
INCOME MAINTENANCE				
F1. Social Security:	3	1	3	0
F2. Supplemental Security Income (SSI):	5	2	6	4
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	1	1	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	1	0	0
G3. Other Individual Rights:	1	1	0	1

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	12	8	5	2
H2. Advance Health Care Directives (AHCD):	3	2	4	0
H3. Financial Powers of Attorney:	7	2	1	0
H4. Other Miscellaneous:	5	2	3	0

TOTAL CASES OPENED IN QUARTER: 94

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
50	61	15

TOTAL ESTIMATED CASE WORK HOURS SPENT: 308

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/20/11	Knights Landing	Financial Planning for Long Term Care	Seniors	0	4
11/17/11	Knights Landing	Financial Planning for Long Term Care	Seniors	12	4.7

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 13

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: *Ana Bagtas*

AAA Contact Phone: *415-473-6947*

AAA Contact Email: *abagtas@marincounty.org*

Provider Name: *Legal Aid of the North Bay*

County(ies): *Marin County*

Provider Contact Name: *Jan Baldwin*

Provider Contact Phone: *415-492-0230*

Provider Contact Email: *jbaldwin@legalaidsmarin.o*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: *Ana Bagtas*

AAA Contact Phone: *415-473-6947*

AAA Contact Email: *abagtas@marincounty.org*

Provider Name: *Legal Aid of the North Bay*

County(ies): *Marin County*

Provider Contact Name: *Jan Baldwin*

Provider Contact Phone: *415-492-0230*

Provider Contact Email: *jbaldwin@legalaidmarin.o*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	11	14	2	4
A2. Contracts/Warranties:	3	2	0	0
A3. Other Consumer/Finance:	6	4	0	0
EMPLOYMENT				
B1. Discrimination:	1	0	0	0
B2. Other Employment:	2	3	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	6	6	1	0
C2. Conservatorship:	0	1	0	0
C3. Other Family:	0	1	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	1
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	25	12	16	5
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6	6	4	2
E3. Other Housing:	0	2	1	2
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	1	2	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: **Ana Bagtas**

AAA Contact Phone: **415-473-6947**

AAA Contact Email: **abagtas@marincounty.org**

Provider Name: **Legal Aid of the North Bay**

County(ies): **Marin County**

Provider Contact Name: **Jan Baldwin**

Provider Contact Phone: **415-492-0230**

Provider Contact Email: **jbaldwin@legalaidmarin.o**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	4	5	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	24	25	1	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	12	13	1	2

TOTAL CASES OPENED IN QUARTER: 102

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
97	27	16

TOTAL ESTIMATED CASE WORK HOURS SPENT: 603

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/5/11	Tomales	Tabling at Health Fair	Seniors and others	5	3
10/6/11	Pt. Reyes Station	Tabling at Health Fair	Seniors and others	7	3
10/12/11	San Geronimo	Tabling at Health Fair	Seniors and others	4	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 9

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Legal Assistance to the Elderly**

County(ies): **San Francisco**

Provider Contact Name: **Howard M. Levy**

Provider Contact Phone: **(415) 538-3333 x307**

Provider Contact Email: **hlevy@laesf.org**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="42"/>
65-74:	<input type="text" value="86"/>
75-84:	<input type="text" value="50"/>
85+:	<input type="text" value="17"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="195"/>

CLIENT GENDER

Male:	<input type="text" value="91"/>
Female:	<input type="text" value="104"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="195"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="94"/>
Homebound:	<input type="text" value="11"/>
Lives Alone:	<input type="text" value="97"/>
Institutionalized:	<input type="text" value="3"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="18"/>
Limited English:	<input type="text" value="53"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="71"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="78"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="21"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="104"/>
African American:	<input type="text" value="34"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="2"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="23"/>
Filipino:	<input type="text" value="5"/>
Japanese:	<input type="text" value="2"/>
Korean:	<input type="text" value="2"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="1"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="22"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="195"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Legal Assistance to the Elderly

County(ies): San Francisco

Provider Contact Name: Howard M. Levy

Provider Contact Phone: (415) 538-3333 x307

Provider Contact Email: hlevy@laesf.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	23	5	0	0
A2. Contracts/Warranties:	2	1	0	0
A3. Other Consumer/Finance:	5	4	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	3	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	3	3	0	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	50	19	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	6	0	0	0
E3. Other Housing:	31	10	0	0
INCOME MAINTENANCE				
F1. Social Security:	14	10	0	0
F2. Supplemental Security Income (SSI):	19	17	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Legal Assistance to the Elderly**

County(ies): **San Francisco**

Provider Contact Name: **Howard M. Levy**

Provider Contact Phone: **(415) 538-3333 x307**

Provider Contact Email: **hlevy@laesf.org**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	18	11	0	0
G3. Other Individual Rights:	1	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	10	6	0	2
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	9	2	0	0

TOTAL CASES OPENED IN QUARTER: 195

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
88	0	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1659

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/29/11	Chinatown	DA's Community Resource Fair	Chinese Elders	200	12

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Asian Law Caucus**

County(ies): **San Francisco**

Provider Contact Name: **Irma Aronce, Grants and Admini**

Provider Contact Phone: **415-896-1701**

Provider Contact Email: **irmaa@asianlawcaucus.o**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	14
65-74:	23
75-84:	11
85+:	4
Client Declined to Provide Information:	22
Total:	74

CLIENT GENDER

Male:	41
Female:	33
Total:	74

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	37
Homebound:	0
Lives Alone:	0
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	66
Rural:	0
Greatest Economic Need (Minority):	56
Greatest Economic Need (Non-Minority):	2
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	0
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CLIENT RACE

Two or More Races:	0
Caucasian:	2
African American:	0
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	55
Filipino:	3
Japanese:	1
Korean:	1
Laotian:	0
Vietnamese:	6
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	4
Race Unknown/Some Other Race:	0
Client Declined to Provide Information:	2
Total:	74

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@asianlawcaucus.o

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	10	2	2	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	13	6	2	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	3	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@asianlawcaucus.o

G1. Immigration/Naturalization:	42	21	0	4
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	7	5	2	0

TOTAL CASES OPENED IN QUARTER: 74

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
37	6	5

TOTAL ESTIMATED CASE WORK HOURS SPENT: 449

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
11/19/201	Asian Pacific American Community Center	Housing Workshop with Bay Area Legal Aid	Senior Citizens/SF Community	186	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **La Raza Centro Legal, Inc.**

County(ies): **City & County of San Francisco, CA**

Provider Contact Name: **Carlos Osorio JD, LLM & Genevi**

Provider Contact Phone: **415-553-3408**

Provider Contact Email: **cosorio@lrcl.org**

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	15	4	0	5
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	1	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	20	20	0	2
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	7	5	0	0
F2. Supplemental Security Income (SSI):	42	30	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	23	23	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	21	21	0	0

TOTAL CASES OPENED IN QUARTER: 132

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
104	0	7

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2936

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
October 12,	LRCL	La Raza Centro Legal Senior Clinic	Elder	7	2
October 19,	LRCL	La Raza Centro Legal Senior Clinic	Elder	6	2
November	LRCL	La Raza Centro Legal Senior Clinic	Elder	8	2
December	LRCL	La Raza Centro Legal Senior Clinic	Elder	8	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Oct 4, 2011	All Hallows Community Senior Center	Consumer Fraud, Estate Planning	Elders	9	8

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **La Raza Centro Legal, Inc.**

County(ies): **City & County of San Francisco, CA**

Provider Contact Name: **Carlos Osorio JD, LLM & Genevi**

Provider Contact Phone: **415-553-3408**

Provider Contact Email: **cosorio@lrcl.org**

Oct. 4, 201	Capp St. Senior Center	Consumer Fraud, Estate Planning and Public Benefits	Elders	15	8
Oct. 11, 20	Bethany Center Senior Housing	Housing, Estate Planning	Elders	35	8
Oct. 13 201	John W. King Senior Center	Housing Estate Planning	Elders	25	8
Oct. 25, 20	San Francisco Senior Center	Public Benefits, Consumer Fraud	Elders	5	8
Nov. 3, 201	Francis of Assisi Community	Housing, Estate Planning	Elders	1	8

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 6

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 48

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Asian Pacific Islander Legal Outreach**

County(ies): **San Francisco**

Provider Contact Name: **Esther Leong**

Provider Contact Phone: **(415) 567-6255**

Provider Contact Email: **eleong@apilegaloutreach.**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Asian Pacific Islander Legal Outreach**

County(ies): **San Francisco**

Provider Contact Name: **Esther Leong**

Provider Contact Phone: **(415) 567-6255**

Provider Contact Email: **eleong@apilegaloutreach.**

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	7	3	0	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	17	7	5	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	2	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	13	8	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Asian Pacific Islander Legal Outreach**

County(ies): **San Francisco**

Provider Contact Name: **Esther Leong**

Provider Contact Phone: **(415) 567-6255**

Provider Contact Email: **eleong@apilegaloutreach.**

G1. Immigration/Naturalization:	15	8	4	0
G2. Elder Abuse/Neglect/Exploitation:	3	0	0	0
G3. Other Individual Rights:	2	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	4	0	1	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	15	5	0	0

TOTAL CASES OPENED IN QUARTER: 79

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
32	10	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 785

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
9/30/11	SF Chinatown	SF District Attorney Fair	Chinese Senior	150	4
10/3/2011	Asian Women's Shelter	FVLC-EA Awareness Month	Consumers	30	3
11/19/11	Au Co Cultural Center Portola	Naturalization	General	30	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 11

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/7/11	West Bay Filipino Center	Immigration Presentation	Filipino Seniors	14	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Asian Pacific Islander Legal Outreach**

County(ies): **San Francisco**

Provider Contact Name: **Esther Leong**

Provider Contact Phone: **(415) 567-6255**

Provider Contact Email: **eleong@apilegaloutreach.**

10/12/11	Canon Kip Senior Center	Housing Presentation	Filipino Senior & others	8	3
10/24/11	Hastings Law School	Legal Clinic	General	20	4
11/19/11	Canon Kip Senior Center	Housing and DV	Filipino Senior	27	3
11/28/11	Hastings Law School	Legal Clinic	General	17	4
12/9/11	West Bay Filipino Center	Naturalization & Family Petition	Filipinos	15	3
12/19/11	Hastings Law School	Legal Clinic	General	15	4
12/20/11	Alexander Hotel	Housing & hoarding Presentation	Seniors	18	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 8

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 27

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen A Gaedtke*

AAA Contact Phone: *925 602-4175*

AAA Contact Email: *dgaedtke@ehsd.cccounty.us*

Provider Name: *Contra Costa Senior Legal Services*

County(ies): *Contra Costa Senior Legal Services*

Provider Contact Name: *Laine Lawrence, Executive Direc* Provider Contact Phone: *510-374-3712*

Provider Contact Email: *legalhelp@ccsls.net*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	35
65-74:	72
75-84:	54
85+:	36
Client Declined to Provide Information:	0
Total:	197

