

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: **Jeanie Ren**

AAA Contact Phone: **707-443-4363**

AAA Contact Email: **jren@a1AA.org**

Provider Name: **Legal Services of Northern California**

County(ies): **Humboldt and Del Norte**

Provider Contact Name: **Marvin Samuels**

Provider Contact Phone: **707-407-4133**

Provider Contact Email: **msamuels@lsnc.net**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

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Quarter: 3

PSA: 1

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Provider Contact Email: **msamuels@lsnc.net**

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	11	7	2	0
A2. Contracts/Warranties:	3	0	0	0
A3. Other Consumer/Finance:	1	1	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	8	6	0	0
C2. Conservatorship:	2	2	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	12	9	0	0
D2. Medicare:	0	0	1	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	10	5	1	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	2	0	0
E3. Other Housing:	2	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	6	2	2	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				

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Provider Contact Phone: **707-407-4133**

Provider Contact Email: **msamuels@lsnc.net**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	33	20	1	0
H2. Advance Health Care Directives (AHCD):	7	7	1	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 98

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
63	8	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 554

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

AAA Contact Phone: 530-842-1687

AAA Contact Email: teri@psa2.org

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Modoc and

Provider Contact Name: Cathy Ferrell, Office Manager

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrell@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="43"/>
65-74:	<input type="text" value="55"/>
75-84:	<input type="text" value="38"/>
85+:	<input type="text" value="10"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="146"/>

CLIENT GENDER

Male:	<input type="text" value="92"/>
Female:	<input type="text" value="54"/>
Total:	<input type="text" value="146"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="49"/>
Homebound:	<input type="text" value="3"/>
Lives Alone:	<input type="text" value="38"/>
Institutionalized:	<input type="text" value="3"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="5"/>
Limited English:	<input type="text" value="1"/>
Rural:	<input type="text" value="70"/>
Greatest Economic Need (Minority):	<input type="text" value="6"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="44"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="1"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="76"/>
African American:	<input type="text" value="0"/>
Native American/Native Alaskan:	<input type="text" value="5"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="2"/>
Client Declined to Provide Information:	<input type="text" value="62"/>
Total:	<input type="text" value="146"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

AAA Contact Phone: 530-842-1687

AAA Contact Email: teri@psa2.org

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Modoc and

Provider Contact Name: Cathy Ferrell, Office Manager

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrell@lsnc.net

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	18	14	1	0
A2. Contracts/Warranties:	11	9	1	0
A3. Other Consumer/Finance:	8	9	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	11	1	7	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	1	1	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	6	4	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	45	31	7	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	9	7	1	0
E3. Other Housing:	9	8	0	0
INCOME MAINTENANCE				
F1. Social Security:	4	3	0	0
F2. Supplemental Security Income (SSI):	6	5	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	8	3	1	1
INDIVIDUAL RIGHTS				

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AAA Name: PSA 2 Area Agency on Aging

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Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Modoc and

Provider Contact Name: Cathy Ferrell, Office Manager

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrell@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	13	10	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	20	12	7	0
H2. Advance Health Care Directives (AHCD):	27	7	12	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	5	3	0	0

TOTAL CASES OPENED IN QUARTER: 202

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
127	38	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 413

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/9/12	Shasta Lake	Presentation RE: our services and consumer debt	Persons at Lunch	35	1
1/30/12	Anderson	Presentation RE: our services and senior scams	Persons at Lunch	35	1
2/22/12	Burney	Presentation RE: our services and senior scams	Persons at Lunch	31	2
3/19/12	Burney	Presentation RE: our services and Medi-Cal	Persons at Lunch	40	2
3/26/12	Anderson	Presentation RE: our services and Medi-Cal	Persons at Lunch	25	0

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 5

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 6

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 3

AAA Name: Adult Resource Center - Area 3 Agency on Aging

AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Plumas, Tehama

Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

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Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 3

AAA Name: Adult Resource Center - Area 3 Agency on Aging

AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

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County(ies): Butte, Colusa, Glenn, Plumas, Teham

Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	31		19	9	1
A2. Contracts/Warranties:	14		8	5	1
A3. Other Consumer/Finance:	6		1	0	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		0	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2		2	0	0
C2. Conservatorship:	2		2	0	0
C3. Other Family:	5		0	4	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	18		14	3	0
D2. Medicare:	1		1	0	0
D3. Other Health/Community Based Care:	8		3	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	32		22	8	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	14		10	8	1
E3. Other Housing:	0		0	0	0
INCOME MAINTENANCE					
F1. Social Security:	5		2	1	1
F2. Supplemental Security Income (SSI):	6		0	1	1
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	7		4	2	0
INDIVIDUAL RIGHTS					

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County(ies): Butte, Colusa, Glenn, Plumas, Tehama

Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	7	4	3	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	10	8	1	0
H2. Advance Health Care Directives (AHCD):	9	3	5	0
H3. Financial Powers of Attorney:	9	3	5	0
H4. Other Miscellaneous:	2	2	1	0

TOTAL CASES OPENED IN QUARTER: 188

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
108	56	8

TOTAL ESTIMATED CASE WORK HOURS SPENT: 547

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/9/12	Butte Co.	Foreclosure Prevention Seminar	Community	30	3
1/12/12	All Counties	Guardianship Clinic	Relative Caregivers	3	2
1/13/12	All Counties	Foreclosure Clinic	Community	3	3
1/26/12	All Counties	Guardianship Clinic	Relative Caregivers	3	2
1/31/12	Butte Co.	Oroville Rescue Mission Outreach	Homeless	30	2
2/8/12	Butte Co.	Jesus Center Outreach	Seniors and Others	15	2
3/9/12	All Counties	Foreclosure Clinic	Community	3	3
3/22/12	All Counties	Guardianship Clinic	Relative Caregivers	3	2
2/9/12	All Counties	Guardianship Clinic	Relative Caregivers	3	2
2/10/12	All Counties	Foreclosure Clinic	Community	3	3
2/12/12	Butte Co.	Shalom Free Clinic Outreach	Community	40	2
2/23/12	All Counties	Guardianship Clinic	Relative Caregivers	3	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 3

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AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Plumas, Tehama

Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

3/8/12	All Counties	Justice Bus – Housing Issues	Community	15	4
3/8/12	All Counties	Guardianship Clinic	Relative Caregivers	3	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 14

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 34

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/9/12	Plumas Co.	MDT Meeting	Providers	40	2
1/10/12	Glenn Co.	A& D Issues Training	Providers	4	1
1/12/12	All Counties	Preparing Spanish language handouts re Wills, POAs	Seniors	15	2
1/31/12	Tehama Co.	Banking Regulations training	Providers	30	1
1/31/12	Butte Co.	Basic Legal Literacy training	Community	27	3
2/28/12	All Counties	Radio Show presentation re Housing Issues for Seniors	Seniors	100	1
3/2/12	Tehama Co.	Senior Abuse Issues	Providers	3	1
3/12/12	Plumas Co.	MDT Meeting	Providers	4	3
3/13/12	Glenn Co.	ADA Issues in Senior Housing	Providers	3	1
3/15/12	Butte Co.	PAO-HC	Veterans Group	5	1
3/21/12	Butte	Foreclosure Prevention Workshop in Paradise	Community	25	7
3/27/12	Butte Co.	Tenants in Foreclosed Properties	Providers	2	1
3/28/12	Tehama Co.	ESCC Meeting	Providers	15	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 13

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 28

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-48-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@snc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

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Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-48-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@linc.net

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	23		4	12	1
A2. Contracts/Warranties:	3		1	1	0
A3. Other Consumer/Finance:	7		3	1	1
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	1		1	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1		1	0	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	1		1	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	2		1	0	0
D2. Medicare:	2		1	0	0
D3. Other Health/Community Based Care:	2		1	0	3
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	25		12	5	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3		0	3	0
E3. Other Housing:	1		1	0	0
INCOME MAINTENANCE					
F1. Social Security:	5		4	0	0
F2. Supplemental Security Income (SSI):	6		4	0	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	3		1	1	1
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

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PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

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Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	4	1	3	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	11	6	6	0
H2. Advance Health Care Directives (AHCD):	16	1	6	0
H3. Financial Powers of Attorney:	0	0	9	0
H4. Other Miscellaneous:	2	2	0	0

TOTAL CASES OPENED IN QUARTER: 118

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
46	47	9

TOTAL ESTIMATED CASE WORK HOURS SPENT: 95

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/10/2012	Woodland	Presentation on services offered-Yolo Healthy Aging Collaboration	Senior Services Providers	15	1
2/23/2012	Woodland	Presentation on services offered-The Californian	Senior Services Providers	25	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 2

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/5/2012	Esparto	Long Term Care Financial Planning	Seniors	18	5.5
2/09/2012	West Sacramento	Long Term Care Financial Planning	Seniors	23	5.5
3/10/12	Davis Library	Financial Planning at End of Life	Seniors	30	12.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-48-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@lsnc.net

3/7/12	Knights Landing Library	Long Term Care Financial Planning	Seniors	2	5.5
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TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 29

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@snc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="109"/>
65-74:	<input type="text" value="162"/>
75-84:	<input type="text" value="75"/>
85+:	<input type="text" value="34"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="380"/>

CLIENT GENDER

Male:	<input type="text" value="117"/>
Female:	<input type="text" value="263"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="380"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="188"/>
Homebound:	<input type="text" value="3"/>
Lives Alone:	<input type="text" value="234"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="2"/>
Limited English:	<input type="text" value="9"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="84"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="260"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="31"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="260"/>
African American:	<input type="text" value="66"/>
Native American/Native Alaskan:	<input type="text" value="3"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="1"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="4"/>
Filipino:	<input type="text" value="2"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="2"/>
Samoan:	<input type="text" value="1"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="39"/>
Client Declined to Provide Information:	<input type="text" value="1"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="380"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@snc.net

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	46		26	4	0
A2. Contracts/Warranties:	15		8	3	0
A3. Other Consumer/Finance:	20		7	3	0
EMPLOYMENT					
B1. Discrimination:	2		1	0	0
B2. Other Employment:	10		5	1	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	18		12	1	0
C2. Conservatorship:	6		3	0	0
C3. Other Family:	12		4	1	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	12		8	9	0
D2. Medicare:	0		5	1	1
D3. Other Health/Community Based Care:	4		6	1	2
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	51		58	14	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	26		12	5	1
E3. Other Housing:	5		5	1	0
INCOME MAINTENANCE					
F1. Social Security:	9		5	1	0
F2. Supplemental Security Income (SSI):	3		7	2	0
F3. Pensions/Retiree Benefits:	12		8	7	2
F4. Other Income Maintenance:	11		9	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	2	0	1
G3. Other Individual Rights:	33	17	3	1

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	68	43	6	0
H2. Advance Health Care Directives (AHCD):	20	15	1	0
H3. Financial Powers of Attorney:	21	14	0	0
H4. Other Miscellaneous:	1	0	0	0

TOTAL CASES OPENED IN QUARTER: 410

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
280	64	9

TOTAL ESTIMATED CASE WORK HOURS SPENT: 843

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
2/23/12	CSUS, Sacramento	Presentation to CSUS students on SLH services	Social Work students	20	3.2
3/15/12	"Network Café" Sacramento Food Bank & Family Services	Overview of SLH services & networking with other organizations	Non-profit community organizations	10	4.2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 7

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
3/26/12	Sacramento	Bankruptcy	Seniors	19	0.4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 4 AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager AAA Contact Phone: 916-486-1876 AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services County(ies): Sacramento

Provider Contact Name: Rachel Baca Provider Contact Phone: 916-551-2144 Provider Contact Email: rbaca@snc.net

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	10		9	0	2
A2. Contracts/Warranties:	6		9	0	0
A3. Other Consumer/Finance:	7		5	0	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		1	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2		2	0	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	0		0	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	1		1	0	0
D2. Medicare:	1		1	0	0
D3. Other Health/Community Based Care:	2		2	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	34		33	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	10		11	0	0
E3. Other Housing:	8		7	0	0
INCOME MAINTENANCE					
F1. Social Security:	2		1	0	0
F2. Supplemental Security Income (SSI):	1		0	0	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	1		1	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	6	6	0	0
G3. Other Individual Rights:	6	5	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	22	24	0	0
H2. Advance Health Care Directives (AHCD):	10	10	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	2	2	0	0

TOTAL CASES OPENED IN QUARTER: 131

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
130	0	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 781

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
01/05/12	Placer Justice Center	*Domestic Violence Against Elders*	Placer Service Providers for Elderly	15	4
01/18/12	Grass Valley	MDT Elder Abuse Meeting	MDT Members	10	3
01/26/12	Grass Valley	*Prevention of Homelessness*	Committee Members	18	4
02/2012	Colfax	Planning: Outreach Presentation On March 31	Rural Placer Seniors	15	2
02/2012	Auburn	PSAs to Newsmedia RE: Senior Legal Services	Placer Seniors	0	1
02/2012	Auburn	Discussion w/ OAC: Presentation to Older Adult Collaborative June 13th.	Placer Senior Service Providers	20	1
02/2012	Roseville	1 Card Matrix/ CAMET outreach to Seniors	Placer Seniors and First Responders	20	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Placer, Nevada, Sierra

Provider Contact Name: Candy Fall

Provider Contact Phone: 530.217.4023

Provider Contact Email: cfall@lsnc.net

02/13/12	Nevada City	Prep for 2/21 Workshop on Scam Prevention	Nevada Seniors	20	1
02/21/12	North San Juan	*Community Ed Workshop on Scam Prevention*	Nevada Seniors	21	4.5
02/28/12	Nevada City	Edit Scam Prevention Brochure	Nevada, Sierra & Placer Seniors	250	1.5
03/01/12	Roseville	CAMET	Senior Service Providers	20	4
03/16/12	Auburn	*"A Time For Seniors" Radio Broadcast 950 am KAHI*	Seniors	1000	3
03/21/12	Grass Valley	CAMET	Senior Service Providers	12	3
03/31/12	Colfax	*Presentation: Estate Planning Tools To Prevent Conservatorship*	Seniors	10	8

