

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: Jeanie Ren

AAA Contact Phone: (707) 443-4363 Ext. 209

AAA Contact Email: jren@a1aa.org

Provider Name: Legal Services of Northern California

County(ies): Humboldt and Del Norte

Provider Contact Name: Marvin Samuels

Provider Contact Phone: (707) 407-4133

Provider Contact Email: msamuels@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

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Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: **Jeanie Ren**

AAA Contact Phone: (707) 443-4363 Ext. 209

AAA Contact Email: jren@a1aa.org

Provider Name: **Legal Services of Northern California**

County(ies): **Humboldt and Del Norte**

Provider Contact Name: **Marvin Samuels**

Provider Contact Phone: (707) 407-4133

Provider Contact Email: msamuels@lsnc.net

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

CONSUMER/FINANCE

		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
A1. Bankruptcy/Debt Collection:	6	4	0	0
A2. Contracts/Warranties:	0	1	0	0
A3. Other Consumer/Finance:	8	6	0	1

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	10	11	0	0
C2. Conservatorship:	2	2	0	0
C3. Other Family:	1	1	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	15	8	2	1
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	2	2	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	13	9	2	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	2	0	0	0
E3. Other Housing:	0	0	0	0

INCOME MAINTENANCE

F1. Social Security:	3	1	0	0
F2. Supplemental Security Income (SSI):	1	0	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0

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County(ies): Humboldt and Del Norte

Provider Contact Name: Marvin Samuels

Provider Contact Phone: (707) 407-4133

Provider Contact Email: msamuels@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	47	50	0	0
H2. Advance Health Care Directives (AHCD):	11	10	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	0	0	0

TOTAL CASES OPENED IN QUARTER: 122

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
105	5	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 276

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/2/13	Eureka, HSRC	Elder Law Clinic (ELC)	Seniors	5	2.5
7/16/13	Eureka, LSNC Off.	Civil Clinic	Seniors	2	1
7/23/13	Eureka, LSNC Off.	Bankruptcy Clinic	Seniors	1	0.5
7/25/13	Bridgeville Community Center	General overview of difference between SS, SSI, Medicare and Seniors Medi-Cal	Seniors	10	10
8/6/13	Eureka, HSRC	Elder Law Clinic (ELC)	Seniors	3	1.5
8/8/13	Willow Creek Community Center	General overview of difference between SS, SSI, Medicare and Seniors Medi-Cal	Seniors	10	5
8/20/13	Eureka, LSNC Off.	Civil Clinic	Seniors	2	1
9/3/13	Eureka, HSRC	Elder Law Clinic (ELC)	Seniors	4	2

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Fiscal Year: 2013-2014

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County(ies): Humboldt and Del Norte

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Provider Contact Email: msamuels@lsnc.net

9/7/13	Crescent City, DNSC	Del Norte Health Fair	Seniors	40	10
9/10/13	Eureka, LSNC Off.	Family Clinic	Seniors	1	0.5
9/17/13	Eureka, LSNC Off.	Civil Clinic	Seniors	2	1
9/24/13	Eureka, LSNC Off.	Bankruptcy Clinic	Seniors	1	0.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 12

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 36

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

AAA Contact Phone: 530-842-1687

AAA Contact Email: teri@psa2.org

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Modoc and

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrell@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

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Quarter: 1

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

AAA Contact Phone: 530-842-1687

AAA Contact Email: teri@psa2.org

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Modoc and

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrell@lsnc.net

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	1	1	1	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	27	26	3	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	0	0	0	0

INCOME MAINTENANCE

F1. Social Security:	5	3	0	0
F2. Supplemental Security Income (SSI):	1	1	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	1	1	1

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PSA: 2

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Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Modoc and

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrell@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	1	0
G3. Other Individual Rights:	1	0	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 37

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
33	7	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 274

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/12/13	Pit River Medical Center Burney	Good Medicine Health Fair	Native Americans	75	6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 6

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 3

AAA Name: *Adult Resource Center - Area 3 Agency on Aging*

AAA Contact Name: *Mary Neumann*

AAA Contact Phone: *530-898-5961*

AAA Contact Email: *mneumann@csuchico.edu*

Provider Name: *Legal Services of Northern California*

County(ies): *Butte, Colusa, Glenn, Plumas, Teham*

Provider Contact Name: *Jennifer Haffner or Barbara Segal* Provider Contact Phone: *(530) 345-9491*

Provider Contact Email: *jhaffner@LSNC.net or bse*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 3

AAA Name: Adult Resource Center - Area 3 Agency on Aging

AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Plumas, Teham

Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	12	10	8	0
A2. Contracts/Warranties:	5	3	3	0
A3. Other Consumer/Finance:	4	6	0	1

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	1	0	0
C2. Conservatorship:	3	1	2	0
C3. Other Family:	10	0	11	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	7	4	2	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	3	2	2	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	42	30	9	5
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	11	10	9	0
E3. Other Housing:	2	2	0	0

INCOME MAINTENANCE

F1. Social Security:	3	2	0	1
F2. Supplemental Security Income (SSI):	4	1	1	5
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	2	2	0	0

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Fiscal Year: 2013-2014

Quarter: 1

PSA: 3

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AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

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Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Plumas, Teham

Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	5	5	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	14	11	2	0
H2. Advance Health Care Directives (AHCD):	5	0	6	0
H3. Financial Powers of Attorney:	5	0	6	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 138

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
91	61	12

TOTAL ESTIMATED CASE WORK HOURS SPENT: 468

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/22/13	Plumas Co.	Presentation re Housing	Seniors	35	10
7/24/13	Butte Co.	Chico LSP Workshop	Seniors	12	7
8/1/13	Butte Co.	MDT Meeting	Providers	3	2.5
8n/13 What	Butte Co.	Fair Housing Presentation	Providers	14	4
8/13/12	Plumas Co.	MDT Meeting	Providers	5	1.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 5

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 25

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/11/13	Butte/Glenn	Guardianship Clinic	Relative Caregivers	3	2

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PSA: 3

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8/8/13	Butte/Glenn	Guardianship Clinic	Relative Caregivers	2	2
9/12/13	Butte/Glenn	Guardianship Clinic	Relative Caregivers	2	2
7/26/13	All	Foreclosure Clinic	All	3	2
9/20/13	All	Foreclosure Clinic	All	3	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba

Provider Contact Name: Susan ? And Peggy Lopez

Provider Contact Phone: 530-742-8289

Provider Contact Email: susan@yslegal.comcastb

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

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PSA: 4

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AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba

Provider Contact Name: Susan ? And Peggy Lopez

Provider Contact Phone: 530-742-8289

Provider Contact Email: susan@yslegal.comcastb

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	7	2	2	0
A2. Contracts/Warranties:	0	1	0	0
A3. Other Consumer/Finance:	2	1	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	4	2	2	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	1	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	5	2	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	18	3	5	0
E3. Other Housing:	3	1	1	0

INCOME MAINTENANCE

F1. Social Security:	0	1	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	7	0	3	0

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Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba

Provider Contact Name: Susan ? And Peggy Lopez

Provider Contact Phone: 530-742-8289

Provider Contact Email: susan@yslegal.comcastb

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	7	0	4	0
G3. Other Individual Rights:	1	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	1	0	0
H2. Advance Health Care Directives (AHCD):	5	1	2	0
H3. Financial Powers of Attorney:	2	0	1	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 62

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
15	22	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 664

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/18	CRLA	Landlord/Tenant	seniors	3	1.5
7/24	Yuba City Senior Center	HCPOA's	seniors	21	1
8/31	Summerfield Assisted Living	YSLC services	seniors	17	1.5
9/19	CRLA	Landlord/Tenant	seniors	2	1.5
9/26	Yuba County Senior Center	Medicare & Obamacare	seniors	25	1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 5

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 7

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="25"/>
65-74:	<input type="text" value="35"/>
75-84:	<input type="text" value="19"/>
85+:	<input type="text" value="7"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="86"/>

CLIENT GENDER

Male:	<input type="text" value="38"/>
Female:	<input type="text" value="48"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="86"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="48"/>
Homebound:	<input type="text" value="2"/>
Lives Alone:	<input type="text" value="42"/>
Institutionalized:	<input type="text" value="2"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="2"/>
Limited English:	<input type="text" value="17"/>
Rural:	<input type="text" value="34"/>
Greatest Economic Need (Minority):	<input type="text" value="35"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="33"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="29"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="40"/>
African American:	<input type="text" value="10"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="1"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="1"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="2"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="30"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="86"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@lsnc.net

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	16	5	14	3
A2. Contracts/Warranties:	4	1	3	0
A3. Other Consumer/Finance:	6	4	2	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	0	1	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	3	2	0	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	3	2	2	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	35	28	11	5
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	3	0	0
E3. Other Housing:	4	4	1	0

INCOME MAINTENANCE

F1. Social Security:	3	2	2	0
F2. Supplemental Security Income (SSI):	2	1	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	5	4	2	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	0	3	0
G3. Other Individual Rights:	6	6	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	10	10	2	0
H2. Advance Health Care Directives (AHCD):	9	6	3	2
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 113

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
82	46	10

TOTAL ESTIMATED CASE WORK HOURS SPENT: 262

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/23/2013	Woodland Lion's Club	Presentation on Senior Legal Services program at LSNC	Lions Club members (mostly older adults)	16	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 2

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
9/26/13	Law Library	Affordable Care Act	Older adults, person interested in how ACA affects Medicare	25	2.5
7/11/2013	Esparto-RISE	CalFresh Program (food stamps)	RISE Valley Senior Group	25	2.5
8/8/2013	Esparto-RISE	Small Claims Court	RISE Valley Senior Group	25	2.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 4 AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@lsnc.net

8/15/2013	West Sacramento Library	Mobile Home Resident's Rights and Responsibilities	Older adulst residin in MH Parks	40	5.9
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TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 4

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 13

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@lsnc.net

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

	CASES CLOSED IN QUARTER		
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE			
A1. Bankruptcy/Debt Collection:	42	47	2
A2. Contracts/Warranties:	18	16	1
A3. Other Consumer/Finance:	25	26	2
EMPLOYMENT			
B1. Discrimination:	1	1	0
B2. Other Employment:	11	10	2
FAMILY			
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	16	22	1
C2. Conservatorship:	0	1	0
C3. Other Family:	21	23	0
HEALTH/COMMUNITY BASED CARE			
D1. Medi-Cal/Medicaid:	14	4	2
D2. Medicare:	2	1	1
D3. Other Health/Community Based Care:	8	2	1
HOUSING			
E1. Landlord-Tenant (Subsidized or Private Housing):	72	64	7
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	25	22	1
E3. Other Housing:	7	6	0
INCOME MAINTENANCE			
F1. Social Security:	12	12	1
F2. Supplemental Security Income (SSI):	5	4	0
F3. Pensions/Retiree Benefits:	20	38	8
F4. Other Income Maintenance:	3	3	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	10	8	0	0
G3. Other Individual Rights:	33	32	2	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	77	70	5	0
H2. Advance Health Care Directives (AHCD):	12	13	0	0
H3. Financial Powers of Attorney:	9	7	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 443

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
432	38	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 902

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/1/13	California State Retirees Meeting	Overview of SLH Services	Seniors	90	1.8
7/15/13	Mercy Housing in Folsom	AHCD Presentations	Seniors	20	7.4
7/16/13	Sunburst Project	AHCD Presentation	Seniors	5	1.7
8/6/13	Fruitridge Manor Neighborhood Ass. National Night Out	Overview of SLH Services	Seniors	80	2.9
8/8/13	Cordova Senior	Pension Plan Overpayments	Seniors	4	5.3
8/20/13	Sunburst Project	AHCD & POA	Seniors	4	1.9

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 916-551-2144

Provider Contact Email: rbaca@lsnc.net

8/23/13	Alpha Oaks Recovery Home	Overview of SLH Services	Seniors	18	3.2
9/10/13	Cordova Senior	When You Really Can't Pay Your Bills	Seniors	2	2.5
9/10/13	Mental Health Older Adult Coalition	Overview of SLH Services	Service Providers	23	2.9
9/17/13	MDT Meeting	Overview of SLH Services	Service Providers	30	3.8
9/18/13	FAST Meeting	Overview of SLH Services	Service Providers	20	2.5
9/18/13	PSOC	Overview of SLH Services	APS Social Workers	25	3
9/20/13	Stand Down	Overview of SLH Services	Senior Veterans	15	7.5
9/21/13	Stand Down	Overview of SLH Services	Senior Veterans	27	4
9/24/13	APS Presentation	Overview of SLH Services	APS Social Workers	40	2.8
9/25/13	Headstart GP Fair	Overview of SLH Services	Senior Caregivers	71	2
9/27/13	YMCA Senior Health Fair	Overview of SLH Services	Seniors	40	4.1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 17