CLIENT GENDER

Male:	62
Female:	135
Total:	197

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	52
Homebound:	0
Lives Alone:	68
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	5
Limited English:	9
Rural:	0
Greatest Economic Need (Minority):	36
Greatest Economic Need (Non-Minority):	44
Greatest Economic Need (Minority Status Unknown):	2

CLIENT ETHNICITY

Hispanic/Latino:	9
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CLIENT RACE

Two or More Races:	0
Caucasian:	116
African American:	49
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	0
Chinese:	4
Filipino:	7
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	2
Race Unknown/Some Other Race:	13
Client Declined to Provide Information:	0
Total:	197

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen A Gaedtke*

AAA Contact Phone: *925 602-4175*

AAA Contact Email: *dgaedtke@ehsd.cccounty.us*

Provider Name: *Contra Costa Senior Legal Services*

County(ies): *Contra Costa Senior Legal Services*

Provider Contact Name: *Laine Lawrence, Executive Direc*

Provider Contact Phone: *510-374-3712*

Provider Contact Email: *legalhelp@ccsls.net*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	18	14	3	0
A2. Contracts/Warranties:	7	11	1	0
A3. Other Consumer/Finance:	23	18	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	2	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	1	0	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	2	4	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	2	2	0	0
D2. Medicare:	2	2	0	0
D3. Other Health/Community Based Care:	6	8	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	28	23	5	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	7	7	3	0
E3. Other Housing:	17	17	1	0
INCOME MAINTENANCE				
F1. Social Security:	5	4	0	0
F2. Supplemental Security Income (SSI):	2	1	0	0
F3. Pensions/Retiree Benefits:	1	2	0	0
F4. Other Income Maintenance:	3	2	1	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 7

AAA Name: Aging and Adult Services Bureau-County Employment and Human Services Department

AAA Contact Name: Doreen A Gaedtke

AAA Contact Phone: 925 602-4175

AAA Contact Email: dgaedtke@ehsd.cccounty.us

Provider Name: Contra Costa Senior Legal Services

County(ies): Contra Costa Senior Legal Services

Provider Contact Name: Laine Lawrence, Executive Direc

Provider Contact Phone: 510-374-3712

Provider Contact Email: legalhelp@ccsls.net

G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	1	0	0
G3. Other Individual Rights:	10	10	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	32	31	4	0
H2. Advance Health Care Directives (AHCD):	5	5	0	0
H3. Financial Powers of Attorney:	7	7	0	0
H4. Other Miscellaneous:	21	19	1	0

TOTAL CASES OPENED IN QUARTER: 204

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
192	21	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1278

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/3/11	Courthouse	Conservatorship	seniors	20	8
11/7/11	Courthouse	Conservatorship	seniors	5	8
12/5/11	Courthouse	Conservatorship	seniors	7	8

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 24

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh

AAA Contact Phone: (650) 573-2480

AAA Contact Email: cmcculloh@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: (650)645-1717

Provider Contact Email: mshawver@legalaidsmc.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh

AAA Contact Phone: (650) 573-2480

AAA Contact Email: cmcculloh@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: (650)645-1717

Provider Contact Email: mshawver@legalaidsmc.

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	20	17	5	0
A2. Contracts/Warranties:	4	1	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	1	1	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	7	4	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	33	18	12	11
D2. Medicare:	6	2	0	2
D3. Other Health/Community Based Care:	5	2	2	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	27	18	7	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6	6	1	0
E3. Other Housing:	1	4	0	0
INCOME MAINTENANCE				
F1. Social Security:	6	2	4	0
F2. Supplemental Security Income (SSI):	9	4	3	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	1	1	1
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh

AAA Contact Phone: (650) 573-2480

AAA Contact Email: cmcculloh@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: (650)645-1717

Provider Contact Email: mshawver@legalaidsmc.

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	1	3	0	0
H2. Advance Health Care Directives (AHCD):	4	0	4	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	2	0	0

TOTAL CASES OPENED IN QUARTER: 133

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
85	41	15

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1487

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/16/11	St. Matthew's School (San Mateo)	Community Fair	Potential clients	350	3
10/29/11	El Buen Pastor Church (Redwood City)	LIBRE Outreach & Enrollment Event	Potential clients	100	3
11/10/11	South San Francisco	Seniors on the Move Conference	Seniors	200	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 10

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/14/11	Belmont	Advance Health Care Directives	Seniors	13	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh

AAA Contact Phone: (650) 573-2480

AAA Contact Email: cmcculloh@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: (650)645-1717

Provider Contact Email: mshawver@legalaidsmc.

10/17/11	Safe Harbor Shelter (South San Francisco)	Public Benefits Overview	Homeless seniors and adults with disabilities	18	3
11/7/11	Safe Harbor Shelter (South San Francisco)	Public Benefits Overview	Homeless seniors and adults with disabilities	20	3
11/17/11	Satellite Dialysis (Redwood City)	Health Benefits	Service providers	35	3
11/21/11	JobTrain (Menlo Park)	SSI/Social Security Overview	Service providers and potential clients	15	3
11/21/11	Safe Harbor Shelter (South San Francisco)	Disability Rights	Homeless seniors and adults with disabilities	15	3
12/5/11	Safe Harbor Shelter (South San Francisco)	Health Rights	Homeless seniors and adults with disabilities	10	3
12/8/11	Aging & Adult Services (San Mateo)	LIBRE Presentation/Public Benefits	Service providers	45	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 8

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 24

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno, Program Financia

AAA Contact Phone: (510) 577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone:

Provider Contact Email:

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="18"/>
65-74:	<input type="text" value="59"/>
75-84:	<input type="text" value="40"/>
85+:	<input type="text" value="18"/>
Client Declined to Provide Information:	<input type="text" value="2"/>
Total:	<input type="text" value="137"/>

CLIENT GENDER

Male:	<input type="text" value="49"/>
Female:	<input type="text" value="88"/>
Total:	<input type="text" value="137"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="101"/>
Homebound:	<input type="text" value="16"/>
Lives Alone:	<input type="text" value="41"/>
Institutionalized:	<input type="text" value="3"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="31"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="59"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="33"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="1"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="9"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="62"/>
African American:	<input type="text" value="43"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="1"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="13"/>
Filipino:	<input type="text" value="4"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="4"/>
Race Unknown/Some Other Race:	<input type="text" value="7"/>
Client Declined to Provide Information:	<input type="text" value="2"/>
Total:	<input type="text" value="137"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno, Program Financia

AAA Contact Phone: (510) 577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone:

Provider Contact Email:

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	1	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	5	3	4	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	12	0	7	4
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	4	4	1	1
D2. Medicare:	9	5	1	6
D3. Other Health/Community Based Care:	2	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	1	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	1	1	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	10	3	3	0
F2. Supplemental Security Income (SSI):	18	4	8	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno, Program Financia

AAA Contact Phone: (510) 577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone:

Provider Contact Email:

G1. Immigration/Naturalization:	10	0	1	1
G2. Elder Abuse/Neglect/Exploitation:	56	13	19	28
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	2	1	0	0
H2. Advance Health Care Directives (AHCD):	0	0	1	0
H3. Financial Powers of Attorney:	5	1	5	0
H4. Other Miscellaneous:	1	1	0	0

TOTAL CASES OPENED IN QUARTER: 139

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
38	51	40

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1848

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/18/11	Berkeley Adult School, Berkeley	Senior Fair	Seniors & Senior Service	50	5
10/24/11	San Leandro Sr. Community Center, San Leandro	Senior Fair	Seniors & Senior Service	60	3.3
10/25/11	Newark Senior Center, Newark	Senior Fair	Seniors & Senior Service	150	5
10/28/11	Oakland Airport Hilton, Oakland	Health Fair	Seniors & Senior Service	150	5.5
10/29/11	Dublin Senior Center, Dublin	Senior Fair	Seniors & Senior Service	30	5.8
11/5/11	College of Alameda, Alameda	Health Fair	Seniors & Senior Service	35	4
11/12/11	Samuel Merritt College, Oakland	Senior Fair	Seniors & Caregivers	100	6.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: **Belinda Llaguno, Program Financia**

AAA Contact Phone: (510) 577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: **Legal Assistance for Seniors**

County(ies): **Alameda**

Provider Contact Name: **Mary Beth McLendon / Francel D'** Provider Contact Phone:

Provider Contact Email:

12/2/11	Fremont Main Library, Fremont	Senior Fair	Seniors & Senior Service	30	3.1
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 8

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 38

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/5/11	Eden Lodge, San Leandro	Welcome to Medicare	Seniors	20	2.5
10/11/11	Hong Lok Senior Center, Oakland	Medicare Alert: Prevent Medicare Fraud & Abuse	Seniors	48	2
10/12/11	Estabrook Senior Apt.s, San Leandro	Welcome to Medicare	Seniors	12	5.5
10/17/11	J-Sei Senior Center, Berkeley	Keeping Elders Safe: An Overview of Elder Abuse	Seniors	10	2.1
10/18/11	Las Bougainvilleas, Oakland	Welcome to Medicare	Seniors	22	3.5
10/19/11	Adell Court Apartments, Oakland	Welcome to Medicare	Seniors	5	5
10/20/11	J.L. Richard Terrace & Evergreen, Oakland	Creating a Secure Future: Planning for Incapacity	Seniors	60	2.5
10/20/11	Harrison Tower Apartments, Oakland	Welcome to Medicare	Seniors	22	4.5
10/20/11	Alta Bates Cancer Center, Berkeley	Seniors' Guide to Public Benefits	Senior Service Providers	5	3
10/20/11	Northbrae Church, Berkeley	Welcome to Medicare	Seniors	65	5
10/22/11	Baywood Court, Castro Valley	Welcome to Medicare	Seniors	25	2.8
10/26/11	Kenneth C. Aitken Sr. Center, Castro Valley	Medicare Part D	Seniors	9	4.5
10/28/11	Fremont Senior Center, Fremont	Welcome to Medicare	Seniors	30	2.5
11/4/11	U.C. Berkeley Retirement Center	The ABC's of Long Term Care	Seniors & Senior Service Providers	75	4.2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: **Belinda Llaguno, Program Financia**

AAA Contact Phone: **(510) 577-3533**

AAA Contact Email: **bllaguno@acgov.org**

Provider Name: **Legal Assistance for Seniors**

County(ies): **Alameda**

Provider Contact Name: **Mary Beth McLendon / Francel D'** Provider Contact Phone:

Provider Contact Email:

11/4/11	Pleasanton Senior Center, Pleasanton	Consumer Fraud	Seniors	10	3.1
11/7/11	Beth Eden Apartments, Oakland	Welcome to Medicare	Seniors	16	2.5
11/9/11	St. Paul Afr. Methodist Ep. Church, Berkeley	Welcome to Medicare	Seniors	14	2.5
11/9/11	Sojourner Truth Manor, Oakland	Medicare Alert: Prevent Medicare Fraud & Abuse	Seniors	10	2
11/9/11	Mercy Retirement & Care Center, Oakland	Keeping Elders Safe: An Overview of Elder Abuse	Seniors	50	4.5
11/10/11	Fremont Senior Center, Fremont	Welcome to Medicare	Seniors	8	3.5
11/10/11	Alameda County Bar Association, Oakland	Stepping Up to the Plate: Guardianship & Custody	Senior Service Providers	33	10.4
11/14/11	Pleasanton Public Library, Pleasanton	Health Care Reform and Medicare	Seniors	5	3.3
11/15/11	Fargo Senior Center, San Leandro	Welcome to Medicare	Seniors	12	2.5
11/16/11	Dr. Barry Shibuya's Office, Fremont	Welcome to Medicare	Seniors & Senior Service Providers	8	3
11/17/11	Castro Valley Library	LAS/HICAP Overview	Seniors	30	2.5
11/17/11	Alameda County Bar Association, Oakland	Stepping Up to the Plate: Guardianship & Custody	Senior Service Providers	33	10.7
11/18/11	Redwood Gardens, Berkeley	Medicare Part D	Seniors	22	2
11/18/11	Area Agency on Aging Offices,	Welcome to Medicare	Senior Service Providers	65	2.5
11/22/11	Broadmoor Plaza, San Leandro	Welcome to Medicare	Seniors	10	2.5
11/29/11	North Oakland Senior Center, Oakland	Medicare Part D	Seniors	12	5.1
11/30/11	Wicklow Housing, Dublin	Welcome to Medicare	Seniors	2	2.5
12/6/11	Nathan Miley Gardens Sr. Apt.s, Oakland	Low Income Assistance: Help With Health Care Costs	Seniors	16	2.8

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: **Belinda Llaguno, Program Financia**

AAA Contact Phone: (510) 577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: **Legal Assistance for Seniors**

County(ies): **Alameda**

Provider Contact Name: **Mary Beth McLendon / Francel D'** Provider Contact Phone:

Provider Contact Email:

12/7/11	Fremont Main Library, Fremont	Welcome to Medicare	Seniors	60	4.3
12/8/11	Kent Gardens Senior Community, San Lorenzo	Welcome to Medicare	Seniors	40	5.4
12/12/11	St. Mary's Garden, Oakland	Medicare Part D	Seniors	45	1.9
12/14/11	Mental Health Association of Alameda County, Emeryville	Creating a Secure Future: Planning for Incapacity	Senior Service Providers	14	2.6
12/14/11	Union City Library, Union City	Welcome to Medicare	Seniors	30	2.6
12/21/11	Centerville Community Center, Fremont	Keeping Elders Safe: An Overview of Elder Abuse	Seniors	50	5.8
12/22/11	Matt Jimenez Comm. Center, Hayward	Keeping Elders Safe: An Overview of Elder Abuse	Seniors	23	2.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 39

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 143

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Santa Clara

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	69
65-74:	175
75-84:	135
85+:	74
Client Declined to Provide Information:	2
Total:	455

CLIENT GENDER

Male:	162
Female:	293
Total:	455

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	151
Homebound:	22
Lives Alone:	121
Institutionalized:	11
Suspected Victim of Elder Abuse/Exploitation:	51
Limited English:	67
Rural:	2
Greatest Economic Need (Minority):	75
Greatest Economic Need (Non-Minority):	70
Greatest Economic Need (Minority Status Unknown):	2

CLIENT ETHNICITY

Hispanic/Latino:	88
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CLIENT RACE

Two or More Races:	11
Caucasian:	282
African American:	13
Native American/Native Alaskan:	11
Asian/Pacific Islander	
Asian Indian:	10
Cambodian:	0
Chinese:	29
Filipino:	16
Japanese:	15
Korean:	5
Laotian:	0
Vietnamese:	5
Guamanian:	1
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	3
Race Unknown/Some Other Race:	41
Client Declined to Provide Information:	13
Total:	455

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Santa Clara

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	15	22	1	0
A2. Contracts/Warranties:	6	8	0	0
A3. Other Consumer/Finance:	26	25	1	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	3	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	9	8	1	0
C2. Conservatorship:	4	3	0	0
C3. Other Family:	9	9	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	16	15	2	0
D2. Medicare:	15	6	6	0
D3. Other Health/Community Based Care:	13	14	2	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	15	21	3	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8	9	1	0
E3. Other Housing:	33	33	2	0

INCOME MAINTENANCE

F1. Social Security:	8	10	2	0
F2. Supplemental Security Income (SSI):	20	16	4	3
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	11	9	2	0

INDIVIDUAL RIGHTS

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Santa Clara

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

G1. Immigration/Naturalization:	11	7	0	0
G2. Elder Abuse/Neglect/Exploitation:	44	35	11	7
G3. Other Individual Rights:	1	4	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	108	104	22	0
H2. Advance Health Care Directives (AHCD):	34	23	19	0
H3. Financial Powers of Attorney:	28	28	7	0
H4. Other Miscellaneous:	20	26	0	0

TOTAL CASES OPENED IN QUARTER: 455

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
438	86	10

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1325

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/18/11	Santa Clara University Law School	Represent SALA at table at Public Interest Law Fair for law students	Prospective volunteer law clerks for SALA	14	4.4
10/25/11	Timpany Center in San Jose	Represent SALA at table at County's Aging and Adult Services Resource Fair	Senior participants at fair and other service providers	50	3
12/07/11	Alma Senior Center Nutrition Program in San Jose	Presentation about SALA: Who We Are & What We Do	Participants at senior nutrition program	45	3
12/09/11 (Mayfair Community Center Senior Nutrition Program in San Jose	Presentation about SALA: Who We Are & What We Do	Participants at senior nutrition program	44	2.5
12/09/11	John XXIII Senior Center Advisory	Presentation about SALA: Who We Are & What We Do	Advisory Board members	12	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Santa Clara

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

12/09/11	SALA Central Office in San Jose	Annual Training for SALA Intake Volunteers	Volunteer attorneys and paralegals that help with client interviews at SALA's senior center appointments	11	8
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 22

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/03/11	Stanford University Successful Aging Workshop at Eastside	Presentation on Advance Health Care Directives	Senior Participants in Successful Aging Workshop	25	2.5
10/16/11	Senior Peer Advocates Group at Campbell Office of Health Trust	SALA's Services and Legal Issues Affecting Seniors	Senior Peer Advocates	20	5.3
11/30/11	Corinthian House Senior Housing in Campbell	Presentation about SALA and Legal Planning for the Future	Senior residents of Corinthian House	14	6

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 14

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	1	0	1	0
A3. Other Consumer/Finance:	9	0	9	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	5	0	5	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	4	0	4	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	102	0	102	0
D2. Medicare:	14	0	14	0
D3. Other Health/Community Based Care:	2	0	2	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	12	0	12	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	11	0	9	0
E3. Other Housing:	16	0	6	0
INCOME MAINTENANCE				
F1. Social Security:	23	0	23	0
F2. Supplemental Security Income (SSI):	10	0	10	0
F3. Pensions/Retiree Benefits:	3	0	3	0
F4. Other Income Maintenance:	2	0	2	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

G1. Immigration/Naturalization:	1	0	1	0
G2. Elder Abuse/Neglect/Exploitation:	6	0	5	0
G3. Other Individual Rights:	11	0	10	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	42	0	34	0
H2. Advance Health Care Directives (AHCD):	20	0	16	0
H3. Financial Powers of Attorney:	26	0	20	0
H4. Other Miscellaneous:	115	0	115	0

TOTAL CASES OPENED IN QUARTER: 435

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
0	403	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1484

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
11/30/11	Webinar	Subsidized Housing – A Basic overview for Advocates	Professionals and other advocates who work with seniors	50	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: (209) 532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel, Program Director

Provider Contact Phone: (209) 532-7632

Provider Contact Email: ktoepel@ccstockton.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: (209) 532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel, Program Director

Provider Contact Phone: (209) 532-7632

Provider Contact Email: ktoepel@ccstockton.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	2	2	0	0
A2. Contracts/Warranties:	1	1	0	0
A3. Other Consumer/Finance:	4	3	2	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	1	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	1	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	2	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	3	1	2	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	0	0	0
E3. Other Housing:	2	0	1	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: (209) 532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel, Program Director

Provider Contact Phone: (209) 532-7632

Provider Contact Email: ktoepel@ccostockton.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	6	8	1	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	2	0	0	0
H4. Other Miscellaneous:	3	1	1	0

TOTAL CASES OPENED IN QUARTER: 27

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
17	8	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 37

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/1/11	San Andreas, CA	Health Fair	60+	110	5
10/18 & 19	Sonora, CA	Health Fair	60+	220	16

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 21

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: *Patty Talbott*

AAA Contact Phone: *831-688-0400*819*

AAA Contact Email: *pattyt@seniorscouncil.org*

Provider Name: *Senior Citizens Legal Services*

County(ies): *Santa Cruz County & San Benito Cou*

Provider Contact Name: *Terrence Lee Hancock*

Provider Contact Phone: *831-426-8824*

Provider Contact Email: *terryhancock@seniorlega*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: *Patty Talbott*

AAA Contact Phone: *831-688-0400*819*

AAA Contact Email: *pattyt@seniorscouncil.org*

Provider Name: *Senior Citizens Legal Services*

County(ies): *Santa Cruz County & San Benito Cou*

Provider Contact Name: *Terrence Lee Hancock*

Provider Contact Phone: *831-426-8824*

Provider Contact Email: *terryhancock@seniorlega*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	17	8	3	1
A2. Contracts/Warranties:	3	1	2	0
A3. Other Consumer/Finance:	0	1	0	0
EMPLOYMENT				
B1. Discrimination:	1	1	0	0
B2. Other Employment:	3	3	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	0	0	0
C2. Conservatorship:	1	0	0	1
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	13	1	1	2
D2. Medicare:	5	2	0	0
D3. Other Health/Community Based Care:	5	3	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	31	12	5	5
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	5	3	1	0
E3. Other Housing:	14	4	0	0
INCOME MAINTENANCE				
F1. Social Security:	7	3	2	1
F2. Supplemental Security Income (SSI):	9	7	1	1
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	1	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: **Patty Talbott**

AAA Contact Phone: **831-688-0400*819**

AAA Contact Email: **pattyt@seniorscouncil.org**

Provider Name: **Senior Citizens Legal Services**

County(ies): **Santa Cruz County & San Benito Cou**

Provider Contact Name: **Terrence Lee Hancock**

Provider Contact Phone: **831-426-8824**

Provider Contact Email: **terryhancock@seniorlega**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	2	0	0
G3. Other Individual Rights:	1	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	9	0	1	0
H2. Advance Health Care Directives (AHCD):	1	3	4	0
H3. Financial Powers of Attorney:	18	2	1	0
H4. Other Miscellaneous:	5	0	0	0

TOTAL CASES OPENED IN QUARTER: 156

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
56	21	11

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1445

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Aaron Mason

AAA Contact Phone: (559) 600-4405

AAA Contact Email: amason@fmaaa.org

Provider Name: Central California Legal Services

County(ies): Fresno-Madera

Provider Contact Name: Gregory Elovich, Chris Schneide

Provider Contact Phone: 559-570-1217

Provider Contact Email: gregg@centralcallegal.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="35"/>
65-74:	<input type="text" value="41"/>
75-84:	<input type="text" value="8"/>
85+:	<input type="text" value="1"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="85"/>