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 5

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 41

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba

Provider Contact Name: Yuba Sutter Legal Center

Provider Contact Phone: (530) 742-8289

Provider Contact Email: yslegal@syix.com or psf

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba

Provider Contact Name: Yuba Sutter Legal Center

Provider Contact Phone: (530) 742-8289

Provider Contact Email: yslegal@syix.com or psf

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	9	6	3	0
A2. Contracts/Warranties:	1	2	1	0
A3. Other Consumer/Finance:	2	3	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	9	4	8	1
D2. Medicare:	2	0	2	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	5	0	2	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	14	3	11	1
E3. Other Housing:	5	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	2	1	2	0
F2. Supplemental Security Income (SSI):	2	1	2	0
F3. Pensions/Retiree Benefits:	2	1	2	1
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba

Provider Contact Name: Yuba Sutter Legal Center

Provider Contact Phone: (530) 742-8289

Provider Contact Email: yslegal@syix.com or psf

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	7	0	6	0
G3. Other Individual Rights:	1	0	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	1	0	1	0
H2. Advance Health Care Directives (AHCD):	9	0	1	1
H3. Financial Powers of Attorney:	7	0	1	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 78

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
21	44	5

TOTAL ESTIMATED CASE WORK HOURS SPENT: 584

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/9	Sutter Medical Foundation	YSLC Services	seniors	12	0.25
1/24	Yuba City Senior Center	Medicare Coverage	seniors	36	1
1/23	Yuba City Senior Center	Caregiver Resources	seniors	32	1
2/8	Retired Teachers Assn.	YSLC Services	seniors	92	2
2/19	YC Nazarene Church	Living Trusts, POA & AHCD	seniors	95	1
3/1	CRLA	Landlord/Tenant	seniors	4	1.5
3/17	Yuba County Senior	Car Accidents #1	seniors	10	0.75

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba

Provider Contact Name: Yuba Sutter Legal Center

Provider Contact Phone: (530) 742-8289

Provider Contact Email: yslegal@syix.com or psf

3/21	Yuba County Senior	Car Accidents #2	seniors	10	1.5
3/27	Yuba City Senior	Renter's Insurance	seniors	32	1
3/28	Yuba City Senior	Loan Modeifications	seniors	38	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 10

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 12

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: *Michele McCabe*

AAA Contact Phone: *415473-2702*

AAA Contact Email: *mkmccabe@marincounty.org*

Provider Name: *Legal Aid of the North Bay*

County(ies): *Marin*

Provider Contact Name: *Jan Baldwin*

Provider Contact Phone: *415-492-0230*

Provider Contact Email: *jbaldwin@legalaidsmarin.o*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="34"/>
65-74:	<input type="text" value="24"/>
75-84:	<input type="text" value="10"/>
85+:	<input type="text" value="2"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="70"/>

CLIENT GENDER

Male:	<input type="text" value="21"/>
Female:	<input type="text" value="49"/>
Total:	<input type="text" value="70"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="21"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="48"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="4"/>
Rural:	<input type="text" value="5"/>
Greatest Economic Need (Minority):	<input type="text" value="14"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="23"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="9"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="12"/>
Caucasian:	<input type="text" value="43"/>
African American:	<input type="text" value="2"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="1"/>
Filipino:	<input type="text" value="1"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="2"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="9"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="70"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: *Michele McCabe*

AAA Contact Phone: *415473-2702*

AAA Contact Email: *mkmccabe@marincounty.org*

Provider Name: *Legal Aid of the North Bay*

County(ies): *Marin*

Provider Contact Name: *Jan Baldwin*

Provider Contact Phone: *415-492-0230*

Provider Contact Email: *jbaldwin@legalaidmarin.o*

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	16	11	1	0
A2. Contracts/Warranties:	3	3	0	1
A3. Other Consumer/Finance:	3	1	0	1
EMPLOYMENT				
B1. Discrimination:	2	1	0	0
B2. Other Employment:	3	2	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	1	0	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	16	4	3	1
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	10	3	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: **Michele McCabe**

AAA Contact Phone: **415473-2702**

AAA Contact Email: **mkmccabe@marincounty.org**

Provider Name: **Legal Aid of the North Bay**

County(ies): **Marin**

Provider Contact Name: **Jan Baldwin**

Provider Contact Phone: **415-492-0230**

Provider Contact Email: **jbaldwin@legalaidmarin.o**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	5	9	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	9	4	0	0

TOTAL CASES OPENED IN QUARTER: 70

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
41	4	3

TOTAL ESTIMATED CASE WORK HOURS SPENT: 663

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	10	0	0	4
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	8	4	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	15	3	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	3	0	3	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	0	1	0

TOTAL CASES OPENED IN QUARTER: 37

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
8	4	4

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1381

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
January 19,	LRCL	La Raza Centro Legal Senior Clinic	Elder	7	2
February 2,	LRCL	La Raza Centro Legal Senior Clinic	Elder	6	2
March 7,	LRCL	La Raza Centro Legal Senior Clinic	Elder	7	2
March 21,	LRCL	La Raza Centro Legal Senior Clinic	Elder	6	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
January 4,	DLP. 3358 Cesar Chavez, SF	Health Insurance	Senior Day Laborers	13	6

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

February 3,	DLP. 3358 Cesar Chavez, SF	Medi-Cal/Health Insurance	Senior Day Laborers	12	6
February 1	DLP. 3358 Cesar Chavez, SF	Housing	Senior Day Laborers	14	6
March, 14,	DLP. 3358 Cesar Chavez, SF	Tenant's Rights	Senior Day Laborers	25	6

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 24

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Legal Assistance to the Elderly**

County(ies): **San Francisco**

Provider Contact Name: **Howard M. Levy**

Provider Contact Phone: **(415) 538-3333 x307**

Provider Contact Email: **hlevy@laesf.org**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	39
65-74:	92
75-84:	50
85+:	24
Client Declined to Provide Information:	0
Total:	205

CLIENT GENDER

Male:	85
Female:	120
Total:	205

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	91
Homebound:	9
Lives Alone:	103
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	12
Limited English:	48
Rural:	0
Greatest Economic Need (Minority):	67
Greatest Economic Need (Non-Minority):	62
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	19
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CLIENT RACE

Two or More Races:	0
Caucasian:	117
African American:	25
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	0
Chinese:	30
Filipino:	6
Japanese:	3
Korean:	1
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	19
Client Declined to Provide Information:	0
Total:	205

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Legal Assistance to the Elderly

County(ies): San Francisco

Provider Contact Name: Howard M. Levy

Provider Contact Phone: (415) 538-3333 x307

Provider Contact Email: hlevy@laesf.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	14	17	1	1
A2. Contracts/Warranties:	3	1	0	0
A3. Other Consumer/Finance:	7	4	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	2	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	3	2	0	0
D3. Other Health/Community Based Care:	2	3	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	55	55	0	6
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6	2	0	0
E3. Other Housing:	54	13	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	4	0	0
F2. Supplemental Security Income (SSI):	14	16	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	3	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Legal Assistance to the Elderly**

County(ies): **San Francisco**

Provider Contact Name: **Howard M. Levy**

Provider Contact Phone: **(415) 538-3333 x307**

Provider Contact Email: **hlevy@laesf.org**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	12	6	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	12	8	0	4
H2. Advance Health Care Directives (AHCD):	1	0	0	0
H3. Financial Powers of Attorney:	1	1	0	0
H4. Other Miscellaneous:	15	6	0	0

TOTAL CASES OPENED IN QUARTER: 205

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
142	1	11

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1692

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Elena Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Asian Pacific Islander Legal Outreach**

County(ies): **San Francisco**

Provider Contact Name: **Esther Leong**

Provider Contact Phone: **(415) 567-6255**

Provider Contact Email: **eleong@apilegaloutreach.**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	23
65-74:	23
75-84:	34
85+:	2
Client Declined to Provide Information:	7
Total:	89

CLIENT GENDER

Male:	28
Female:	61
Total:	89

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	26
Homebound:	0
Lives Alone:	32
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	66
Rural:	0
Greatest Economic Need (Minority):	81
Greatest Economic Need (Non-Minority):	0
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	4
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CLIENT RACE

Two or More Races:	0
Caucasian:	2
African American:	1
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	1
Chinese:	30
Filipino:	28
Japanese:	2
Korean:	1
Laotian:	0
Vietnamese:	2
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	4
Client Declined to Provide Information:	18
Total:	89

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Elena Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Pacific Islander Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	7	0	0	1
C2. Conservatorship:	4	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	9	3	2	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	2	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	10	0	0	1
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Elena Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Asian Pacific Islander Legal Outreach**

County(ies): **San Francisco**

Provider Contact Name: **Esther Leong**

Provider Contact Phone: **(415) 567-6255**

Provider Contact Email: **eleong@apilegaloutreach.**

G1. Immigration/Naturalization:	12	3	0	0
G2. Elder Abuse/Neglect/Exploitation:	10	0	0	0
G3. Other Individual Rights:	2	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	9	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	12	5	0	1

TOTAL CASES OPENED IN QUARTER: 77

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
11	2	4

TOTAL ESTIMATED CASE WORK HOURS SPENT: 700

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/7/12	SF Japan town	Ohsogotsu Fair	Japanese comm	150	4
1/15/2012	SF Tenderloin	Tets Festival	Vietnamese	300	6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 10

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/11/12	Canon Kip	Reasonable accommodation	Seniors	17	3
2/2/12	Excelsior Com Ctr	Housing and Tax	Seniors	28	3
2/22/12	Golden Gate University	Recruiting Law Students for Public Interest work	Law Student Volunteers	30	4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Elena Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Pacific Islander Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

2/25/12	Hasting	Recruiting Law Students and Public Interest work	Law Student Volunteers	50	4
3/12/12	Filipino Senior Resource Center	Housing & Eviction	Filipino Seniors	17	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 5

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 17

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Asian Law Caucus**

County(ies): **San Francisco**

Provider Contact Name: **Irma Aronce, Grants and Admini**

Provider Contact Phone: **415-896-1701**

Provider Contact Email: **irmaa@asianlawcaucus.o**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="26"/>
65-74:	<input type="text" value="24"/>
75-84:	<input type="text" value="13"/>
85+:	<input type="text" value="3"/>
Client Declined to Provide Information:	<input type="text" value="13"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="79"/>

CLIENT GENDER

Male:	<input type="text" value="46"/>
Female:	<input type="text" value="33"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="79"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="31"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="1"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="73"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="63"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="1"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="1"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="0"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="2"/>
African American:	<input type="text" value="0"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="69"/>
Filipino:	<input type="text" value="3"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="1"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="2"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="2"/>
Race Unknown/Some Other Race:	<input type="text" value="0"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="79"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@asianlawcaucus.o

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	1	0	0	0
B2. Other Employment:	4	4	1	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	13	15	0	2
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	22	18	1	1
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@asianlawcaucus.o

G1. Immigration/Naturalization:	35	15	0	1
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	1	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	3	4	0	0

TOTAL CASES OPENED IN QUARTER: 79

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
57	3	4

TOTAL ESTIMATED CASE WORK HOURS SPENT: 438

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
3/29/12	Bayanihan Community Center	SFCLT Workshop on co-ops, tenant rights	Outreach to tenants at Mint Mall	6	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen A Gaedtke*

AAA Contact Phone: *925 602-4175*

AAA Contact Email: *dgaedtke@ehsd.cccounty.us*

Provider Name: *Contra Costa Senior Legal Services*

County(ies): *Contra Costa County*

Provider Contact Name: *Laine Lawrence, Executive Direc* Provider Contact Phone: *510-374-3712*

Provider Contact Email: *Laine.lawrence@ccsls.or*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	48
65-74:	92
75-84:	61
85+:	31
Client Declined to Provide Information:	0
Total:	232

CLIENT GENDER

Male:	73
Female:	159
Total:	232

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	78
Homebound:	0
Lives Alone:	84
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	9
Limited English:	1
Rural:	0
Greatest Economic Need (Minority):	38
Greatest Economic Need (Non-Minority):	44
Greatest Economic Need (Minority Status Unknown):	2

CLIENT ETHNICITY

Hispanic/Latino:	13
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CLIENT RACE

Two or More Races:	1
Caucasian:	134
African American:	66
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	3
Cambodian:	0
Chinese:	6
Filipino:	7
Japanese:	3
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	5
Race Unknown/Some Other Race:	5
Client Declined to Provide Information:	1
Total:	232

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen A Gaedtke*

AAA Contact Phone: *925 602-4175*

AAA Contact Email: *dgaedtke@ehsd.cccounty.us*

Provider Name: *Contra Costa Senior Legal Services*

County(ies): *Contra Costa County*

Provider Contact Name: *Laine Lawrence, Executive Direc* Provider Contact Phone: *510-374-3712*

Provider Contact Email: *Laine.lawrence@ccsls.or*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	10	6	1	0
A2. Contracts/Warranties:	9	5	0	0
A3. Other Consumer/Finance:	32	20	4	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	5	3	1	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	1	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	25	16	8	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	13	9	3	0
E3. Other Housing:	23	18	1	0
INCOME MAINTENANCE				
F1. Social Security:	8	7	0	0
F2. Supplemental Security Income (SSI):	6	4	0	0
F3. Pensions/Retiree Benefits:	5	3	0	0
F4. Other Income Maintenance:	7	5	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: **Doreen A Gaedtke**

AAA Contact Phone: **925 602-4175**

AAA Contact Email: **dgaedtke@ehsd.cccounty.us**

Provider Name: **Contra Costa Senior Legal Services**

County(ies): **Contra Costa County**

Provider Contact Name: **Laine Lawrence, Executive Direc**

Provider Contact Phone: **510-374-3712**

Provider Contact Email: **Laine.lawrence@ccsls.or**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	9	7	2	0
G3. Other Individual Rights:	15	14	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	43	38	2	0
H2. Advance Health Care Directives (AHCD):	4	4	0	0
H3. Financial Powers of Attorney:	13	12	0	0
H4. Other Miscellaneous:	13	12	0	0

TOTAL CASES OPENED IN QUARTER: 243

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
185	22	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1346

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
3/9/12	Concord	Senior Health Fair	Seniors	125	10

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 10

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/11/12	Martinez	Conservatorship of person	Families of seniors	4	3
2/6/12	Martinez	Conservatorship of person	Families of seniors	5	3
3/5/12	Martinez	Conservatorship of person	Families of seniors	5	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 9

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh

AAA Contact Phone: (650) 573-2480

AAA Contact Email: cmcculloh@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: (650)645-1717

Provider Contact Email: mshawver@legalaidsmc.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh

AAA Contact Phone: (650) 573-2480

AAA Contact Email: cmcculloh@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: (650)645-1717

Provider Contact Email: mshawver@legalaidsmc.