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 59

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Nevada, Placer, and Sierra

Provider Contact Name: W.H. (Herb) Whitaker

Provider Contact Phone: 530-217-4026

Provider Contact Email: hwgutajer@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Nevada, Placer, and Sierra

Provider Contact Name: W.H. (Herb) Whitaker

Provider Contact Phone: 530-217-4026

Provider Contact Email: hwgutajer@lsnc.net

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	16	13	0	0
A2. Contracts/Warranties:	11	10	0	2
A3. Other Consumer/Finance:	5	6	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	4	3	0	0
C2. Conservatorship:	0	0	0	2
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	3	3	0	0
D2. Medicare:	7	4	0	0
D3. Other Health/Community Based Care:	5	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	31	25	0	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	12	7	0	0
E3. Other Housing:	15	11	0	0

INCOME MAINTENANCE

F1. Social Security:	3	7	0	4
F2. Supplemental Security Income (SSI):	2	1	0	4
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Nevada, Placer, and Sierra

Provider Contact Name: W.H. (Herb) Whitaker

Provider Contact Phone: 530-217-4026

Provider Contact Email: hwgutajer@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	6	12	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	20	14	0	0
H2. Advance Health Care Directives (AHCD):	10	11	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	4	7	0	0

TOTAL CASES OPENED IN QUARTER: 156

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
135	0	13

TOTAL ESTIMATED CASE WORK HOURS SPENT: 750

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
Various in	Auburn	Training announcements provided to MLRO volunteer attorneys	MLRO Volunteer attorneys & seniors	6	0.5
8/14/2013	Auburn	Interview 2 Sierra County Program directors: Priorities	Senior Service Providers	2	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 2

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
07/05/13	Nevada City	Model letter to Banks re: exempt deposits	Nevada, Placer & Sierra Seniors	200	2
07/09/13	Auburn, Placer	Placer Services Announcements for Older Adult services	Seniors	500	0.2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Nevada, Placer, and Sierra

Provider Contact Name: W.H. (Herb) Whitaker

Provider Contact Phone: 530-217-4026

Provider Contact Email: hwgutajer@lsnc.net

07/2013	Auburn	Process outreach reports and project file, contact potential audiences for	Grantee	0	2.7
08/2013	Auburn/MLRO	Make ti contacts, plan & prep fro presentations and other outreach in Placer County	Seniors	30	5
09/2013	Auburn	Handle calls from Placer agencies requesting info o program services for Placer Older Adults	Older Adult Service Peroviders	5	2
09/17/13	Loomis, CA	*PRESENTATION: New and continuing LSNC and MLRO program Services	The Older Adult Advisory Commission to Placer BOS	10	2
09/17/13	Auburn Fair Grounds	*PRESENTATION: at Placer Independent Resource Services Expo	Disabled Older Adults and their families	32	10
09/17/13	North San Juan	*PRESENTATION: OmamaCare	Seniors	41	10
09/23/13	Rocklin	*PRESENTATION: Older Adult Rights in HUDZ 202 Subsidized Housing for the Elderly	Older Adults and their caregivers.	45	8
09/24/13	Auburn Multipurpose Sr. Center	New and Continuing LSNC/MLRO program services for Older Adults in Placer County	Seniors First I & A Staff	1	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 10

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 44

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: *Ana Bagtas*

AAA Contact Phone: *415-473-6947*

AAA Contact Email: *abagtas@marincounty.org*

Provider Name: *Legal Aid of the North Bay*

County(ies): *Marin*

Provider Contact Name: *Jan Baldwin*

Provider Contact Phone: *415-492-0230 ext. 309*

Provider Contact Email: *jbaldwin@legaidmarin.o*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: *Ana Bagtas*

AAA Contact Phone: *415-473-6947*

AAA Contact Email: *abagtas@marincounty.org*

Provider Name: *Legal Aid of the North Bay*

County(ies): *Marin*

Provider Contact Name: *Jan Baldwin*

Provider Contact Phone: *415-492-0230 ext. 309*

Provider Contact Email: *jbaldwin@legalaidsmarin.o*

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)
--

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	5	22	5	0
A2. Contracts/Warranties:	1	2	0	0
A3. Other Consumer/Finance:	5	7	1	0

EMPLOYMENT

B1. Discrimination:	2	1	0	1
B2. Other Employment:	5	10	1	1

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	5	2	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	6	1	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	21

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	30	32	32	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	3	3	0	0
E3. Other Housing:	3	4	2	0

INCOME MAINTENANCE

F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	1	0	0
F4. Other Income Maintenance:	2	2	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 5

AAA Name: Marin County Division of Aging and Adult Services

AAA Contact Name: Ana Bagtas

AAA Contact Phone: 415-473-6947

AAA Contact Email: abagtas@marincounty.org

Provider Name: Legal Aid of the North Bay

County(ies): Marin

Provider Contact Name: Jan Baldwin

Provider Contact Phone: 415-492-0230 ext. 309

Provider Contact Email: jbaldwin@legaidmarin.o

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	3	6	3	4

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	8	18	5	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	8	9	1	4

TOTAL CASES OPENED IN QUARTER: 76

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
128	53	31

TOTAL ESTIMATED CASE WORK HOURS SPENT: 440

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/19/13	JCC	Issues at Parnow house	None Stated	22	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Legal Assistance to the Elderly

County(ies): San Francisco

Provider Contact Name: Howard Levy

Provider Contact Phone: (415) 538-3333 x307

Provider Contact Email: hlevy@laesf.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="66"/>
65-74:	<input type="text" value="81"/>
75-84:	<input type="text" value="65"/>
85+:	<input type="text" value="28"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="240"/>

CLIENT GENDER

Male:	<input type="text" value="106"/>
Female:	<input type="text" value="134"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="240"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="103"/>
Homebound:	<input type="text" value="17"/>
Lives Alone:	<input type="text" value="125"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="22"/>
Limited English:	<input type="text" value="72"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="74"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="68"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="28"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="122"/>
African American:	<input type="text" value="31"/>
Native American/Native Alaskan:	<input type="text" value="1"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="1"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="39"/>
Filipino:	<input type="text" value="10"/>
Japanese:	<input type="text" value="4"/>
Korean:	<input type="text" value="2"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="1"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="28"/>
Client Declined to Provide Information:	<input type="text" value="1"/>
Total:	<input type="text" value="240"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Legal Assistance to the Elderly

County(ies): San Francisco

Provider Contact Name: Howard Levy

Provider Contact Phone: (415) 538-3333 x307

Provider Contact Email: hlevy@laesf.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

	CASES CLOSED IN QUARTER		
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE			
A1. Bankruptcy/Debt Collection:	17	14	0
A2. Contracts/Warranties:	0	0	0
A3. Other Consumer/Finance:	0	1	0
EMPLOYMENT			
B1. Discrimination:	0	0	0
B2. Other Employment:	0	0	0
FAMILY			
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0
C2. Conservatorship:	1	0	3
C3. Other Family:	1	0	0
HEALTH/COMMUNITY BASED CARE			
D1. Medi-Cal/Medicaid:	5	4	0
D2. Medicare:	1	2	0
D3. Other Health/Community Based Care:	1	1	0
HOUSING			
E1. Landlord-Tenant (Subsidized or Private Housing):	89	54	9
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	8	8	0
E3. Other Housing:	43	37	1
INCOME MAINTENANCE			
F1. Social Security:	11	3	0
F2. Supplemental Security Income (SSI):	18	27	0
F3. Pensions/Retiree Benefits:	0	0	0
F4. Other Income Maintenance:	1	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Legal Assistance to the Elderly

County(ies): San Francisco

Provider Contact Name: Howard Levy

Provider Contact Phone: (415) 538-3333 x307

Provider Contact Email: hlevy@laesf.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	19	16	0	8
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	12	6	0	5
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	2	2	0	0
H4. Other Miscellaneous:	11	8	0	1

TOTAL CASES OPENED IN QUARTER: 240

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
183	0	27

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1968

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Pacific Islander Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: **Maria Guillen**

AAA Contact Phone: **415-355-6784**

AAA Contact Email: **maria.guillen@sfgov.org**

Provider Name: **Asian Pacific Islander Legal Outreach**

County(ies): **San Francisco**

Provider Contact Name: **Esther Leong**

Provider Contact Phone: **(415) 567-6255**

Provider Contact Email: **eleong@apilegaloutreach.**

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	1	1	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	1	0	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	8	5	0	0
C2. Conservatorship:	3	1	0	0
C3. Other Family:	5	2	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	1	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	14	10	1	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	3	0	0	0

INCOME MAINTENANCE

F1. Social Security:	1	0	1	0
F2. Supplemental Security Income (SSI):	2	1	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	4	1	2	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Pacific Islander Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	17	10	1	2
G2. Elder Abuse/Neglect/Exploitation:	8	6	0	0
G3. Other Individual Rights:	12	1	0	1

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	8	4	0	1
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	2	0	0	1
H4. Other Miscellaneous:	11	5	2	0

TOTAL CASES OPENED IN QUARTER: 103

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
49	7	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 200

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/10/13	UC Hasting	Legal Group Naturalization	Natz Clients	300	8
9/17/13	API Legal Outreach	Elder Abuse Task Force Meeting	Community Based Organization/seniors	12	6
9/28/13	MOH	Legal Group Naturalization	Natz Clients	100	7

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 21

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/25/13	UC Hasting	Legal Clinic	API Clients	19	3
8/22/13	UC Hasting	Legal Clinic	API Clients	10	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Pacific Islander Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

9/26/13	UC Hasting	Legal Clinic	API Clients	11	3
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TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 9

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@asianlawcaucus.o

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@asianlawcaucus.o

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	1	1	0	1
B2. Other Employment:	3	5	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	8	6	0	1
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	13	11	1	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@asianlawcaucus.o

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	15	12	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	4	4	0	0

TOTAL CASES OPENED IN QUARTER: 45

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
40	1	4

TOTAL ESTIMATED CASE WORK HOURS SPENT: 423

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/11/2013	Glide Children Center	Know Your Rights Workshop	Educate parents about tenants' rights	20	3
7/29/2013	Mint Mall, SOMA	Workshop on tenants rights, house rules, clinics	Mint Mall Tenants Meeting	45	3
9/26/2013	Filipino Community Center	KYR Training- Tenants living in in-law units	ADRC and FCC Seniors helping Seniors Forum	17	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 9

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	7	2	4	1
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	10	5	1	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	9	7	4	0
F2. Supplemental Security Income (SSI):	7	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	5	2	0	1
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	8	5	2	0

TOTAL CASES OPENED IN QUARTER: 46

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
21	11	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1516

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
July 10, 201	LRCL	La Raza Centro Legal Senior Clinic	Elder	5	2
July 17, 20	LRCL	La Raza Centro Legal Senior Clinic	Elder	6	2
August 14,	LRCL	La Raza Centro Legal Senior Clinic	Elder	8	2
September	LRCL	La Raza Centro Legal Senior Clinic	Elder	8	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
August 12,	Capp Street Community Center	Consumer Fraud, Estate Planning	Elders	27	8

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

	(Mission Neighborhood)
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TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen Gaedtke*

AAA Contact Phone: *925 602-4175*

AAA Contact Email: *dgaedtke@ehsd.cccounty.us*

Provider Name: *Contra Costa Senior Legal Services*

County(ies): *Contra Costa*

Provider Contact Name: *Laine Lawrence*

Provider Contact Phone: *510 – 374-3712*

Provider Contact Email: *Laine.lawrence@ccsls.or*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	60
65-74:	87
75-84:	62
85+:	29
Client Declined to Provide Information:	9
Total:	247

CLIENT GENDER

Male:	180
Female:	67
Client Declined to Provide Information:	0
Total:	247

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	100
Homebound:	0
Lives Alone:	95
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	5
Limited English:	2
Rural:	0
Greatest Economic Need (Minority):	34
Greatest Economic Need (Non-Minority):	56
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	11
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CLIENT RACE

Two or More Races:	1
Caucasian:	146
African American:	68
Native American/Native Alaskan:	4
Asian/Pacific Islander	
Asian Indian:	1
Cambodian:	0
Chinese:	9
Filipino:	6
Japanese:	0
Korean:	3
Laotian:	0
Vietnamese:	1
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	1
Race Unknown/Some Other Race:	3
Client Declined to Provide Information:	4
Total:	247