CLIENT GENDER

Male:	<input type="text" value="46"/>
Female:	<input type="text" value="39"/>
Total:	<input type="text" value="85"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="0"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="33"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="0"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="29"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="56"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="85"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="30"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="29"/>
African American:	<input type="text" value="17"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="2"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="2"/>
Race Unknown/Some Other Race:	<input type="text" value="35"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="85"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Aaron Mason

AAA Contact Phone: (559) 600-4405

AAA Contact Email: amason@fmaaa.org

Provider Name: Central California Legal Services

County(ies): Fresno-Madera

Provider Contact Name: Gregory Elovich, Chris Schneide

Provider Contact Phone: 559-570-1217

Provider Contact Email: gregg@centralcallegal.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	1		0	4	0
A2. Contracts/Warranties:	0		1	1	0
A3. Other Consumer/Finance:	1		0	1	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		1	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0		0	0	0
C2. Conservatorship:	2		0	0	0
C3. Other Family:	3		0	3	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	6		2	2	0
D2. Medicare:	1		2	0	0
D3. Other Health/Community Based Care:	0		0	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	62		16	30	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2		0	2	0
E3. Other Housing:	4		3	1	0
INCOME MAINTENANCE					
F1. Social Security:	0		0	0	0
F2. Supplemental Security Income (SSI):	2		0	0	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	6		0	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Aaron Mason

AAA Contact Phone: (559) 600-4405

AAA Contact Email: amason@fmaaa.org

Provider Name: Central California Legal Services

County(ies): Fresno-Madera

Provider Contact Name: Gregory Elovich, Chris Schneide

Provider Contact Phone: 559-570-1217

Provider Contact Email: gregg@centralcallegal.or

G1. Immigration/Naturalization:	0	0	1	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	1	2
G3. Other Individual Rights:	0	1	1	1

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	32	2	1

TOTAL CASES OPENED IN QUARTER: 91

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
58	49	4

TOTAL ESTIMATED CASE WORK HOURS SPENT: 310

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 623-0650

Provider Contact Email: sshena@tularehhsa.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="8"/>
65-74:	<input type="text" value="18"/>
75-84:	<input type="text" value="12"/>
85+:	<input type="text" value="9"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="47"/>

CLIENT GENDER

Male:	<input type="text" value="14"/>
Female:	<input type="text" value="33"/>
Total:	<input type="text" value="47"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="27"/>
Homebound:	<input type="text" value="4"/>
Lives Alone:	<input type="text" value="3"/>
Institutionalized:	<input type="text" value="3"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="2"/>
Limited English:	<input type="text" value="9"/>
Rural:	<input type="text" value="11"/>
Greatest Economic Need (Minority):	<input type="text" value="13"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="8"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="2"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="18"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="26"/>
African American:	<input type="text" value="1"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="20"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="47"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 623-0650

Provider Contact Email: sshena@tularehhsa.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	4	4	2	0
A2. Contracts/Warranties:	3	3	1	0
A3. Other Consumer/Finance:	2	2	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	6	2	1	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	3	1	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	1	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	0	0	0
F2. Supplemental Security Income (SSI):	1	1	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 623-0650

Provider Contact Email: sshena@tularehhsa.org

G1. Immigration/Naturalization:	<input type="text" value=""/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="1"/>	<input type="text" value="2"/>	<input type="text" value="1"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	<input type="text" value="11"/>	<input type="text" value="6"/>	<input type="text" value="19"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="6"/>	<input type="text" value="8"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="4"/>	<input type="text" value="5"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

TOTAL CASES OPENED IN QUARTER:

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="35"/>	<input type="text" value="24"/>	<input type="text" value="0"/>

TOTAL ESTIMATED CASE WORK HOURS SPENT:

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
<input type="text" value="10/26"/>	<input type="text" value="Lindsay"/>	<input type="text" value="Mtg @ shelter w/displaced fire victims"/>	<input type="text" value="Targeted Seniors, their families & referral sources"/>	<input type="text" value="23"/>	<input type="text" value="3.2"/>
<input type="text" value="11/3"/>	<input type="text" value="Visalia"/>	<input type="text" value="Self-Help Collaboration Mtg"/>	<input type="text" value="Referral Sources"/>	<input type="text" value="6"/>	<input type="text" value="1.3"/>
<input type="text" value="11/17"/>	<input type="text" value="Visalia"/>	<input type="text" value="County Bar Assoc Meeting"/>	<input type="text" value="Referral Sources"/>	<input type="text" value="15"/>	<input type="text" value="1.8"/>
<input type="text" value="12/18"/>	<input type="text" value="Visalia"/>	<input type="text" value="*Parents, Friends, Families of Lesbians & Gays, etc. (PFLAG) Meeting"/>	<input type="text" value="Targeted Seniors, their families & referral sources"/>	<input type="text" value="37"/>	<input type="text" value="4.3"/>
<input type="text" value="12/19"/>	<input type="text" value="Visalia"/>	<input type="text" value="Caregivers' Support Group"/>	<input type="text" value="Targeted Seniors, their families & referral sources"/>	<input type="text" value="4"/>	<input type="text" value="2.9"/>
<input type="text" value="Various"/>	<input type="text" value="Not Listed"/>	<input type="text" value="Revise Program Fliers"/>	<input type="text" value="Targeted Seniors, their families & referral sources"/>	<input type="text" value=""/>	<input type="text" value="2"/>

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 623-0650

Provider Contact Email: sshena@tularehhsa.org

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
12/19	Visalia	Caregiver Legal Needs; Conservatorship prevention	Targeted Seniors, their families & referral sources	4	2.9

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: 559-624-8061

AAA Contact Email: DIwild@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Kings

Provider Contact Name: Victoria Snyder

Provider Contact Phone: (559) 733-8770

Provider Contact Email: vsnyder@centralcallegal.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: 559-624-8061

AAA Contact Email: DIwild@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Kings

Provider Contact Name: Victoria Snyder

Provider Contact Phone: (559) 733-8770

Provider Contact Email: vsnyder@centralcallegal.com

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	1	1	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	0	0	0
E3. Other Housing:	1	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: 559-624-8061

AAA Contact Email: DIwild@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Kings

Provider Contact Name: Victoria Snyder

Provider Contact Phone: (559) 733-8770

Provider Contact Email: vsnyder@centralcallegal.com

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	14	3	4	0
H2. Advance Health Care Directives (AHCD):	1	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	3	1	0	0

TOTAL CASES OPENED IN QUARTER: 22

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
6	4	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 39

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 16

AAA Name: Inyo/Mono Area Agency on Aging

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Devon Lee Lomayesva

Provider Contact Phone: (760) 746-8941 x119

Provider Contact Email: dlomayesva@calindian.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 16

AAA Name: *Inyo/Mono Area Agency on Aging*

AAA Contact Name: *Marilyn Mann*

AAA Contact Phone: *(760) 872-1727*

AAA Contact Email: *mmann@inyocounty.us*

Provider Name: *California Indian Legal Services*

County(ies): *Inyo & Mono*

Provider Contact Name: *Devon Lee Lomayesva*

Provider Contact Phone: *(760) 746-8941 x119*

Provider Contact Email: *dlomayesva@calindian.or*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	2	1	2	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	1	1	0	0
EMPLOYMENT				
B1. Discrimination:	1	1	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	4	7	0	1
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	2	2	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	1	0	2	0
INCOME MAINTENANCE				
F1. Social Security:	2	1	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 16

AAA Name: Inyo/Mono Area Agency on Aging

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Devon Lee Lomayesva

Provider Contact Phone: (760) 746-8941 x119

Provider Contact Email: dlomayesva@calindian.or

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	1	1	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	1	0	4	0
H4. Other Miscellaneous:	2	1	1	0

TOTAL CASES OPENED IN QUARTER: 17

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
16	10	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 95

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
12/1/11	Mono County	Newsarticle in Walker SR Ctr	Seniors	50	0
12/3/11	Inyo & Mono	Annual Outreach Letter/Services Description	Seniors and senior community Agencies	37	10
12/13/11	Inyo & Mono counties	Public Service Announcement – Consumer Alert	Seniors	3000	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805-925-9554

AAA Contact Email: *seniors@kcbx.net*

Provider Name: *Central Coast Commission For Senior Citizens*

County(ies): *San Luis Obispo and Santa Barbara*

Provider Contact Name:

Provider Contact Phone:

Provider Contact Email:

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="101"/>
65-74:	<input type="text" value="103"/>
75-84:	<input type="text" value="66"/>
85+:	<input type="text" value="21"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="291"/>

CLIENT GENDER

Male:	<input type="text" value="122"/>
Female:	<input type="text" value="169"/>
Total:	<input type="text" value="291"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="75"/>
Homebound:	<input type="text" value="2"/>
Lives Alone:	<input type="text" value="122"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="14"/>
Limited English:	<input type="text" value="15"/>
Rural:	<input type="text" value="16"/>
Greatest Economic Need (Minority):	<input type="text" value="16"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="98"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="45"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="4"/>
Caucasian:	<input type="text" value="245"/>
African American:	<input type="text" value="9"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="1"/>
Chinese:	<input type="text" value="2"/>
Filipino:	<input type="text" value="2"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="3"/>
Race Unknown/Some Other Race:	<input type="text" value="17"/>
Client Declined to Provide Information:	<input type="text" value="6"/>
Total:	<input type="text" value="291"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805-925-9554

AAA Contact Email: *seniors@kcbx.net*

Provider Name: *Central Coast Commission For Senior Citizens*

County(ies): *San Luis Obispo and Santa Barbara*

Provider Contact Name:

Provider Contact Phone:

Provider Contact Email:

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	6	2	9	0
A2. Contracts/Warranties:	22	5	18	0
A3. Other Consumer/Finance:	98	15	81	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	5	0	5	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	3	3	0	0
C2. Conservatorship:	3	0	3	0
C3. Other Family:	9	1	7	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	2	2	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	77	10	59	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6	2	16	0
E3. Other Housing:	2	2	1	0

INCOME MAINTENANCE

F1. Social Security:	2	2	1	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	1	0

INDIVIDUAL RIGHTS

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805-925-9554

AAA Contact Email: *seniors@kcbx.net*

Provider Name: *Central Coast Commission For Senior Citizens*

County(ies): *San Luis Obispo and Santa Barbara*

Provider Contact Name:

Provider Contact Phone:

Provider Contact Email:

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	11	5	6	0
G3. Other Individual Rights:	2	2	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	5	2	3	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	36	12	21	0

TOTAL CASES OPENED IN QUARTER: 291

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
67	232	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 236

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/19/2011	San Luis Obispo	Senior Symposium Breakout Session Leader Orientation	Senior Service Agency Reps	20	1
10/21/2011	San Luis Obispo	Senior Symposium Breakout Session Table Facilitator	Senior Service Agency Reps	28	6
10-14-11	San Luis Obispo	Advance Planning Documents	Seniors	15	1.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 9

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
11/21/11	San Luis Obispo	Advance Directive Docs	Seniors	10	2
11/30/2011	Arroyo Grande	POLST & Directive Documents	Seniors and Their Loved Ones	30	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: joyce ellen lippman