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	27	10	4	0
A2. Contracts/Warranties:	4	2	1	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	6	6	0	2
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	33	15	8	5
D2. Medicare:	3	0	1	2
D3. Other Health/Community Based Care:	4	2	1	1
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	45	24	4	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	16	5	1	0
E3. Other Housing:	4	0	1	0
INCOME MAINTENANCE				
F1. Social Security:	7	2	2	0
F2. Supplemental Security Income (SSI):	12	4	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	1	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh

AAA Contact Phone: (650) 573-2480

AAA Contact Email: cmcculloh@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: (650)645-1717

Provider Contact Email: mshawver@legalaidsmc.

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	1	0	1	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	2	2	0	0

TOTAL CASES OPENED IN QUARTER: 166

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
74	25	13

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1398

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
3/16/12	South San Francisco	Health Fair	Seniors	200	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 4

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/15/12	St. Thomas More Church, Daly City	LIBRE Presentation	Eligible clients	25	3
1/25/12	Lincoln Center, Daly City	Health Benefits & Health Reform (English, Spanish, Cantonese)	Seniors, adults with disabilities	120	3
2/21/12	Mills-Peninsula Hospital, Burlingame	Advance Health Care Directives	Medical providers	5	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 8

AAA Name: *San Mateo County Area Agency on Aging*

AAA Contact Name: **Craig McCulloh**

AAA Contact Phone: **(650) 573-2480**

AAA Contact Email: **cmcculloh@smcgov.org**

Provider Name: *Legal Aid Society of San Mateo County*

County(ies): *San Mateo*

Provider Contact Name: **M. Stacey Hawver**

Provider Contact Phone: **(650)645-1717**

Provider Contact Email: **mshawver@legalaidsmc.**

2/28/12	Lucile Packard Children's Hospital	Public Benefits & Children's Health Insurance	Medical providers	20	3
2/24/12	North Peninsula Neighborhood Services, South San Francisco	Health Reform & Medical Debt	Community service providers	20	6
2/27/12	Safe Harbor Shelter, South San Francisco	Health Benefits & Health Reform	Seniors, adults with disabilities	30	3
3/19/12	Safe Harbor Shelter, South San Francisco	Disability Rights & Health	Seniors, adults with disabilities	21	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno, Program Financia

AAA Contact Phone: 510-577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: (510) 832-3040

Provider Contact Email: mmclendon@lashicap.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	19
65-74:	65
75-84:	39
85+:	23
Client Declined to Provide Information:	1
Total:	147

CLIENT GENDER

Male:	52
Female:	95
Total:	147

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	80
Homebound:	13
Lives Alone:	32
Institutionalized:	2
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	23
Rural:	0
Greatest Economic Need (Minority):	79
Greatest Economic Need (Non-Minority):	23
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	17
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CLIENT RACE

Two or More Races:	0
Caucasian:	67
African American:	29
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	3
Cambodian:	0
Chinese:	18
Filipino:	6
Japanese:	1
Korean:	0
Laotian:	0
Vietnamese:	5
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	9
Race Unknown/Some Other Race:	9
Client Declined to Provide Information:	0
Total:	147

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno, Program Financia

AAA Contact Phone: 510-577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: (510) 832-3040

Provider Contact Email: mmclendon@lashicap.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)				CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
					Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE								
A1. Bankruptcy/Debt Collection:	6	7	3	0				
A2. Contracts/Warranties:	0	0	0	0				
A3. Other Consumer/Finance:	2	0	1	0				
EMPLOYMENT								
B1. Discrimination:	0	0	0	0				
B2. Other Employment:	0	0	0	0				
FAMILY								
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0				
C2. Conservatorship:	0	0	0	0				
C3. Other Family:	11	1	7	10				
HEALTH/COMMUNITY BASED CARE								
D1. Medi-Cal/Medicaid:	5	3	1	1				
D2. Medicare:	12	6	4	4				
D3. Other Health/Community Based Care:	2	0	1	0				
HOUSING								
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	2	0				
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0				
E3. Other Housing:	1	0	0	0				
INCOME MAINTENANCE								
F1. Social Security:	9	8	2	0				
F2. Supplemental Security Income (SSI):	37	7	14	1				
F3. Pensions/Retiree Benefits:	0	0	0	0				
F4. Other Income Maintenance:	2	1	3	2				
INDIVIDUAL RIGHTS								

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno, Program Financia

AAA Contact Phone: 510-577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Mary Beth McLendon / Francel D' Provider Contact Phone: (510) 832-3040

Provider Contact Email: mmclendon@lashicap.or

G1. Immigration/Naturalization:	7	0	6	4
G2. Elder Abuse/Neglect/Exploitation:	43	4	26	10
G3. Other Individual Rights:	2	2	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	2	0
H2. Advance Health Care Directives (AHCD):	1	0	0	0
H3. Financial Powers of Attorney:	10	2	7	0
H4. Other Miscellaneous:	1	1	2	0

TOTAL CASES OPENED IN QUARTER: 151

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
42	81	32

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2287

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
3/3/12	Washington Hospital, Fremont	Health Fair	Seniors, Caregivers, & Service Providers	100	3
3/24/12	The Tropics Mobile Home Park, Union	Senior Fair	Seniors, Caregivers, & Service Providers	65	5.5
3/24/12	Mercy Retirement & Care Center, Oakland	Senior Fair	Seniors, Caregivers, & Service Providers	20	6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 15

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/4/12	St. Mary's Garden, Oakland	Keeping Elders Safe: An Overview of Elder Abuse	Senior Service Providers	10	1.4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: **Belinda Llaguno, Program Financia**

AAA Contact Phone: **510-577-3533**

AAA Contact Email: **bllaguno@acgov.org**

Provider Name: **Legal Assistance for Seniors**

County(ies): **Alameda**

Provider Contact Name: **Mary Beth McLendon / Francel D'**

Provider Contact Phone: **(510) 832-3040**

Provider Contact Email: **mmclendon@lashicap.or**

1/5/12	Westlake Christian Terrace, Oakland	Low Income Assistance: Help With Health Care Costs	Seniors	53	5.4
1/5/12	E.E. Cleveland Manor Sr. Housing, Oakland	Welcome to Medicare	Seniors	20	2.5
1/11/12	San Leandro Senior Center, San Leandro	Create a Secure Future: Planning for Incapacity	Seniors	7	3
1/17/12	Las Bougainvilleas, Oakland	Consumer Fraud: Scams Targeting Seniors	Seniors	15	2.9
1/17/12	Kenneth C. Aitken Sr. Center, Castro Valley	Welcome to Medicare	Seniors	8	5
1/18/12	Ashby Lofts Apartments, Berkeley	Low Income Assistance: Help With Health Care Costs	Seniors	3	2.3
1/18/12	Fruitvale San Antonio Sr. Center, Oakland	Consumer Fraud: Scams Targeting Seniors	Seniors	40	1.8
1/19/12	Kent Gardens Senior Community, San Lorenzo	Create a Secure Future: Planning for Incapacity	Seniors	25	6
1/24/12	Francesco's Italian Restaurant, Oakland	Consumer Fraud: Scams Targeting Seniors	Seniors	30	2.3
1/25/12	Montclair Women's Club, Oakland	Welcome to Medicare	Seniors	30	2.2
1/25/12	Downtown Oakland Sr. Center, Oakland	Create a Secure Future: Planning for Incapacity	Seniors	16	1.9
1/25/12	Asian Health Services, Oakland	LAS/HICAP	Senior Service Providers	25	1
1/27/12	San Lorenzo Japanese Christian Church	Welcome to Medicare	Seniors	30	2.8
2/8/12	Mable Howard Apartments, Berkeley	Medicare Part D	Seniors	21	2.3
2/11/12	Hindu Community & Cultural Center, Livermore	Welcome to Medicare	Seniors	23	4.6
2/13/12	Shattuck Senior Homes, Berkeley	Low Income Assistance: Help With Health Care Costs	Seniors	3	1.5
2/14/12	CA School Employees Association, Newark	Consumer Fraud: Scams Targeting Seniors	Seniors	25	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: **Belinda Llaguno, Program Financia**

AAA Contact Phone: **510-577-3533**

AAA Contact Email: **bllaguno@acgov.org**

Provider Name: **Legal Assistance for Seniors**

County(ies): **Alameda**

Provider Contact Name: **Mary Beth McLendon / Francel D'**

Provider Contact Phone: **(510) 832-3040**

Provider Contact Email: **mmclendon@lashicap.or**

2/15/12	University Health Services, Berkeley	Low Income Assistance: Help With Health Care Costs	Seniors	50	2.9
2/16/12	Redwood Gardens, Berkeley	The ABC's of Long Term Care	Seniors	25	5.2
2/21/12	Mastick Senior Center, Alameda	Welcome to Medicare / Consumer Fraud	Seniors	57	6.9
2/21/12	E.E. Cleveland Manor Sr. Housing, Oakland	Consumer Fraud: Scams Targeting Seniors	Seniors	12	2.5
2/21/12	West Oakland Health Center, Oakland	Welcome to Medicare	Seniors	6	1.6
2/22/12	Washington Hospital, Fremont	Medicare Part D	Seniors	146	5.6
2/22/12	Montclair Women's Club, Oakland	Consumer Fraud: Scams Targeting Seniors	Seniors	22	2.5
2/28/12	Christian Church Homes, Oakland	Low Income Assistance: Help With Health Care Costs	Senior Service Providers	30	4.3
2/29/12	J.L. Richard Terrace & Evergreen Annex, Oakland	Welcome to Medicare	Seniors	49	2.3
3/5/12	Northgate Terrace, Oakland	Medicare Part D	Seniors	42	4.5
3/7/12	E.E. Cleveland Manor Sr. Housing, Oakland	Create a Secure Future: Planning for Incapacity	Seniors	9	2.6
3/8/12	Margaret Breland Homes, Berkeley	Low Income Assistance: Help With Health Care Costs	Seniors	8	2.1
3/8/12	St. Mary's Center, Oakland	Consumer Fraud: Scams Targeting Seniors	Seniors	40	2.3
3/12/12	Sacramento Senior Homes, Berkeley	Low Income Assistance: Help With Health Care Costs	Seniors	5	1.9
3/13/12	Senior Center Without Walls, Oakland	Health Care Reform & Medicare	Seniors	25	2
3/14/12	Pacific Senior Living, San Leandro	LAS/HICAP	Senior Service Providers	15	2.5
3/14/12	Strawberry Creek Lodge, Berkeley	Create a Secure Future: Planning for Incapacity	Seniors	2	1.8
3/15/12	Oakland Public Library, Oakland	Consumer Fraud: Scams Targeting Seniors	Seniors	8	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: **Belinda Llaguno, Program Financia**

AAA Contact Phone: **510-577-3533**

AAA Contact Email: **bllaguno@acgov.org**

Provider Name: **Legal Assistance for Seniors**

County(ies): **Alameda**

Provider Contact Name: **Mary Beth McLendon / Francel D'**

Provider Contact Phone: **(510) 832-3040**

Provider Contact Email: **mmclendon@lashicap.or**

3/15/12	Kent Gardens Senior Community, San Lorenzo	Consumer Fraud: Scams Targeting Seniors	Seniors	20	2.5
3/19/12	Satellite Housing, Berkeley	Consumer Fraud: Scams Targeting Seniors	Seniors	16	2.3
3/20/12	Mastick Senior Center, Alameda	Seniors' Guide to Public Benefits	Seniors	14	5
3/20/12	Baywood Court Apartments, Oakland	LAS/HICAP	Seniors	15	2
3/21/12	Legal Assistance for Seniors, Oakland	Keeping Elders Safe: An Overview of Elder Abuse	Senior Service Providers	6	2
3/27/12	Josephine Lum Lodge, Hayward	Consumer Fraud: Scams Targeting Seniors	Seniors	9	3.5
3/29/12	Pleasanton Gardens Senior Housing	Welcome to Medicare	Seniors	35	5.6
3/29/12	Kottinger Place Apartments, Pleasanton	Medicare Part D	Seniors	15	2.3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 44

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 134

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	6		5	0	0
A2. Contracts/Warranties:	3		3	0	0
A3. Other Consumer/Finance:	11		11	0	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	3		3	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	3		3	0	0
C2. Conservatorship:	7		6	0	0
C3. Other Family:	2		6	2	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	18		15	3	2
D2. Medicare:	5		10	1	0
D3. Other Health/Community Based Care:	8		9	2	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	23		25	1	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	3		2	1	0
E3. Other Housing:	17		15	1	0
INCOME MAINTENANCE					
F1. Social Security:	9		10	0	0
F2. Supplemental Security Income (SSI):	15		12	3	1
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	7		7	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

G1. Immigration/Naturalization:	2	3	0	0
G2. Elder Abuse/Neglect/Exploitation:	27	17	6	7
G3. Other Individual Rights:	5	6	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	70	71	34	0
H2. Advance Health Care Directives (AHCD):	10	8	11	0
H3. Financial Powers of Attorney:	20	21	3	0
H4. Other Miscellaneous:	26	24	1	0

TOTAL CASES OPENED IN QUARTER: 300

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
292	69	10

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1493

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
2/1/12 and	SALA Central Office	Orientation and Training of New SALA Intake Volunteers	New volunteers to assist with client intake interviews at senior centers	4	7
2/17/12	Oakridge Mall in San Jose	Represent SALA at table at Senior Resource Fair at Oakridge Mall	Senior participants at fair and other service providers	55	3
3/8/12	Milpitas Senior Center Nutrition	Presentation about SALA: Who We Are & What We Do	Participants at senior nutrition program	50	1.6
3/15/12	Gilroy Senior Center Nutrition Program	Presentation about SALA: Who We Are & What We Do	Participants at senior nutrition program	111	3.5
3/15/12	Vista Park Senior Apartments in San Jose	Presentation about SALA: Who We Are & What We Do	Senior residents at apartments	10	1
3/27/12	Stanford University School of Medicine Healthy Aging Studies Group	Presentation about SALA and Good Legal Health	Senior Participants in Healthy Aging Group	12	9.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
2/27/12	Cupertino Senior Center	Presentation about SALA and Legal Planning for the Future	Participants at Senior Center	55	2.5
3/07/12	Alpha Delta Kappa in Cupertino	Presentation about SALA, and Preparing to Age Successfully	Participants at Alpha Delta Kappa	18	2
3/21/12	Park View Senior Apartments in San Jose	Presentation about SALA and Legal Planning for the Future	Senior residents at apartments	10	6.2
3/23/12	Eastside Neighborhood Center in San Jose	Workshop on SALA's Services and How to Maintain Legal Wellness	Participants at senior center	16	14

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: **Barbara Parrish**

AAA Contact Phone: **209-468-1422**

AAA Contact Email: **bparrish@sjgov.org**

Provider Name: **Council for the Spanish Speaking**

County(ies): **San Joaquin**

Provider Contact Name: **Guadalupe Tong**

Provider Contact Phone: **209-644-2625**

Provider Contact Email: **gton@elcndilio.org**

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	3	0	3	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	7	0	7	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	5	0	5	0
C2. Conservatorship:	2	0	2	0
C3. Other Family:	3	0	3	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	97	0	97	0
D2. Medicare:	6	0	6	0
D3. Other Health/Community Based Care:	4	0	4	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	9	0	9	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	0	2	0
E3. Other Housing:	8	0	8	0
INCOME MAINTENANCE				
F1. Social Security:	32	0	32	0
F2. Supplemental Security Income (SSI):	4	0	4	0
F3. Pensions/Retiree Benefits:	7	0	7	0
F4. Other Income Maintenance:	2	0	2	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

G1. Immigration/Naturalization:	1	0	1	0
G2. Elder Abuse/Neglect/Exploitation:	8	0	8	0
G3. Other Individual Rights:	6	0	6	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	63	0	57	0
H2. Advance Health Care Directives (AHCD):	16	0	13	0
H3. Financial Powers of Attorney:	20	0	17	0
H4. Other Miscellaneous:	86	0	84	0

TOTAL CASES OPENED IN QUARTER: 391

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
0	377	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 672

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
2/29/2012	Lolly Hansen Senior Center	Estate Planning	Seniors	50	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 3

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
2/26/2012	Webinar	Advanced Conservatorship	Legal Service Providers	20	1
3/7/2012	Webinar	Frequently asked questions regarding medical	Service Providers	20	1
3/21/2012	Webinar	Financial Elder Abuse	Service Providers	20	1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: (209) 532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel, Program Director

Provider Contact Phone: (209) 532-7632

Provider Contact Email: ktoepel@ccostockton.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: (209) 532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel, Program Director

Provider Contact Phone: (209) 532-7632

Provider Contact Email: ktoepel@ccstockton.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)		
CONSUMER/FINANCE						
A1. Bankruptcy/Debt Collection:	3	0	0	0		
A2. Contracts/Warranties:	2	0	0	0		
A3. Other Consumer/Finance:	0	0	0	0		
EMPLOYMENT						
B1. Discrimination:	0	0	0	0		
B2. Other Employment:	0	0	0	0		
FAMILY						
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0		
C2. Conservatorship:	1	0	0	0		
C3. Other Family:	2	0	0	0		
HEALTH/COMMUNITY BASED CARE						
D1. Medi-Cal/Medicaid:	0	0	0	0		
D2. Medicare:	0	0	0	0		
D3. Other Health/Community Based Care:	0	0	0	0		
HOUSING						
E1. Landlord-Tenant (Subsidized or Private Housing):	8	0	0	0		
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	0	0	0		
E3. Other Housing:	2	0	0	0		
INCOME MAINTENANCE						
F1. Social Security:	2	0	0	0		
F2. Supplemental Security Income (SSI):	0	0	0	0		
F3. Pensions/Retiree Benefits:	0	0	0	0		
F4. Other Income Maintenance:	2	0	0	0		
INDIVIDUAL RIGHTS						

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: (209) 532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel, Program Director

Provider Contact Phone: (209) 532-7632

Provider Contact Email: ktoepel@ccostockton.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	3	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	6	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	1	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 35

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
0	0	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 78

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: *Patty Talbott*

AAA Contact Phone: *831-688-0400*819*

AAA Contact Email: *pattyt@seniorscouncil.org*

Provider Name: *Senior Citizens Legal Services*

County(ies): *Santa Cruz County & San Benito*

Provider Contact Name: *Terrence Lee Hancock*

Provider Contact Phone: *831-426-8824*

Provider Contact Email: *terryhancock@seniorlega*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: **Patty Talbott**

AAA Contact Phone: **831-688-0400*819**

AAA Contact Email: **pattyt@seniorscouncil.org**

Provider Name: **Senior Citizens Legal Services**

County(ies): **Santa Cruz County & San Benito**

Provider Contact Name: **Terrence Lee Hancock**

Provider Contact Phone: **831-426-8824**

Provider Contact Email: **terryhancock@seniorlega**

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	16	6	10	0
A2. Contracts/Warranties:	5	4	0	0
A3. Other Consumer/Finance:	2	0	2	1
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	3	0	2	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2	1	0	0
C2. Conservatorship:	0	2	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	18	7	10	1
D2. Medicare:	2	6	1	1
D3. Other Health/Community Based Care:	0	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	37	9	10	31
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	1	2	0
E3. Other Housing:	19	13	6	1
INCOME MAINTENANCE				
F1. Social Security:	8	2	1	1
F2. Supplemental Security Income (SSI):	3	4	1	2
F3. Pensions/Retiree Benefits:	1	1	1	0
F4. Other Income Maintenance:	3	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 13

AAA Name: Seniors Council of Santa Cruz and San Benito Counties, Inc.

AAA Contact Name: **Patty Talbott**

AAA Contact Phone: **831-688-0400*819**

AAA Contact Email: **pattyt@seniorscouncil.org**

Provider Name: **Senior Citizens Legal Services**

County(ies): **Santa Cruz County & San Benito**

Provider Contact Name: **Terrence Lee Hancock**

Provider Contact Phone: **831-426-8824**

Provider Contact Email: **terryhancock@seniorlega**

G1. Immigration/Naturalization:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="1"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	<input type="text" value="13"/>	<input type="text" value="3"/>	<input type="text" value="9"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="1"/>	<input type="text" value="0"/>	<input type="text" value="1"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="9"/>	<input type="text" value="2"/>	<input type="text" value="13"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="4"/>	<input type="text" value="0"/>	<input type="text" value="3"/>	<input type="text" value="0"/>

TOTAL CASES OPENED IN QUARTER:

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="62"/>	<input type="text" value="73"/>	<input type="text" value="38"/>

TOTAL ESTIMATED CASE WORK HOURS SPENT:

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
<input type="text" value="3/24/2012"/>	<input type="text" value="Caregiver University"/>	<input type="text" value="Caregiver Education for Seniors"/>	<input type="text" value="Caregivers"/>	<input type="text" value="40"/>	<input type="text" value="3"/>

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
<input type="text" value="1/9/2012"/>	<input type="text" value="Via Pacifica RCFE"/>	<input type="text" value="Landlord Tenant Rights"/>	<input type="text" value="Subsidized Senior Housing Complex"/>	<input type="text" value="20"/>	<input type="text" value="3"/>
<input type="text" value="1/12/2012"/>	<input type="text" value="Garfield Park Sr H"/>	<input type="text" value="Senior Rights"/>	<input type="text" value="Senior Housing Complex"/>	<input type="text" value="15"/>	<input type="text" value="3"/>
<input type="text" value="1/25/2012"/>	<input type="text" value="Arbor Cove Low I"/>	<input type="text" value="Landlord Tenant Rights/Senior"/>	<input type="text" value="Senior/Low Income Housing Complex"/>	<input type="text" value="15"/>	<input type="text" value="3"/>

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: *Patty Talbott*

AAA Contact Phone: *831-688-0400*819*

AAA Contact Email: *pattyt@seniorscouncil.org*

Provider Name: *Senior Citizens Legal Services*

County(ies): *Santa Cruz County & San Benito*

Provider Contact Name: *Terrence Lee Hancock*

Provider Contact Phone: *831-426-8824*

Provider Contact Email: *terryhancock@seniorlega*

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Aaron Mason

AAA Contact Phone: (559) 600-4405

AAA Contact Email: Amason@fmaaa.org

Provider Name: Central California Legal Services

County(ies): Fresno, Madera

Provider Contact Name: Gregory Elovich, Chris Schneide

Provider Contact Phone: 559-570-1217

Provider Contact Email: gregg@centralcallegal.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="33"/>
65-74:	<input type="text" value="29"/>
75-84:	<input type="text" value="10"/>
85+:	<input type="text" value="2"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="74"/>

CLIENT GENDER

Male:	<input type="text" value="38"/>
Female:	<input type="text" value="36"/>
Total:	<input type="text" value="74"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="0"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="41"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="1"/>
Limited English:	<input type="text" value="9"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="26"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="48"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="25"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="19"/>
Caucasian:	<input type="text" value="26"/>
African American:	<input type="text" value="20"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="3"/>
Race Unknown/Some Other Race:	<input type="text" value="6"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="74"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Aaron Mason

AAA Contact Phone: (559) 600-4405

AAA Contact Email: Amason@fmaaa.org

Provider Name: Central California Legal Services

County(ies): Fresno, Madera

Provider Contact Name: Gregory Elovich, Chris Schneide

Provider Contact Phone: 559-570-1217

Provider Contact Email: gregg@centralcallegal.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	1	0	0	0
A2. Contracts/Warranties:	1	0	0	0
A3. Other Consumer/Finance:	0	0	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	5	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	4	1	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	1	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	37	33	8	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	5	2	0	0
E3. Other Housing:	13	2	1	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	1
F2. Supplemental Security Income (SSI):	2	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	7	0	1	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Aaron Mason

AAA Contact Phone: (559) 600-4405

AAA Contact Email: Amason@fmaaa.org

Provider Name: Central California Legal Services

County(ies): Fresno, Madera

Provider Contact Name: Gregory Elovich, Chris Schneide

Provider Contact Phone: 559-570-1217

Provider Contact Email: gregg@centralcallegal.or

G1. Immigration/Naturalization:	1	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	3	0	1	0
H2. Advance Health Care Directives (AHCD):	4	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	2	11	0	0

TOTAL CASES OPENED IN QUARTER: 84

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
53	13	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 265

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Kings

Provider Contact Name: Michael Brooks

Provider Contact Phone: 559-733-8770

Provider Contact Email: mbrooks@centralcallegal.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Kings

Provider Contact Name: Michael Brooks

Provider Contact Phone: 559-733-8770

Provider Contact Email: mbrooks@centralcallegal.

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	1	1	0	0
A2. Contracts/Warranties:	1	1	0	0
A3. Other Consumer/Finance:	3	3	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	1
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	3	2	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Kings

Provider Contact Name: Michael Brooks

Provider Contact Phone: 559-733-8770

Provider Contact Email: mbrooks@centralcallegal.com

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	9	1	7	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	1	1	0	0
H4. Other Miscellaneous:	3	3	0	0

TOTAL CASES OPENED IN QUARTER: 22

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
13	8	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 127

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 623-0650

Provider Contact Email: sshena@tularehhsa.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="12"/>
65-74:	<input type="text" value="15"/>
75-84:	<input type="text" value="19"/>
85+:	<input type="text" value="8"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="54"/>

CLIENT GENDER

Male:	<input type="text" value="18"/>
Female:	<input type="text" value="36"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="54"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="26"/>
Homebound:	<input type="text" value="2"/>
Lives Alone:	<input type="text" value="3"/>
Institutionalized:	<input type="text" value="4"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="18"/>
Rural:	<input type="text" value="26"/>
Greatest Economic Need (Minority):	<input type="text" value="17"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="6"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="26"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="23"/>
African American:	<input type="text" value="0"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="29"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="54"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 623-0650

Provider Contact Email: sshena@tularehhsa.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	2	3	1	0
A2. Contracts/Warranties:	5	1	1	0
A3. Other Consumer/Finance:	2	1	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	1	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	3	3	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	6	2	4	0
D2. Medicare:	1	2	0	0
D3. Other Health/Community Based Care:	2	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	4	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	2	0	0
E3. Other Housing:	4	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	2	1	1	0
F2. Supplemental Security Income (SSI):	2	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 623-0650

Provider Contact Email: sshena@tularehhsa.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	1	0	0
G3. Other Individual Rights:	0		0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	20	19	17	0
H2. Advance Health Care Directives (AHCD):	0	2	0	0
H3. Financial Powers of Attorney:	2	3	2	0
H4. Other Miscellaneous:	0	1	0	0

TOTAL CASES OPENED IN QUARTER: 53

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
48	27	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 252

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
12/22/11-1	County-wide	Press Release, radio spot, TV interviews re law clinics	Rural Seniors, their families & referral sources	0	5.2
1/4/2012	Orosi	Law Clinic	Rural & Low Income Seniors, their families & referral sources	0	18.4
1/5/2012	Earlimart	Law Clinic	Rural & Low Income Seniors, their families & referral sources	0	18.5
Various	Rural Areas	Arrange Distribution of Program Fliers through other non-profit orgs	Rural & Low Income Seniors, their families & referral sources	0	1.5
1/18/12	Visalia	Steering Committee Meeting, Community Mediation Center	Referral Sources	3	1.8
1/21/12	Visalia	Celeb of Life for Gay Teen (large community event)	LGBT elders & referral sources	20	2.7
1/24/12	Visalia	Training re Serving LGBT Elders (w/County Aging Services Staff)	LGBT elders & referral sources	15	2.3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Dayna Wild

AAA Contact Phone: (559) 624-8061

AAA Contact Email: dlwild@tularehhsa.org

Provider Name: Sarah Shena, Tulare Co. Senior Legal Services

County(ies): Tulare

Provider Contact Name: Sarah Shena

Provider Contact Phone: (559) 623-0650

Provider Contact Email: sshena@tularehhsa.org

2/2/12	Visalia	Served as Judge for Mock Trial	Targeted Seniors, their families & referral sources	30	3
2/8/12	Visalia	Steering Committee Meeting, Community Mediation Center	Referral Sources	4	1.8
2/10/12	Tulare	SC Edison Black History Event	Targeted Seniors, their families & referral sources	35	3
3/18/12	Visalia	PFLAG* Meeting	Targeted Seniors, their families & referral sources	29	5
2/23/12	Visalia	Multi-Disciplinary Team (MDT) Mtg	Referral Sources	8	1
2/15/12	Visalia	County Bar Assoc Meeting	Referral Sources	10	2
3/15/12	Visalia	County Bar Assoc Meeting	Referral Sources	15	1.8
3/29/12	Visalia	Self-Help Collaboration Mtg	Referral Sources	6	1.9
3/19/12	Visalia	Steering Committee Meeting, Community Mediation Center	Referral Sources	4	1.7
3/20/12	Visalia	Attended Training w/County Staff re Restr. Orders & Conservatorship Legal	Referral Sources	8	1.3
3/30/12	Visalia	United Way Trng for Non-Profits	Referral Sources	12	5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 18

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 78

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
2/1/12	Visalia	Financial Powers of Atty (for County Social Workers)	Referral Sources	4	2.4
1/24/12	Visalia	Training re Serving LGBT Elders (w/County Aging Services Staff)	LGBT Elders & Referral Sources	15	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 16

AAA Name: *Inyo/Mono Area Agency on Aging*

AAA Contact Name: *Marilyn Mann*

AAA Contact Phone: *(760) 872-1727*

AAA Contact Email: *mmann@inyocounty.us*

Provider Name: *California Indian Legal Services*

County(ies): *Inyo & Mono*

Provider Contact Name: *Devon Lee Lomayesva*

Provider Contact Phone: *(760) 746-8941 x119*

Provider Contact Email: *dlomayesva@calindian.or*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 16

AAA Name: Inyo/Mono Area Agency on Aging

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Devon Lee Lomayesva

Provider Contact Phone: (760) 746-8941 x119

Provider Contact Email: dlomayesva@calindian.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	2	2	0	0
A2. Contracts/Warranties:	2	1	1	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	1	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	0	1	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	3	3	0	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	1	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	1	0	1	0
F2. Supplemental Security Income (SSI):	1	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 16

AAA Name: Inyo/Mono Area Agency on Aging

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Devon Lee Lomayesva

Provider Contact Phone: (760) 746-8941 x119

Provider Contact Email: dlomayesva@calindian.or

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	1	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	2	0	2	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 15

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
7	5	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 82

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
Jan-Mar	Mono County	Newsarticle in Walker SR Ctr	Seniors	900	0
Jan-Mar	Inyo & Mono	Outreach –News Ad	Seniors and senior community Agencies	3000	0
2/17/12	Inyo & Mono	Newsarticle – Personal Story SR Scam – Consumer Alert	Seniors	3000	8.6
3/23/12	Inyo & Mono	PSA- Stop Telemarketers Consumer Alert	Seniors	3000	2.6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 26

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 11

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: joyce ellen lippman

AAA Contact Phone: 805-925-9554

AAA Contact Email: seniors-kcbx. Net

Provider Name: Central Coast Commission For Senior Citizens

County(ies): Santa Barbara County/San Luis Obis

Provider Contact Name: None Stated

Provider Contact Phone: None Stated

Provider Contact Email: None Stated

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="112"/>
65-74:	<input type="text" value="99"/>
75-84:	<input type="text" value="54"/>
85+:	<input type="text" value="9"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="274"/>

CLIENT GENDER

Male:	<input type="text" value="123"/>
Female:	<input type="text" value="151"/>
Total:	<input type="text" value="274"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="98"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="130"/>
Institutionalized:	<input type="text" value="2"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="12"/>
Limited English:	<input type="text" value="11"/>
Rural:	<input type="text" value="40"/>
Greatest Economic Need (Minority):	<input type="text" value="9"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="86"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="43"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="6"/>
Caucasian:	<input type="text" value="248"/>
African American:	<input type="text" value="6"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="1"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="3"/>
Race Unknown/Some Other Race:	<input type="text" value="7"/>
Client Declined to Provide Information:	<input type="text" value="1"/>
Total:	<input type="text" value="274"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805-925-9554

AAA Contact Email: *seniors-kcbx. Net*

Provider Name: *Central Coast Commission For Senior Citizens*

County(ies): *Santa Barbara County/San Luis Obis*

Provider Contact Name: *None Stated*

Provider Contact Phone: *None Stated*

Provider Contact Email: *None Stated*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	11	11	0	0
A2. Contracts/Warranties:	13	5	7	0
A3. Other Consumer/Finance:	62	7	54	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	0	1	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2	0	1	0
C2. Conservatorship:	15	1	10	0
C3. Other Family:	6	1	3	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	2	2	0	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	2	2	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	67	23	31	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	10	5	3	0
E3. Other Housing:	8	7	1	0
INCOME MAINTENANCE				
F1. Social Security:	2	1	0	0
F2. Supplemental Security Income (SSI):	5	3	0	0
F3. Pensions/Retiree Benefits:	2	2	0	0
F4. Other Income Maintenance:	3	2	1	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805-925-9554

AAA Contact Email: *seniors-kcbx. Net*

Provider Name: *Central Coast Commission For Senior Citizens*

County(ies): *Santa Barbara County/San Luis Obis*

Provider Contact Name: *None Stated*

Provider Contact Phone: *None Stated*

Provider Contact Email: *None Stated*

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	7	8	0	0
G3. Other Individual Rights:	4	2	2	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	4	0	4	0
H3. Financial Powers of Attorney:	3	0	3	0
H4. Other Miscellaneous:	44	27	16	0

TOTAL CASES OPENED IN QUARTER: 274

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
110	137	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 179

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
2/1/2012	Pismo Beach	Health Expo - Session 1	Seniors	35	4
2/1/2012	Pismo Beach	Health Expo - Session 2	Seniors	35	3
2/1/2012	San Luis Obispo	Speaking at mock trial event	General Community	50	2
3/6/2012	San Luis Obispo	Dave Congalton Radio Show: Services offered, including help with Elder Abuse	Radio Audience - Seniors and their families	1000	1
3/15/2012	San Luis Obispo	Women's Health Forum	Senior Women	100	2
3/27/2012	San Luis Obispo	Central Coast Senior Care Alliance	Service Providers to Seniors	25	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 13

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 18

AAA Name: *Ventura County Area Agency on Aging*

AAA Contact Name: *Christine Voth*

AAA Contact Phone: *805-477-7305*

AAA Contact Email: *Chistine.voth@ventura.org*

Provider Name: *Grey Law of Ventura County, Inc.*

County(ies): *Ventura*

Provider Contact Name: *Michael S. Williams, Esq.*

Provider Contact Phone: *805-658-2266*

Provider Contact Email: *Msw98488@aol.com*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	35
65-74:	101
75-84:	90
85+:	39
Client Declined to Provide Information:	0
Total:	265

CLIENT GENDER

Male:	108
Female:	157
Total:	265

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	35
Homebound:	3
Lives Alone:	142
Institutionalized:	1
Suspected Victim of Elder Abuse/Exploitation:	4
Limited English:	82
Rural:	25
Greatest Economic Need (Minority):	77
Greatest Economic Need (Non-Minority):	92
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	72
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CLIENT RACE

Two or More Races:	20
Caucasian:	131
African American:	12
Native American/Native Alaskan:	9
Asian/Pacific Islander	
Asian Indian:	9
Cambodian:	0
Chinese:	0
Filipino:	5
Japanese:	3
Korean:	1
Laotian:	0
Vietnamese:	3
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	72
Client Declined to Provide Information:	0
Total:	265

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 18

AAA Name: *Ventura County Area Agency on Aging*

AAA Contact Name: *Christine Voth*

AAA Contact Phone: *805-477-7305*

AAA Contact Email: *Chistine.voth@ventura.org*

Provider Name: *Grey Law of Ventura County, Inc.*

County(ies): *Ventura*

Provider Contact Name: *Michael S. Williams, Esq.*

Provider Contact Phone: *805-658-2266*

Provider Contact Email: *Msw98488@aol.com*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	15	15	0	0
A3. Other Consumer/Finance:	77	28	27	22
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	15	15	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	7	7	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	2	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	17	15	2	0
F2. Supplemental Security Income (SSI):	25	20	5	0
F3. Pensions/Retiree Benefits:	13	13	0	0
F4. Other Income Maintenance:	0	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 18

AAA Name: Ventura County Area Agency on Aging

AAA Contact Name: **Christine Voth**

AAA Contact Phone: **805-477-7305**

AAA Contact Email: **Chistine.voth@ventura.org**

Provider Name: **Grey Law of Ventura County, Inc.**

County(ies): **Ventura**

Provider Contact Name: **Michael S. Williams, Esq.**

Provider Contact Phone: **805-658-2266**

Provider Contact Email: **Msw98488@aol.com**

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	21	21	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	73	73	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 265

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
209	34	22

TOTAL ESTIMATED CASE WORK HOURS SPENT: 415

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
March 14	Ventura Townhouse (senior living complex)	Grey Law and Powers of Attorney	Seniors	50	2.5
March 30	Camarillo Senior Center	Grey Law and Powers of Attorney	Seniors	20	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 6

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 19

AAA Name: *Community and Senior Services-County of Los Angeles AAA*

AAA Contact Name: *Sylvia Soto*

AAA Contact Phone: *213-738-4477*

AAA Contact Email: *ssoto@css.lacounty.gov*

Provider Name: *Bet Tzedek Legal Services*

County(ies): *Los Angeles*

Provider Contact Name: *Velinda Mackey*

Provider Contact Phone: *(323) 549-5836*

Provider Contact Email: *vmackey@bettzedek.org*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	30
65-74:	52
75-84:	39
85+:	19
Client Declined to Provide Information:	2
Total:	142

CLIENT GENDER

Male:	51
Female:	91
Total:	142

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	63
Homebound:	1
Lives Alone:	53
Institutionalized:	3
Suspected Victim of Elder Abuse/Exploitation:	16
Limited English:	49
Rural:	0
Greatest Economic Need (Minority):	73
Greatest Economic Need (Non-Minority):	73
Greatest Economic Need (Minority Status Unknown):	70

CLIENT ETHNICITY

Hispanic/Latino:	41
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CLIENT RACE

Two or More Races:	0
Caucasian:	91
African American:	29
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	5
Race Unknown/Some Other Race:	8
Client Declined to Provide Information:	8
Total:	142

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 19

AAA Name: Community and Senior Services-County of Los Angeles AAA

AAA Contact Name: Sylvia Soto

AAA Contact Phone: 213-738-4477

AAA Contact Email: ssoto@css.lacounty.gov

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)				CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)				
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)				
CONSUMER/FINANCE									
A1. Bankruptcy/Debt Collection:	25		21	4	0				
A2. Contracts/Warranties:	5		5	1	0				
A3. Other Consumer/Finance:	3		3	0	0				
EMPLOYMENT									
B1. Discrimination:	1		1	0	0				
B2. Other Employment:	1		1	0	0				
FAMILY									
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	3		1	0	0				
C2. Conservatorship:	5		3	0	0				
C3. Other Family:	0		1	0	0				
HEALTH/COMMUNITY BASED CARE									
D1. Medi-Cal/Medicaid:	6		3	1	0				
D2. Medicare:	0		1	0	0				
D3. Other Health/Community Based Care:	8		6	1	0				
HOUSING									
E1. Landlord-Tenant (Subsidized or Private Housing):	14		12	1	0				
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	22		14	2	0				
E3. Other Housing:	4		4	0	0				
INCOME MAINTENANCE									
F1. Social Security:	4		4	1	2				
F2. Supplemental Security Income (SSI):	7		5	2	2				
F3. Pensions/Retiree Benefits:	3		1	1	0				
F4. Other Income Maintenance:	8		5	1	0				
INDIVIDUAL RIGHTS									

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 19

AAA Name: Community and Senior Services-County of Los Angeles AAA

AAA Contact Name: Sylvia Soto

AAA Contact Phone: 213-738-4477

AAA Contact Email: ssoto@css.lacounty.gov

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	6	2	1	0
G3. Other Individual Rights:	21	5	0	4

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	28	24	8	0
H2. Advance Health Care Directives (AHCD):	13	10	8	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	21	14	1	0

TOTAL CASES OPENED IN QUARTER: 208

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
146	33	8

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2194

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/3/2012	Los Angeles	ID Theft	Seniors	20	2
1/10/2012	Los Angeles	ID Theft	Seniors	20	2
1/13/2012	Los Angeles	Power of Attorney for Health Care	Seniors	20	2
1/19/2012	Long Beach	Long Term Care Planning	Community	20	2
1/21/2012	Hollywood	Community Fair	Community	100	2
2/7/2012	Los Angeles	Debtor's Rights Clinic	seniors	40	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
2/7/2012	Los Angeles	ID Theft	seniors	20	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 19

AAA Name: *Community and Senior Services-County of Los Angeles AAA*

AAA Contact Name: **Sylvia Soto**

AAA Contact Phone: **213-738-4477**

AAA Contact Email: **ssoto@css.lacounty.gov**

Provider Name: **Bet Tzedek Legal Services**

County(ies): **Los Angeles**

Provider Contact Name: **Velinda Mackey**

Provider Contact Phone: **(323) 549-5836**

Provider Contact Email: **vmackey@bettzedek.org**

2/14/2012	Los Angeles	Power of Attorney for Health Care	seniors	20	2
2/16/2012	Hollywood	Worker's Rights presentation	workers	20	2
2/16/2012	Los Angeles	BTLS Overview	seniors	100	2
2/23/2012	Los Angeles	Tenant's Rights	Community	20	2
3/8/2012	Downey	Guardianship presentation	Community	20	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: paula mcgrew

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="69"/>
65-74:	<input type="text" value="120"/>
75-84:	<input type="text" value="68"/>
85+:	<input type="text" value="26"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="283"/>

CLIENT GENDER

Male:	<input type="text" value="126"/>
Female:	<input type="text" value="157"/>
Total:	<input type="text" value="283"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="129"/>
Homebound:	<input type="text" value="2"/>
Lives Alone:	<input type="text" value="141"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="6"/>
Limited English:	<input type="text" value="15"/>
Rural:	<input type="text" value="20"/>
Greatest Economic Need (Minority):	<input type="text" value="50"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="40"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="67"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="13"/>
Caucasian:	<input type="text" value="216"/>
African American:	<input type="text" value="39"/>
Native American/Native Alaskan:	<input type="text" value="4"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="1"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="2"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="4"/>
Race Unknown/Some Other Race:	<input type="text" value="4"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="283"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: paula mcgrew

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	50	41	8	2
A2. Contracts/Warranties:	27	22	4	0
A3. Other Consumer/Finance:	4	2	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	15	8	7	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	9	7	2	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	13	8	1	4
D2. Medicare:	4	1	1	0
D3. Other Health/Community Based Care:	1	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	51	22	14	5
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	20	13	5	0
E3. Other Housing:	8	7	1	0
INCOME MAINTENANCE				
F1. Social Security:	2	2	0	0
F2. Supplemental Security Income (SSI):	6	4	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	9	8	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: paula mcgrew

AAA Contact Phone: 909 891 3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	4	4	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	57	28	26	0
H2. Advance Health Care Directives (AHCD):	10	0	15	0
H3. Financial Powers of Attorney:	13	2	12	0
H4. Other Miscellaneous:	7	6	0	0

TOTAL CASES OPENED IN QUARTER: 312

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
188	98	11

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1450

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
03/30/2012	Yucaipa Senior Center, Yucaipa CA	Wills v Trusts	Seniors	20	8
03/10/20	San Bernardino High School, San Bernardino, CA	New Health Care Law	Seniors	200	5.3
03/15/2012	Pinon Hills Senior Center, Pinion Hills	ICLS Services, Wills, Trusts & Powers of Attorney	Seniors	25	1
03/07/2012	Needles Senior Center, Needles, CA	ICLS Services Available to Seniors	Seniors	13	4.6
03/22/2012	Serrano High School, Phelen, CA	Tri-Community Senior Health Fair	Seniors	323	6.2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 5

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 25

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 20 AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: paula mcgrew AAA Contact Phone: 909 891 3901 AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc. County(ies): San Bernardino

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle Provider Contact Phone: (951) 368-2536 Provider Contact Email: rblair@icls.org

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Edna Vallecillo Garcia

AAA Contact Phone: 951-867-3858

AAA Contact Email: ednagarcia@co.riverside.ca.u

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Edna Vallecillo Garcia

AAA Contact Phone: 951-867-3858

AAA Contact Email: ednagarcia@co.riverside.ca.u

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	8		10	0	0
A2. Contracts/Warranties:	2		1	0	0
A3. Other Consumer/Finance:	2		2	0	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		0	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1		1	0	0
C2. Conservatorship:	0		0	0	0
C3. Other Family:	0		1	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	4		3	0	0
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	0		0	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	7		6	1	2
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	8		7	1	1
E3. Other Housing:	1		0	1	0
INCOME MAINTENANCE					
F1. Social Security:	2		0	0	0
F2. Supplemental Security Income (SSI):	8		5	2	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	6		5	0	2
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Edna Vallecillo Garcia

AAA Contact Phone: 951-867-3858

AAA Contact Email: ednagarcia@co.riverside.ca.u

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Roy J. Blair, CPA, CFE, Controlle

Provider Contact Phone: (951) 368-2536

Provider Contact Email: rblair@icls.org

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	18	11	5	0
H2. Advance Health Care Directives (AHCD):	6	2	2	0
H3. Financial Powers of Attorney:	1	2	0	0
H4. Other Miscellaneous:	0	1	0	0

TOTAL CASES OPENED IN QUARTER: 74

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
57	12	5

TOTAL ESTIMATED CASE WORK HOURS SPENT: 577

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
03/28/2012	Janet Goske Senior Center, Riverside CA	8th Annual Senior Conference	Seniors	300	7

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 7

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
01/25/2012	749 W. State St., Hemet CA	CARE Team/Elder Law, Powers of Attorney	Community care organizations	50	5.4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Helen Grange and/or Jack Luster

AAA Contact Phone: (714) 480-6482 or (714) 567-7 AAA Contact Email: Helen.Grange@occr.ocgov.co

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: 714) 571-5244

Provider Contact Email: bwise@legal-aid.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Helen Grange and/or Jack Luster

AAA Contact Phone: (714) 480-6482 or (714) 567-7 AAA Contact Email: Helen.Grange@occr.ocgov.co

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: 714) 571-5244

Provider Contact Email: bwise@legal-aid.com

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	205	168	32	0
A2. Contracts/Warranties:	19	14	0	0
A3. Other Consumer/Finance:	17	17	1	0
EMPLOYMENT				
B1. Discrimination:	3	3	0	0
B2. Other Employment:	60	25	21	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	58	38	8	0
C2. Conservatorship:	8	5	0	0
C3. Other Family:	18	15	1	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	36	21	3	0
D2. Medicare:	14	8	1	0
D3. Other Health/Community Based Care:	35	22	4	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	160	126	14	3
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	61	29	0	0
E3. Other Housing:	22	14	1	0
INCOME MAINTENANCE				
F1. Social Security:	34	22	1	0
F2. Supplemental Security Income (SSI):	44	23	1	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	12	9	0	1
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Helen Grange and/or Jack Luster

AAA Contact Phone: (714) 480-6482 or (714) 567-7 AAA Contact Email: Helen.Grange@occr.ocgov.co

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: 714) 571-5244

Provider Contact Email: bwise@legal-aid.com

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	4	0	0
G3. Other Individual Rights:	27	21	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	51	42	0	1
H2. Advance Health Care Directives (AHCD):	14	13	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	31	20	6	0

TOTAL CASES OPENED IN QUARTER: 934

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
659	95	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1695

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
2/9	Santa Ana	Community Alliance Forum	Community	300	2
2/11	Buena Park	OC MHA Hoarding Conf	Hoarders & Family	50	6.5
3/16	Orange	Health & Resource Fair	Community	40	2.6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 11

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
3/7	San Clemente	AHCD Workshop	Seniors	4	3.5
1/13	Santa Ana	Health Benefits for Immigrants	Elderly Immigrants	4	3.5
1/24	Orange	AHCD Overview	Low-income Seniors	7	1.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Helen Grange and/or Jack Luster

AAA Contact Phone: (714) 480-6482 or (714) 567-7 AAA Contact Email: Helen.Grange@occr.ocgov.co

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: 714) 571-5244

Provider Contact Email: bwise@legal-aid.com

2/7	Orange	AHCD Overview	Low-income Seniors	6	2.5
2/16	San Clemente	AHCD Overview	Seniors	8	2.5
2/21	Santa Ana	Health & LTC	Ombudsman Vol.	38	2.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 6

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 16

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *Marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-8772 x235*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="165"/>
65-74:	<input type="text" value="300"/>
75-84:	<input type="text" value="238"/>
85+:	<input type="text" value="100"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="803"/>

CLIENT GENDER

Male:	<input type="text" value="246"/>
Female:	<input type="text" value="557"/>
Total:	<input type="text" value="803"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="14"/>
Homebound:	<input type="text" value="1"/>
Lives Alone:	<input type="text" value="476"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="10"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="83"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="152"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="81"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="619"/>
African American:	<input type="text" value="40"/>
Native American/Native Alaskan:	<input type="text" value="1"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="4"/>
Filipino:	<input type="text" value="34"/>
Japanese:	<input type="text" value="2"/>
Korean:	<input type="text" value="2"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="2"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="18"/>
Race Unknown/Some Other Race:	<input type="text" value="81"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="803"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *Marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-8772 x235*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	57		46	11	0
A2. Contracts/Warranties:	83		61	22	0
A3. Other Consumer/Finance:	33		26	7	0
EMPLOYMENT					
B1. Discrimination:	3		3	0	0
B2. Other Employment:	4		4	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	20		19	1	0
C2. Conservatorship:	5		4	1	0
C3. Other Family:	5		4	1	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	10		9	1	0
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	3		1	2	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	84		67	17	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	19		18	1	0
E3. Other Housing:	42		33	9	0
INCOME MAINTENANCE					
F1. Social Security:	17		15	2	0
F2. Supplemental Security Income (SSI):	8		7	1	0
F3. Pensions/Retiree Benefits:	4		2	2	0
F4. Other Income Maintenance:	12		12	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 23

AAA Name: Aging & Independence Services of San Diego Aging and Independence Services

AAA Contact Name: Marilyn Driscoll

AAA Contact Phone: 858-505-6533

AAA Contact Email: Marilyn.driscoll@sdcounty.ca

Provider Name: Elder Law & Advocacy

County(ies): San Diego

Provider Contact Name: Pablo Corona

Provider Contact Phone: 858-565-8772 x235

Provider Contact Email: pcorona@seniorlaw-sd.or

G1. Immigration/Naturalization:	2	2	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	4	1	0
G3. Other Individual Rights:	82	69	13	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	197	150	47	0
H2. Advance Health Care Directives (AHCD):	27	16	11	0
H3. Financial Powers of Attorney:	34	15	19	0
H4. Other Miscellaneous:	47	43	4	0

TOTAL CASES OPENED IN QUARTER: 803

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
630	173	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1474

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/13/2012	Lemon Grove Senior Center	Elder Law, Senior Legal Services, Wills and Elder Abuse	Seniors 60+	56	1
3/9/2012	White Sands La Jolla	Elder Law, Senior Legal Services, Wills and Elder Abuse	Seniors 60+	10	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 2

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
3/20/2012	Los Arcos Senior Apartments	Elder Law, Senior Legal Services, Wills and Elder Abuse	Seniors 60+	8	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *Marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-8772 x235*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Rebecca Sanchez

AAA Contact Phone: 760-339-6454

AAA Contact Email: RebeccaSanchez@co.imperia

Provider Name: Elder Law & Advocacy

County(ies): Imperial

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 ext. 205

Provider Contact Email: pcorona@seniorlaw-sd.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Rebecca Sanchez

AAA Contact Phone: 760-339-6454

AAA Contact Email: RebeccaSanchez@co.imperial

Provider Name: Elder Law & Advocacy

County(ies): Imperial

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 ext. 205

Provider Contact Email: pcorona@seniorlaw-sd.or

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	2	1	1	0
A2. Contracts/Warranties:	7	2	5	0
A3. Other Consumer/Finance:	1	0	1	0
EMPLOYMENT				
B1. Discrimination:	1	1	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	1	0	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	5	3	2	0
INCOME MAINTENANCE				
F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	1	1	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Rebecca Sanchez

AAA Contact Phone: 760-339-6454

AAA Contact Email: RebeccaSanchez@co.imperia

Provider Name: Elder Law & Advocacy

County(ies): Imperial

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 ext. 205

Provider Contact Email: pcorona@seniorlaw-sd.or

G1. Immigration/Naturalization:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G2. Elder Abuse/Neglect/Exploitation:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
G3. Other Individual Rights:	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	<input type="text" value="10"/>	<input type="text" value="1"/>	<input type="text" value="9"/>	<input type="text" value="0"/>
H2. Advance Health Care Directives (AHCD):	<input type="text" value="2"/>	<input type="text" value="0"/>	<input type="text" value="2"/>	<input type="text" value="0"/>
H3. Financial Powers of Attorney:	<input type="text" value="3"/>	<input type="text" value="1"/>	<input type="text" value="2"/>	<input type="text" value="0"/>
H4. Other Miscellaneous:	<input type="text" value="13"/>	<input type="text" value="9"/>	<input type="text" value="4"/>	<input type="text" value="0"/>

TOTAL CASES OPENED IN QUARTER:

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
<input type="text" value="22"/>	<input type="text" value="27"/>	<input type="text" value="0"/>

TOTAL ESTIMATED CASE WORK HOURS SPENT:

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
<input type="text" value="1/11/2012"/>	<input type="text" value="National Guard Armory"/>	<input type="text" value="Elder Law, Senior Legal Services and Elder Abuse (InfoVan)"/>	<input type="text" value="Seniors 60+"/>	<input type="text" value="100"/>	<input type="text" value="5"/>

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
<input type="text" value="3/28/2012"/>	<input type="text" value="Cal Works Training"/>	<input type="text" value="Elder Law & Advocacy's Elder Abuse Seminar"/>	<input type="text" value="Law Enforcement & Professional Personnel"/>	<input type="text" value="18"/>	<input type="text" value="4"/>

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Guillermo

AAA Contact Phone: 213-252-4086

AAA Contact Email: francisco.guillermo@lacity.or

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Guillermo

AAA Contact Phone: 213-252-4086

AAA Contact Email: francisco.guillermo@lacity.or

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	18	15	1	1
A2. Contracts/Warranties:	1	2	0	0
A3. Other Consumer/Finance:	2	3	1	0
EMPLOYMENT				
B1. Discrimination:	1	1	0	0
B2. Other Employment:	0	3	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	1	0	0
C2. Conservatorship:	3	0	3	2
C3. Other Family:	1	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	1	0	0
D3. Other Health/Community Based Care:	5	1	3	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	33	16	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	11	10	7	0
E3. Other Housing:	2	3	0	0
INCOME MAINTENANCE				
F1. Social Security:	2	6	3	0
F2. Supplemental Security Income (SSI):	9	8	2	1
F3. Pensions/Retiree Benefits:	2	1	2	0
F4. Other Income Maintenance:	2	0	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Guillermo

AAA Contact Phone: 213-252-4086

AAA Contact Email: francisco.guillermo@lacity.or

Provider Name: Bet Tzedek Legal Services

County(ies): Los Angeles City

Provider Contact Name: Velinda Mackey

Provider Contact Phone: (323) 549-5836

Provider Contact Email: vmackey@bettzedek.org

G1. Immigration/Naturalization:	0	2	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	2	3	1
G3. Other Individual Rights:	53	7	2	33

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	14	16	2	0
H2. Advance Health Care Directives (AHCD):	8	8	2	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	10	5	2	0

TOTAL CASES OPENED IN QUARTER: 184

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
112	33	38

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2840

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/3/2012	Los Angeles	ID Theft	Seniors	20	2
1/10/2012	Los Angeles	ID Theft	Seniors	20	2
1/13/2012	Los Angeles	Power of Attorney for Health Care	Seniors	20	2
1/19/2012	Long Beach	Long Term Care Planning	Community	20	2
1/21/2012	Hollywood	Community Fair	Community	100	2
2/7/2012	Los Angeles	Debtor's Rights Clinic	seniors	40	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
2/7/2012	Los Angeles	ID Theft	seniors	20	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: **Francisco Guillermo**

AAA Contact Phone: **213-252-4086**

AAA Contact Email: **francisco.guillermo@lacity.or**

Provider Name: **Bet Tzedek Legal Services**

County(ies): **Los Angeles City**

Provider Contact Name: **Velinda Mackey**

Provider Contact Phone: **(323) 549-5836**

Provider Contact Email: **vmackey@bettzedek.org**

2/14/2012	Los Angeles	Power of Attorney for Health Care	seniors	20	2
2/16/2012	Hollywood	Worker's Rights presentation	workers	20	2
2/16/2012	Los Angeles	BTLS Overview	seniors	100	2
2/23/2012	Los Angeles	Tenant's Rights	Community	20	2
3/8/2012	Downey	Guardianship presentation	Community	20	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 463-7894

AAA Contact Email: ParkinsonM@co.mendocino.c

Provider Name: Senior Law Project, Inc.

County(ies): Lake and Mendocino Counties

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject.o

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 463-7894

AAA Contact Email: ParkinsonM@co.mendocino.c

Provider Name: Senior Law Project, Inc.

County(ies): Lake and Mendocino Counties

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject.o

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	32		31	2	0
A2. Contracts/Warranties:	11		10	1	0
A3. Other Consumer/Finance:	2		2	0	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		0	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	3		3	0	0
C2. Conservatorship:	1		1	0	0
C3. Other Family:	1		1	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	20		20	1	0
D2. Medicare:	4		2	1	0
D3. Other Health/Community Based Care:	5		6	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	32		32	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	17		14	2	0
E3. Other Housing:	1		1	0	0
INCOME MAINTENANCE					
F1. Social Security:	4		4	1	0
F2. Supplemental Security Income (SSI):	5		5	0	0
F3. Pensions/Retiree Benefits:	3		3	0	0
F4. Other Income Maintenance:	0		1	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 463-7894

AAA Contact Email: ParkinsonM@co.mendocino.c

Provider Name: Senior Law Project, Inc.

County(ies): Lake and Mendocino Counties

Provider Contact Name: Nora Johnson

Provider Contact Phone: 707-263-4703

Provider Contact Email: noraj@seniorlawproject.o

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	7	6	1	0
G3. Other Individual Rights:	8	8	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	18	18	0	0
H2. Advance Health Care Directives (AHCD):	5	6	0	0
H3. Financial Powers of Attorney:	8	4	4	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 187

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
178	13	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 148

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/25/12	Lakeport	IHSS	Elders/Disabled	1500	2
2/1/12	Ukiah	IHSS	Elders/Disabled	1500	3.5
3/28/12	Lower Lake	IHSS	Elders/Disabled	1500	2.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
3/30/12	Clearlake	Elder Law	Elders/Disabled	20	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Ginny Doyle, Planner

AAA Contact Phone: (707) 565-5982

AAA Contact Email: Ginny Doyle <gdoyle@schsd.>

Provider Name: COUNCIL ON AGING

County(ies): SONOMA

Provider Contact Name: Maria Keene or Barbara J Swary

Provider Contact Phone: 707-525-0143 X 143

Provider Contact Email: bswary@councilonaging.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="53"/>
65-74:	<input type="text" value="50"/>
75-84:	<input type="text" value="58"/>
85+:	<input type="text" value="48"/>
Client Declined to Provide Information:	<input type="text" value="56"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="265"/>

CLIENT GENDER

Male:	<input type="text" value="86"/>
Female:	<input type="text" value="179"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="265"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="67"/>
Homebound:	<input type="text" value="32"/>
Lives Alone:	<input type="text" value="63"/>
Institutionalized:	<input type="text" value="9"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="33"/>
Limited English:	<input type="text" value="26"/>
Rural:	<input type="text" value="76"/>
Greatest Economic Need (Minority):	<input type="text" value="11"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="91"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="6"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="242"/>
African American:	<input type="text" value="3"/>
Native American/Native Alaskan:	<input type="text" value="1"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="1"/>
Cambodian:	<input type="text" value="1"/>
Chinese:	<input type="text" value="1"/>
Filipino:	<input type="text" value="1"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="1"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="0"/>
Client Declined to Provide Information:	<input type="text" value="13"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="265"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Ginny Doyle, Planner

AAA Contact Phone: (707) 565-5982

AAA Contact Email: Ginny Doyle <gdoyle@schsd.>

Provider Name: COUNCIL ON AGING

County(ies): SONOMA

Provider Contact Name: Maria Keene or Barbara J Swary

Provider Contact Phone: 707-525-0143 X 143

Provider Contact Email: bswary@councilonaging.

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	20		22	0	0
A2. Contracts/Warranties:	10		10	0	0
A3. Other Consumer/Finance:	23		22	0	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	1		1	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	2		2	0	0
C2. Conservatorship:	3		4	0	0
C3. Other Family:	2		1	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	27		27	0	0
D2. Medicare:	1		1	0	0
D3. Other Health/Community Based Care:	2		3	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	18		19	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	16		15	0	0
E3. Other Housing:	19		17	0	0
INCOME MAINTENANCE					
F1. Social Security:	6		6	0	0
F2. Supplemental Security Income (SSI):	4		5	0	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	7		8	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Ginny Doyle, Planner

AAA Contact Phone: (707) 565-5982

AAA Contact Email: Ginny Doyle <gdoyle@schsd.>

Provider Name: COUNCIL ON AGING

County(ies): SONOMA

Provider Contact Name: Maria Keene or Barbara J Swary

Provider Contact Phone: 707-525-0143 X 143

Provider Contact Email: bswary@councilonaging.

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	22	26	0	0
G3. Other Individual Rights:	21	19	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	114	114	0	0
H2. Advance Health Care Directives (AHCD):	17	8	0	0
H3. Financial Powers of Attorney:	35	36	0	0
H4. Other Miscellaneous:	23	19	0	0

TOTAL CASES OPENED IN QUARTER: 393

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
385	0	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 601

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/3, 2/7, 3/	Rohnert Park Senior Center	Legal Clinic (attorney-la)	Seniors	14	6
1/17, 2/15,	Sebastopol Senior Center	Legal Clinic (attorney-br)	Seniors	4	5
1/9, 2/13,	Petaluma Senior Center	Legal Clinic (attorney-br)	Seniors	5	7
1/19, 2/16,	Sebastopol Senior Center	Legal clinic (paralegal-mk)	Seniors	9	12
1/9, 2/13,	Petaluma Senior Center	Legal clinic (paralegal-mk)	Seniors	11	14

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 15

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 44

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Ginny Doyle, Planner

AAA Contact Phone: (707) 565-5982

AAA Contact Email: Ginny Doyle <gdoyle@schsd.>

Provider Name: COUNCIL ON AGING

County(ies): SONOMA

Provider Contact Name: Maria Keene or Barbara J Swary

Provider Contact Phone: 707-525-0143 X 143

Provider Contact Email: bswary@councilonaging.

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/24/12	Family Justice Center, 2755 Mendocino Avenue Santa Rosa, CA	Discuss Coordination of Services (BJS)	Legal Service Providers for FJC	6	2
2/9/12	Council on Aging 30 Kawana Springs Rd., Santa Rosa, CA	Legal Seminar – “Setting up Estate Plan to Avoid Conflicts & Contests” w/ Barry Adams, Esq.	Seniors in Community	30	4
2/28/12	Marin Vets Hall, Santa Rosa, CA	Advance Health Care Directives, DNR, POLST and Consumer Fraud Protection	Sonoma County Association of Retired Employees (“SCARE”)	60	6
3/15/12	Burbank Heights Apartments, 7777 Bodega Avenue, Sebastopol, CA	Advance Health Care Directives, DNR, POLST and Consumer Fraud Protection	Burbank Heights Senior Residents	15	3
3/20/12	PEP Housing 575 Vallejo St., Petaluma, CA	Advance Health Care Directives, DNR, POLST and Consumer Fraud Protection	PEP Housing Senior Residents	30	2
3/29/12	Council on Aging, 30 Kawana Springs Rd., Santa Rosa, CA	Legal Seminar – “Medi-Cal Eligibility, Planning & Asset Preservation” Leo Alberigi, Esq.	Seniors in Community	28	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 6

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 20

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: **Dan Hernandez**

AAA Contact Phone: **707.644.6612 ext. 11**

AAA Contact Email: **dhernandez@aaans.org**

Provider Name: *Legal Aid of Napa Valley*

County(ies): *Napa*

Provider Contact Name: **Kristi Lesnewich**

Provider Contact Phone: **707-259-0579**

Provider Contact Email: **klesnewich@legalaidnapa**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: Legal Aid of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	2	2	3	0
A2. Contracts/Warranties:	2	0	0	0
A3. Other Consumer/Finance:	2	1	2	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	1	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	1	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	6	1	1	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	1
E3. Other Housing:	5	3	1	0
INCOME MAINTENANCE				
F1. Social Security:	1	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	2	0	0	0
F4. Other Income Maintenance:	0	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: Legal Aid of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	2	0	0
G3. Other Individual Rights:	1	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	8	2	7	0
H2. Advance Health Care Directives (AHCD):	5	0	5	0
H3. Financial Powers of Attorney:	7	1	7	0
H4. Other Miscellaneous:	2	2	2	0

TOTAL CASES OPENED IN QUARTER: 48

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
16	28	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 287

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/11/12	First Five	Health Aging Population Initiative	Senior Service Providers	21	2
1/18/12	The Meadows	Coalition of Non-Profits	Senior Service Providers	60	2
1/20/12	Napa CSOA	In Hkome Support Services	Seniors/Providers IHSS	5	1.5
1/23/12	St. Helena	Commission on Aging	Senior Service Providers/Seniors	28	4
01/03/12	Napa CSOA	Financial Abuse Speialist Team	Senior Service Providers/Law Enforcement	15	1
02/08/12	First Five	Healthy Aging Population Iniative	Senior Service Providers	20	2.5
02/27/12	Rohlffs Manor	Commission on Aging	Senior Service Providers/Seniors	27	2.5
03/26/12	Calistoga	Commission on Aging	Senior Service Providers/Seniors	24	4
03/30/12	Calistoga	Small Estate Planning at two mobile home parks	Low income seniors	19	11

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 9

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: Legal Aid of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 31

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
03/14/12	Queen of the Valley Medical Center	Legal Aid Services	Social Workers	8	1.5
03/14/12	Adult Day Service/Hospice	Legal Aid Services	Social Workers/nurses	4	1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: **Dan Hernandez**

AAA Contact Phone: **707.644.6612 ext. 11**

AAA Contact Email: **dhernandez@aaans.org**

Provider Name: *Legal Services of Northern California*

County(ies): **Solano**

Provider Contact Name: **Robert Stalker / Angela Greer**

Provider Contact Phone: **707-643-0054**

Provider Contact Email: **Vallejo-office@lsnc.net / a**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net / a

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	10	8	1	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	1	1	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	2	2	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	3	2	1	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	5	3	3	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	3	2	1	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	3	3	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	31	25	6	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	9	9	0	0
E3. Other Housing:	1	0	1	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	2	2	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	4	3	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net / a

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	5	4	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	1	1	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 81

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
66	13	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 167

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
1/4/2012	Vallejo Senior Center	Outreach at Florence Douglas Senior	Seniors	5	1.5
2/1/2012	Vallejo Senior Center	Outreach at Florence Douglas Senior	Seniors	8	1.5
3/7/2012	Vallejo Senior Center	Outreach at Florence Douglas Senior	Seniors	10	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 5

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/6/2012	Solano County	Meeting for Solano County Senior Issues	Senior Coalition	30	3.5
2/3/2012	Solano County	Meeting for Solano County Senior Issues	Senior Coalition	30	3.5
2/7/2012	Solano County	State of Seniors Planning Meeting	Senior Coalition	30	3.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Dan Hernandez

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net / a

2/9/2012	Vallejo	Vallejo Round Table	Vallejo Seniors	25	1.5
2/28/2012	Solano County	Meeting for Solano County Senior Issues	Senior Coalition	30	4
3/2/2012	Solano County	Meeting for Solano County Senior Issues	Senior Coalition	30	4
3/8/2012	Vallejo	Vallejo Round Table	Vallejo Seniors	25	1
Weekly	LSNC Vallejo Office	About 12 Clinics for tenants on how to respond to an Unlawful Detainer Eviction	Solano County seniors facing eviction	12	12

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 19

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 33

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 29

AAA Name: *El Dorado County Area Agency on Aging*

AAA Contact Name: *Linda Dean/Yasmin Hichborn*

AAA Contact Phone: (530) 642-4833

AAA Contact Email: *yasmin.hichborn@edcgov.us*

Provider Name: *Senior Legal Services*

County(ies): *El Dorado*

Provider Contact Name: *Diana B. Steele*

Provider Contact Phone: (530) 621-6154

Provider Contact Email: *diana.steele@edcgov.us*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	64
65-74:	175
75-84:	112
85+:	54
Client Declined to Provide Information:	9
Total:	414

CLIENT GENDER

Male:	167
Female:	247
Total:	414

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	49
Homebound:	11
Lives Alone:	173
Institutionalized:	6
Suspected Victim of Elder Abuse/Exploitation:	16
Limited English:	1
Rural:	414
Greatest Economic Need (Minority):	0
Greatest Economic Need (Non-Minority):	197
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	5
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CLIENT RACE

Two or More Races:	0
Caucasian:	401
African American:	2
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	0
Japanese:	4
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	5
Client Declined to Provide Information:	2
Total:	414

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 29

AAA Name: El Dorado County Area Agency on Aging

AAA Contact Name: Linda Dean/Yasmin Hichborn

AAA Contact Phone: (530) 642-4833

AAA Contact Email: yasmin.hichborn@edcgov.us

Provider Name: Senior Legal Services

County(ies): El Dorado

Provider Contact Name: Diana B. Steele

Provider Contact Phone: (530) 621-6154

Provider Contact Email: diana.steele@edcgov.us

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	72		65	0	0
A2. Contracts/Warranties:	11		9	2	0
A3. Other Consumer/Finance:	48		46	2	0
EMPLOYMENT					
B1. Discrimination:	1		1	0	0
B2. Other Employment:	0		0	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	9		9	0	0
C2. Conservatorship:	9		10	0	0
C3. Other Family:	21		20	1	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	39		37	2	0
D2. Medicare:	6		5	0	0
D3. Other Health/Community Based Care:	5		4	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	33		26	5	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	93		53	30	0
E3. Other Housing:	24		24	0	0
INCOME MAINTENANCE					
F1. Social Security:	11		11	0	0
F2. Supplemental Security Income (SSI):	6		5	0	0
F3. Pensions/Retiree Benefits:	4		3	0	0
F4. Other Income Maintenance:	12		9	4	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 29

AAA Name: El Dorado County Area Agency on Aging

AAA Contact Name: Linda Dean/Yasmin Hichborn

AAA Contact Phone: (530) 642-4833

AAA Contact Email: yasmin.hichborn@edcgov.us

Provider Name: Senior Legal Services

County(ies): El Dorado

Provider Contact Name: Diana B. Steele

Provider Contact Phone: (530) 621-6154

Provider Contact Email: diana.steele@edcgov.us

G1. Immigration/Naturalization:	1	0	1	0
G2. Elder Abuse/Neglect/Exploitation:	35	13	11	5
G3. Other Individual Rights:	6	4	3	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	220	77	98	0
H2. Advance Health Care Directives (AHCD):	166	44	86	0
H3. Financial Powers of Attorney:	171	50	83	0
H4. Other Miscellaneous:	13	11	1	0

TOTAL CASES OPENED IN QUARTER: 1016

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
536	329	5

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1661

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
1/12/2012	SIRS-Pollock Pines	Senior Legal Services offered	Seniors	92	4
2/1/2012	Placerville	Scams	Seniors	12	4
2/9/2012	Placerville	Wills and Trusts	Seniors	25	4
2/9/2012	Pollock Pines	Medi-Cal and Reverse Mortgages	Seniors	38	4
2/16/2012	Placerville	Powers of Attorney/Health Care Directives	Seniors	25	4
2/23/2012	Placerville	Long term Care	Seniors	25	4
3/1/2012	El Dorado Hills	SNF Residential Rights	Seniors	40	4
3/13/2012	El Dorado Hills	Health Care Directives	Seniors	20	4
3/24/2012	Placerville	Elder Abuse	Seniors	10	4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 29

AAA Name: *El Dorado County Area Agency on Aging*

AAA Contact Name: *Linda Dean/Yasmin Hichborn*

AAA Contact Phone: *(530) 642-4833*

AAA Contact Email: *yasmin.hichborn@edcgov.us*

Provider Name: *Senior Legal Services*

County(ies): *El Dorado*

Provider Contact Name: *Diana B. Steele*

Provider Contact Phone: *(530) 621-6154*

Provider Contact Email: *diana.steele@edcgov.us*

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209) 525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Dor v' Dor Senior Advocacy Network

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="29"/>
65-74:	<input type="text" value="74"/>
75-84:	<input type="text" value="62"/>
85+:	<input type="text" value="20"/>
Client Declined to Provide Information:	<input type="text" value="42"/>
Total:	<input type="text" value="227"/>

CLIENT GENDER

Male:	<input type="text" value="74"/>
Female:	<input type="text" value="153"/>
Total:	<input type="text" value="227"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="18"/>
Homebound:	<input type="text" value="4"/>
Lives Alone:	<input type="text" value="46"/>
Institutionalized:	<input type="text" value="2"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="29"/>
Limited English:	<input type="text" value="18"/>
Rural:	<input type="text" value="3"/>
Greatest Economic Need (Minority):	<input type="text" value="30"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="55"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="22"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="48"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="48"/>
Caucasian:	<input type="text" value="146"/>
African American:	<input type="text" value="6"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="3"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="2"/>
Filipino:	<input type="text" value="2"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value=""/>
Samoan:	<input type="text" value="1"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="16"/>
Client Declined to Provide Information:	<input type="text" value="1"/>
Total:	<input type="text" value="227"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209) 525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Dor v' Dor Senior Advocacy Network

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	8	1	4	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	29	9	3	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	4	4	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	1	0	0
C2. Conservatorship:	1	0	0	0
C3. Other Family:	2	1	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	3	1	1	0
D2. Medicare:	4	2	0	0
D3. Other Health/Community Based Care:	3	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	27	16	5	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	21	11	1	0
E3. Other Housing:	12	6	0	0
INCOME MAINTENANCE				
F1. Social Security:	2	2	2	0
F2. Supplemental Security Income (SSI):	10	1	1	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	9	5	1	1
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209) 525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Dor v' Dor Senior Advocacy Network

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	21	3	0	1
G3. Other Individual Rights:	1	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	31	7	10	0
H2. Advance Health Care Directives (AHCD):	8	1	3	0
H3. Financial Powers of Attorney:	10	1	5	0
H4. Other Miscellaneous:	21	7	1	0

TOTAL CASES OPENED IN QUARTER: 227

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
81	37	4

TOTAL ESTIMATED CASE WORK HOURS SPENT: 736

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Safiya Morgan

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: safiya@centralcallegal.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Safiya Morgan

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: safiya@centralcallegal.or

	CASES OPENED IN QUARTER <small>(Total Cases Opened by Legal Problem Code)</small>		CASES CLOSED IN QUARTER <small>(Total Cases Closed by Case Closing Code & Legal Problem Code)</small>		
			Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE					
A1. Bankruptcy/Debt Collection:	3		3	2	0
A2. Contracts/Warranties:	2		5	1	0
A3. Other Consumer/Finance:	3		6	2	0
EMPLOYMENT					
B1. Discrimination:	0		0	0	0
B2. Other Employment:	0		0	0	0
FAMILY					
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0		1	0	0
C2. Conservatorship:	1		0	0	0
C3. Other Family:	0		0	0	0
HEALTH/COMMUNITY BASED CARE					
D1. Medi-Cal/Medicaid:	1		0	0	0
D2. Medicare:	0		0	0	0
D3. Other Health/Community Based Care:	0		0	0	0
HOUSING					
E1. Landlord-Tenant (Subsidized or Private Housing):	4		6	0	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	9		5	4	0
E3. Other Housing:	1		1	0	0
INCOME MAINTENANCE					
F1. Social Security:	1		0	0	0
F2. Supplemental Security Income (SSI):	1		1	0	0
F3. Pensions/Retiree Benefits:	0		0	0	0
F4. Other Income Maintenance:	0		0	0	0
INDIVIDUAL RIGHTS					

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Safiya Morgan

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: safiya@centralcallegal.or

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	7	2	2	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	23	0	21	0
H2. Advance Health Care Directives (AHCD):	5	1	4	0
H3. Financial Powers of Attorney:	4	0	3	0
H4. Other Miscellaneous:	0	2	1	0

TOTAL CASES OPENED IN QUARTER: 65

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
33	40	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 167

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
3/10/12	Winton, Ca	Winton Free Legal Clinic	Seniors, rural, low income	50	25
3/12/12	Merced, Ca	Merced Public Housing Authority	Seniors, rural, low income	0	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 27

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
3/26/12	Merced, Ca	Merced County AAA Advisory Committee	Senior Community Leaders	30	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: Kathleen Murray-Phillips

AAA Contact Phone: (831) 796-3530

AAA Contact Email: murrayphillipsk@co.monterey

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini

Provider Contact Phone: 831.899.0492

Provider Contact Email: ed@legalservicesforsenio

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="151"/>
65-74:	<input type="text" value="207"/>
75-84:	<input type="text" value="121"/>
85+:	<input type="text" value="76"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="555"/>

CLIENT GENDER

Male:	<input type="text" value="196"/>
Female:	<input type="text" value="359"/>
Total:	<input type="text" value="555"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="16"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="0"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="0"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="29"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="0"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="186"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="385"/>
African American:	<input type="text" value="75"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="3"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="7"/>
Japanese:	<input type="text" value="3"/>
Korean:	<input type="text" value="1"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="6"/>
Other Asian/Pacific Islander:	<input type="text" value="3"/>
Race Unknown/Some Other Race:	<input type="text" value="72"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="555"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: Kathleen Murray-Phillips

AAA Contact Phone: (831) 796-3530

AAA Contact Email: murrayphillipsk@co.monterey

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini

Provider Contact Phone: 831.899.0492

Provider Contact Email: ed@legalservicesforsenio

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	21	13	8	0
A2. Contracts/Warranties:	32	22	8	2
A3. Other Consumer/Finance:	74	41	31	2
EMPLOYMENT				
B1. Discrimination:	1	1	0	0
B2. Other Employment:	21	13	8	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	36	24	10	2
C2. Conservatorship:	0	0	0	0
C3. Other Family:	3	3	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	31	19	11	1
D2. Medicare:	50	20	28	2
D3. Other Health/Community Based Care:	50	20	28	2
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	50	38	11	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	41	11	24	6
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	20	14	5	1
F2. Supplemental Security Income (SSI):	12	8	4	0
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	8	3	4	1
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: Kathleen Murray-Phillips

AAA Contact Phone: (831) 796-3530

AAA Contact Email: murrayphillipsk@co.montere

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini

Provider Contact Phone: 831.899.0492

Provider Contact Email: ed@legalservicesforsenio

G1. Immigration/Naturalization:	4	3	1	0
G2. Elder Abuse/Neglect/Exploitation:	9	6	2	1
G3. Other Individual Rights:	24	10	14	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	44	9	35	0
H2. Advance Health Care Directives (AHCD):	46	9	37	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	61	33	23	5

TOTAL CASES OPENED IN QUARTER: 639

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
321	292	26

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2402

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
3 January 2	County of Monterey Community Foundation	General legal presentation	Monterey County Non-Profit Agencies targeting Senior clients	25	1
26 January	County of Monterey	Civil Elder Abuse Identification	Representatives of County of Monterey Senior assistance agencies	12	1.5
30 January	Alliance on Aging	Advanced Health Care Directive clinic	Seniors attending AoA event	50	2.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 5

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
9 January 2	Salinas AoA office	General Legal Assistance – Elder Abuse	Senior Peer Counselors	20	1.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: **Kathleen Murray-Phillips**

AAA Contact Phone: **(831) 796-3530**

AAA Contact Email: **murrayphillipsk@co.montere**

Provider Name: **Legal Services for Seniors**

County(ies): **Monterey**

Provider Contact Name: **Kellie D. Morgantini**

Provider Contact Phone: **831.899.0492**

Provider Contact Email: **ed@legalservicesforsenio**

		Prevention & Identification		
17 Februar	Sally Griffin Center - PG	General legal topics facing seniors	Senior Assistance workers	5 1
16 March 2	City of Monterey City Hall	General LSS assistance	City of Monterey officials	25 2
30 March 2	City of Seaside City Hall	General LSS assistance	City of Seaside officials/City	10 1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 6

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: 661-868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2011-2012

Quarter: 3

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Kathryn Shelton

AAA Contact Phone: 661-868-1054

AAA Contact Email: sheltonk@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	9	8	1	1
A2. Contracts/Warranties:	6	5	2	0
A3. Other Consumer/Finance:	5	4	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	3	2	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	6	6	1	0
D2. Medicare:	3	3	0	0
D3. Other Health/Community Based Care:	3	2	1	1
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	20	13	5	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	15	10	5	1
E3. Other Housing:	7	6	1	1
INCOME MAINTENANCE				
F1. Social Security:	7	6	1	0
F2. Supplemental Security Income (SSI):	4	3	1	0
F3. Pensions/Retiree Benefits:	0	2	0	0
F4. Other Income Maintenance:	3	1	0	0
INDIVIDUAL RIGHTS				

California Legal Services (Title III B)

Provider Level Quarterly Report

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G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	9	6	2	1
G3. Other Individual Rights:	4	1	2	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	3	0	0	0
H3. Financial Powers of Attorney:	0	0	1	0
H4. Other Miscellaneous:	8	5	3	0

TOTAL CASES OPENED IN QUARTER: 115

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
83	26	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 444

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
01/06/12	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project at Kern County Civil Task Force Quarterly Meeting	Kern County Senior Population	15	2
01/10/12	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project at meeting regarding IHSS at Aging & Adult Services	Kern County Senior Population	6	3
01/17/12	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project	Kern County Senior Population	8	7.5
02/02/12	Arvin/Lamont, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project at Arvin/Lamont Collaborative Meeting	Kern County Senior Population	50	3

California Legal Services (Title III B)

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02/09/12	Ridgecrest, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project at East Kern Collaborative Meeting	Kern County Senior Population	20	7.5
02/15/12	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project at DHS Meeting	Kern County Senior Population	20	2.5
02/21/12	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project at Resource Center	Kern County Senior Population	8	7.5
03/20/12	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project at Resource Center	Kern County Senior Population	5	7.5
03/22/12	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project to Homemaker Care Program trainees at Community Wellness Meeting	Kern County Senior Population	14	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 9

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 44

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0