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen Gaedtke*

AAA Contact Phone: *925 602-4175*

AAA Contact Email: *dgaedtke@ehsd.cccounty.us*

Provider Name: *Contra Costa Senior Legal Services*

County(ies): *Contra Costa*

Provider Contact Name: *Laine Lawrence*

Provider Contact Phone: *510 – 374-3712*

Provider Contact Email: *Laine.lawrence@ccsls.or*

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	18	5	0	0
A2. Contracts/Warranties:	18	13	0	0
A3. Other Consumer/Finance:	11	11	1	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	2	2	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	4	4	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	3	3	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	5	4	1	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	3	3	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	34	24	7	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	12	11	0	0
E3. Other Housing:	27	19	5	0

INCOME MAINTENANCE

F1. Social Security:	6	4	0	0
F2. Supplemental Security Income (SSI):	6	3	1	0
F3. Pensions/Retiree Benefits:	4	2	0	0
F4. Other Income Maintenance:	3	2	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen Gaedtke*

AAA Contact Phone: *925 602-4175*

AAA Contact Email: *dgaedtke@ehsd.cccounty.us*

Provider Name: *Contra Costa Senior Legal Services*

County(ies): *Contra Costa*

Provider Contact Name: *Laine Lawrence*

Provider Contact Phone: *510 – 374-3712*

Provider Contact Email: *Laine.lawrence@ccsls.or*

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	11	7	3	1
G3. Other Individual Rights:	4	4	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	32	22	4	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	7	4	0	0
H4. Other Miscellaneous:	39	24	3	0

TOTAL CASES OPENED IN QUARTER: 249

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
171	26	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1522

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Zhanna Abuel, Community Progra

AAA Contact Phone: (650) 573-3415

AAA Contact Email: zabuel@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: 650-517-8917

Provider Contact Email: mshawver@legalaidsmc.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Zhanna Abuel, Community Progra

AAA Contact Phone: (650) 573-3415

AAA Contact Email: zabuel@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: 650-517-8917

Provider Contact Email: mshawver@legalaidsmc.

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)				
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	28	7	12	0
A2. Contracts/Warranties:	12	4	4	0
A3. Other Consumer/Finance:	5	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	0	0	0
C2. Conservatorship:	2	0	0	0
C3. Other Family:	5	0	0	2
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	54	26	9	8
D2. Medicare:	14	0	6	1
D3. Other Health/Community Based Care:	6	2	2	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	84	28	2	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	16	8	0	0
E3. Other Housing:	11	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	11	2	2	1
F2. Supplemental Security Income (SSI):	17	4	8	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	7	1	4	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Zhanna Abuel, Community Progra

AAA Contact Phone: (650) 573-3415

AAA Contact Email: zabuel@smcgov.org

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: 650-517-8917

Provider Contact Email: mshawver@legalaidsmc.

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	13	2	4	1
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	9	3	3	0
H2. Advance Health Care Directives (AHCD):	11	3	8	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	6	3	1	0

TOTAL CASES OPENED IN QUARTER: 313

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
95	65	15

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1093

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/10/13	San Mateo	San Mateo Health Fair	Seniors	200	4
8/24/13	Daly City	Daly City Safety & Health Fair	Seniors	300	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/16/13	Sobrato Center, Redwood City	Medi-Cal Share of Cost/Health Reform	Service providers	3	5.5
7/22/13	Haven House, Menlo Park	Housing & Government Benefits	Homeless with disabilities	2	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 8

AAA Name: *San Mateo County Area Agency on Aging*

AAA Contact Name: *Zhanna Abuel, Community Progra*

AAA Contact Phone: *(650) 573-3415*

AAA Contact Email: *zabuel@smcgov.org*

Provider Name: *Legal Aid Society of San Mateo County*

County(ies): *San Mateo*

Provider Contact Name: *M. Stacey Hawver*

Provider Contact Phone: *650-517-8917*

Provider Contact Email: *mshawver@legalaidsmc.*

7/23/13	Magnolia Senior Center, South San Francisco	Advance Health Care Directives	Seniors	40	4
9/26/13	Webinar	Elder Abuse Restraining Orders	Attorneys, paralegals	40	10
9/26/13	San Mateo	Senior Legal Services	Service providers	15	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 5

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 26

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno, Program Financia

AAA Contact Phone: 510-577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Tracy Liu / Francel D'Andrea

Provider Contact Phone: (510) 832-3040

Provider Contact Email: tliu@lashicap.org / fdandr

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno, Program Financia

AAA Contact Phone: 510-577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Tracy Liu / Francel D'Andrea

Provider Contact Phone: (510) 832-3040

Provider Contact Email: tliu@lashicap.org / fdandr

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	4	2	0	0
A2. Contracts/Warranties:	0	1	0	0
A3. Other Consumer/Finance:	6	1	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	39	0	7	2

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	20	5	0	0
D2. Medicare:	38	7	1	1
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	4	1	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	1	0	0	0

INCOME MAINTENANCE

F1. Social Security:	19	4	1	1
F2. Supplemental Security Income (SSI):	59	10	1	2
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	1	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno, Program Financia

AAA Contact Phone: 510-577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Tracy Liu / Francel D'Andrea

Provider Contact Phone: (510) 832-3040

Provider Contact Email: tliu@lashicap.org / fdandr

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	35	0	2	9
G2. Elder Abuse/Neglect/Exploitation:	114	10	6	3
G3. Other Individual Rights:	1	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	2	4	1	0
H2. Advance Health Care Directives (AHCD):	0	2	0	0
H3. Financial Powers of Attorney:	15	2	2	0
H4. Other Miscellaneous:	8	1	0	0

TOTAL CASES OPENED IN QUARTER: 367

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
51	21	18

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2586

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
07/11/13	Oakland City Hall, Oakland	Group Presentation	Seniors and Caregivers	55	5
07/18/13	Oakland Zoo, Oakland	Health Fair	Seniors and Caregivers	2200	4.25
07/20/13	Veteran's Memorial Building, Pleasanton	Health Fair	Seniors and Service Providers	60	7
07/30/13	Oakland City Hall, Oakland	Group Presentation	Senior Service Providers	8	2.75
08/07/13	Chabot College, Hayward	Senior Fair	Seniors and Caregivers	800	11.8
08/09/13	Pacific Renaissance Plaza, Oakland	Senior Fair	Seniors and Caregivers	125	10.5
09/12/13	E.E. Cleveland Manor Sr. Housing, Oakland	Senior Fair	Seniors and Service Providers	50	4.75

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno, Program Financia

AAA Contact Phone: 510-577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Tracy Liu / Francel D'Andrea

Provider Contact Phone: (510) 832-3040

Provider Contact Email: tliu@lashicap.org / fdandr

09/15/13	Mastick Senior Center, Alameda	Senior Fair	Seniors and Service Providers	250	5.75
09/21/13	Cesar Chavez Community Center, Oakland	Health Fair	Seniors and Caregivers	1100	9
09/26/13	Albany Senior Center, Albany	Senior Fair	Seniors and Service Providers	75	6.25
09/28/13	Laney College, Oakland	Health Fair	Seniors and Caregivers	150	6.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 11

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 74

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
07/02/13	Senior Center without Walls,	Low Income Assistance: Help with Health Care Costs	Seniors and Service Providers	26	4.5
07/03/13	Oakland Mayor's Commission on Aging	Keeping Elders Safe: Elder Abuse and Legal Remedies	Seniors and Service Providers	25	2.5
07/15/13	Arbor Vista Senior Housing, Livermore	General LAS	Seniors and Service Providers	10	4.75
07/17/13	Glenn Brook Terrace, Oakland	Consumer Fraud: Tips for Protection and Prevention	Seniors and Service Providers	10	1.75
07/26/13	Arbor Vista Senior Housing, Livermore	Low Income Assistance: Help with Health Care Costs	Seniors and Service Providers	15	5.25
07/26/13	Westlake Christian Terrace, Oakland	Consumer Fraud: Tips for Protection and Prevention	Seniors and Service Providers	30	2.75
07/26/13	Westlake Christian Terrace, Oakland	Consumer Fraud: Tips for Protection and Prevention	Seniors and Service Providers	33	2.75
07/30/13	Hayward Area Senior Center, Hayward	Consumer Fraud: Tips for Protection and Prevention	Seniors and Service Providers	65	5
07/30/13	Helios Corner Apt. Satellite Housing, Berkeley	Create a Secure Future: Advance Health Care Directives	Seniors and Caregivers	14	4.75
07/31/13	Fremont Senior Center, Fremont	Consumer Fraud: Tips for Protection and Prevention	Seniors and Service Providers	130	3.75

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: **Belinda Llaguno, Program Financia**

AAA Contact Phone: **510-577-3533**

AAA Contact Email: **bllaguno@acgov.org**

Provider Name: **Legal Assistance for Seniors**

County(ies): **Alameda**

Provider Contact Name: **Tracy Liu / Francel D'Andrea**

Provider Contact Phone: **(510) 832-3040**

Provider Contact Email: **tliu@lashicap.org / fdandr**

08/01/13	Ruggieri Senior Center, Union City	Consumer Fraud: Tips for Protection and Prevention	Seniors and Service Providers	110	6.25
08/01/13	California State University of East Bay, Hayward	CCI Cal MediConnect	Senior Service Providers	39	4.5
08/07/13	St. Andrew's Manor, Oakland	Consumer Fraud: Tips for Protection and Prevention	Seniors and Service Providers	10	3.5
08/08/13	Bay Area Community Services, Oakland	General LAS	Senior Service Providers	5	2.75
08/14/13	Piedmont Gardens Sr. Housing, Oakland	Health Care Reform and Medicare	Senior Service Providers	11	14.3
08/18/13	Gurdwara Sikh Temple, Fremont	General LAS	Seniors and Service Providers	18	5.25
08/29/13	Strawberry Creek Lodge, Berkeley	Health Care Reform and Medicare	Seniors and Service Providers	9	4.75
09/04/13	Legal Assistance for Seniors, Oakland	Health Care Reform and Medicare	Senior Service Providers	12	14.8
09/04/13	Independence Plaza Senior Housing, Alameda	Health Care Reform and Medicare	Seniors and Service Providers	40	4
09/11/13	Arbor Vista Senior Housing, Livermore	Welcome to Medicare: Coverage and Options	Seniors and Service Providers	15	7
09/11/13	Safeway ElderCare Support Group, Pleasanton	Health Care Reform and Medicare	Seniors and Caregivers	45	6
09/17/13	North Oakland Senior Center, Oakland	Seniors Guide to Public Benefits	Seniors and Service Providers	12	5.6
09/18/13	Broadmoor Plaza, San Leandro	Low Income Assistance: Help with Health Care Costs	Seniors and Service Providers	14	3.75
09/19/13	Redwood Gardens, Berkeley	CCI Cal MediConnect	Seniors and Caregivers	22	8
09/19/13	Amistad Housing, Berkeley	Medicare Alert: Prevent Medicare Fraud and Abuse	Seniors	8	2.25
09/20/13	San Leandro Senior Community Center, San Leandro	Medicare Alert: Prevent Medicare Fraud and Abuse	Seniors and Service Providers	30	4
09/20/13	On Lok Lifeways, Fremont	CCI Cal MediConnect	Seniors and Service Providers	45	6.25

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: **Belinda Llaguno, Program Financia**

AAA Contact Phone: **510-577-3533**

AAA Contact Email: **bllaguno@acgov.org**

Provider Name: **Legal Assistance for Seniors**

County(ies): **Alameda**

Provider Contact Name: **Tracy Liu / Francel D'Andrea**

Provider Contact Phone: **(510) 832-3040**

Provider Contact Email: **tliu@lashicap.org / fdandr**

09/21/13	Oakland Technical High School, Oakland	Health Care Reform and Medicare	Seniors and Caregivers	45	5.75
09/21/13	Hayward Public Library, Hayward	Consumer Fraud: Tips for Protection and Prevention	Seniors and Service Providers	5	3.75
09/23/13	Park Blvd. Manor, Oakland	Welcome to Medicare: Coverage and Options	Seniors and Service Providers	17	11.3
09/24/13	Linda Glen Apt. Satellite Housing, Oakland	Create a Secure Future: Advance Health Care Directives	Seniors and Service Providers	6	2.25
09/25/13	Fruitvale San Antonio Senior Center, Oakland	Keeping Elders Safe: Elder Abuse and Legal Remedies	Seniors and Service Providers	90	5.75
09/27/13	Livermore Senior Center, Livermore	Health Care Reform and Medicare	Seniors and Caregivers	29	7.75
09/27/13	Dublin Senior Center, Dublin	Health Care Reform and Medicare	Seniors and Service Providers	11	5
09/28/13	Kaiser Hayward, Hayward	Health Care Reform and Medicare	Seniors and Service Providers	10	4.75