AAA Contact Phone: 805-925-9554

AAA Contact Email: seniors@kcbx.net

Provider Name: Central Coast Commission For Senior Citizens

County(ies): San Luis Obispo and Santa Barbara

Provider Contact Name:

Provider Contact Phone:

Provider Contact Email:

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 18

AAA Name: *Ventura County Area Agency on Aging*

AAA Contact Name: *Christine Voth*

AAA Contact Phone: *805-477-7305*

AAA Contact Email: *Chistine.voth@ventura.org*

Provider Name: *Grey Law of Ventura County Inc.*

County(ies): *Ventura*

Provider Contact Name: *Mike Williams*

Provider Contact Phone: *805-658-2266*

Provider Contact Email: *Msw98488@aol.com*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="32"/>
65-74:	<input type="text" value="85"/>
75-84:	<input type="text" value="85"/>
85+:	<input type="text" value="27"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="229"/>

CLIENT GENDER

Male:	<input type="text" value="98"/>
Female:	<input type="text" value="131"/>
Total:	<input type="text" value="229"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="28"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="101"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="72"/>
Rural:	<input type="text" value="16"/>
Greatest Economic Need (Minority):	<input type="text" value="69"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="78"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="33"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="20"/>
Caucasian:	<input type="text" value="102"/>
African American:	<input type="text" value="10"/>
Native American/Native Alaskan:	<input type="text" value="7"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="14"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="4"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="2"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="2"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="1"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="66"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="229"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 18

AAA Name: *Ventura County Area Agency on Aging*

AAA Contact Name: *Christine Voth*

AAA Contact Phone: *805-477-7305*

AAA Contact Email: *Chistine.voth@ventura.org*

Provider Name: *Grey Law of Ventura County Inc.*

County(ies): *Ventura*

Provider Contact Name: *Mike Williams*

Provider Contact Phone: *805-658-2266*

Provider Contact Email: *Msw98488@aol.com*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	10	10	0	0
A3. Other Consumer/Finance:	70	22	28	20
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	10	10	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	10	10	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	2	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	15	14	1	0
F2. Supplemental Security Income (SSI):	21	20	1	0
F3. Pensions/Retiree Benefits:	12	12	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 18

AAA Name: *Ventura County Area Agency on Aging*

AAA Contact Name: *Christine Voth*

AAA Contact Phone: *805-477-7305*

AAA Contact Email: *Chistine.voth@ventura.org*

Provider Name: *Grey Law of Ventura County Inc.*

County(ies): *Ventura*

Provider Contact Name: *Mike Williams*

Provider Contact Phone: *805-658-2266*

Provider Contact Email: *Msw98488@aol.com*

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	12	12	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	67	67	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 229

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
179	30	20

TOTAL ESTIMATED CASE WORK HOURS SPENT: 271

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
11-17-11	Area Agency on Aging	Grey Law and powers of Attorney	LTC Ombudsmen	31	2.5
12-9-11	Court House	Grey Law/Powers Attorney	Seniors	20	2.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 19

AAA Name: *Community and Senior Services-County of Los Angeles AAA*

AAA Contact Name: *Sylvia Soto*

AAA Contact Phone: *(213) 738-4477*

AAA Contact Email: *ssoto@css.lacounty.gov*

Provider Name: *Bet Tzedek Legal Services*

County(ies): *Los Angeles*

Provider Contact Name: *Velinda Mackey*

Provider Contact Phone: *(323) 549-5836*

Provider Contact Email: *vmackey@bettzedek.org*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 19

AAA Name: *Community and Senior Services-County of Los Angeles AAA*

AAA Contact Name: *Sylvia Soto*

AAA Contact Phone: *(213) 738-4477*

AAA Contact Email: *ssoto@css.lacounty.gov*

Provider Name: *Bet Tzedek Legal Services*

County(ies): *Los Angeles*

Provider Contact Name: *Velinda Mackey*

Provider Contact Phone: *(323) 549-5836*

Provider Contact Email: *vmackey@bettzedek.org*

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>				CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>			
					Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE								
A1. Bankruptcy/Debt Collection:	19	24	11	2	24	11	2	0
A2. Contracts/Warranties:	4	4	0	0	4	0	0	0
A3. Other Consumer/Finance:	6	10	1	0	10	1	0	0
EMPLOYMENT								
B1. Discrimination:	0	0	0	0	0	0	0	0
B2. Other Employment:	2	1	1	0	1	1	0	0
FAMILY								
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	2	0	0	2	0	0	0
C2. Conservatorship:	2	4	3	1	4	3	1	0
C3. Other Family:	1	3	0	0	3	0	0	0
HEALTH/COMMUNITY BASED CARE								
D1. Medi-Cal/Medicaid:	5	3	2	0	3	2	0	0
D2. Medicare:	0	1	0	0	1	0	0	0
D3. Other Health/Community Based Care:	3	4	1	0	4	1	0	0
HOUSING								
E1. Landlord-Tenant (Subsidized or Private Housing):	7	11	6	0	11	6	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	18	19	2	0	19	2	0	0
E3. Other Housing:	8	10	1	1	10	1	1	0
INCOME MAINTENANCE								
F1. Social Security:	3	7	1	0	7	1	0	0
F2. Supplemental Security Income (SSI):	11	5	3	1	5	3	1	0
F3. Pensions/Retiree Benefits:	1	0	0	0	0	0	0	0
F4. Other Income Maintenance:	3	2	0	0	2	0	0	0
INDIVIDUAL RIGHTS								

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 19

AAA Name: Community and Senior Services-County of Los Angeles AAA

AAA Contact Name: Sylvia Soto

AAA Contact Phone: (213) 738-4477

AAA Contact Email: ssoto@css.lacounty.gov

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

G1. Immigration/Naturalization:	1	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	2	1	1
G3. Other Individual Rights:	10	6	0	10

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	32	34	13	0
H2. Advance Health Care Directives (AHCD):	13	5	13	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	11	6	1	0

TOTAL CASES OPENED IN QUARTER: 164

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
163	60	16

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1755

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/11/11	Los Angeles	Estate Planning Basics	Seniors	40	2
10/12/11	Los Angeles	BTLS Overview	Community	20	2
10/13/11	Los Angeles	Elder Abuse symposium	Seniors	50	2
10/25/11	North Hollywood	Know Your Rights presentation	workers	20	2
10/27/11	Whittier	Caregiver Presentation	Seniors	20	2
11/1/11	Los Angeles	Estate Planning Basics	seniors	47	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
11/2/11	Los Angeles	Elder Financial Protection	seniors	100	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 19

AAA Name: *Community and Senior Services-County of Los Angeles AAA*

AAA Contact Name: *Sylvia Soto*

AAA Contact Phone: *(213) 738-4477*

AAA Contact Email: *ssoto@css.lacounty.gov*

Provider Name: *Bet Tzedek Legal Services*

County(ies): *Los Angeles*

Provider Contact Name: *Velinda Mackey*

Provider Contact Phone: *(323) 549-5836*

Provider Contact Email: *vmackey@bettzedek.org*

11/2/11	Van Nuys	Know Your Rights presentation	workers	20	2
11/16/11	Santa Clarita	Debtor's Rights presentation	seniors	20	2
11/18/11	Gardena	Senior Health Fair	seniors	100	2
12/6/11	Los Angeles	ID theft presentation	seniors	55	2
12/6/11	North Hollywood	Know Your Rights presentation	workers	20	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Paula McGrew

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="47"/>
65-74:	<input type="text" value="79"/>
75-84:	<input type="text" value="81"/>
85+:	<input type="text" value="27"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="234"/>

CLIENT GENDER

Male:	<input type="text" value="97"/>
Female:	<input type="text" value="137"/>
Total:	<input type="text" value="234"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="90"/>
Homebound:	<input type="text" value="2"/>
Lives Alone:	<input type="text" value="108"/>
Institutionalized:	<input type="text" value="1"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="4"/>
Limited English:	<input type="text" value="7"/>
Rural:	<input type="text" value="14"/>
Greatest Economic Need (Minority):	<input type="text" value="34"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="22"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="51"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="19"/>
Caucasian:	<input type="text" value="177"/>
African American:	<input type="text" value="22"/>
Native American/Native Alaskan:	<input type="text" value="3"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="2"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="1"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="4"/>
Race Unknown/Some Other Race:	<input type="text" value="5"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="234"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Paula McGrew

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	29		28	18	3
A2. Contracts/Warranties:	13		10	5	1
A3. Other Consumer/Finance:	7		7	0	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		2	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	12		14	8	2
C2. Conservatorship:	4		4	0	0
C3. Other Family:	3		5	1	1
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	6		5	2	2
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	1		1	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	28		19	15	24
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	20		18	6	0
E3. Other Housing:	9		10	1	1
INCOME MAINTENANCE					
F1. Social Security:	1		3	1	0
F2. Supplemental Security Income (SSI):	7		7	0	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	8		10	1	1
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Paula McGrew

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	4	5	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	49	32	27	0
H2. Advance Health Care Directives (AHCD):	21	4	21	0
H3. Financial Powers of Attorney:	21	4	19	0
H4. Other Miscellaneous:	4	4	0	1

TOTAL CASES OPENED IN QUARTER: 247

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
192	125	36

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1362

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/13/2011	Jess Ranch Community	Presentation: ICLS Services, Wills/Trusts, Advance Health Care Directives, Senior Scams	Seniors	17	2.6
10/17/2011	Ontario Senior Center	Senior Community Health Fair	Seniors	150	15.5
10/20/2011	Yucaipa Senior Center	Information Table: Wills, Powers of Attorney, Advanced Health Care Directives, Debts	Seniors	165	5.5
10/25/2011	Big Bear Senior	Presentation: ICLS Services, Wills/Trusts, Advanced Health Care Directives, Powers of Attorney	Seniors	21	5.9
10/29/2011	San Bernardino Valley College	Community Partners in Action	Seniors, Low Income	500	6.4
11/10/2011	Loma Linda VA Hospital	Outreach to Veterans	Veterans	100	2.3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Paula McGrew

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

11/15/2011	Montclair Senior Center	Presentation: Estate Planning, Advanced Health Care Directives, Powers of Attorney	Seniors	30	6.9
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TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/12/2011	Multi-Disciplinary Team – San Bernardino County	Community Education	Health Care Providers	27	3.5
10/19/2011	High Desert Church	Medicare Kick-Off, ICLS Services	Seniors	104	10.7
11/9/2011	Option House	40 hr Advocate Training: Domestic Violence & Elder Abuse	DV Advocates	9	1.3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Edna Vallecillo Garcia

AAA Contact Phone: (951) 867-3858

AAA Contact Email: ednagarcia@co.riverside.ca.u

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="24"/>
65-74:	<input type="text" value="25"/>
75-84:	<input type="text" value="25"/>
85+:	<input type="text" value="5"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="79"/>

CLIENT GENDER

Male:	<input type="text" value="31"/>
Female:	<input type="text" value="48"/>
Total:	<input type="text" value="79"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="33"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="44"/>
Institutionalized:	<input type="text" value="1"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="5"/>
Rural:	<input type="text" value="51"/>
Greatest Economic Need (Minority):	<input type="text" value="10"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="19"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="14"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="61"/>
African American:	<input type="text" value="9"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="1"/>
Race Unknown/Some Other Race:	<input type="text" value="6"/>
Client Declined to Provide Information:	<input type="text" value="1"/>
Total:	<input type="text" value="79"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Edna Vallecillo Garcia

AAA Contact Phone: (951) 867-3858

AAA Contact Email: ednagarcia@co.riverside.ca.u

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	15	20	3	0
A2. Contracts/Warranties:	1	3	0	0
A3. Other Consumer/Finance:	2	2	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	1	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	1	2	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	2	2	1	0
D2. Medicare:	0	1	0	0
D3. Other Health/Community Based Care:	1	2	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	6	5	3	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6	6	0	0
E3. Other Housing:	3	4	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	2	0	0
F2. Supplemental Security Income (SSI):	5	5	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	8	6	1	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Edna Vallecillo Garcia

AAA Contact Phone: (951) 867-3858

AAA Contact Email: ednagarcia@co.riverside.ca.u

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	2	3	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	21	17	13	0
H2. Advance Health Care Directives (AHCD):	6	1	7	0
H3. Financial Powers of Attorney:	3	3	2	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 84

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
85	31	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 354

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
11/10/2011	Moreno Valley	CA Care Giver Event	Seniors	150	6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 6

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Jack Luster

AAA Contact Phone: (714) 480-6545

AAA Contact Email: Jack.Luster@occr.ocgov.com

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: bwise@legal-aid.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	232
65-74:	247
75-84:	138
85+:	37
Client Declined to Provide Information:	
Total:	654

CLIENT GENDER

Male:	252
Female:	402
Total:	654

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	222
Homebound:	0
Lives Alone:	447
Institutionalized:	5
Suspected Victim of Elder Abuse/Exploitation:	13
Limited English:	112
Rural:	0
Greatest Economic Need (Minority):	175
Greatest Economic Need (Non-Minority):	122
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	126
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CLIENT RACE

Two or More Races:	7
Caucasian:	501
African American:	24
Native American/Native Alaskan:	2
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	1
Chinese:	4
Filipino:	9
Japanese:	2
Korean:	15
Laotian:	0
Vietnamese:	42
Guamanian:	0
Hawaiian:	0
Samoan:	1
Other Asian/Pacific Islander:	7
Race Unknown/Some Other Race:	37
Client Declined to Provide Information:	0
Total:	654

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Jack Luster

AAA Contact Phone: (714) 480-6545

AAA Contact Email: Jack.Luster@occr.ocgov.com

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: bwise@legal-aid.com

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	179		144	34	0
A2. Contracts/Warranties:	21		21	0	0
A3. Other Consumer/Finance:	14		9	4	0
EMPLOYMENT					
B1. Discrimination:	1		1	0	0
B2. Other Employment:	63		39	24	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	44		37	7	0
C2. Conservatorship:	6		5	1	0
C3. Other Family:	13		13	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	25		17	4	1
D2. Medicare:	20		14	6	0
D3. Other Health/Community Based Care:	22		15	5	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	142		120	21	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	41		39	0	0
E3. Other Housing:	8		8	0	0
INCOME MAINTENANCE					
F1. Social Security:	23		22	1	0
F2. Supplemental Security Income (SSI):	27		17	9	1
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	8		6	1	1
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Jack Luster

AAA Contact Phone: (714) 480-6545

AAA Contact Email: Jack.Luster@occr.ocgov.com

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: bwise@legal-aid.com

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	2	0	0
G3. Other Individual Rights:	18	18	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	44	42	2	0
H2. Advance Health Care Directives (AHCD):	11	9	2	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	26	23	2	0

TOTAL CASES OPENED IN QUARTER: 758

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
621	123	3

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1593

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
11/17/11	Santa Ana	Resource Fair	HOA Members	40	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 3

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
11/16/11	Santa Ana	Gov't Benefits	Homeowners	21	5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858 / 505-6533*

AAA Contact Email: *Marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-1392 ext. 205*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="162"/>
65-74:	<input type="text" value="334"/>
75-84:	<input type="text" value="242"/>
85+:	<input type="text" value="116"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="854"/>

CLIENT GENDER

Male:	<input type="text" value="287"/>
Female:	<input type="text" value="567"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="854"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="33"/>
Homebound:	<input type="text" value="1"/>
Lives Alone:	<input type="text" value="506"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="2"/>
Limited English:	<input type="text" value="27"/>
Rural:	<input type="text" value="3"/>
Greatest Economic Need (Minority):	<input type="text" value="90"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="157"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="102"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="661"/>
African American:	<input type="text" value="43"/>
Native American/Native Alaskan:	<input type="text" value="1"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="2"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="5"/>
Filipino:	<input type="text" value="28"/>
Japanese:	<input type="text" value="2"/>
Korean:	<input type="text" value="3"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="1"/>
Other Asian/Pacific Islander:	<input type="text" value="6"/>
Race Unknown/Some Other Race:	<input type="text" value="102"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="854"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858 / 505-6533*

AAA Contact Email: *Marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-1392 ext. 205*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	49		40	9	0
A2. Contracts/Warranties:	72		42	30	0
A3. Other Consumer/Finance:	28		23	5	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	6		6	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	20		20	0	0
C2. Conservatorship:	7		6	1	0
C3. Other Family:	16		15	1	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	14		13	1	0
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	5		1	4	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	103		83	20	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	36		28	8	0
E3. Other Housing:	51		40	11	0
INCOME MAINTENANCE					
F1. Social Security:	13		9	4	0
F2. Supplemental Security Income (SSI):	18		16	2	0
F3. Pensions/Retiree Benefits:	1		1	0	0
F4. Other Income Maintenance:	5		4	1	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 23

AAA Name: Aging & Independence Services of San Diego Aging and Independence Services

AAA Contact Name: Marilyn Driscoll

AAA Contact Phone: 858 / 505-6533

AAA Contact Email: Marilyn.driscoll@sdcounty.ca

Provider Name: Elder Law & Advocacy

County(ies): San Diego

Provider Contact Name: Pablo Corona

Provider Contact Phone: 858-565-1392 ext. 205

Provider Contact Email: pcorona@seniorlaw-sd.or

G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	8	8	0	0
G3. Other Individual Rights:	120	104	16	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	182	130	52	0
H2. Advance Health Care Directives (AHCD):	28	4	24	0
H3. Financial Powers of Attorney:	34	17	17	0
H4. Other Miscellaneous:	37	31	6	0

TOTAL CASES OPENED IN QUARTER: 854

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
642	212	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1599

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/11/11	County Veterans Service Office	Elder Law, Senior Legal Services and Elder Abuse	Seniors	10	3.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 4

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/24/11	Thomas Jefferson School of Law	Elder Law and Public Interest Law Work	Students	20	5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Rebecca Sanchez

AAA Contact Phone: 760-339-6454

AAA Contact Email: RebeccaSanchez@co.imperia

Provider Name: Elder Law & Advocacy

County(ies): Imperial

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 ext. 205

Provider Contact Email: pcorona@seniorlaw-sd.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: **Rebecca Sanchez**

AAA Contact Phone: **760-339-6454**

AAA Contact Email: **RebeccaSanchez@co.imperial**

Provider Name: **Elder Law & Advocacy**

County(ies): **Imperial**

Provider Contact Name: **Pablo Corona**

Provider Contact Phone: **760-439-2535 ext. 205**

Provider Contact Email: **pcorona@seniorlaw-sd.or**

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	6	4	2	0
A3. Other Consumer/Finance:	5	2	3	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	0	1	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	4	3	1	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	2	2	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	5	1	4	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	11	7	4	0
INCOME MAINTENANCE				
F1. Social Security:	2	2	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	2	2	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: **Rebecca Sanchez**

AAA Contact Phone: **760-339-6454**

AAA Contact Email: **RebeccaSanchez@co.imperia**

Provider Name: **Elder Law & Advocacy**

County(ies): **Imperial**

Provider Contact Name: **Pablo Corona**

Provider Contact Phone: **760-439-2535 ext. 205**

Provider Contact Email: **pcorona@seniorlaw-sd.or**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	4	4	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	3	2	1	0
H2. Advance Health Care Directives (AHCD):	7	5	2	0
H3. Financial Powers of Attorney:	4	0	4	0
H4. Other Miscellaneous:	15	12	3	0

TOTAL CASES OPENED IN QUARTER: 73

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
48	25	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 161

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Robert Rosendale

AAA Contact Phone: (213) 252-4075

AAA Contact Email: robert.rosenwald@lacity.org

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Robert Rosendale

AAA Contact Phone: (213) 252-4075

AAA Contact Email: robert.rosenwald@lacity.org

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	13	12	6	1
A2. Contracts/Warranties:	3	2	1	0
A3. Other Consumer/Finance:	5	4	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	0	1	1
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	5	2	2	0
C3. Other Family:	2	3	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	3	1	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	2	3	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	18	12	2	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	14	9	2	2
E3. Other Housing:	0	2	0	0
INCOME MAINTENANCE				
F1. Social Security:	3	1	1	0
F2. Supplemental Security Income (SSI):	8	8	0	1
F3. Pensions/Retiree Benefits:	0	1	0	0
F4. Other Income Maintenance:	2	2	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Robert Rosendale

AAA Contact Phone: (213) 252-4075

AAA Contact Email: robert.rosenwald@lacity.org

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	1	0	0
G3. Other Individual Rights:	42	37	12	127

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	17	13	4	0
H2. Advance Health Care Directives (AHCD):	7	1	5	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	11	5	5	0

TOTAL CASES OPENED IN QUARTER: 156

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
121	42	133

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2361

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/11/11	Los Angeles	Estate Planning Basics	Seniors	40	2
10/12/11	Los Angeles	BTLS Overview	Community	20	2
10/13/11	Los Angeles	Elder Abuse symposium	Seniors	50	2
10/25/11	North Hollywood	Know Your Rights presentation	workers	20	2
10/27/11	Whittier	Caregiver Presentation	Seniors	20	2
11/1/11	Los Angeles	Estate Planning Basics	seniors	47	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
11/2/11	Los Angeles	Elder Financial Protection	seniors	100	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Robert Rosendale

AAA Contact Phone: (213) 252-4075

AAA Contact Email: robert.rosenwald@lacity.org

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

11/2/11	Van Nuys	Know Your Rights presentation	workers	20	2
11/16/11	Santa Clarita	Debtor's Rights presentation	seniors	20	2
11/18/11	Gardena	Senior Health Fair	seniors	100	2
12/6/11	Los Angeles	ID theft presentation	seniors	55	2
12/6/11	North Hollywood	Know Your Rights presentation	workers	20	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 6

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 12

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 463-7894

AAA Contact Email: ParkinsonM@co.mendocino.c

Provider Name: Senior Law Project, Inc.

County(ies): Lake and Mendocino Counties

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject.o

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 463-7894

AAA Contact Email: ParkinsonM@co.mendocino.c

Provider Name: Senior Law Project, Inc.