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 35

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 187

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="56"/>
65-74:	<input type="text" value="154"/>
75-84:	<input type="text" value="114"/>
85+:	<input type="text" value="47"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="371"/>

CLIENT GENDER

Male:	<input type="text" value="116"/>
Female:	<input type="text" value="255"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="371"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="155"/>
Homebound:	<input type="text" value="14"/>
Lives Alone:	<input type="text" value="91"/>
Institutionalized:	<input type="text" value="3"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="52"/>
Limited English:	<input type="text" value="53"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="86"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="62"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="3"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="78"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="10"/>
Caucasian:	<input type="text" value="221"/>
African American:	<input type="text" value="9"/>
Native American/Native Alaskan:	<input type="text" value="11"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="6"/>
Cambodian:	<input type="text" value="1"/>
Chinese:	<input type="text" value="30"/>
Filipino:	<input type="text" value="25"/>
Japanese:	<input type="text" value="6"/>
Korean:	<input type="text" value="2"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="7"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="7"/>
Race Unknown/Some Other Race:	<input type="text" value="29"/>
Client Declined to Provide Information:	<input type="text" value="7"/>
Total:	<input type="text" value="371"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	18	21	0	0
A2. Contracts/Warranties:	4	5	0	0
A3. Other Consumer/Finance:	14	13	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	2	2	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	6	6	0	0
C2. Conservatorship:	3	3	0	0
C3. Other Family:	13	10	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	17	12	0	0
D2. Medicare:	4	4	2	1
D3. Other Health/Community Based Care:	6	6	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	30	30	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6	8	0	0
E3. Other Housing:	24	21	2	0

INCOME MAINTENANCE

F1. Social Security:	13	11	0	0
F2. Supplemental Security Income (SSI):	24	23	1	2
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	5	6	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	3	4	0	0
G2. Elder Abuse/Neglect/Exploitation:	43	29	3	5
G3. Other Individual Rights:	4	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	67	73	4	0
H2. Advance Health Care Directives (AHCD):	23	12	12	0
H3. Financial Powers of Attorney:	20	23	1	0
H4. Other Miscellaneous:	22	29	0	0

TOTAL CASES OPENED IN QUARTER: 371

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
351	25	8

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1660

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
07/24/13	Council on Aging/Soursewise Office in San Jose	Presentation on SALA: Who We Are and What We Do, including how to access our services and refer clients to us	HICAP volunteers and staff	15	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 3

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/17/13	Santa Clara Senior Center / Health Trust Senior Peer Advocates Group	Seniors' Rights Related to Fair Housing & Prevention of Elder Abuse	Participants in the Health Trust Senior Peer Advocated Program	18	6.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Mike Torres

AAA Contact Phone: 408 350-3271

AAA Contact Email: mtorres@coasiliconvalley.co

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

8/28/13	Corinthian House Senior Housing in Campbell	Presentation on Importance of Good Legal Health and Prevention of Elder Abuse	Senior Residents as Corinthian House	20	9.9
9/18/13	Seven Trees Community Center in San Jose	Presentation on Importance of Good Legal Health and Prevention of Elder Abuse	Senior participants at Seven Trees Community Center	40	1.3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 18

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="61"/>
65-74:	<input type="text" value="130"/>
75-84:	<input type="text" value="86"/>
85+:	<input type="text" value="31"/>
Client Declined to Provide Information:	<input type="text" value="85"/>
Total:	<input type="text" value="393"/>

CLIENT GENDER

Male:	<input type="text" value="187"/>
Female:	<input type="text" value="206"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="393"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="156"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="31"/>
Institutionalized:	<input type="text" value="1"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="161"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="0"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="0"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="277"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="361"/>
African American:	<input type="text" value="9"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="1"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="3"/>
Filipino:	<input type="text" value="9"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="8"/>
Client Declined to Provide Information:	<input type="text" value="2"/>
Total:	<input type="text" value="393"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	9	0	9	0
A2. Contracts/Warranties:	3	0	3	0
A3. Other Consumer/Finance:	48	0	48	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	7	0	7	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	13	0	13	0
C2. Conservatorship:	1	0	1	0
C3. Other Family:	10	0	10	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	48	0	48	0
D2. Medicare:	20	0	20	0
D3. Other Health/Community Based Care:	29	0	29	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	23	0	23	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	4	0	4	0
E3. Other Housing:	11	0	11	0

INCOME MAINTENANCE

F1. Social Security:	27	0	25	0
F2. Supplemental Security Income (SSI):	3	0	3	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	9	0	9	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Guadalupe Tong

Provider Contact Phone: 209-644-2625

Provider Contact Email: gton@elcndilio.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	3	0	3	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	1	0
G3. Other Individual Rights:	14	0	14	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	79	0	63	0
H2. Advance Health Care Directives (AHCD):	33	0	24	0
H3. Financial Powers of Attorney:	39	0	29	0
H4. Other Miscellaneous:	163	0	163	0

TOTAL CASES OPENED IN QUARTER: 597

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
0	560	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 646

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
9/5/2013	Webinar	MediCal Basics and Upcoming Changes to MediCal	Legal Services Providers	25	1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: 209-532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel

Provider Contact Phone: 209-532-7632

Provider Contact Email: ktoepel@ccstockton.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: 209-532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel

Provider Contact Phone: 209-532-7632

Provider Contact Email: ktoepel@ccstockton.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	5	1	0	0
A3. Other Consumer/Finance:	2	0	0	0

EMPLOYMENT

B1. Discrimination:	0	1	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	6	0	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	3	0	0	0

INCOME MAINTENANCE

F1. Social Security:	2	1	0	0
F2. Supplemental Security Income (SSI):	1	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: 209-532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Kathi Toepel

Provider Contact Phone: 209-532-7632

Provider Contact Email: ktoepel@ccstockton.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	8	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	4	4	0	0

TOTAL CASES OPENED IN QUARTER: 33

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
7	0	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 105

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
9/28/13	Mark Twain Medical Center	Harvest Health & Fitness Festival	60+	260	6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 6

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: *Patty Talbott*

AAA Contact Phone: *831-688-0400*819*

AAA Contact Email: *pattyt@seniorscouncil.org*

Provider Name: *Senior Citizens Legal Services*

County(ies): *Santa Cruz County & San Benito Cou*

Provider Contact Name: *Creighton Anthony Mendivil*

Provider Contact Phone: *831-426-8824*

Provider Contact Email: *creightonmendivil@senio*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="35"/>
65-74:	<input type="text" value="51"/>
75-84:	<input type="text" value="16"/>
85+:	<input type="text" value="19"/>
Client Declined to Provide Information:	<input type="text" value="12"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="133"/>

CLIENT GENDER

Male:	<input type="text" value="49"/>
Female:	<input type="text" value="84"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="133"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="74"/>
Homebound:	<input type="text" value="21"/>
Lives Alone:	<input type="text" value="64"/>
Institutionalized:	<input type="text" value="7"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="9"/>
Limited English:	<input type="text" value="15"/>
Rural:	<input type="text" value="16"/>
Greatest Economic Need (Minority):	<input type="text" value="14"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="38"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="2"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="26"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="1"/>
Caucasian:	<input type="text" value="99"/>
African American:	<input type="text" value="2"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="2"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="1"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="28"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="133"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: *Patty Talbott*

AAA Contact Phone: *831-688-0400*819*

AAA Contact Email: *pattyt@seniorscouncil.org*

Provider Name: *Senior Citizens Legal Services*

County(ies): *Santa Cruz County & San Benito Cou*

Provider Contact Name: *Creighton Anthony Mendivil*

Provider Contact Phone: *831-426-8824*

Provider Contact Email: *creightonmendivil@senio*

CASES OPENED IN QUARTER
(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER		
(Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	20	0	4	0
A2. Contracts/Warranties:	2	0	1	0
A3. Other Consumer/Finance:	3	0	1	0

EMPLOYMENT

B1. Discrimination:	1	1	0	0
B2. Other Employment:	1	1	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	5	1	3	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	39	5	9	1
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	1	0	0	0
E3. Other Housing:	13	2	4	0

INCOME MAINTENANCE

F1. Social Security:	7	2	0	0
F2. Supplemental Security Income (SSI):	5	0	1	0
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	1	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: *Patty Talbott*

AAA Contact Phone: *831-688-0400*819*

AAA Contact Email: *patty@seniorscouncil.org*

Provider Name: *Senior Citizens Legal Services*

County(ies): *Santa Cruz County & San Benito Cou*

Provider Contact Name: *Creighton Anthony Mendivil*

Provider Contact Phone: *831-426-8824*

Provider Contact Email: *creightonmendivil@senio*

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	1	2	0
G3. Other Individual Rights:	2	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	13	5	5	0
H2. Advance Health Care Directives (AHCD):	1	0	1	0
H3. Financial Powers of Attorney:	9	2	5	0
H4. Other Miscellaneous:	4	2	1	0

TOTAL CASES OPENED IN QUARTER: 133

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
24	37	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1779

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Linda L. Descoteaux

AAA Contact Phone: (559) 600-4405

AAA Contact Email: ldescoteaux@fmaaa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Fresno & Madera

Provider Contact Name: Kim Soth Taing or/and Valerie H Provider Contact Phone: (559) 570-1230, (559) 570-1 Provider Contact Email: kim@centralcallegal.org,

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="35"/>
65-74:	<input type="text" value="37"/>
75-84:	<input type="text" value="17"/>
85+:	<input type="text" value="3"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="92"/>

CLIENT GENDER

Male:	<input type="text" value="46"/>
Female:	<input type="text" value="46"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="92"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="0"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="53"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="1"/>
Limited English:	<input type="text" value="10"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="41"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="49"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="2"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="32"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="33"/>
Caucasian:	<input type="text" value="41"/>
African American:	<input type="text" value="14"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="0"/>
Client Declined to Provide Information:	<input type="text" value="2"/>
Total:	<input type="text" value="92"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Linda L. Descoteaux

AAA Contact Phone: (559) 600-4405

AAA Contact Email: ldescoteaux@fmaaa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Fresno & Madera

Provider Contact Name: Kim Soth Taing or/and Valerie H Provider Contact Phone: (559) 570-1230, (559) 570-1 Provider Contact Email: kim@centralcallegal.org,

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)

	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	2	3	9	0
A2. Contracts/Warranties:	1	1	1	0
A3. Other Consumer/Finance:	2	1	1	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	1	0	0
C3. Other Family:	0	1	7	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	3	2	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	1	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	60	38	24	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	5	2	0	0
E3. Other Housing:	5	10	4	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	1
F2. Supplemental Security Income (SSI):	1	0	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	10	4	1	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Linda L. Descoteaux

AAA Contact Phone: (559) 600-4405

AAA Contact Email: ldescoteaux@fmaaa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Fresno & Madera

Provider Contact Name: Kim Soth Taing or/and Valerie H

Provider Contact Phone: (559) 570-1230, (559) 570-1

Provider Contact Email: kim@centralcallegal.org,

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	2	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	1
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	2	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 93

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
66	48	3

TOTAL ESTIMATED CASE WORK HOURS SPENT: 478

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Brooke Sisk**

AAA Contact Phone: **559-624-8064**

AAA Contact Email: **bsisk@tularehhsa.org**

Provider Name: **Central California Legal Services, Inc.**

County(ies): **Kings**

Provider Contact Name: **Victoria Snyder**

Provider Contact Phone: **(559) 733-8770**

Provider Contact Email: **vsnyder@centralcallegal.**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Brooke Sisk**

AAA Contact Phone: **559-624-8064**

AAA Contact Email: **bsisk@tularehhsa.org**

Provider Name: **Central California Legal Services, Inc.**

County(ies): **Kings**

Provider Contact Name: **Victoria Snyder**

Provider Contact Phone: **(559) 733-8770**

Provider Contact Email: **vsnyder@centralcallegal.**

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	1	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	6	3	1	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	4	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Brooke Sisk**