County(ies): Lake and Mendocino Counties

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject.o

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	11		16	1	0
A2. Contracts/Warranties:	14		8	5	0
A3. Other Consumer/Finance:	2		2	0	0
EMPLOYMENT					
B1. Discrimination:	0		1	0	0
B2. Other Employment:	2		1	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	6		6	0	0
C2. Conservatorship:	1		1	0	0
C3. Other Family:	2		2	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	33		35	1	0
D2. Medicare:	12		10	0	0
D3. Other Health/Community Based Care:	7		6	3	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	64		28	36	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	22		19	7	0
E3. Other Housing:	0		0	0	0
INCOME MAINTENANCE					
F1. Social Security:	4		7	0	0
F2. Supplemental Security Income (SSI):	5		6	0	4
F3. Pensions/Retiree Benefits:	2		2	0	0
F4. Other Income Maintenance:	1		1	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 463-7894

AAA Contact Email: ParkinsonM@co.mendocino.c

Provider Name: Senior Law Project, Inc.

County(ies): Lake and Mendocino Counties

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject.o

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	2	1	0
G3. Other Individual Rights:	10	11	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	6	9	0	0
H2. Advance Health Care Directives (AHCD):	2	2	0	0
H3. Financial Powers of Attorney:	8	5	3	0
H4. Other Miscellaneous:	2	2	0	0

TOTAL CASES OPENED IN QUARTER: 220

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
182	57	4

TOTAL ESTIMATED CASE WORK HOURS SPENT: 286

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/26/11	Lower Lake	IHSS	Seniors/Disabled	1500	2
11/15/11	Lakeport	MDT	Seniors/Disabled	6	2
12/7/11	Ukiah	IHSS	Seniors/Disabled	1500	3
12/8/11	Ukiah	MDT	Seniors/Disabled	6	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 10

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi/Ginny Doyle

AAA Contact Phone: 707-565-5982

AAA Contact Email: gdoyle@schsd.org

Provider Name: Council on Aging

County(ies): Sonoma

Provider Contact Name: Maria Keene or Barbara J Swary

Provider Contact Phone: 707-525-0143

Provider Contact Email: bswary@councilonaging.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	64
65-74:	99
75-84:	89
85+:	53
Client Declined to Provide Information:	48
Total:	353

CLIENT GENDER

Male:	114
Female:	239
Total:	353

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	80
Homebound:	17
Lives Alone:	82
Institutionalized:	9
Suspected Victim of Elder Abuse/Exploitation:	25
Limited English:	12
Rural:	113
Greatest Economic Need (Minority):	9
Greatest Economic Need (Non-Minority):	110
Greatest Economic Need (Minority Status Unknown):	8

CLIENT ETHNICITY

Hispanic/Latino:	11
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CLIENT RACE

Two or More Races:	5
Caucasian:	337
African American:	6
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	2
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	1
Client Declined to Provide Information:	1
Total:	353

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi/Ginny Doyle

AAA Contact Phone: 707-565-5982

AAA Contact Email: gdoyle@schsd.org

Provider Name: Council on Aging

County(ies): Sonoma

Provider Contact Name: Maria Keene or Barbara J Swary

Provider Contact Phone: 707-525-0143

Provider Contact Email: bswary@councilonaging.

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	19		21	1	0
A2. Contracts/Warranties:	10		10	0	0
A3. Other Consumer/Finance:	34		32	2	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		0	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	5		5	0	0
C2. Conservatorship:	3		3	0	0
C3. Other Family:	5		5	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	31		28	0	0
D2. Medicare:	13		12	0	0
D3. Other Health/Community Based Care:	4		4	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	31		30	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	15		16	0	0
E3. Other Housing:	22		20	0	0
INCOME MAINTENANCE					
F1. Social Security:	23		18	1	0
F2. Supplemental Security Income (SSI):	23		13	1	1
F3. Pensions/Retiree Benefits:	1		1	0	0
F4. Other Income Maintenance:	9		7	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi/Ginny Doyle

AAA Contact Phone: 707-565-5982

AAA Contact Email: gdoyle@schsd.org

Provider Name: Council on Aging

County(ies): Sonoma

Provider Contact Name: Maria Keene or Barbara J Swary

Provider Contact Phone: 707-525-0143

Provider Contact Email: bswary@councilonaging.

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	13	13	0	0
G3. Other Individual Rights:	22	22	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	107	89	8	0
H2. Advance Health Care Directives (AHCD):	30	15	6	0
H3. Financial Powers of Attorney:	41	24	9	0
H4. Other Miscellaneous:	27	22	3	0

TOTAL CASES OPENED IN QUARTER: 488

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
410	31	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 726

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
11/1, 12/5	Rohnert Park	Legal Clinic (attorney-la)	Seniors	5	3
10/18, 11/	Sebastopol Senior Center	Legal Clinic (attorney-br)	Seniors	3	5
10/10, 11/	Petaluma Senior Center	Legal Clinic (attorney-br)	Seniors	12	12
10/20,11/1	Sebastopol Senior Center	Legal Clinic (paralegal-mk)	Seniors	3	4
10/10, 11/	Petaluma Senior Center	Legal Clinic (paralegal-mk)	Seniors	9	9

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 13

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 33

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Susan Alesi/Ginny Doyle

AAA Contact Phone: 707-565-5982

AAA Contact Email: gdoyle@schsd.org

Provider Name: Council on Aging

County(ies): Sonoma

Provider Contact Name: Maria Keene or Barbara J Swary

Provider Contact Phone: 707-525-0143

Provider Contact Email: bswary@councilonaging.

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/9	Council on Aging, Santa Rosa	Elder Law and Estate Planning for same sex couples	Seniors	6	2
10/20	Earie Baum Center, Santa Rosa	Consumer Fraud Protection	Persons with Sight Loss	12	3
11/8	Santa Rosa	Judgment Proof & Exemptions from liens	Social Workers and Financial Fiduciaries	12	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: **Dan Hernandez**

AAA Contact Phone: **707.644.6612 ext. 11**

AAA Contact Email: **dhernandez@aaans.org**

Provider Name: *Legal Services of Northern California*

County(ies): **Solano County**

Provider Contact Name: **Robert Stalker / Angela Greer**

Provider Contact Phone: **707-643-0054**

Provider Contact Email: **Vallejo-office@lsnc.net**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano County

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	3	3	1	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	1	2	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	4	0	2	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	10	7	4	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	4	2	2	0
D2. Medicare:	2	2	0	0
D3. Other Health/Community Based Care:	5	5	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	30	31	5	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8	7	4	0
E3. Other Housing:	1	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	3	3	0	0
F2. Supplemental Security Income (SSI):	2	2	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	5	3	1	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano County

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	1	1	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	1	0	0

TOTAL CASES OPENED IN QUARTER: 80

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
70	21	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 172

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/5/2011	Vallejo Senior Center	Outreach at Florence Douglas Senior	Seniors	0	1
11/2/2011	Vallejo Senior Center	Outreach at Florence Douglas Senior	Seniors	5	2
12/7/2011	Vallejo Senior Center	Outreach at Florence Douglas Senior	Seniors	5	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 5

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/6/2011	Vallejo	Outreach at Project Homeless Connect	Seniors	25	2
10/7/2011	Solano County	Meeting for Solano County Senior Issues	Senior Coalition	10	3
10/24/2011	Vallejo Senior Center	Snior Health and Information Fair	Seniors	150	4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: **Dan Hernandez**

AAA Contact Phone: **707.644.6612 ext. 11**

AAA Contact Email: **dhernandez@aaans.org**

Provider Name: *Legal Services of Northern California*

County(ies): *Solano County*

Provider Contact Name: **Robert Stalker / Angela Greer**

Provider Contact Phone: **707-643-0054**

Provider Contact Email: **Vallejo-office@lsnc.net**

10/28/2011	Place 2 Live	Presentation on Tenants' Rights and Fair Housing	Senior Tenants	21	2
10/29/2011	Solano County	Senior Fair Outreach	Seniors & Service Providers	50	5
11/4/2011	Solano County	Meeting for Solano County Senior Issues	Senior Coalition	10	3
12/28/2011	Solano County	Meeting for Solano County Senior Issues	Senior Coalition	10	3
Weekly	LSNC Vallejo Office	About 13 Clinics for tenants on how to respond to an Unlawful Detainer Eviction	Solano Count seniors facing eviction	13	13

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: **Dan Hernandez**

AAA Contact Phone: **707.644.6612 ext. 11**

AAA Contact Email: **dhernandez@aaans.org**

Provider Name: *Legal Aid of Napa Valley*

County(ies): *Napa*

Provider Contact Name: **Kristi Lesnewich**

Provider Contact Phone: **707-259-0579**

Provider Contact Email: **klesnewich@legalaidnapa**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="9"/>
65-74:	<input type="text" value="14"/>
75-84:	<input type="text" value="23"/>
85+:	<input type="text" value="14"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="60"/>

CLIENT GENDER

Male:	<input type="text" value="26"/>
Female:	<input type="text" value="34"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="60"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="32"/>
Homebound:	<input type="text" value="3"/>
Lives Alone:	<input type="text" value="26"/>
Institutionalized:	<input type="text" value="18"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="3"/>
Rural:	<input type="text" value="1"/>
Greatest Economic Need (Minority):	<input type="text" value="1"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="6"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="0"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="57"/>
African American:	<input type="text" value="0"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="2"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="0"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="60"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: Legal Aid of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	10	14	11	0
A2. Contracts/Warranties:	0	0	1	0
A3. Other Consumer/Finance:	6	4	3	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	5	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	2	1	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	1	0	0
D3. Other Health/Community Based Care:	1	4	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	4	8	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	1	2	0
E3. Other Housing:	8	7	1	0
INCOME MAINTENANCE				
F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	5	1	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: Legal Aid of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	5	3	0
G3. Other Individual Rights:	2	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	11	13	10	0
H2. Advance Health Care Directives (AHCD):	3	0	2	0
H3. Financial Powers of Attorney:	6	0	5	0
H4. Other Miscellaneous:	4	7	0	1

TOTAL CASES OPENED IN QUARTER: 60

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
78	41	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 314

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/02/11	Napa Creek Mano	Small Estate Planning	Seniors	12	4
10/11/11	American Canyon Senior Center	Senior resources	Senior Service Providers/Seniors	25	3.5
10/11/11	Rianda House Senior Center	Seniors resources	Senior Service Providers/Seniors	40	3.5
10/12/11	First Five	Health Aging Population Initiative	Senior Service Providers	15	2.5
10/17/11	Districe Attorney's office	Elder Abuse Prevention Council	Senior Service Providers	18	2
10/24/11	American Canyon	Commission on Aging	Senior Service Providers/Seniors	17	4
11/09/11	First Five	Health Aging Population Initiative	Senior Service Providers	13	2.5
11/14/11	Dthe Reserve	Small Estate Planning	Seniors	21	2.5
11/16/11	Napa Creek Manor	Small Estate Planning	Spanish Speaking Seniors	10	2.5
11/18/11	Napa	In Home Support Services	Senior Service Providers/Seniors	7	2.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: **Dan Hernandez**