AAA Contact Phone: **559-624-8064**

AAA Contact Email: **bsisk@tularehhsa.org**

Provider Name: **Central California Legal Services, Inc.**

County(ies): **Kings**

Provider Contact Name: **Victoria Snyder**

Provider Contact Phone: **(559) 733-8770**

Provider Contact Email: **vsnyder@centralcallegal.**

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	15	2	6	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	1	0	0	0
H4. Other Miscellaneous:	2	0	0	0

TOTAL CASES OPENED IN QUARTER: 30

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
7	7	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 70

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Brooke Sisk**

AAA Contact Phone: **559-624-8064**

AAA Contact Email: **bsisk@tularehhsa.org**

Provider Name: **Central California Legal Services, Inc.**

County(ies): **Tulare**

Provider Contact Name: **Victoria Snyder**

Provider Contact Phone: **(559) 733-8770**

Provider Contact Email: **vsnyder@centralcallegal.**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Brooke Sisk**

AAA Contact Phone: **559-624-8064**

AAA Contact Email: **bsisk@tularehhsa.org**

Provider Name: **Central California Legal Services, Inc.**

County(ies): **Tulare**

Provider Contact Name: **Victoria Snyder**

Provider Contact Phone: **(559) 733-8770**

Provider Contact Email: **vsnyder@centralcallegal.**

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)

CONSUMER/FINANCE

		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
A1. Bankruptcy/Debt Collection:	8	3	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	2	1	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	2	1	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	2	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	15	5	4	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	8	1	1	0
E3. Other Housing:	0	0	0	0

INCOME MAINTENANCE

F1. Social Security:	1	1	0	0
F2. Supplemental Security Income (SSI):	2	2	0	0
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	2	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Brooke Sisk**

AAA Contact Phone: **559-624-8064**

AAA Contact Email: **bsisk@tularehhsa.org**

Provider Name: **Central California Legal Services, Inc.**

County(ies): **Tulare**

Provider Contact Name: **Victoria Snyder**

Provider Contact Phone: **(559) 733-8770**

Provider Contact Email: **vsnyder@centralcallegal.**

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	1	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	31	4	7	0
H2. Advance Health Care Directives (AHCD):	2	1	1	0
H3. Financial Powers of Attorney:	8	2	1	0
H4. Other Miscellaneous:	8	4	0	0

TOTAL CASES OPENED IN QUARTER: 96

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
27	14	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 360

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 16

AAA Name: Eastern Sierra Area Agency on Aging (ESAAA)

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Dorothy Alther

Provider Contact Phone: (760) 746-8941 x122

Provider Contact Email: dalther@calindian.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 16

AAA Name: Eastern Sierra Area Agency on Aging (ESAAA)

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Dorothy Alther

Provider Contact Phone: (760) 746-8941 x122

Provider Contact Email: dalther@calindian.org

CASES OPENED IN QUARTER
(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER		
(Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	2	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	1	0	1	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	1	1	1	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	1	0	1	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	1	0

INCOME MAINTENANCE

F1. Social Security:	0	1	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 16

AAA Name: Eastern Sierra Area Agency on Aging (ESAAA)

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Dorothy Alther

Provider Contact Phone: (760) 746-8941 x122

Provider Contact Email: dalther@calindian.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	1	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	4	2	1	0
H2. Advance Health Care Directives (AHCD):	0	1	1	0
H3. Financial Powers of Attorney:	1	0	1	0
H4. Other Miscellaneous:	2	0	0	0

TOTAL CASES OPENED IN QUARTER: 12

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
5	8	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 52

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: joyce ellen lippman

AAA Contact Phone: 805-925-9554

AAA Contact Email: seniors@kcbx.net

Provider Name: Not Provided

County(ies): Santa Barbara and San Luis Obispo

Provider Contact Name: Not Provided

Provider Contact Phone: Not Provided

Provider Contact Email: Not Provided

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="18"/>
65-74:	<input type="text" value="39"/>
75-84:	<input type="text" value="24"/>
85+:	<input type="text" value="10"/>
Client Declined to Provide Information:	<input type="text" value="1"/>
Total:	<input type="text" value="92"/>

CLIENT GENDER

Male:	<input type="text" value="25"/>
Female:	<input type="text" value="67"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="92"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="30"/>
Homebound:	<input type="text" value="2"/>
Lives Alone:	<input type="text" value="16"/>
Institutionalized:	<input type="text" value="4"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="12"/>
Limited English:	<input type="text" value="1"/>
Rural:	<input type="text" value="34"/>
Greatest Economic Need (Minority):	<input type="text" value="5"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="15"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="1"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="2"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="1"/>
Caucasian:	<input type="text" value="76"/>
African American:	<input type="text" value="4"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="1"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="7"/>
Client Declined to Provide Information:	<input type="text" value="3"/>
Total:	<input type="text" value="92"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805-925-9554

AAA Contact Email: *seniors@kcbx.net*

Provider Name: *Not Provided*

County(ies): *Santa Barbara and San Luis Obispo*

Provider Contact Name: *Not Provided*

Provider Contact Phone: *Not Provided*

Provider Contact Email: *Not Provided*

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)
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CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	4	0	1	1
A2. Contracts/Warranties:	5	1	1	0
A3. Other Consumer/Finance:	6	4	1	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	2	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	1	1	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	12	5	1	1
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	1	0	5	0
E3. Other Housing:	6	0	2	0

INCOME MAINTENANCE

F1. Social Security:	1	0	0	0
F2. Supplemental Security Income (SSI):	2	1	1	0
F3. Pensions/Retiree Benefits:	2	2	0	1
F4. Other Income Maintenance:	0	1	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: joyce ellen lippman

AAA Contact Phone: 805-925-9554

AAA Contact Email: seniors@kcbx.net

Provider Name: Not Provided

County(ies): Santa Barbara and San Luis Obispo

Provider Contact Name: Not Provided

Provider Contact Phone: Not Provided

Provider Contact Email: Not Provided

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	11	2	3	0
G3. Other Individual Rights:	6	4	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	18	15	1	0
H2. Advance Health Care Directives (AHCD):	6	1	4	0
H3. Financial Powers of Attorney:	5	3	4	0
H4. Other Miscellaneous:	7	5	2	0

TOTAL CASES OPENED IN QUARTER: 97

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
46	26	3

TOTAL ESTIMATED CASE WORK HOURS SPENT: 274

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/19/13	SLO Vet's Hall	Project Information	Comm on Aging	30	1
8/8/13	SLO Upper Crust	Project Information	SLO Noon Kiwanis	20	1
8/9/13	SLO SheriffPs Dept	Proj. Info & Barriers to Access to Justice	SLO Leadership Participants	40	2
8/13/13	Pismo Beach	Cham. Of Commerce Newsletter	Pismo Beach Business	0	1
9/24/13	SLO	Medi-Cal Training to LTC Ombudsman volunteers	Volunteers who work with LTC residents	20	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 5

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 6

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 17 AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman* AAA Contact Phone: *805-925-9554* AAA Contact Email: *seniors@kcbx. Net*

Provider Name: *Not Provided* County(ies): *Santa Barbara and San Luis Obispo*

Provider Contact Name: *Not Provided* Provider Contact Phone: *Not Provided* Provider Contact Email: *Not Provided*

9/25/13	Lawyer's Assn.	25	1
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TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B) Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 18

AAA Name: *Ventura County Area Agency on Aging*

AAA Contact Name: *Brian Murphy*

AAA Contact Phone: *477-7305*

AAA Contact Email: *Chistine_voth@ventura.org*

Provider Name: *Grey Law of Ventura County Inc.*

County(ies): *Ventura*

Provider Contact Name: *Mike Williams*

Provider Contact Phone: *805 658-2266*

Provider Contact Email: *Msw98488@aol.com*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="59"/>
65-74:	<input type="text" value="103"/>
75-84:	<input type="text" value="99"/>
85+:	<input type="text" value="31"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="292"/>

CLIENT GENDER

Male:	<input type="text" value="121"/>
Female:	<input type="text" value="171"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="292"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="51"/>
Homebound:	<input type="text" value="5"/>
Lives Alone:	<input type="text" value="160"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="5"/>
Limited English:	<input type="text" value="82"/>
Rural:	<input type="text" value="58"/>
Greatest Economic Need (Minority):	<input type="text" value="108"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="92"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="81"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="19"/>
Caucasian:	<input type="text" value="185"/>
African American:	<input type="text" value="7"/>
Native American/Native Alaskan:	<input type="text" value="6"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="16"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="7"/>
Filipino:	<input type="text" value="17"/>
Japanese:	<input type="text" value="3"/>
Korean:	<input type="text" value="1"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="2"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="3"/>
Samoan:	<input type="text" value="2"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="5"/>
Client Declined to Provide Information:	<input type="text" value="19"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="292"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 18

AAA Name: Ventura County Area Agency on Aging

AAA Contact Name: Brian Murphy

AAA Contact Phone: 477-7305

AAA Contact Email: Chistine_voth@ventura.org

Provider Name: Grey Law of Ventura County Inc.

County(ies): Ventura

Provider Contact Name: Mike Williams

Provider Contact Phone: 805 658-2266

Provider Contact Email: Msw98488@aol.com

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	12	11	0	0
A3. Other Consumer/Finance:	71	59	11	1

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	32	32	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	10	10	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	12	12	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	5	5	0	0
E3. Other Housing:	0	0	0	0

INCOME MAINTENANCE

F1. Social Security:	20	19	1	0
F2. Supplemental Security Income (SSI):	16	13	3	0
F3. Pensions/Retiree Benefits:	11	11	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 18

AAA Name: *Ventura County Area Agency on Aging*

AAA Contact Name: *Brian Murphy*

AAA Contact Phone: *477-7305*

AAA Contact Email: *Chistine_voth@ventura.org*

Provider Name: *Grey Law of Ventura County Inc.*

County(ies): *Ventura*

Provider Contact Name: *Mike Williams*

Provider Contact Phone: *805 658-2266*

Provider Contact Email: *Msw98488@aol.com*

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	27	27	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	76	76	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 292

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
275	15	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 390

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
July 22	Hueneme Bay	L.I.F.E.	Seniors	27	3
Sept 13	Gobel	Fraud Seminar	Seniors	30	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 7

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 19

AAA Name: *Community and Senior Services-County of Los Angeles AAA*

AAA Contact Name: *Jose N. Rivas*

AAA Contact Phone: *213-738-4039*

AAA Contact Email: *Jrivas2@css.lacounty.gov*

Provider Name: *Bet Tzedek*

County(ies): *Los Angeles*

Provider Contact Name: *Jerry Yu*

Provider Contact Phone: *(323) 549-5833*

Provider Contact Email: *jyu@bettzedek.org*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="41"/>
65-74:	<input type="text" value="63"/>
75-84:	<input type="text" value="49"/>
85+:	<input type="text" value="19"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="172"/>

CLIENT GENDER

Male:	<input type="text" value="58"/>
Female:	<input type="text" value="114"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="172"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="84"/>
Homebound:	<input type="text" value="1"/>
Lives Alone:	<input type="text" value="64"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="14"/>
Limited English:	<input type="text" value="41"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="88"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="90"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="85"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="61"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="112"/>
African American:	<input type="text" value="30"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="1"/>
Filipino:	<input type="text" value="3"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="7"/>
Race Unknown/Some Other Race:	<input type="text" value="12"/>
Client Declined to Provide Information:	<input type="text" value="7"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="172"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 19

AAA Name: Community and Senior Services-County of Los Angeles AAA

AAA Contact Name: Jose N. Rivas

AAA Contact Phone: 213-738-4039

AAA Contact Email: Jrivas2@css.lacounty.gov

Provider Name: Bet Tzedek

County(ies): Los Angeles

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

		CASES CLOSED IN QUARTER		
		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	16	11	0	1
A2. Contracts/Warranties:	1	1	1	0
A3. Other Consumer/Finance:	9	6	2	1
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	6	2	2	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	3	3	0	0
C2. Conservatorship:	19	7	2	2
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	1	0	1
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	4	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	9	5	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	23	17	0	0
E3. Other Housing:	5	2	0	0
INCOME MAINTENANCE				
F1. Social Security:	7	6	1	0
F2. Supplemental Security Income (SSI):	11	5	0	0
F3. Pensions/Retiree Benefits:	3	0	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 19

AAA Name: Community and Senior Services-County of Los Angeles AAA

AAA Contact Name: Jose N. Rivas

AAA Contact Phone: 213-738-4039

AAA Contact Email: Jrivas2@css.lacounty.gov

Provider Name: Bet Tzedek

County(ies): Los Angeles

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	9	4	0	1
G3. Other Individual Rights:	6	9	0	7

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	31	27	6	0
H2. Advance Health Care Directives (AHCD):	15	2	6	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	8	10	1	1

TOTAL CASES OPENED IN QUARTER: 186

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
118	21	14

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2169

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
9/18/13	Downey	Meeting	IHSS consumers	4	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 2

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/16/13	Los Angeles	Employment Law	Providers	100	7.5
8/21/13	Los Angeles	Elder Care	Social Workers	25	3
8/26/13	Burbank	Elder Care	Social Workers	15	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 19

AAA Name: Community and Senior Services-County of Los Angeles AAA

AAA Contact Name: **Jose N. Rivas**

AAA Contact Phone: **213-738-4039**

AAA Contact Email: **Jrivas2@css.lacounty.gov**

Provider Name: Bet Tzedek

County(ies): Los Angeles

Provider Contact Name: **Jerry Yu**

Provider Contact Phone: **(323) 549-5833**

Provider Contact Email: **jyu@bettzedek.org**

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: paula mcgrew

AAA Contact Phone: 909-891-3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Irene C. Morales, Executive Direc

Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

Total Unduplicated Client Count for Quarter: 242

Total Cases Closed in Quarter: 291

Total Units of Service for Quarter (Unit=1 Hour): 1064

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	52
65-74:	93
75-84:	77
85+:	20
Client Declined to Provide Information:	0
Total:	242

CLIENT GENDER

Male:	93
Female:	149
Client Declined to Provide Information:	0
Total:	242

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	109
Homebound:	2
Lives Alone:	121
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	2
Limited English:	6
Rural:	17
Greatest Economic Need (Minority):	27
Greatest Economic Need (Non-Minority):	32
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	51
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CLIENT RACE

Two or More Races:	21
Caucasian:	175
African American:	30
Native American/Native Alaskan:	1
Asian/Pacific Islander	
Asian Indian:	2
Cambodian:	0
Chinese:	0
Filipino:	2
Japanese:	1
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	3
Race Unknown/Some Other Race:	7
Client Declined to Provide Information:	0
Total:	242

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: paula mcgrew

AAA Contact Phone: 909-891-3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Irene C. Morales, Executive Direc

Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

	CASES CLOSED IN QUARTER		
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE			
A1. Bankruptcy/Debt Collection:	30	24	7
A2. Contracts/Warranties:	14	14	4
A3. Other Consumer/Finance:	6	5	1
EMPLOYMENT			
B1. Discrimination:	0	0	0
B2. Other Employment:	0	0	0
FAMILY			
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	6	7	2
C2. Conservatorship:	2	2	0
C3. Other Family:	3	3	0
HEALTH/COMMUNITY BASED CARE			
D1. Medi-Cal/Medicaid:	8	9	2
D2. Medicare:	2	2	0
D3. Other Health/Community Based Care:	2	2	0
HOUSING			
E1. Landlord-Tenant (Subsidized or Private Housing):	49	27	20
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	12	10	8
E3. Other Housing:	6	7	0
INCOME MAINTENANCE			
F1. Social Security:	3	4	0
F2. Supplemental Security Income (SSI):	10	11	0
F3. Pensions/Retiree Benefits:	0	0	0
F4. Other Income Maintenance:	10	6	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: paula mcgrew

AAA Contact Phone: 909-891-3901

AAA Contact Email: pmcgrew@hss.sbcounty.gov

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Irene C. Morales, Executive Direc Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	1	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	9	8	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	51	19	38	0
H2. Advance Health Care Directives (AHCD):	17	1	15	0
H3. Financial Powers of Attorney:	12	2	12	0
H4. Other Miscellaneous:	1	2	0	0

TOTAL CASES OPENED IN QUARTER: 254

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
165	110	16

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1060

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
09/14/2013	Yucaipa Mobile Home Residents Assn. Women's Club of Yucaipa 12100 Avenue "A",	Mobile Home Law Overview of ICLS T-3 San Bernardino Legal Services Program	Seniors	55	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 3

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
07/24/2013	House of Ruth Pomona, CA	Elder Abuse	DV Advocates	25	0.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 20

AAA Name: *San Bernardino County-Department of Aging and Adult Services*

AAA Contact Name: *paula mcgrew*

AAA Contact Phone: *909-891-3901*

AAA Contact Email: *pmcgrew@hss.sbcounty.gov*

Provider Name: *Inland Counties Legal Services, Inc.*

County(ies): *San Bernardino*

Provider Contact Name: *Irene C. Morales, Executive Direc* Provider Contact Phone: *(951) 368-2540*

Provider Contact Email: *imorales@icls.org*

	(NOTE: Some of the DV Advocates attending this training work with DV clients residing in San Bernardino				
07/24/2013	Option House SanBernardino, CA	Elder Abuse	DV Advocates Victims of Abuse	25	0.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Nadine Hays

AAA Contact Phone: 951-867-3858

AAA Contact Email: nhays@co.riverside.ca.us

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Irene C. Morales, Executive Direc Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Nadine Hays

AAA Contact Phone: 951-867-3858

AAA Contact Email: nhays@co.riverside.ca.us

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Irene C. Morales, Executive Direc

Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	18	9	3	1
A2. Contracts/Warranties:	10	10	0	0
A3. Other Consumer/Finance:	2	0	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	6	7	2	2
C2. Conservatorship:	0	0	0	0
C3. Other Family:	4	2	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	16	9	3	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	26	17	8	5
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	4	8	2	0
E3. Other Housing:	5	3	0	0

INCOME MAINTENANCE

F1. Social Security:	4	2	1	0
F2. Supplemental Security Income (SSI):	7	6	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	7	5	2	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Nadine Hays

AAA Contact Phone: 951-867-3858

AAA Contact Email: nhays@co.riverside.ca.us

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Irene C. Morales, Executive Direc

Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	23	18	3	0
H2. Advance Health Care Directives (AHCD):	7	0	7	0
H3. Financial Powers of Attorney:	2	1	2	0
H4. Other Miscellaneous:	1	1	0	0

TOTAL CASES OPENED IN QUARTER: 144

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
98	34	8

TOTAL ESTIMATED CASE WORK HOURS SPENT: 642

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Helen Grange

AAA Contact Phone: 714-480-6482

AAA Contact Email: Helen.Grange@occr.ocgov.co

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5245

Provider Contact Email: bwise@legal-aid.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="186"/>
65-74:	<input type="text" value="241"/>
75-84:	<input type="text" value="126"/>
85+:	<input type="text" value="34"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="587"/>

CLIENT GENDER

Male:	<input type="text" value="244"/>
Female:	<input type="text" value="343"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="587"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="233"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="356"/>
Institutionalized:	<input type="text" value="3"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="5"/>
Limited English:	<input type="text" value="116"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="139"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="105"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="118"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="4"/>
Caucasian:	<input type="text" value="430"/>
African American:	<input type="text" value="22"/>
Native American/Native Alaskan:	<input type="text" value="5"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="4"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="5"/>
Filipino:	<input type="text" value="14"/>
Japanese:	<input type="text" value="4"/>
Korean:	<input type="text" value="19"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="45"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="1"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="30"/>
Race Unknown/Some Other Race:	<input type="text" value="4"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="587"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Helen Grange

AAA Contact Phone: 714-480-6482

AAA Contact Email: Helen.Grange@occr.ocgov.co

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5245

Provider Contact Email: bwise@legal-aid.com

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	117	85	31	0
A2. Contracts/Warranties:	22	21	1	0
A3. Other Consumer/Finance:	21	21	0	0

EMPLOYMENT

B1. Discrimination:	1	1	0	0
B2. Other Employment:	56	29	8	1

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	38	25	3	2
C2. Conservatorship:	12	5	1	1
C3. Other Family:	18	14	2	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	16	14	3	1
D2. Medicare:	7	6	3	0
D3. Other Health/Community Based Care:	28	22	5	2

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	125	99	13	2
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	41	21	1	1
E3. Other Housing:	37	35	1	0

INCOME MAINTENANCE

F1. Social Security:	16	14	1	1
F2. Supplemental Security Income (SSI):	44	23	11	15
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	14	11	13	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Helen Grange

AAA Contact Phone: 714-480-6482

AAA Contact Email: Helen.Grange@occr.ocgov.co

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5245

Provider Contact Email: bwise@legal-aid.com

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	0	1	0
G3. Other Individual Rights:	36	29	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	36	32	0	1
H2. Advance Health Care Directives (AHCD):	14	8	3	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	16	11	0	0

TOTAL CASES OPENED IN QUARTER: 717

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
526	102	28

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1960

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-8772 x232*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="177"/>
65-74:	<input type="text" value="376"/>
75-84:	<input type="text" value="287"/>
85+:	<input type="text" value="107"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="947"/>

CLIENT GENDER

Male:	<input type="text" value="325"/>
Female:	<input type="text" value="622"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="947"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="41"/>
Homebound:	<input type="text" value="1"/>
Lives Alone:	<input type="text" value="554"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="1"/>
Limited English:	<input type="text" value="16"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="66"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="135"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="1"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="141"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="697"/>
African American:	<input type="text" value="62"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="11"/>
Filipino:	<input type="text" value="28"/>
Japanese:	<input type="text" value="3"/>
Korean:	<input type="text" value="1"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="2"/>
Guamanian:	<input type="text" value="2"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="141"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="947"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *marilyn.driscoll@sdcountry.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-8772 x232*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)
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CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	37	31	6	0
A2. Contracts/Warranties:	78	46	32	0
A3. Other Consumer/Finance:	45	31	14	0

EMPLOYMENT

B1. Discrimination:	2	2	0	0
B2. Other Employment:	6	3	3	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	30	21	9	0
C2. Conservatorship:	7	6	1	0
C3. Other Family:	6	5	1	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	23	17	6	0
D2. Medicare:	3	2	1	0
D3. Other Health/Community Based Care:	14	10	4	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	132	114	18	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	13	13	0	0
E3. Other Housing:	55	42	13	0

INCOME MAINTENANCE

F1. Social Security:	17	14	3	0
F2. Supplemental Security Income (SSI):	11	10	1	0
F3. Pensions/Retiree Benefits:	7	6	1	0
F4. Other Income Maintenance:	8	7	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-8772 x232*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	2	2	0	0
G2. Elder Abuse/Neglect/Exploitation:	23	20	3	0
G3. Other Individual Rights:	98	74	24	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	209	151	58	0
H2. Advance Health Care Directives (AHCD):	5	0	5	0
H3. Financial Powers of Attorney:	42	24	18	0
H4. Other Miscellaneous:	74	55	19	0

TOTAL CASES OPENED IN QUARTER: 947

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
706	241	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1775

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/31/2013	St. John's Plaza	Elder Law, Senior Legal Services, Conservatorships, Wills and Elder Abuse	Seniors 60+	24	1.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 2

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
8/6/2013	Rancho Calavero	Elder Law, Senior Legal Services, Conservatorships, Wills and Elder Abuse	Seniors 60+	27	2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-8772 x232*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

8/13/2013	Tavura Senior Apartments	Wills, Elder Abuse, Conservatorships	Seniors 60+	8	2
9/12/2013	Meals on Wheels	Elder Law, Senior Legal Services, Conservatorships, Wills and Elder Abuse	Seniors 60+	10	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Sherry Leon

AAA Contact Phone: 760-339-6450

AAA Contact Email: sherryleon@co.imperial.ca.us

Provider Name: Elder Law & Advocacy

County(ies): Imperial

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 x232

Provider Contact Email: pcorona@seniorlaw-sd.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Sherry Leon

AAA Contact Phone: 760-339-6450

AAA Contact Email: sherryleon@co.imperial.ca.us

Provider Name: Elder Law & Advocacy

County(ies): Imperial

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 x232

Provider Contact Email: pcorona@seniorlaw-sd.or

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)
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CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	2	1	1	0
A2. Contracts/Warranties:	4	3	1	0
A3. Other Consumer/Finance:	2	2	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	2	1	0	0
C3. Other Family:	1	1	1	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	1	1	0	0

INCOME MAINTENANCE

F1. Social Security:	2	2	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Sherry Leon

AAA Contact Phone: 760-339-6450

AAA Contact Email: sherryleon@co.imperial.ca.us

Provider Name: Elder Law & Advocacy

County(ies): Imperial

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 x232

Provider Contact Email: pcorona@seniorlaw-sd.or

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	8	3	5	0
H2. Advance Health Care Directives (AHCD):	1	0	1	0
H3. Financial Powers of Attorney:	6	1	5	0
H4. Other Miscellaneous:	22	8	14	0

TOTAL CASES OPENED IN QUARTER: 52

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
24	28	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 123

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
9/12/13	Catholic Charities	Elder Law & Advocacy's Services, Advanced Healthcare Directives, Powers of Attorney, and Wills/Probate	Seniors 60+	50	1.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Guillermo

AAA Contact Phone: 213-202-5622

AAA Contact Email: francisco.guillermo@lacity.or

Provider Name: Bet Tzedek

County(ies): Los Angeles

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Guillermo

AAA Contact Phone: 213-202-5622

AAA Contact Email: francisco.guillermo@lacity.or

Provider Name: Bet Tzedek

County(ies): Los Angeles

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)

CONSUMER/FINANCE

		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
A1. Bankruptcy/Debt Collection:	29	17	2	3
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	14	7	4	0

EMPLOYMENT

B1. Discrimination:	1	1	0	0
B2. Other Employment:	7	9	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	1	0	0
C2. Conservatorship:	14	2	3	2
C3. Other Family:	0	0	0	1

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	2	1	0	0
D2. Medicare:	2	2	0	0
D3. Other Health/Community Based Care:	3	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	25	18	3	2
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	22	17	3	0
E3. Other Housing:	9	5	0	0

INCOME MAINTENANCE

F1. Social Security:	7	6	0	0
F2. Supplemental Security Income (SSI):	17	7	1	0
F3. Pensions/Retiree Benefits:	0	0	1	0
F4. Other Income Maintenance:	3	4	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Guillermo

AAA Contact Phone: 213-202-5622

AAA Contact Email: francisco.guillermo@lacity.or

Provider Name: Bet Tzedek

County(ies): Los Angeles

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	5	1	0
G3. Other Individual Rights:	19	14	5	70

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	30	25	10	0
H2. Advance Health Care Directives (AHCD):	22	4	7	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	6	6	0	1

TOTAL CASES OPENED IN QUARTER: 236

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
151	40	79

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2409

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/9/13	Los Angeles	Presentation	Elders	38	7
7/23/13	Los Angeles	Presentation	Korean Elders	30	1.5
7/29/13	Los Angeles	Presentation	Immigrant Elders	63	12
7/29/13	West Hollywood	Presentation	Elders	50	1
8/6/13	Los Angeles	Presentation	Elders	52	7.5
8/9/13	West Hollywood	Panel Discussion	Seniors	60	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 33

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: **Francisco Guillermo**

AAA Contact Phone: 213-202-5622

AAA Contact Email: francisco.guillermo@lacity.or

Provider Name: **Bet Tzedek**

County(ies): **Los Angeles**

Provider Contact Name: **Jerry Yu**

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/16/13	Los Angeles	Employment Law	Providers	100	7.5
7/23/13	Los Angeles	Legal Services	Professionals	12	1
8/21/13	Los Angeles	Legal Services	Social Workers	25	3
8/26/13	Burbank	Legal Services	Social Workers	15	3
9/14/13	Los Angeles	Senior Fair	Providers	80	5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 262-4502

AAA Contact Email: mparkinson@dss.co.lake.ca.

Provider Name: Legal Services of Northern California

County(ies): Lake and Mendocino

Provider Contact Name: Angelica M. Millan

Provider Contact Phone: (707) 513-1023

Provider Contact Email: amilliaan@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 262-4502

AAA Contact Email: mparkinson@dss.co.lake.ca.

Provider Name: Legal Services of Northern California

County(ies): Lake and Mendocino

Provider Contact Name: Angelica M. Millan

Provider Contact Phone: (707) 513-1023

Provider Contact Email: amilliaan@lsnc.net

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	1	0	1	0
A2. Contracts/Warranties:	1	1	0	1
A3. Other Consumer/Finance:	3	2	1	2
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	1	1	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	11	16	1	5
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	1	2	0	0
E3. Other Housing:	2	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	3	2	0	0
F2. Supplemental Security Income (SSI):	1	3	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 262-4502

AAA Contact Email: mparkinson@dss.co.lake.ca.

Provider Name: Legal Services of Northern California

County(ies): Lake and Mendocino

Provider Contact Name: Angelica M. Millan

Provider Contact Phone: (707) 513-1023

Provider Contact Email: amilliaan@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	2	1	1	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	2	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 29

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
29	4	8

TOTAL ESTIMATED CASE WORK HOURS SPENT: 43

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
09/25/13	Lakeport	Presentation re our services	Lake County seniors	20	3.5
8//19/2013	Ukiah	Passed out brochures re our services	Homeless seniors & community-based organizations	25	0.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 4

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
07/19/13	Ukiah	U.S. Citizenship-Appling for Naturalization	Lawful residents	9	15
07/20/13	Kelseyville	Applying for Naturlization	Lawful residents	20	17

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: (707) 262-4502

AAA Contact Email: mparkinson@dss.co.lake.ca.

Provider Name: Legal Services of Northern California

County(ies): Lake and Mendocino

Provider Contact Name: Angelica M. Millan

Provider Contact Phone: (707) 513-1023

Provider Contact Email: amilliaan@lsnc.net

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Tracy Repp

AAA Contact Phone: 707-565-5982

AAA Contact Email: trepp@schsd.org

Provider Name: Council on Aging

County(ies): Sonoma

Provider Contact Name: Maria Keene or Barbara J Swary Provider Contact Phone: 707-525-0143 x143 or x142 Provider Contact Email: bswary@councilonaging.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Tracy Repp

AAA Contact Phone: 707-565-5982

AAA Contact Email: trepp@schsd.org

Provider Name: Council on Aging

County(ies): Sonoma

Provider Contact Name: Maria Keene or Barbara J Swary

Provider Contact Phone: 707-525-0143 x143 or x142

Provider Contact Email: bswary@councilonaging.

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	5	5	0	0
A2. Contracts/Warranties:	4	4	0	0
A3. Other Consumer/Finance:	17	15	1	0

EMPLOYMENT

B1. Discrimination:	0	1	0	0
B2. Other Employment:	0	4	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	5	5	0	0
C2. Conservatorship:	6	3	0	0
C3. Other Family:	4	4	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	4	2	1	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	3	3	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	25	24	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	21	20	1	0
E3. Other Housing:	10	8	3	0

INCOME MAINTENANCE

F1. Social Security:	9	8	1	0
F2. Supplemental Security Income (SSI):	3	3	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	11	10	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Tracy Repp

AAA Contact Phone: 707-565-5982

AAA Contact Email: trepp@schsd.org

Provider Name: Council on Aging

County(ies): Sonoma

Provider Contact Name: Maria Keene or Barbara J Swary

Provider Contact Phone: 707-525-0143 x143 or x142

Provider Contact Email: bswary@councilonaging.

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	11	11	0	0
G3. Other Individual Rights:	19	19	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	94	61	14	0
H2. Advance Health Care Directives (AHCD):	18	11	3	0
H3. Financial Powers of Attorney:	23	17	5	0
H4. Other Miscellaneous:	36	33	1	0

TOTAL CASES OPENED IN QUARTER: 329

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
271	31	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 801

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/2,8/6,9/3	Rohnert Park Senior Center	Legal Clinic (attorney-la)	Seniors	8	11
7/16,8/20,	Sebastopol Senior Center	Legal Clinic (attorney-br)	Seniors	0	0
7/8,8/12,9/	Petaluma Senior Center	Legal Clinic (attorney-br)	Seniors	5	4
7/8,8/12,9/	Petaluma Senior Center	Legal Clinic (attorney-mk)	Seniors	9	8
7/18,8/15	Sebastopol Senior Center	Legal Clinic (attorney-mk)	Seniors	5	7

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 14

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 30

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Tracy Repp

AAA Contact Phone: 707-565-5982

AAA Contact Email: trepp@schsd.org

Provider Name: Council on Aging

County(ies): Sonoma

Provider Contact Name: Maria Keene or Barbara J Swary

Provider Contact Phone: 707-525-0143 x143 or x142

Provider Contact Email: bswary@councilonaging.

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/11/13	PEP HOUSING 1805 Caulfield Road, Petaluma, CA	Legal Seminar - "Powers of Attorney Medical & Financial & Fraud" w/Maria Keene, Esq.	Senior 50+ in Community	15	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: *Olivia Meadows from Dan Hernand*

AAA Contact Phone: *707.644.6612 ext. 11*

AAA Contact Email: *dhernandez@aaans.org*

Provider Name: *Legal Services of Northern California*

County(ies): *Solano County*

Provider Contact Name: *Robert Stalker/ Angela Greer*

Provider Contact Phone: *707-643-0054*

Provider Contact Email: *Vallejo-office@lsnc.net*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Olivia Meadows from Dan Hernand

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano County

Provider Contact Name: Robert Stalker/ Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	10	10	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	1	0	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	1	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	6	5	1	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	3	4	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	3	3	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	39	36	10	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	2	0	1
E3. Other Housing:	9	7	0	0

INCOME MAINTENANCE

F1. Social Security:	1	2	0	0
F2. Supplemental Security Income (SSI):	3	2	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	3	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Olivia Meadows from Dan Hernand

AAA Contact Phone: 707.644.6612 ext. 11

AAA Contact Email: dhernandez@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano County

Provider Contact Name: Robert Stalker/ Angela Greer

Provider Contact Phone: 707-643-0054

Provider Contact Email: Vallejo-office@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	1	1	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	2	0	0	0

TOTAL CASES OPENED IN QUARTER: 84

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
76	12	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 211

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
7/03/2013	Vallejo Senior Center	Outreach to Florence Douglas Senior	Seniors	3	2
8/07/2013	Vallejo Senior Center	Outreach to Florence Douglas Senior	Seniors	4	2
9/04/2013	Vallejo Senior Center	Outreach to Florence Douglas Senior	Seniors	3	2.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 7

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/11/2013	Vallejo	Vallejo Senior Roundtable	Vallejo Seniors	20	1.5
7/23/2013	Solano County	State of Seniors Planning Meeting	Senior Coalition	30	4.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: *Olivia Meadows from Dan Hernand*

AAA Contact Phone: *707.644.6612 ext. 11*

AAA Contact Email: *dhernandez@aaans.org*

Provider Name: *Legal Services of Northern California*

County(ies): *Solano County*

Provider Contact Name: *Robert Stalker/ Angela Greer*

Provider Contact Phone: *707-643-0054*

Provider Contact Email: *Vallejo-office@lsnc.net*

9/06/2013	Solano County	State of Seniors Planning Meeting	Senior Coalition	30	5
9/12/2013	Vallejo	Vallejo Senior Roundtable	Vallejo Seniors	20	1.5
9/30/2013	Solano County	State of Seniors Planning Meeting	Senior Coalition	30	2.5
Weekly	LSNC Vallejo Office	About 10 Unlawful Detainer Eviction Defense Clinics for Tenants	Solano County seniors facing eviction	10	10

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: *Terry Ann Steffen*

AAA Contact Phone: *707-644-6613*

AAA Contact Email: *omeadows@aaans.org*

Provider Name: *Legal Aid of Napa Valley*

County(ies): *Napa*

Provider Contact Name: *Kristi Lesnewich*

Provider Contact Phone: *707-259-0579*

Provider Contact Email: *klesnewich@legalaidnapa*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Terry Ann Steffen

AAA Contact Phone: 707-644-6613

AAA Contact Email: omeadows@aaans.org

Provider Name: Legal Aid of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	8	3	2	0
A2. Contracts/Warranties:	1	0	0	0
A3. Other Consumer/Finance:	0	1	1	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	1
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	1	1	2	0

INCOME MAINTENANCE

F1. Social Security:	0	1	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Terry Ann Steffen

AAA Contact Phone: 707-644-6613

AAA Contact Email: omeadows@aaans.org

Provider Name: Legal Aid of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	1	0	1
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	30	2	30	0
H2. Advance Health Care Directives (AHCD):	6	0	7	0
H3. Financial Powers of Attorney:	6	0	8	0
H4. Other Miscellaneous:	0	1	0	0

TOTAL CASES OPENED IN QUARTER: 55

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
10	50	3

TOTAL ESTIMATED CASE WORK HOURS SPENT: 254

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
07/07/13	The Reserve	Importance of end of life/end of capacity legal documents	Low Income Seniors	11	2.5
07/08/13	Jefferson Street Housing	Importance of end of life/end of capacity legal documents	Low Income Seniors	8	2.5
07/08/13	Clinic Ole	Senior Legal Services available	Senior Service Healthcare Providers	5	1
07/15/13	Rohlffs Manor	Importance of end of life/end of capacity legal documents	Low Income Seniors	12	2.5
08/01/13	Masonic Lodge	Elder Abuse Awareness	Real Estate Agents/Brokers	90	2.5
08/26/13	American Canyon Senior Center	Commission on Aging	Senior Service Providers/Seniors	24	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 14

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 28 AAA Name: Napa and Solano County AAA

AAA Contact Name: Terry Ann Steffen

AAA Contact Phone: 707-644-6613

AAA Contact Email: omeadows@aaans.org

Provider Name: Legal Aid of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 29

AAA Name: *El Dorado County Area Agency on Aging*

AAA Contact Name: *Yasmin Hichborn*

AAA Contact Phone: *530-642-4833*

AAA Contact Email: *Yasmin.hichborn@edcgov.us*

Provider Name: *Senior Legal Services*

County(ies): *El Dorado County*

Provider Contact Name: *Diana Steele*

Provider Contact Phone: *530-621-6154*

Provider Contact Email: *Diana.steele@edcgov.edu*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	64
65-74:	196
75-84:	120
85+:	44
Client Declined to Provide Information:	8
Total:	432

CLIENT GENDER

Male:	177
Female:	255
Client Declined to Provide Information:	0
Total:	432

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	46
Homebound:	6
Lives Alone:	139
Institutionalized:	2
Suspected Victim of Elder Abuse/Exploitation:	16
Limited English:	1
Rural:	432
Greatest Economic Need (Minority):	4
Greatest Economic Need (Non-Minority):	197
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	5
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CLIENT RACE

Two or More Races:	0
Caucasian:	424
African American:	2
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	0
Filipino:	1
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	5
Client Declined to Provide Information:	0
Total:	432

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 29

AAA Name: El Dorado County Area Agency on Aging

AAA Contact Name: Yasmin Hichborn

AAA Contact Phone: 530-642-4833

AAA Contact Email: Yasmin.hichborn@edcgov.us

Provider Name: Senior Legal Services

County(ies): El Dorado County

Provider Contact Name: Diana Steele

Provider Contact Phone: 530-621-6154

Provider Contact Email: Diana.steele@edcgov.edu

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)
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CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	6	4	1	0
A2. Contracts/Warranties:	9	5	4	0
A3. Other Consumer/Finance:	63	53	1	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	1	0	0
C2. Conservatorship:	6	4	0	2
C3. Other Family:	9	9	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	26	24	0	0
D2. Medicare:	9	8	0	0
D3. Other Health/Community Based Care:	4	4	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	13	7	4	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	45	29	11	0
E3. Other Housing:	13	12	0	0

INCOME MAINTENANCE

F1. Social Security:	2	2	0	0
F2. Supplemental Security Income (SSI):	2	2	0	0
F3. Pensions/Retiree Benefits:	2	2	0	0
F4. Other Income Maintenance:	13	11	3	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 29

AAA Name: El Dorado County Area Agency on Aging

AAA Contact Name: Yasmin Hichborn

AAA Contact Phone: 530-642-4833

AAA Contact Email: Yasmin.hichborn@edcgov.us

Provider Name: Senior Legal Services

County(ies): El Dorado County

Provider Contact Name: Diana Steele

Provider Contact Phone: 530-621-6154

Provider Contact Email: Diana.steele@edcgov.edu

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	18	9	8	0
G3. Other Individual Rights:	1	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	187	85	125	0
H2. Advance Health Care Directives (AHCD):	106	19	127	0
H3. Financial Powers of Attorney:	109	20	131	0
H4. Other Miscellaneous:	10	9	0	0

TOTAL CASES OPENED IN QUARTER: 654

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
320	415	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1421

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
7/9/13	Senior Center	Estate Planning	Seniors	30	3
7/18/13	Assisted Living Center	Estate Planning/Our Services	Seniors	24	3
7/25/13	Other	Available Sr Legal Services	Seniors	7	3
9/17/13	Senior Center	Powers of Attorney	Seniors	10	3
9/19/13	Service Group	Available Sr Legal Services	Seniors	36	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 5

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 15

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209)525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Dor v' Dor Senior Advocacy Network

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209)525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Dor v' Dor Senior Advocacy Network

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)
--

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	6	7	3	0
A2. Contracts/Warranties:	7	8	1	0
A3. Other Consumer/Finance:	14	8	13	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	2	2	0	0
C2. Conservatorship:	5	2	0	0
C3. Other Family:	5	5	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	2	0	0	0
D2. Medicare:	0	0	2	0
D3. Other Health/Community Based Care:	0	1	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	17	17	2	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	15	7	2	0
E3. Other Housing:	9	8	1	0

INCOME MAINTENANCE

F1. Social Security:	4	6	0	0
F2. Supplemental Security Income (SSI):	7	6	1	0
F3. Pensions/Retiree Benefits:	3	1	0	0
F4. Other Income Maintenance:	2	3	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209)525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Dor v' Dor Senior Advocacy Network

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	25	2	0	2
G3. Other Individual Rights:	2	2	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	29	15	6	0
H2. Advance Health Care Directives (AHCD):	1	0	2	0
H3. Financial Powers of Attorney:	19	15	5	0
H4. Other Miscellaneous:	15	17	4	0

TOTAL CASES OPENED IN QUARTER: 189

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
132	42	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 609

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/23	Turlock	Safe Seminar	Seniors	200	5
8/22	Seasons Modesto	State of Calif Retirees	Seniors	50	2.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
8/21	San Diego	LAAC Quarterly Meeting	Senior Legal Aids	25	16
7/30	Modesto	Life & Death in Assisted Living	Public	0	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

California Legal Services (Title III B)
Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: **Linda Lowe**

AAA Contact Phone: **(209)525-4612**

AAA Contact Email: **lowel@stancounty.com**

Provider Name: Dor v' Dor Senior Advocacy Network

County(ies): Stanislaus

Provider Contact Name: **Joyce Gandelman**

Provider Contact Phone: **(209) 577-3814**

Provider Contact Email: **seniorsjoyce@gmail.com**

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Michael Neham

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: mneham@centralcallegal.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Michael Neham

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: mneham@centralcallegal.

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	2	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	1	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	5	0	1	0
E3. Other Housing:	2	0	1	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Michael Neham

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: mneham@centralcallegal.

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	6	0	0	1
G3. Other Individual Rights:	6	1	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	24	1	24	0
H2. Advance Health Care Directives (AHCD):	9	0	2	0
H3. Financial Powers of Attorney:	4	0	5	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 57

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
2	36	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 408

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
8/24/13	El Capitan High	Free Foreclosure Workshop sponsored by Senator Costas	Seniors facing foreclosure	15	5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 5

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
8/26/13	Merced AAA Office	CCLS Senior Program Services and potential referrals	HICAP Counselors	2	1.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: Kathleen Murray-Phillips

AAA Contact Phone: 831-755-3425

AAA Contact Email: murrayphillipsK@co.monterey

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini

Provider Contact Phone: 831.899.0492

Provider Contact Email: kellie@lssmc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="123"/>
65-74:	<input type="text" value="178"/>
75-84:	<input type="text" value="136"/>
85+:	<input type="text" value="93"/>
Client Declined to Provide Information:	<input type="text" value="16"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="546"/>

CLIENT GENDER

Male:	<input type="text" value="194"/>
Female:	<input type="text" value="352"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="546"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="0"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="156"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="16"/>
Limited English:	<input type="text" value="200"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="0"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="0"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="164"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="262"/>
African American:	<input type="text" value="22"/>
Native American/Native Alaskan:	<input type="text" value="3"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="3"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="3"/>
Filipino:	<input type="text" value="9"/>
Japanese:	<input type="text" value="2"/>
Korean:	<input type="text" value="2"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="3"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="1"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="3"/>
Race Unknown/Some Other Race:	<input type="text" value="164"/>
Client Declined to Provide Information:	<input type="text" value="69"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="546"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: Kathleen Murray-Phillips

AAA Contact Phone: 831-755-3425

AAA Contact Email: murrayphillipsK@co.monterey

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini

Provider Contact Phone: 831.899.0492

Provider Contact Email: kellie@lssmc.net

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

CONSUMER/FINANCE

		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
A1. Bankruptcy/Debt Collection:	11	6	4	1
A2. Contracts/Warranties:	20	11	4	5
A3. Other Consumer/Finance:	78	20	54	4

EMPLOYMENT

B1. Discrimination:	2	1	1	0
B2. Other Employment:	7	4	3	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	27	14	12	1
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	32	17	13	2
D2. Medicare:	9	5	4	0
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	65	32	31	2
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	28	16	7	5
E3. Other Housing:	2	1	1	0

INCOME MAINTENANCE

F1. Social Security:	23	10	9	4
F2. Supplemental Security Income (SSI):	12	6	2	4
F3. Pensions/Retiree Benefits:	3	2	1	0
F4. Other Income Maintenance:	3	2	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: Kathleen Murray-Phillips

AAA Contact Phone: 831-755-3425

AAA Contact Email: murrayphillipsK@co.monterey

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini

Provider Contact Phone: 831.899.0492

Provider Contact Email: kellie@lssmc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	15	7	5	3
G3. Other Individual Rights:	24	12	12	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	86	39	41	6
H2. Advance Health Care Directives (AHCD):	29	8	18	3
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	13	5	8	0

TOTAL CASES OPENED IN QUARTER: 490

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
219	231	40

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1909

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
9 July 2013	Monterey College of Law	Professional Development	Attorneys	12	3
21 August	LAAC – San Diego	Professional Development	Attorneys	125	20
27 August	Marina Library	Professional Development	Monterey County Employees (DSES/APS)	80	5
12 Septem	Community Foundation of Monterey County	Professional Development	Estate professionals (atty, CPA)	18	4
17 Septem	Monterey College of Law	Professional Development – Elder Abuse	Attorneys	20	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 5

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 36

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: Kathleen Murray-Phillips

AAA Contact Phone: 831-755-3425

AAA Contact Email: murrayphillipsK@co.montere

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini

Provider Contact Phone: 831.899.0492

Provider Contact Email: kellie@lssmc.net

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
3 Septemb	Del Mar Resource Center	General	Del Mar workers	12	3
24 Septem	Park Lane	General LSS	Residents and staff	50	3
23 July	Watsonville Law Center	General Housing	Staff and volunteers	20	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Michele Timmerman

AAA Contact Phone: 661-868-1054

AAA Contact Email: timmermanm@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Michele Timmerman

AAA Contact Phone: 661-868-1054

AAA Contact Email: timmermanm@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)
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CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	11	9	3	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	3	3	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	0	1	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	2	1	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	2	2	0	0
D2. Medicare:	1	0	1	0
D3. Other Health/Community Based Care:	1	1	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	32	21	7	5
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	6	2	3	0
E3. Other Housing:	12	8	0	1

INCOME MAINTENANCE

F1. Social Security:	11	6	1	0
F2. Supplemental Security Income (SSI):	4	3	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	5	5	2	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Michele Timmerman

AAA Contact Phone: 661-868-1054

AAA Contact Email: timmermanm@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	6	4	1	5
G3. Other Individual Rights:	1	0	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	1	1	0	0
H2. Advance Health Care Directives (AHCD):	3	3	0	0
H3. Financial Powers of Attorney:	3	1	1	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 105

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
70	22	11

TOTAL ESTIMATED CASE WORK HOURS SPENT: 444

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
07/08/13	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Lake Isabella Resource Center.	Kern County Senior Population	6	5
08/08/13	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at the Inaugural DVAC Resource Fair.	Kern County Senior Population and other Service Providers of the Senior Population	50	5.5
08/22/13	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed flyers for both projects at the KCVC Collaborative Meeting at the Lake Isabella Family Resource Center.	Kern County Senior Population and other Service Providers of the Senior Population Senior Population	75	2.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 1

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Michele Timmerman

AAA Contact Phone: 661-868-1054

AAA Contact Email: timmermanm@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

08/27/13	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Lake Isabella Resource Center.	Kern County Senior Population	6	7.5
09/05/13	Arvin/Lamont, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Arvin/Lamont Collaborative Meeting	Kern County Senior Population and other Service Providers of the Senior Population Senior Population	75	3
09/17/13	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Lake Isabella Resource Center.	Kern County Senior Population	4	5.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 29

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0