AAA Contact Phone: **707.644.6612 ext. 11**

AAA Contact Email: **dhernandez@aaans.org**

Provider Name: *Legal Aid of Napa Valley*

County(ies): *Napa*

Provider Contact Name: **Kristi Lesnewich**

Provider Contact Phone: **707-259-0579**

Provider Contact Email: **klesnewich@legalaidnapa**

11/28/11	Board of Supervisors	Commission on Aging	Senior Service Providers/Seniors	23	5
12/16/11	Napa	In Home Support Services	Seniors/Providers IHSS	4	1.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 29

AAA Name: *El Dorado County Area Agency on Aging*

AAA Contact Name: *Linda Dean/Yasmin Hichborn*

AAA Contact Phone: *(530) 642-4833*

AAA Contact Email: *yasmin.hichborn@edcgov.us*

Provider Name: *Senior Legal Services*

County(ies): *El Dorado County*

Provider Contact Name: *Diana B. Steele*

Provider Contact Phone: *530 621 6154*

Provider Contact Email: *diana.steele@edcgov.us*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 29

AAA Name: *El Dorado County Area Agency on Aging*

AAA Contact Name: *Linda Dean/Yasmin Hichborn*

AAA Contact Phone: *(530) 642-4833*

AAA Contact Email: *yasmin.hichborn@edcgov.us*

Provider Name: *Senior Legal Services*

County(ies): *El Dorado County*

Provider Contact Name: *Diana B. Steele*

Provider Contact Phone: *530 621 6154*

Provider Contact Email: *diana.steele@edcgov.us*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	54	46	10	0
A2. Contracts/Warranties:	9	5	2	0
A3. Other Consumer/Finance:	26	24	2	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	6	5	0	0
C2. Conservatorship:	4	3	0	0
C3. Other Family:	16	5	5	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	25	19	1	0
D2. Medicare:	4	4	0	0
D3. Other Health/Community Based Care:	6	6	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	23	16	2	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	64	37	29	0
E3. Other Housing:	31	30	2	0
INCOME MAINTENANCE				
F1. Social Security:	10	10	0	0
F2. Supplemental Security Income (SSI):	10	10	0	0
F3. Pensions/Retiree Benefits:	3	3	0	0
F4. Other Income Maintenance:	15	10	8	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 29

AAA Name: El Dorado County Area Agency on Aging

AAA Contact Name: Linda Dean/Yasmin Hichborn

AAA Contact Phone: (530) 642-4833

AAA Contact Email: yasmin.hichborn@edcgov.us

Provider Name: Senior Legal Services

County(ies): El Dorado County

Provider Contact Name: Diana B. Steele

Provider Contact Phone: 530 621 6154

Provider Contact Email: diana.steele@edcgov.us

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	29	11	11	3
G3. Other Individual Rights:	5	3	2	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	159	49	134	0
H2. Advance Health Care Directives (AHCD):	100	14	107	0
H3. Financial Powers of Attorney:	107	15	102	0
H4. Other Miscellaneous:	4	4	0	0

TOTAL CASES OPENED IN QUARTER: 710

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
329	417	4

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1383

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/18/11	Lake Oaks MHP	Senior Legal Services	Seniors	6	4
10/18/11	Placerville Senior Center	Annuities	Seniors	8	4
10/26/11	Ponte Palmero	Senior Legal Services	Seniors	12	4
11/1/11	Lions Club at Denny's	Senior Legal Services	Seniors	19	4
11/7/11	Denneys	Senior Legal Services	Seniors	32	4
12/2/11	Patrons Club El Dorado	Senior Legal Services provided	Seniors	25	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 6

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 24

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209) 525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Law Office of Joyce Gandelman, Senior Law Project

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209) 525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Law Office of Joyce Gandelman, Senior Law Project

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)				
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	11	6	2	0
A2. Contracts/Warranties:	4	3	0	0
A3. Other Consumer/Finance:	2	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	4	3	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	0	0	0
C2. Conservatorship:	3	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	2	0	0	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	22	1	3	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	10	2	0	0
E3. Other Housing:	4	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	3	1	1	0
F2. Supplemental Security Income (SSI):	6	3	0	0
F3. Pensions/Retiree Benefits:	3	0	0	0
F4. Other Income Maintenance:	5	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209) 525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Law Office of Joyce Gandelman, Senior Law Project

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	30	0	0	1
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	9	6	0	0
H2. Advance Health Care Directives (AHCD):	2	1	0	0
H3. Financial Powers of Attorney:	9	2	0	0
H4. Other Miscellaneous:		2	0	0

TOTAL CASES OPENED IN QUARTER: 131

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
30	6	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 457

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/2011	Patterson	Legal Services	Seniors	3	4
12/28/11	Modesto	Presentation on services	Law Librarians	100	2
10/14/11	Modesto	Healthy Aging Fall Prevention	Seniors	500	8

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 14

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
11/2011	Monterey	Elder Law	Elder Law Providers	3	50
10/14/11	Modesto	Elder Abuse Conference	Senior Providers/Public	200	4
10/11/11	Webinar	Elder Abuse – Capacity	Elder Law Providers	100	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: **Linda Lowe**

AAA Contact Phone: **(209) 525-4612**

AAA Contact Email: **lowel@stancounty.com**

Provider Name: Law Office of Joyce Gandelman, Senior Law Project

County(ies): Stanislaus

Provider Contact Name: **Joyce Gandelman**

Provider Contact Phone: **(209) 577-3814**

Provider Contact Email: **seniorsjoyce@gmail.com**

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Safiya Morgan

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: safiya@centralcallegal.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Safiya Morgan

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: safiya@centralcallegal.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	4	4	4	0
A2. Contracts/Warranties:	3	8	3	0
A3. Other Consumer/Finance:	7	7	4	1
EMPLOYMENT				
B1. Discrimination:	0	1	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	1	0	0
C2. Conservatorship:	0	2	0	0
C3. Other Family:	0	1	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	1	6	2	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	10	9	3	0
E3. Other Housing:	0	0	1	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Safiya Morgan

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: safiya@centralcallegal.or

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	2	0	0
G3. Other Individual Rights:	0	2	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	17	19	24	0
H2. Advance Health Care Directives (AHCD):	2	3	5	0
H3. Financial Powers of Attorney:	3	4	5	0
H4. Other Miscellaneous:	0	16	3	0

TOTAL CASES OPENED IN QUARTER: 53

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
87	54	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 276

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: **Ethan Hurley**

AAA Contact Phone: (831) 796-3584

AAA Contact Email: hurleye@co.monterey.ca.us

Provider Name: **Legal Services for Seniors**

County(ies): **Monterey**

Provider Contact Name: **Kellie D. Morgantini, Executive D** Provider Contact Phone: (831) 796-3584

Provider Contact Email: hurleye@co.monterey.ca

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	102
65-74:	176
75-84:	134
85+:	61
Client Declined to Provide Information:	3
Total:	476

CLIENT GENDER

Male:	183
Female:	293
Total:	476

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	21
Homebound:	0
Lives Alone:	0
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	21
Limited English:	0
Rural:	0
Greatest Economic Need (Minority):	31
Greatest Economic Need (Non-Minority):	0
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	157
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CLIENT RACE

Two or More Races:	157
Caucasian:	244
African American:	17
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	3
Cambodian:	0
Chinese:	1
Filipino:	7
Japanese:	2
Korean:	2
Laotian:	0
Vietnamese:	
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	3
Race Unknown/Some Other Race:	33
Client Declined to Provide Information:	6
Total:	476

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: **Ethan Hurley**

AAA Contact Phone: **(831) 796-3584**

AAA Contact Email: **hurleye@co.monterey.ca.us**

Provider Name: **Legal Services for Seniors**

County(ies): **Monterey**

Provider Contact Name: **Kellie D. Morgantini, Executive D**

Provider Contact Phone: **(831) 796-3584**

Provider Contact Email: **hurleye@co.monterey.ca.**

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	15		14	1	0
A2. Contracts/Warranties:	39		19	19	1
A3. Other Consumer/Finance:	42		38	2	2
EMPLOYMENT					
B1. Discrimination:	4		3	1	0
B2. Other Employment:	4		4	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	28		21	7	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	15		11	4	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	34		19	15	0
D2. Medicare:	31		18	12	1
D3. Other Health/Community Based Care:	37		20	17	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	43		23	20	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	29		18	11	0
E3. Other Housing:	3		1	2	0
INCOME MAINTENANCE					
F1. Social Security:	36		22	13	1
F2. Supplemental Security Income (SSI):	17		9	7	1
F3. Pensions/Retiree Benefits:	4		3	1	0
F4. Other Income Maintenance:	18		10	8	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: **Ethan Hurley**

AAA Contact Phone: (831) 796-3584

AAA Contact Email: hurleye@co.monterey.ca.us

Provider Name: **Legal Services for Seniors**

County(ies): **Monterey**

Provider Contact Name: **Kellie D. Morgantini, Executive D**

Provider Contact Phone: (831) 796-3584

Provider Contact Email: hurleye@co.monterey.ca

G1. Immigration/Naturalization:	5	2	3	0
G2. Elder Abuse/Neglect/Exploitation:	5	3	2	0
G3. Other Individual Rights:	33	27	6	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	53	28	25	0
H2. Advance Health Care Directives (AHCD):	39	5	34	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 534

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
318	210	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 696

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
12/20/11	Salinas City	City of Salinas info session	City/CHISPA	7	2
11/15/11	St. Ansgar's Church - Salinas	Senior Lunch Presentation	Seniors	50	1.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 4

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
10/28/11	Monterey County Adult Services	Financial Abuse Prevention	County DSES Employees	12	1
11/9/2011	WLC	LSC Cooperation	LSC employees	5	2
10/27/11	Monterey Comm. Ctr	LSS general info/ID Elder Abuse	Senior Peer Counselors	20	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: Ethan Hurley

AAA Contact Phone: (831) 796-3584

AAA Contact Email: hurleye@co.monterey.ca.us

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini, Executive D

Provider Contact Phone: (831) 796-3584

Provider Contact Email: hurleye@co.monterey.ca.

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: 661 868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: 661 868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	11	12	1	1
A2. Contracts/Warranties:	7	6	0	0
A3. Other Consumer/Finance:	4	4	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	1
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	1	2	1	2
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	0	1	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	3	2	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	13	10	2	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	7	2	4	1
E3. Other Housing:	3	3	1	0
INCOME MAINTENANCE				
F1. Social Security:	8	7	1	0
F2. Supplemental Security Income (SSI):	5	5	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: 661 868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	4	1	2
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	2	1	0	0
H2. Advance Health Care Directives (AHCD):	8	3	5	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	6	5	0	0

TOTAL CASES OPENED IN QUARTER: 86

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
67	19	8

TOTAL ESTIMATED CASE WORK HOURS SPENT: 375

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
10/05/11	Clinic Sierra Vista Frazier Park, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project	Kern County Senior Population	15	4
10/12/11	Ridgecrest Collaborative Meeting Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project	Kern County Senior Population	25	6.5
10/18/11	Adult School Fair Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project	Kern County Senior Population	6	7.5
10/29/11	KCAASD Health Harvest Fair Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project	Kern County Senior Population	100	4
11/04/11	Adult School Fair Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project	Kern County Senior Population	300	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 2

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: 661 868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: