

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: Jeanie Ren

AAA Contact Phone: (707) 443-4363 Ext. 201

AAA Contact Email: jren@a1aa.org

Provider Name: Legal Services of Northern California

County(ies): Humboldt & Del Norte

Provider Contact Name: Marvin Samuels

Provider Contact Phone: (707) 407-4133

Provider Contact Email: msamuels@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 1

AAA Name: Area 1 Agency on Aging

AAA Contact Name: **Jeanie Ren**

AAA Contact Phone: (707) 443-4363 Ext. 201

AAA Contact Email: jren@a1aa.org

Provider Name: **Legal Services of Northern California**

County(ies): **Humboldt & Del Norte**

Provider Contact Name: **Marvin Samuels**

Provider Contact Phone: (707) 407-4133

Provider Contact Email: msamuels@lsnc.net

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	7	7	0	0
A2. Contracts/Warranties:	3	2	0	0
A3. Other Consumer/Finance:	5	4	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	9	10	0	0
C2. Conservatorship:	2	2	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	6	6	1	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	1

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	18	8	7	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	9	8	2	0
E3. Other Housing:	0	0	0	0

INCOME MAINTENANCE

F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	3	4	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	0	0	0

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Provider Level Quarterly Report

Fiscal Year: 2013-2014

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PSA: 1 AAA Name: Area 1 Agency on Aging

AAA Contact Name: Jeanie Ren

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AAA Contact Email: jren@a1aa.org

Provider Name: Legal Services of Northern California

County(ies): Humboldt & Del Norte

Provider Contact Name: Marvin Samuels

Provider Contact Phone: (707) 407-4133

Provider Contact Email: msamuels@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	50	57	0	0
H2. Advance Health Care Directives (AHCD):	17	16	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 132

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
125	11	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 590

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
4/1/14	Eureka HSRC	Elder Law Clinic	Seniors	4	2
4/8/14	Eureka LSNC office	Family Law Clinic	Seniors	1	0.5
4/15/14	Eureka LSNC office	Civil Clinic	Seniors	1	0.5
4/22/14	Eureka LSNC office	Bankruptcy Clinic	Seniors	1	0.5
5/10/14	Eureka HSRC	Senior Law Day	Seniors	18	12
5/20/14	Eureka LSNC office	Civil Clinic	Seniors	1	0.5
5/27/14	Eureka LSNC office	Bankruptcy Clinic	Seniors	2	1
6/3/14	Eureka HSRC	Elder Law Clinic	Seniors	4	2
6/17/14	Eureka LSNC office	Civil Clinic	Seniors	3	1.5

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Provider Level Quarterly Report

Fiscal Year: 2013-2014

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PSA: 1 AAA Name: Area 1 Agency on Aging

AAA Contact Name: Jeanie Ren AAA Contact Phone: (707) 443-4363 Ext. 201 AAA Contact Email: jren@a1aa.org

Provider Name: Legal Services of Northern California County(ies): Humboldt & Del Norte

Provider Contact Name: Marvin Samuels Provider Contact Phone: (707) 407-4133 Provider Contact Email: msamuels@lsnc.net

6/24/14	Eureka LSNC office	Bankruptcy Clinic	Seniors	1	0.5
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TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 10

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 21

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

AAA Contact Phone: 530-842-1687

AAA Contact Email: teri@psa2org

Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Modoc and

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrell@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

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Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 2

AAA Name: PSA 2 Area Agency on Aging

AAA Contact Name: Teri Gabriel

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Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Modoc and

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrell@lsnc.net

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)

CONSUMER/FINANCE

		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
A1. Bankruptcy/Debt Collection:	5	6	1	0
A2. Contracts/Warranties:	2	1	2	0
A3. Other Consumer/Finance:	9	3	1	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	1	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	9	9	1	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	55	56	6	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	6	6	1	0
E3. Other Housing:	0	0	0	0

INCOME MAINTENANCE

F1. Social Security:	4	3	0	0
F2. Supplemental Security Income (SSI):	2	1	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	1	1	0

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PSA: 2

AAA Name: PSA 2 Area Agency on Aging

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Provider Name: Legal Services of Northern California

County(ies): Shasta, Siskiyou, Lassen, Modoc and

Provider Contact Name: Cathy Ferrell

Provider Contact Phone: 530-241-3565

Provider Contact Email: cferrell@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	5	5	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 100

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
93	14	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1019

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
5/14/14	Yreka	Sr Fair	Seniors	60	10
5/23/14	Redding	Health Age Summit	Seniors	68	5.5
6/7/14	Redding	South City Park Community Outreach	Community	25	5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 21

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 3

AAA Name: *Adult Resource Center - Area 3 Agency on Aging*

AAA Contact Name: *Mary Neumann*

AAA Contact Phone: *530-898-5961*

AAA Contact Email: *mneumann@csuchico.edu*

Provider Name: *Legal Services of Northern California*

County(ies): *Butte, Colusa, Glenn, Plumas, Teham*

Provider Contact Name: *Jennifer Haffner or Barbara Segal*

Provider Contact Phone: *(530) 345-9491*

Provider Contact Email: *jhaffner@LSNC.net or bse*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 3

AAA Name: Adult Resource Center - Area 3 Agency on Aging

AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Plumas, Teham

Provider Contact Name: Jennifer Haffner or Barbara Segal

Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	11	9	2	0
A2. Contracts/Warranties:	7	7	2	1
A3. Other Consumer/Finance:	7	6	1	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	1	1	0	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	11	2	10	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	13	11	1	1
D2. Medicare:	3	2	0	0
D3. Other Health/Community Based Care:	2	2	1	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	24	18	7	2
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	24	26	8	1
E3. Other Housing:	2	1	1	0

INCOME MAINTENANCE

F1. Social Security:	6	3	2	0
F2. Supplemental Security Income (SSI):	11	7	1	3
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	5	3	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 3

AAA Name: Adult Resource Center - Area 3 Agency on Aging

AAA Contact Name: Mary Neumann

AAA Contact Phone: 530-898-5961

AAA Contact Email: mneumann@csuchico.edu

Provider Name: Legal Services of Northern California

County(ies): Butte, Colusa, Glenn, Plumas, Teham

Provider Contact Name: Jennifer Haffner or Barbara Segal Provider Contact Phone: (530) 345-9491

Provider Contact Email: jhaffner@LSNC.net or bse

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	3	2	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	25	22	6	0
H2. Advance Health Care Directives (AHCD):	4	3	1	0
H3. Financial Powers of Attorney:	4	2	2	0
H4. Other Miscellaneous:	2	3	0	0

TOTAL CASES OPENED IN QUARTER: 167

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
131	46	8

TOTAL ESTIMATED CASE WORK HOURS SPENT: 745

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
4/2/14	Butte Co.	Legal Issues for LGBT Community	All	15	2
4/3/14	Tehama Co.	MDT Meeting – Presentation on POAs and Advanced Health Care Directives	Seniors and Providers	20	4
4/7/14	Butte Co.	Mental Health Resources	All	12	2
4/14/14	Plumas Co.	MDT Meeting	Providers	6	6
5/12/14	Plumas Co.	MDT Meeting	Providers	6	6
5/28/14	Tehama Co.	ESCC Meeting	Providers	10	5
6/10/14	Butte Co.	Medi-Cal Estate Recovery Presentation	Seniors	50	4
6/11/14	Butte Co.	Ombudsman Mtg re SSI	Providers	4	2
6/30/14	Butte Co.	Outreach to African American Community	All	5	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 9

California Legal Services (Title III B)

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Fiscal Year: 2013-2014

Quarter: 4

PSA: 3

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AAA Contact Name: *Mary Neumann*

AAA Contact Phone: *530-898-5961*

AAA Contact Email: *mneumann@csuchico.edu*

Provider Name: *Legal Services of Northern California*

County(ies): *Butte, Colusa, Glenn, Plumas, Teham*

Provider Contact Name: *Jennifer Haffner or Barbara Segal* Provider Contact Phone: *(530) 345-9491*

Provider Contact Email: *jhaffner@LSNC.net or bsegal@lsnc.net*

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES					
Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
4/10/14	Butte Co.	Guardianship Clinic	Seniors	3	3
5/8/14	Butte Co.	Guardianship Clinic	Seniors	3	3
6/12/14	Butte Co.	Guardianship Clinic	Seniors	3	3
4/25/14	All	Bankruptcy Clinic	All	4	3
4/18/14	All	Elder Law Task Force	Providers	30	9

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Nevada, Placer, Sierra

Provider Contact Name: W.H. (Herb) Whitaker

Provider Contact Phone: 530.217.4026

Provider Contact Email: hwhitaker@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

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PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Nevada, Placer, Sierra

Provider Contact Name: W.H. (Herb) Whitaker

Provider Contact Phone: 530.217.4026

Provider Contact Email: hwhitaker@lsnc.net

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)

CONSUMER/FINANCE

		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
A1. Bankruptcy/Debt Collection:	9	17	0	0
A2. Contracts/Warranties:	12	15	0	0
A3. Other Consumer/Finance:	2	2	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	3	3	0	0
C2. Conservatorship:	0	2	0	0
C3. Other Family:	0	2	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	8	4	0	0
D2. Medicare:	6	4	0	0
D3. Other Health/Community Based Care:	2	0	0	1

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	18	24	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	5	5	0	0
E3. Other Housing:	16	8	0	0

INCOME MAINTENANCE

F1. Social Security:	1	2	0	0
F2. Supplemental Security Income (SSI):	2	1	0	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	2	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Legal Services of Northern California

County(ies): Nevada, Placer, Sierra

Provider Contact Name: W.H. (Herb) Whitaker

Provider Contact Phone: 530.217.4026

Provider Contact Email: hwhitaker@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	9	1	0	1
G3. Other Individual Rights:	14	8	0	1

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	19	20	0	0
H2. Advance Health Care Directives (AHCD):	6	12	0	1
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	3	0	0	0

TOTAL CASES OPENED IN QUARTER: 137

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
132	0	5

TOTAL ESTIMATED CASE WORK HOURS SPENT: 836

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
04/01/14	Nevada City Office	*PRESENTATION: Prep & Present Information on Legal Services Senior Programs at Cedar Park Senior Apartments*	Cedar Park Seniors	24	4
04/17/14	Maidu Center Roseville	*PRESENTATION: Senior Services PCN Fair*	PCN Senior Service Providers	50	6
04/19/14	Loyalton	Planning & Prep 2 Sierra County Presentations	Rural Seniors	20	3
04/29/14	Nevada City	Planning & Prep Comm Ed at NC and NSJ	Senior Center Members	64	1
05/01/14	Auburn City Hall	*PRESENTATION: Housing the Mentally	Mentally Ill/Homeless	25	3

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Provider Contact Phone: 530.217.4026

Provider Contact Email: hwhitaker@lsnc.net

05/06/14	Sierra Safe Program Loyalton	*PRESENTATION: LSNC Programs for Older Adults*	Providers of Services to Rural Seniors	4	6
05/06/14	Loyalton Sr. Center	*PRESENTATION: Advanced Health Care Directives and DPOAs*	Rural Seniors	21	8
05/19/14	Nevada City	Research issues for community education	Senior Center Members	35	2
5/21/14	Nevada City	Draft press release for future community education	Senior Center Members	35	1.5
5/22/14	Nevada City	Distribute press release for community ed @ NSJS Center	Senior Center Members	35	1.5
05/28/14	Piatti's Sacramento, CA	*PRESENTATION: Martha Geisler from SSA Roseville Field Office*	Social Security Claimant's Representatives	35	2
06/10/14	North San Juan, Nevada County	*PRESENTATION: Fiduciary Duties of Agent*	NSJ Senior Center Members	40	4.5
6/18/14	Nevada City	*PRESENTATION: Fiduciary Duties of Agent*	NCGV Senior Center	40	3.5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 8

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 46

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba Counties

Provider Contact Name: Susan Townsend

Provider Contact Phone: (530) 742-8289

Provider Contact Email: susan@yslegal.comcastb

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba Counties

Provider Contact Name: Susan Townsend

Provider Contact Phone: (530) 742-8289

Provider Contact Email: susan@yslegal.comcastb

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	9	7	3	0
A2. Contracts/Warranties:	2	5	1	0
A3. Other Consumer/Finance:	2	1	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	1

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	3	5	9	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	5	6	3	1
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	13	9	7	0
E3. Other Housing:	1	1	0	0

INCOME MAINTENANCE

F1. Social Security:	3	1	1	1
F2. Supplemental Security Income (SSI):	2	1	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan, Program Manager

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Yuba Sutter Legal Center

County(ies): Sutter and Yuba Counties

Provider Contact Name: Susan Townsend

Provider Contact Phone: (530) 742-8289

Provider Contact Email: susan@yslegal.comcastb

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	6	1	0	3
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	3	7	0
H2. Advance Health Care Directives (AHCD):	20	0	0	0
H3. Financial Powers of Attorney:	10	2	6	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 77

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
43	37	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 727

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
4/14	Daughters of Leisure	Door to door & phone scams	seniors	117	2.5
4/29	Yuba County Senior Center	Car insurance basics	seniors	16	3
5/12	Daughters of Leisure	POA, DOJT, etc.	seniors	92	2
6/26	Yuba County Senior Center	Car accident info	seniors	17	2
6/26	St. Andrews Church	YSLC services	seniors	28	2

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 5

California Legal Services (Title III B)
Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 4

AAA Name: *Area 4 Agency on Aging*

AAA Contact Name: *Jane Stan, Program Manager*

AAA Contact Phone: *916-486-1876*

AAA Contact Email: *jstan@a4aa.com*

Provider Name: *Yuba Sutter Legal Center*

County(ies): *Sutter and Yuba Counties*

Provider Contact Name: *Susan Townsend*

Provider Contact Phone: *(530) 742-8289*

Provider Contact Email: *susan@yslegal.comcastb*

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 551-2144

Provider Contact Email: rbaca@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="73"/>
65-74:	<input type="text" value="148"/>
75-84:	<input type="text" value="58"/>
85+:	<input type="text" value="41"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="320"/>

CLIENT GENDER

Male:	<input type="text" value="113"/>
Female:	<input type="text" value="207"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="320"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="183"/>
Homebound:	<input type="text" value="3"/>
Lives Alone:	<input type="text" value="205"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="26"/>
Limited English:	<input type="text" value="12"/>
Rural:	<input type="text" value="4"/>
Greatest Economic Need (Minority):	<input type="text" value="54"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="212"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="31"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="212"/>
African American:	<input type="text" value="41"/>
Native American/Native Alaskan:	<input type="text" value="4"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="2"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="5"/>
Filipino:	<input type="text" value="4"/>
Japanese:	<input type="text" value="3"/>
Korean:	<input type="text" value="3"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="39"/>
Client Declined to Provide Information:	<input type="text" value="7"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="320"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 551-2144

Provider Contact Email: rbaca@lsnc.net

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

CONSUMER/FINANCE

		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
A1. Bankruptcy/Debt Collection:	28	23	2	0
A2. Contracts/Warranties:	18	15	3	0
A3. Other Consumer/Finance:	16	12	1	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	6	5	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	16	17	0	0
C2. Conservatorship:	3	2	0	0
C3. Other Family:	14	14	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	3	3	1	0
D2. Medicare:	4	2	0	0
D3. Other Health/Community Based Care:	10	2	2	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	61	40	6	2
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	35	22	1	0
E3. Other Housing:	11	8	2	0

INCOME MAINTENANCE

F1. Social Security:	8	6	1	0
F2. Supplemental Security Income (SSI):	7	3	2	0
F3. Pensions/Retiree Benefits:	14	11	7	0
F4. Other Income Maintenance:	4	3	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 551-2144

Provider Contact Email: rbaca@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	9	8	1	0
G3. Other Individual Rights:	24	16	2	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	54	42	2	0
H2. Advance Health Care Directives (AHCD):	7	7	0	0
H3. Financial Powers of Attorney:	5	5	0	0
H4. Other Miscellaneous:	3	3	0	0

TOTAL CASES OPENED IN QUARTER: 360

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
269	34	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 858

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
4/19/14	Sacramento	SLH Fliers at Veteran's Clinic	Senior Veteran's	3	3
4/30/14	San Joaquin	Pension Fliers for Senior Awareness Day	Seniors	70	0
5/3/14	Sacramento	SLH fliers distributed at Veteran's Clinic	Senior Veteran's	3	3
5/31/14	Sacramento	SLH fliers distributed at Veteran's Clinic	Senior Veteran's	15	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 9

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
4/10/14	Lakeview Village Senior Resource Fair	Overview of SLH Services	Seniors	50	3.9

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstan@a4aa.com

Provider Name: Sacramento Senior Legal Services

County(ies): Sacramento

Provider Contact Name: Rachel Baca

Provider Contact Phone: 551-2144

Provider Contact Email: rbaca@lsnc.net

4/11/14	CSUS, Sacramento	Scams Presentation	Seniors	50	5.6
4/14/14	Eskaton Jefferson Manor	When You Really Can't Pay Your Bills Presentation	Seniors	6	3.8
4/16/14	Pioneer Towers	Landlord-Tenants Rights	Seniors	9	2.2
4/25/14	Fit for Life Health Fair	Overview of SLH Services	Seniors	100	4.6
4/30/14	Mercy Housing	Scams, Shams & Your Legal Rights	Seniors	8	4
5/7/14	Pacific Elementary Health Fair	Overview of SLH Services	Seniors	200	3
5/9/14	Pioneer Towers	Scams, Shames & Your Legal Rights	Seniors	6	2
5/12/14	MAN's Birth & Beyond Center	Overview of SLH Services	Seniors	2	0.5
5/13/14	Mercy Housing	When You Really Can't Pay Your Bills	Seniors	3	2.8
5/13/14	Older Adult Coalition	Overview of SLH Services	Seniors	26	2.8
5/15/14	7th Annual Senior Health & Resource Fair	Overview of SLH Services	Seniors	75	5.2
5/19/14	Mercy Housing	Avoiding Identity Theft & Fraud	Seniors	10	9.6
5/20/14	Pioneer Towers	Identity Theft	Seniors	8	1.6
5/30/14	22nd Annual Senior Health & Info Fair	Overview of SLH Services	Seniors	53	3.8
6/4/14	Senior Center of Elk Grove	8th Annual Senior Day in the Park	Seniors	109	4
6/4/14	Sacramento County Geographic Managed Care	Overview of SLH Services	Service Providers	27	2
6/10/14	Pioneer Towers	Consequences of Saying Yes	Seniors	7	3.5
6/14/14	Veteran's Clinic	Overview of SLH Services	Senior Vets	4	3
6/28/14	Veteran's Clinic	Overview of SLH Services	Senior Vets	4	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 20

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 71

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstanWa4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstanWa4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@lsnc.net

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	26	14	11	1
A2. Contracts/Warranties:	6	3	6	0
A3. Other Consumer/Finance:	6	2	5	3

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	0	1	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	1	0
C3. Other Family:	2	1	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	2	0	1	0
D2. Medicare:	1	0	2	0
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	30	20	11	8
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	7	5	1	1
E3. Other Housing:	3	2	0	0

INCOME MAINTENANCE

F1. Social Security:	4	3	2	0
F2. Supplemental Security Income (SSI):	4	0	1	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	3	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 4

AAA Name: Area 4 Agency on Aging

AAA Contact Name: Jane Stan

AAA Contact Phone: 916-486-1876

AAA Contact Email: jstanWa4aa.com

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: Alysa Meyer

Provider Contact Phone: 530-662-1065

Provider Contact Email: ameyer@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	1	1	0
G3. Other Individual Rights:	2	2	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	17	15	3	1
H2. Advance Health Care Directives (AHCD):	3	2	1	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 118

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
73	47	15

TOTAL ESTIMATED CASE WORK HOURS SPENT: 237

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
6/4/2014	Rise Winters	Informational talk about services	Older adults	10	5
6/19/14	Davis	Informational talk about services	Service providers	8	5
6/26/14	West Sacramento	Mtg with staff re services provided	Older adult service providers	3	5.9

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 16

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
5/1/14	Knights Landing	Credit Repair, Part 2	Seniors	3	2.8

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 4 **AAA Name: Area 4 Agency on Aging**

AAA Contact Name: **Jane Stan**

AAA Contact Phone: **916-486-1876**

AAA Contact Email: **jstanWa4aa.com**

Provider Name: Legal Services of Northern California

County(ies): Yolo

Provider Contact Name: **Alysa Meyer**

Provider Contact Phone: **530-662-1065**

Provider Contact Email: **ameyer@lsnc.net**

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: *Ana Bagtas*

AAA Contact Phone: *415-473-6947*

AAA Contact Email: *abagtas@co.marin.ca.us*

Provider Name: *Legal Aid of the North Bay*

County(ies): *Marin*

Provider Contact Name: *Jan Baldwin*

Provider Contact Phone: *(415) 492-0230 ext. 309*

Provider Contact Email: *jbaldwin@legaidmarin.o*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 5

AAA Name: *Marin County Division of Aging and Adult Services*

AAA Contact Name: *Ana Bagtas*

AAA Contact Phone: *415-473-6947*

AAA Contact Email: *abagtas@co.marin.ca.us*

Provider Name: *Legal Aid of the North Bay*

County(ies): *Marin*

Provider Contact Name: *Jan Baldwin*

Provider Contact Phone: *(415) 492-0230 ext. 309*

Provider Contact Email: *jbaldwin@legalaidsmarin.o*

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)
--

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	12	12	1	0
A2. Contracts/Warranties:	4	1	0	0
A3. Other Consumer/Finance:	2	3	1	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	3	9	2	2

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	4	5	2	0
C2. Conservatorship:	0	1	0	0
C3. Other Family:	0	0	2	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	1	1	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	31	39	9	7
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	3	3	2	3
E3. Other Housing:	1	1	1	2

INCOME MAINTENANCE

F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	1	1	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	3	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 5

AAA Name: Marin County Division of Aging and Adult Services

AAA Contact Name: Ana Bagtas

AAA Contact Phone: 415-473-6947

AAA Contact Email: abagtas@co.marin.ca.us

Provider Name: Legal Aid of the North Bay

County(ies): Marin

Provider Contact Name: Jan Baldwin

Provider Contact Phone: (415) 492-0230 ext. 309

Provider Contact Email: jbaldwin@legaidmarin.o

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	2	3	0	9

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	23	26	3	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	3	8	1	1

TOTAL CASES OPENED IN QUARTER: 91

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
116	25	24

TOTAL ESTIMATED CASE WORK HOURS SPENT: 542

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian American Advancing Justice -Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@advancingjustice-

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian American Advancing Justice -Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@advancingjustice-

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE			
A1. Bankruptcy/Debt Collection:	0	0	0
A2. Contracts/Warranties:	0	0	0
A3. Other Consumer/Finance:	0	0	0
EMPLOYMENT			
B1. Discrimination:	0	0	0
B2. Other Employment:	8	7	2
FAMILY			
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0
C2. Conservatorship:	0	0	0
C3. Other Family:	0	0	0
HEALTH/COMMUNITY BASED CARE			
D1. Medi-Cal/Medicaid:	0	0	0
D2. Medicare:	0	0	0
D3. Other Health/Community Based Care:	0	0	0
HOUSING			
E1. Landlord-Tenant (Subsidized or Private Housing):	18	25	1
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	0	0	0
E3. Other Housing:	0	0	0
INCOME MAINTENANCE			
F1. Social Security:	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0
F4. Other Income Maintenance:	8	8	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Asian American Advancing Justice -Asian Law Caucus

County(ies): San Francisco

Provider Contact Name: Irma Aronce, Grants and Admini

Provider Contact Phone: 415-896-1701

Provider Contact Email: irmaa@advancingjustice-

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	24	20	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	5	8	0	0

TOTAL CASES OPENED IN QUARTER: 63

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
68	1	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 334

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
4/28/14	Bayanihan Center	Discuss approaches to building-wide tenant issues	General Public	9	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	5	4	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	11	6	1	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	16	9	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	7	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	9	6	1	0

TOTAL CASES OPENED IN QUARTER: 48

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
25	3	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1546

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
April	LRCL	La Raza Centro Legal Senior Clinic	Elder	4	2
May	LRCL	La Raza Centro Legal Senior Clinic	Elder	5	2
June	LRCL	La Raza Centro Legal Senior Clinic	Elder	5	2
June	LRCL	La Raza Centro Legal Senior Clinic	Elder	4	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
April	OMI Senior Center	Consumer Fraud, Housing	Elders	13	8

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: La Raza Centro Legal, Inc.

County(ies): City & County of San Francisco, CA

Provider Contact Name: Carlos Osorio JD, LLM & Genevi

Provider Contact Phone: 415-553-3408

Provider Contact Email: cosorio@lrcl.org

May	Spanish Speaking Support Group at Bernal Heights Neighborhood Center.	Consumer Fraud, Estate Planning	Elders	12	8
June	CANNON KIP Senior Center	Consumer Fraud, Public Benefits	Elders	27	8

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 24

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Legal Assistance to the Elderly

County(ies): San Francisco

Provider Contact Name: Howard M. Levy

Provider Contact Phone: (415) 538-3333 x307

Provider Contact Email: hlevy@laesf.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="46"/>
65-74:	<input type="text" value="86"/>
75-84:	<input type="text" value="63"/>
85+:	<input type="text" value="17"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="212"/>

CLIENT GENDER

Male:	<input type="text" value="94"/>
Female:	<input type="text" value="118"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="212"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="103"/>
Homebound:	<input type="text" value="14"/>
Lives Alone:	<input type="text" value="88"/>
Institutionalized:	<input type="text" value="1"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="26"/>
Limited English:	<input type="text" value="67"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="73"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="67"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="19"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="106"/>
African American:	<input type="text" value="31"/>
Native American/Native Alaskan:	<input type="text" value="1"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="39"/>
Filipino:	<input type="text" value="12"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="1"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="2"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="20"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="212"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Legal Assistance to the Elderly

County(ies): San Francisco

Provider Contact Name: Howard M. Levy

Provider Contact Phone: (415) 538-3333 x307

Provider Contact Email: hlevy@laesf.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	23	14	0	3
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	2	2	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	72	51	0	11
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	3	0	0
E3. Other Housing:	32	10	0	0

INCOME MAINTENANCE

F1. Social Security:	12	3	0	0
F2. Supplemental Security Income (SSI):	24	28	0	0
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	1	2	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-355-6784

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Legal Assistance to the Elderly

County(ies): San Francisco

Provider Contact Name: Howard M. Levy

Provider Contact Phone: (415) 538-3333 x307

Provider Contact Email: hlevy@laesf.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	25	8	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	6	5	0	1
H2. Advance Health Care Directives (AHCD):	2	1	0	0
H3. Financial Powers of Attorney:	1	1	0	0
H4. Other Miscellaneous:	9	10	0	0

TOTAL CASES OPENED IN QUARTER: 212

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
138	0	15

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1863

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
6/10/14	Mercy Terrace	Senior Survival School/ Into to legal services	Russian Speaking Seniors	16	4
6/17/24	Mercy Terrace	Senior Survival School/ Elder abuse	Russian Speaking Seniors	12	6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 10

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-225-0673

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Nihonmachi Legal Outreach dba API Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="23"/>
65-74:	<input type="text" value="23"/>
75-84:	<input type="text" value="25"/>
85+:	<input type="text" value="9"/>
Client Declined to Provide Information:	<input type="text" value="4"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="84"/>

CLIENT GENDER

Male:	<input type="text" value="38"/>
Female:	<input type="text" value="46"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="84"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="35"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="56"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="0"/>
Limited English:	<input type="text" value="62"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="0"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="0"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="6"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="2"/>
African American:	<input type="text" value="2"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="17"/>
Filipino:	<input type="text" value="26"/>
Japanese:	<input type="text" value="20"/>
Korean:	<input type="text" value="3"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="3"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="1"/>
Race Unknown/Some Other Race:	<input type="text" value="10"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="84"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-225-0673

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Nihonmachi Legal Outreach dba API Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	1	84	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	4	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	3	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	12	2	0	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	0	0	0	0

INCOME MAINTENANCE

F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 6

AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen

AAA Contact Phone: 415-225-0673

AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Nihonmachi Legal Outreach dba API Legal Outreach

County(ies): San Francisco

Provider Contact Name: Esther Leong

Provider Contact Phone: (415) 567-6255

Provider Contact Email: eleong@apilegaloutreach.

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	14	2	0	1
G2. Elder Abuse/Neglect/Exploitation:	9	0	0	0
G3. Other Individual Rights:	27	2	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	9	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	5	6	0	0

TOTAL CASES OPENED IN QUARTER: 84

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
96	0	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 954

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
4/25/14	Alexander Hotel	Housing; Tenant Rights	Seniors	30	2
6/7/14	Bill Graham Civic Auditorium	Immigration - Natz	Immigrants	1001	6

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 2

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 8

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
4/23/14	100 McAllister - SF	Legal Clinic	API Clients	12	3
5/28/14	100 McAllister - SF	Legal Clinic	API Clients	14	3
6/25/14	100 McAllister - SF	Legal Clinic	API Clients	10	3

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 6 AAA Name: Department of Aging and Adult Services AAA

AAA Contact Name: Maria Guillen AAA Contact Phone: 415-225-0673 AAA Contact Email: maria.guillen@sfgov.org

Provider Name: Nihonmachi Legal Outreach dba API Legal Outreach County(ies): San Francisco

Provider Contact Name: Esther Leong Provider Contact Phone: (415) 567-6255 Provider Contact Email: eleong@apilegaloutreach.

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen Gaedtke*

AAA Contact Phone: *(925) 602-4175*

AAA Contact Email: *dgaedtke@ehsd.cccounty.us*

Provider Name: *Contra Costa Senior Legal Services*

County(ies): *Contra Costa*

Provider Contact Name: *Verna Haas*

Provider Contact Phone: *(510)374-3712*

Provider Contact Email: *verna.haas@ccsls.org*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen Gaedtke*

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Provider Contact Phone: *(510)374-3712*

Provider Contact Email: *verna.haas@ccsls.org*

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	16	15	1	0
A2. Contracts/Warranties:	14	10	2	0
A3. Other Consumer/Finance:	18	16	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2	2	0	0
C2. Conservatorship:	0	1	0	0
C3. Other Family:	4	4	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	1	2	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	47	24	1	2
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	2	2	1	0
E3. Other Housing:	18	15	0	0

INCOME MAINTENANCE

F1. Social Security:	2	3	0	0
F2. Supplemental Security Income (SSI):	3	2	0	0
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	4	3	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 7

AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

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AAA Contact Phone: *(925) 602-4175*

AAA Contact Email: *dgaedtke@ehsd.cccounty.us*

Provider Name: *Contra Costa Senior Legal Services*

County(ies): *Contra Costa*

Provider Contact Name: *Verna Haas*

Provider Contact Phone: *(510)374-3712*

Provider Contact Email: *verna.haas@ccsls.org*

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	16	13	1	0
G3. Other Individual Rights:	12	11	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	65	61	0	0
H2. Advance Health Care Directives (AHCD):	5	3	1	0
H3. Financial Powers of Attorney:	9	8	2	0
H4. Other Miscellaneous:	42	38	2	0

TOTAL CASES OPENED IN QUARTER: 283

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
236	11	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1599

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
6/27/14	Hillcrest Ter	Community Ed	Seniors	15	4
5/14/14	Richmond	Health Fair	Seniors	0	4
4/16/14	Martinez	Community Ed	Providers	6	2.5
4/10/14	Brentwood	Community Ed	Seniors	24	3
4/15/14	Pittsburg	Community Ed	Seniors	20	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 5

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 18

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
Every Tues	Superior Court	Self Help Clinic	Seniors	36	48

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 7 AAA Name: *Aging and Adult Services Bureau-County Employment and Human Services Department*

AAA Contact Name: *Doreen Gaedtke* AAA Contact Phone: *(925) 602-4175* AAA Contact Email: *dgaedtke@ehsd.cccounty.us*

Provider Name: *Contra Costa Senior Legal Services* County(ies): *Contra Costa*

Provider Contact Name: *Verna Haas* Provider Contact Phone: *(510)374-3712* Provider Contact Email: *verna.haas@ccsls.org*

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh or Michelle Makino

AAA Contact Phone: 650-573-2480

AAA Contact Email: cmcculloh@smc.gov.org or

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: 650-517-8917

Provider Contact Email: mshawver@legalaidsmc.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh or Michelle Makino

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Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: 650-517-8917

Provider Contact Email: mshawver@legalaidsmc.

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	14	5	3	0
A2. Contracts/Warranties:	6	4	1	0
A3. Other Consumer/Finance:	6	1	1	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	5	2	3	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	2	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	24	11	4	5
D2. Medicare:	12	0	5	1
D3. Other Health/Community Based Care:	6	2	1	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	41	23	3	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	1	0	1
E3. Other Housing:	4	1	1	0

INCOME MAINTENANCE

F1. Social Security:	10	2	7	0
F2. Supplemental Security Income (SSI):	12	5	8	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	5	1	3	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh or Michelle Makino

AAA Contact Phone: 650-573-2480

AAA Contact Email: cmcculloh@smc.gov.org or

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: 650-517-8917

Provider Contact Email: mshawver@legalaidsmc.

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	7	5	1	4
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	3	1	2	0
H2. Advance Health Care Directives (AHCD):	1	0	1	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	0	2	0

TOTAL CASES OPENED IN QUARTER: 162

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
64	46	12

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1436

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
5/16/13	Pacifica	Senior Health Fair	Seniors	150	3
5/18/13	Coyote Point Park, San Mateo	Soul Stroll for Health	African American seniors	200	4
6/11/13	San Mateo	San Mateo County Fair	Seniors	100	5
6/29/13	East Palo Alto	East Palo Alto Anniversary Celebration	Seniors	30	4

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 16

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
4/26/13	East Palo Alto	Affordable Care Act/California Duals	Service providers	10	4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 8

AAA Name: San Mateo County Area Agency on Aging

AAA Contact Name: Craig McCulloh or Michelle Makino

AAA Contact Phone: 650-573-2480

AAA Contact Email: cmcculloh@smc.gov.org or

Provider Name: Legal Aid Society of San Mateo County

County(ies): San Mateo

Provider Contact Name: M. Stacey Hawver

Provider Contact Phone: 650-517-8917

Provider Contact Email: mshawver@legalaidsmc.

		Program			
4/12/13	Second Harvest Food Bank Conference	Senior Legal Services	Service providers	45	3
4/22/13	Villages at the Crossing (San Bruno)	Advance Health Care Directives	Seniors	4	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 3

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 10

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno, Program Financia

AAA Contact Phone: (510) 577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Tracy Liu / Francel D'Andrea

Provider Contact Phone: (510) 832-3040

Provider Contact Email: tliu@lashicap.org / fdandr

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno, Program Financia

AAA Contact Phone: (510) 577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Tracy Liu / Francel D'Andrea

Provider Contact Phone: (510) 832-3040

Provider Contact Email: tliu@lashicap.org / fdandr

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	4	3	0	0
A2. Contracts/Warranties:	3	2	0	0
A3. Other Consumer/Finance:	0	2	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	1	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	13	3	13	4

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	5	6	4	1
D2. Medicare:	11	8	6	1
D3. Other Health/Community Based Care:	0	1	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	0	4	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	0	0	0	0

INCOME MAINTENANCE

F1. Social Security:	1	12	1	0
F2. Supplemental Security Income (SSI):	14	14	4	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	1	1	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno, Program Financia

AAA Contact Phone: (510) 577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Tracy Liu / Francel D'Andrea

Provider Contact Phone: (510) 832-3040

Provider Contact Email: tliu@lashicap.org / fdandr

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	9	5	4	6
G2. Elder Abuse/Neglect/Exploitation:	52	86	37	22
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	2	4	2	0
H2. Advance Health Care Directives (AHCD):	1	0	1	0
H3. Financial Powers of Attorney:	8	5	8	0
H4. Other Miscellaneous:	6	7	5	0

TOTAL CASES OPENED IN QUARTER: 131

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
165	86	34

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2682

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
04/08/14	Kennedy Center, Union City	Senior Fair	Seniors and Caregivers	25	7
04/12/14	North Oakland Senior Center, Oakland	Health Fair	Seniors and Service Providers	170	9.75
04/23/14	North Berkeley Senior Center,	Senior Fair	Seniors	270	14.5
05/01/14	Kenneth Aitken Senior Center, Castro Valley	Senior Fair	Seniors	209	11.3
05/14/14	Dublin Senior Center, Dublin	Senior Fair	Seniors	120	6.75
06/06/14	Fremont Senior Center, Fremont	Health Fair	Seniors and Service Providers	2000	15

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: Belinda Llaguno, Program Financia

AAA Contact Phone: (510) 577-3533

AAA Contact Email: bllaguno@acgov.org

Provider Name: Legal Assistance for Seniors

County(ies): Alameda

Provider Contact Name: Tracy Liu / Francel D'Andrea

Provider Contact Phone: (510) 832-3040

Provider Contact Email: tliu@lashicap.org / fdandr

06/11/14	Eden Medical Center, Castro Valley	Health Fair	Seniors and Caregivers	50	5
06/13/14	St. Paul's Towers, Oakland	Health Fair	Seniors	40	7.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 8

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 77

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
04/04/14	Area Agency on Aging, Oakland	General LAS	Seniors and Service Providers	34	1.75
04/09/14	Lawrence Livermore National Laboratory, Livermore	Welcome to Medicare: Coverage and Options	Seniors	320	4.25
04/09/14	Lawrence Livermore National Laboratory, Livermore	The ABC's of LTC: Long Term Care	Seniors and Caregivers	320	5.75
04/14/14	South Berkeley Senior Center,	Consumer Fraud: Tips for Protection and Prevention	Seniors	17	2.75
04/23/14	Broadmoor Plaza, San Leandro	Citizenship for Seniors	Seniors	15	5.75
04/24/14	Allen Temple Arms Senior Apartments, Oakland	Citizenship of Seniors	Seniors	11	3.75
04/24/14	Amistad Housing, Berkeley	Citizenship of Seniors	Seniors	15	4.25
04/26/14	Ashland Community Center, San Leandro	Stepping up to the Plate: Guardianship	Caregivers of Minors	30	7
04/28/14	Southlake Tower, Oakland	Citizenship for Seniors	Seniors	22	3.75
04/30/14	Berkeley Unified School District, Berkeley	Welcome to Medicare: Coverage and Options	Seniors	12	5.25
04/30/14	Fargo Senior Center, San Leandro	Citizenship for Seniors	Seniors	15	4.25

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 9

AAA Name: Alameda County Area Agency on Aging

AAA Contact Name: **Belinda Llaguno, Program Financia**

AAA Contact Phone: **(510) 577-3533**

AAA Contact Email: **bllaguno@acgov.org**

Provider Name: **Legal Assistance for Seniors**

County(ies): **Alameda**

Provider Contact Name: **Tracy Liu / Francel D'Andrea**

Provider Contact Phone: **(510) 832-3040**

Provider Contact Email: **tliu@lashicap.org / fdandr**

05/06/14	Berkeley Unified School District, Berkeley	Welcome to Medicare: Coverage and Options	Seniors	4	2.5
05/12/14	The Altheim, Oakland	Consumer Fraud: Scams Targeting Seniors	Seniors	16	3.5
05/15/14	Miley Gardens Senior Housing, Oakland	Consumer Fraud: Scams Targeting Seniors	Seniors	5	4
05/22/14	Ashby Village, Berkeley	The ABC's of LTC: Long Term Care	Seniors	20	3.75
05/30/14	KTVU news station, Oakland	Welcome to Medicare: Coverage and Options	Seniors and Caregivers	8	7
05/31/14	Lakeside Park Garden Center,	Stepping Up to the Plate: Guardianship	Seniors and Service Providers	45	15.3
06/10/14	Legal Assistance for Seniors/HICAP, Oakland	Stepping Up to the Plate: Guardianship	Senior Service Provider	3	1.8
06/11/14	Legal Assistance for Seniors/ HICAP, Oakland	Stepping Up to the Plate: Guardianship	Senior Service Provider	5	4
06/13/14	Dublin Senior Center, Dublin	Consumer Fraud: Scams Targeting Seniors	Seniors	14	8
06/18/14	Ruggieri Senior Center, Union City	CCI Cal MediConnect	Seniors	8	8
06/19/14	North Oakland Senior Center, Oakland	Keeping Elders Safe: Elder Abuse and Legal Remedies	Seniors	36	5.75
6/26/14	San Leandro Senior Community, San Leandro	Keeping Elders Safe: Elder Abuse and Legal Remedies	Seniors	45	5
6/27/14	Kenneth Aitken Senior Center, Castro Valley	Consumer Fraud: Scams Targeting Seniors	Caregivers	90	9.5
6/28/14	Hayward City Hall, Hayward	Citizenship for Seniors	Caregivers	200	22

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 25

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 149

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Judy Nguyen

AAA Contact Phone: 408-350-3271

AAA Contact Email: jnguyen@mysourcewise.com

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="62"/>
65-74:	<input type="text" value="135"/>
75-84:	<input type="text" value="116"/>
85+:	<input type="text" value="56"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="369"/>

CLIENT GENDER

Male:	<input type="text" value="138"/>
Female:	<input type="text" value="231"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="369"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="176"/>
Homebound:	<input type="text" value="18"/>
Lives Alone:	<input type="text" value="86"/>
Institutionalized:	<input type="text" value="5"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="43"/>
Limited English:	<input type="text" value="59"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="77"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="58"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="87"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="26"/>
Caucasian:	<input type="text" value="253"/>
African American:	<input type="text" value="15"/>
Native American/Native Alaskan:	<input type="text" value="6"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="9"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="21"/>
Filipino:	<input type="text" value="14"/>
Japanese:	<input type="text" value="5"/>
Korean:	<input type="text" value="3"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="3"/>
Guamanian:	<input type="text" value="2"/>
Hawaiian:	<input type="text" value="1"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="4"/>
Race Unknown/Some Other Race:	<input type="text" value="5"/>
Client Declined to Provide Information:	<input type="text" value="2"/>
Total:	<input type="text" value="369"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Judy Nguyen

AAA Contact Phone: 408-350-3271

AAA Contact Email: jnguyen@mysourcewise.com

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	8	8	0	0
A2. Contracts/Warranties:	5	5	0	0
A3. Other Consumer/Finance:	16	15	1	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	4	5	0	0
C2. Conservatorship:	2	2	0	0
C3. Other Family:	6	5	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	14	11	2	0
D2. Medicare:	8	8	0	0
D3. Other Health/Community Based Care:	11	13	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	26	29	1	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	6	7	0	0
E3. Other Housing:	41	42	0	0

INCOME MAINTENANCE

F1. Social Security:	12	10	2	0
F2. Supplemental Security Income (SSI):	27	20	7	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	9	10	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Judy Nguyen

AAA Contact Phone: 408-350-3271

AAA Contact Email: jnguyen@mysourcewise.com

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	1	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	37	23	4	5
G3. Other Individual Rights:	2	3	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	62	60	1	0
H2. Advance Health Care Directives (AHCD):	29	10	20	0
H3. Financial Powers of Attorney:	15	11	2	0
H4. Other Miscellaneous:	27	24	0	0

TOTAL CASES OPENED IN QUARTER: 369

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
323	41	5

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1756

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
4/7/14	Eastside Senior Center in San Jose	Presentation on Importance of Good Legal Health and Prevention of Elder Abuse	Participants at Senior Center	85	8.1
4/16/14	Long Term Care Ombudsman Program	Presentation on SALA Services and Prevention of Elder Abuse	Staff and Volunteers at Ombudsman Program	30	9.5
4/25/14	Cypress Senior Center in San Jose	Represent SALA at a table/booth at resource fair for seniors	Participants at resource fair	40	4.1
5/6/14	Almaden Community Center in San Jose	Presentation on Importance of Good Legal Health and Prevention of Elder Abuse	Senior participants at center	50	2.5
5/20/14	Gilroy Senior Center	Presentation on SALA: Who We Are and What We Do, including how to maintain good legal health	Participants at Senior Center	66	4.5
5/22/14	Golden Castle Adult Day Health in Palo Alto	Presentation on SALA: Who We Are and What We Do	Participants and staff at facility	75	2.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 10

AAA Name: Council on Aging, Silicon Valley

AAA Contact Name: Judy Nguyen

AAA Contact Phone: 408-350-3271

AAA Contact Email: jnguyen@mysourcewise.com

Provider Name: Senior Adults Legal Assistance (SALA)

County(ies): Santa Clara

Provider Contact Name: Georgia Bacil, SALA Directing At

Provider Contact Phone: (408) 295-5991

Provider Contact Email: gbacil@sala.org

5/23/14	Sourcewise I & A	Presentation on SALA: Who We Are and What We Do, including how to recognize and refer Fair Housing cases to SALA	I & A Staff at Sourcewise	20	5
5/21/14	History Park In San Jose	Represent SALA at a table/booth at City of San Jose Senior Health and Wellness Fair	Participants at fair	300	5
6/11/14	Saratoga Senior Center	Presentation on SALA: Who We Are and What We Do	Participants at Senior Center	20	2
6/16/14	Sunnyvale Senior Nutrition Program	Presentation on SALA: Who We Are and What We Do	Participants at senior nutrition	50	1

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 10

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 44

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Leo Galvan

Provider Contact Phone: 209 644 2636

Provider Contact Email: lgal@elconcilio.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Leo Galvan

Provider Contact Phone: 209 644 2636

Provider Contact Email: lgal@elconcilio.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	4	0	4	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	29	0	29	0
EMPLOYMENT				
B1. Discrimination:	2	0	2	0
B2. Other Employment:	0	0	1	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	7	0	7	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	1	0	1	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	33	0	33	0
D2. Medicare:	3	0	3	0
D3. Other Health/Community Based Care:	33	0	33	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	21	0	21	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	12	0	12	0
E3. Other Housing:	21	0	21	0
INCOME MAINTENANCE				
F1. Social Security:	9	0	9	0
F2. Supplemental Security Income (SSI):	15	0	15	0
F3. Pensions/Retiree Benefits:	12	0	12	0
F4. Other Income Maintenance:	28	0	28	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 11

AAA Name: San Joaquin County-Department of Aging and Community Services

AAA Contact Name: Barbara Parrish

AAA Contact Phone: 209-468-1422

AAA Contact Email: bparrish@sjgov.org

Provider Name: Council for the Spanish Speaking

County(ies): San Joaquin

Provider Contact Name: Leo Galvan

Provider Contact Phone: 209 644 2636

Provider Contact Email: lgal@elconcilio.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	2	0	2	0
G2. Elder Abuse/Neglect/Exploitation:	8	0	8	0
G3. Other Individual Rights:	13	0	13	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	79	0	79	0
H2. Advance Health Care Directives (AHCD):	25	0	25	0
H3. Financial Powers of Attorney:	31	0	31	0
H4. Other Miscellaneous:	95	0	95	0

TOTAL CASES OPENED IN QUARTER: 483

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
0	484	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 601

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
4/28/2014	El Concilio	Scan Presentation	Seniors	11	2
4/25/2014	Plymouth Place Senior Community	Service Outreach	Seniors	25	2
5/28/2014	Micke Grove Park	Senior Awareness Day	Seniors/Caregivers	80	8

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 12

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: 209-532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities Diocese of Stockton

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Catherine Driver

Provider Contact Phone: 209-532-7632

Provider Contact Email: cdriver@ccstockton.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: 209-532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities Diocese of Stockton

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Catherine Driver

Provider Contact Phone: 209-532-7632

Provider Contact Email: cdriver@ccstockton.org

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)

CONSUMER/FINANCE

		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
A1. Bankruptcy/Debt Collection:	3	0	1	0
A2. Contracts/Warranties:	2	0	11	0
A3. Other Consumer/Finance:	6	0	6	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	2	0	2	0
C2. Conservatorship:	1	0	0	0
C3. Other Family:	1	0	1	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	3	0	10	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	1	0	5	0
E3. Other Housing:	8	0	3	0

INCOME MAINTENANCE

F1. Social Security:	1	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 12

AAA Name: Area 12 Agency on Aging

AAA Contact Name: Doreen Schmidt

AAA Contact Phone: 209-532-6272

AAA Contact Email: dschmidt@area12.org

Provider Name: Catholic Charities Diocese of Stockton

County(ies): Alpine, Amador, Calaveras, Mariposa,

Provider Contact Name: Catherine Driver

Provider Contact Phone: 209-532-7632

Provider Contact Email: cdriver@ccstockton.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	1	0	1	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	0
G3. Other Individual Rights:	4	0	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	7	0	11	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	3	0	2	0
H4. Other Miscellaneous:	2	0	2	0

TOTAL CASES OPENED IN QUARTER: 46

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
0	57	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 93

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
6/16/14	TC Senior Center	World Elder Abuse Awareness Event	60+ community	21	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 3

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
6/11/14	Sonora Senior Expo	Programs	60+	93	4
6-13-14	BOC Health Fair	Programs	60+	34	5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 9

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 13

AAA Name: *Seniors Council of Santa Cruz and San Benito Counties, Inc.*

AAA Contact Name: *Patty Talbott*

AAA Contact Phone: *831-688-0400*819*

AAA Contact Email: *831-688-0400*819*

Provider Name: *Senior Citizens Legal Services*

County(ies): *Santa Cruz & San Benito*

Provider Contact Name: *Creighton Anthony Mendivil*

Provider Contact Phone: *831-426-8824*

Provider Contact Email: *creightonmendivil@senio*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	33
65-74:	67
75-84:	24
85+:	15
Client Declined to Provide Information:	10
Total:	149

CLIENT GENDER

Male:	55
Female:	94
Client Declined to Provide Information:	0
Total:	149

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	0
Homebound:	0
Lives Alone:	0
Institutionalized:	0
Suspected Victim of Elder Abuse/Exploitation:	0
Limited English:	0
Rural:	0
Greatest Economic Need (Minority):	0
Greatest Economic Need (Non-Minority):	0
Greatest Economic Need (Minority Status Unknown):	0

CLIENT ETHNICITY

Hispanic/Latino:	36
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CLIENT RACE

Two or More Races:	2
Caucasian:	108
African American:	0
Native American/Native Alaskan:	0
Asian/Pacific Islander	
Asian Indian:	0
Cambodian:	0
Chinese:	1
Filipino:	1
Japanese:	0
Korean:	0
Laotian:	0
Vietnamese:	0
Guamanian:	0
Hawaiian:	0
Samoan:	0
Other Asian/Pacific Islander:	0
Race Unknown/Some Other Race:	1
Client Declined to Provide Information:	36
Total:	149

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 13

AAA Name: Seniors Council of Santa Cruz and San Benito Counties, Inc.

AAA Contact Name: **Patty Talbott**

AAA Contact Phone: **831-688-0400*819**

AAA Contact Email: **831-688-0400*819**

Provider Name: **Senior Citizens Legal Services**

County(ies): **Santa Cruz & San Benito**

Provider Contact Name: **Creighton Anthony Mendivil**

Provider Contact Phone: **831-426-8824**

Provider Contact Email: **creightonmendivil@senio**

CASES OPENED IN QUARTER
(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER		
(Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	8	2	4	0
A2. Contracts/Warranties:	5	1	0	0
A3. Other Consumer/Finance:	7	1	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	1	0	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	5	3	0	0
D2. Medicare:	2	1	0	0
D3. Other Health/Community Based Care:	2	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	54	20	4	2
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	2	1	0	0
E3. Other Housing:	22	12	0	0

INCOME MAINTENANCE

F1. Social Security:	7	1	2	0
F2. Supplemental Security Income (SSI):	4	1	1	0
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	2	1	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 13

AAA Name: Seniors Council of Santa Cruz and San Benito Counties, Inc.

AAA Contact Name: **Patty Talbott**

AAA Contact Phone: 831-688-0400*819

AAA Contact Email: 831-688-0400*819

Provider Name: **Senior Citizens Legal Services**

County(ies): **Santa Cruz & San Benito**

Provider Contact Name: **Creighton Anthony Mendivil**

Provider Contact Phone: 831-426-8824

Provider Contact Email: **creightonmendivil@senio**

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	1	0	2
G3. Other Individual Rights:	1	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	8	1	6	0
H2. Advance Health Care Directives (AHCD):	2	1	1	0
H3. Financial Powers of Attorney:	10	4	3	0
H4. Other Miscellaneous:	1	0	1	0

TOTAL CASES OPENED IN QUARTER: 149

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
53	22	4

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2874

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
June 12, 20	Highlands County Park Senior Center	Presentation with other service providers regarding Elder Abuse	Senior Meals on Wheels participants	20	3

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Adam Vinogradoff

AAA Contact Phone: (559) 600-4405

AAA Contact Email: avinogradoff@fmaaa.org

Provider Name: Central California Legal Services, Inc

County(ies): Fresno & Madera

Provider Contact Name: Kim Taing/Valerie Hanneman (Su) Provider Contact Phone: (559) 570-1230, (559) 570-1 Provider Contact Email: kim@centralcallegal.org/v

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="46"/>
65-74:	<input type="text" value="42"/>
75-84:	<input type="text" value="22"/>
85+:	<input type="text" value="4"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="114"/>

CLIENT GENDER

Male:	<input type="text" value="51"/>
Female:	<input type="text" value="63"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="114"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="0"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="56"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="2"/>
Limited English:	<input type="text" value="12"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="45"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="49"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="4"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="43"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="5"/>
Caucasian:	<input type="text" value="45"/>
African American:	<input type="text" value="14"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="1"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="1"/>
Race Unknown/Some Other Race:	<input type="text" value="42"/>
Client Declined to Provide Information:	<input type="text" value="4"/>
Total:	<input type="text" value="114"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Adam Vinogradoff

AAA Contact Phone: (559) 600-4405

AAA Contact Email: avinogradoff@fmaaa.org

Provider Name: Central California Legal Services, Inc

County(ies): Fresno & Madera

Provider Contact Name: Kim Taing/Valerie Hanneman (Su) Provider Contact Phone: (559) 570-1230, (559) 570-1 Provider Contact Email: kim@centralcallegal.org/v

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	4	1	4	0
A2. Contracts/Warranties:	0	1	0	0
A3. Other Consumer/Finance:	2	3	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	2	1	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	6	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	64	21	12	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	2	0	0	0
E3. Other Housing:	16	8	2	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	2	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	10	1	6	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 14

AAA Name: Fresno-Madera Area Agency on Aging

AAA Contact Name: Adam Vinogradoff

AAA Contact Phone: (559) 600-4405

AAA Contact Email: avinogradoff@fmaaa.org

Provider Name: Central California Legal Services, Inc

County(ies): Fresno & Madera

Provider Contact Name: Kim Taing/Valerie Hanneman (Su) Provider Contact Phone: (559) 570-1230, (559) 570-1 Provider Contact Email: kim@centralcallegal.org/v

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	1	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	2	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	4	0	0	0
H2. Advance Health Care Directives (AHCD):	1	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	1	6	1	0

TOTAL CASES OPENED IN QUARTER: 117

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
42	25	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 436

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Albert Cendejas and Marla Phillips**

AAA Contact Phone: **559-624-8084**

AAA Contact Email: **mphilip@tularehhsa.org**

Provider Name: **Central California Legal Services, Inc.**

County(ies): **Tulare**

Provider Contact Name: **Lily Yan**

Provider Contact Phone: **(559) 733-8770**

Provider Contact Email: **lyan@centralcallegal.org**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Albert Cendejas and Marla Phillips**

AAA Contact Phone: **559-624-8084**

AAA Contact Email: **mphilip@tularehhsa.org**

Provider Name: **Central California Legal Services, Inc.**

County(ies): **Tulare**

Provider Contact Name: **Lily Yan**

Provider Contact Phone: **(559) 733-8770**

Provider Contact Email: **lyan@centralcallegal.org**

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	7	1	4	0
A2. Contracts/Warranties:	2	0	0	0
A3. Other Consumer/Finance:	2	1	3	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	5	1	0	0
D2. Medicare:	2	0	1	0
D3. Other Health/Community Based Care:	2	0	1	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	29	12	12	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	4	2	1	0
E3. Other Housing:	2	1	1	0

INCOME MAINTENANCE

F1. Social Security:	2	0	0	0
F2. Supplemental Security Income (SSI):	6	2	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	4	0	2	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Albert Cendejas and Marla Phillips

AAA Contact Phone: 559-624-8084

AAA Contact Email: mphilip@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Tulare

Provider Contact Name: Lily Yan

Provider Contact Phone: (559) 733-8770

Provider Contact Email: lyan@centralcallegal.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	8	2	7	0
G3. Other Individual Rights:	1	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	20	1	14	0
H2. Advance Health Care Directives (AHCD):	6	0	1	0
H3. Financial Powers of Attorney:	10	0	3	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 112

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
24	51	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 374

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
4/24	The Meadows (senior housing)	Simple estate & incapacity planning presentation on 4/24	Low-income seniors	18	10
5/16	Mooney Grove Park	CCLS table at Seniors Day in the Park	Local seniors	390	9
6/30	Porterville senior center	CCLS table at Porterville senior center grand opening	Porterville area seniors	30	5
6/19	N/A	Preparation & coordination with seniors coordinator at Town Meadows (senior housing) for 7/30 presentation	Local seniors	0	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 26

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

**California Legal Services (Title III B)
Provider Level Quarterly Report**

Fiscal Year: 2013-2014

Quarter: 4

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: **Albert Cendejas and Marla Phillips**

AAA Contact Phone: **559-624-8084**

AAA Contact Email: ***mphilip@tularehhsa.org***

Provider Name: Central California Legal Services, Inc.

County(ies): Tulare

Provider Contact Name: **Lily Yan**

Provider Contact Phone: **(559) 733-8770**

Provider Contact Email: ***lyan@centralcallegal.org***

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Sharon DeMasters and Marla Philli

AAA Contact Phone: 559-624-8084

AAA Contact Email: mphillip@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Kings

Provider Contact Name: Lily Yan

Provider Contact Phone: (559) 733-8770

Provider Contact Email: lyan@centralcallegal.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Sharon DeMasters and Marla Philli

AAA Contact Phone: 559-624-8084

AAA Contact Email: mphillip@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Kings

Provider Contact Name: Lily Yan

Provider Contact Phone: (559) 733-8770

Provider Contact Email: lyan@centralcallegal.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	0	1	0	0
A2. Contracts/Warranties:	2	0	0	0
A3. Other Consumer/Finance:	1	0	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	2	1	1	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	1	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	10	9	2	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	4	2	0	0
E3. Other Housing:	0	0	1	0

INCOME MAINTENANCE

F1. Social Security:	1	0	0	0
F2. Supplemental Security Income (SSI):	1	0	0	0
F3. Pensions/Retiree Benefits:	0	1	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 15

AAA Name: Kings/Tulare Area Agency on Aging

AAA Contact Name: Sharon DeMasters and Marla Philli

AAA Contact Phone: 559-624-8084

AAA Contact Email: mphillip@tularehhsa.org

Provider Name: Central California Legal Services, Inc.

County(ies): Kings

Provider Contact Name: Lily Yan

Provider Contact Phone: (559) 733-8770

Provider Contact Email: lyan@centralcallegal.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	1	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	15	4	1	0
H2. Advance Health Care Directives (AHCD):	4	0	2	0
H3. Financial Powers of Attorney:	2	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 45

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
18	7	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 70

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 16

AAA Name: Eastern Sierra Area Agency on Aging (ESAAA)

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Dorothy Alther

Provider Contact Phone: (760) 746-8941 x122

Provider Contact Email: dalther@calindian.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 16

AAA Name: Eastern Sierra Area Agency on Aging (ESAAA)

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Dorothy Alther

Provider Contact Phone: (760) 746-8941 x122

Provider Contact Email: dalther@calindian.org

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	5	0	1	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	0	0	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	0	0	0	0
E3. Other Housing:	1	1	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	1	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 16

AAA Name: Eastern Sierra Area Agency on Aging (ESAAA)

AAA Contact Name: Marilyn Mann

AAA Contact Phone: (760) 872-1727

AAA Contact Email: mmann@inyocounty.us

Provider Name: California Indian Legal Services

County(ies): Inyo & Mono

Provider Contact Name: Dorothy Alther

Provider Contact Phone: (760) 746-8941 x122

Provider Contact Email: dalther@calindian.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	2	1	0	0
H2. Advance Health Care Directives (AHCD):	1	0	0	0
H3. Financial Powers of Attorney:	3	0	2	0
H4. Other Miscellaneous:	3	3	0	0

TOTAL CASES OPENED IN QUARTER: 17

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
6	4	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 96

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
6/18/14	Walker Senior Center Walker, CA	Presentation on Medi-Cal, Long-term Care including Advance Health Care Directives & Power of Attorneys	Seniors & their caretakers	125	9

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 1

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 9

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805-925-9554

AAA Contact Email: *seniors@kcbx.Net*

Provider Name: *Central Coast Commission For Senior Citizens*

County(ies): *San Luis Obispo*

Provider Contact Name: *Not Provided*

Provider Contact Phone: *Not Provided*

Provider Contact Email: *Not Provided*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman*

AAA Contact Phone: 805-925-9554

AAA Contact Email: *seniors@kcbx.Net*

Provider Name: *Central Coast Commission For Senior Citizens*

County(ies): *San Luis Obispo*

Provider Contact Name: *Not Provided*

Provider Contact Phone: *Not Provided*

Provider Contact Email: *Not Provided*

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)
--

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	1	0	0	0
A2. Contracts/Warranties:	4	3	0	0
A3. Other Consumer/Finance:	2	1	1	1

EMPLOYMENT

B1. Discrimination:	2	1	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	1	0	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	2	1	0	0
D3. Other Health/Community Based Care:	4	2	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	8	4	3	1
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	2	1	1	1
E3. Other Housing:	3	1	1	1

INCOME MAINTENANCE

F1. Social Security:	3	2	0	1
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	1	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 17

AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: joyce ellen lippman

AAA Contact Phone: 805-925-9554

AAA Contact Email: seniors@kcbx.Net

Provider Name: Central Coast Commission For Senior Citizens

County(ies): San Luis Obispo

Provider Contact Name: Not Provided

Provider Contact Phone: Not Provided

Provider Contact Email: Not Provided

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	3	0	0
G3. Other Individual Rights:	1	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	18	15	3	0
H2. Advance Health Care Directives (AHCD):	10	3	3	0
H3. Financial Powers of Attorney:	8	6	2	0
H4. Other Miscellaneous:	5	2	1	0

TOTAL CASES OPENED IN QUARTER: 80

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
48	15	5

TOTAL ESTIMATED CASE WORK HOURS SPENT: 249

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
4/7/2014	SLO	Hospice Social Workers	Social Workrs working with seniors.	10	1
4/23/14	SLO-New Frontiers	CCSCAN-Central Coast Senior Care Alliance Network	Professionals who work with seniors	20	1
5/5/2014	SLOMAP (Mobile Home Assistance 10 Panel)	Senior Advocates for mobile home mobile residents	Senior mobile home park residents	10	1
5/7/14		KVEC 920 radio - Dave Congalton Show	General population		1.5
6/10/14	Arroyo Grande	AG Senior Center	Seniors	20	1.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 5

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 6

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 17 AAA Name: AAA Central Coast Commission for Senior Citizens

AAA Contact Name: *joyce ellen lippman* AAA Contact Phone: *805-925-9554* AAA Contact Email: *seniors@kcbx.Net*

Provider Name: *Central Coast Commission For Senior Citizens* County(ies): *San Luis Obispo*

Provider Contact Name: *Not Provided* Provider Contact Phone: *Not Provided* Provider Contact Email: *Not Provided*

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 18

AAA Name: *Ventura County Area Agency on Aging*

AAA Contact Name: *Brian Murphy and Martin Marquez*

AAA Contact Phone: : *805-477-7305 and 805-477.*

AAA Contact Email: *Chistine_voth@ventura.org a*

Provider Name: *Grey Law of Ventura County Inc*

County(ies): *Ventura*

Provider Contact Name: *Mike Williams*

Provider Contact Phone: *805 658-2266*

Provider Contact Email: *Msw98488@aol.com*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="63"/>
65-74:	<input type="text" value="121"/>
75-84:	<input type="text" value="117"/>
85+:	<input type="text" value="39"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="340"/>

CLIENT GENDER

Male:	<input type="text" value="139"/>
Female:	<input type="text" value="201"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="340"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="66"/>
Homebound:	<input type="text" value="5"/>
Lives Alone:	<input type="text" value="191"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="4"/>
Limited English:	<input type="text" value="94"/>
Rural:	<input type="text" value="78"/>
Greatest Economic Need (Minority):	<input type="text" value="131"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="119"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="102"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="22"/>
Caucasian:	<input type="text" value="236"/>
African American:	<input type="text" value="11"/>
Native American/Native Alaskan:	<input type="text" value="6"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="11"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="12"/>
Filipino:	<input type="text" value="20"/>
Japanese:	<input type="text" value="5"/>
Korean:	<input type="text" value="1"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="3"/>
Samoan:	<input type="text" value="3"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="4"/>
Client Declined to Provide Information:	<input type="text" value="6"/>
Total:	<input type="text" value="340"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 18

AAA Name: Ventura County Area Agency on Aging

AAA Contact Name: Brian Murphy and Martin Marquez

AAA Contact Phone: : 805-477-7305 and 805-477.

AAA Contact Email: Chistine_voth@ventura.org a

Provider Name: Grey Law of Ventura County Inc

County(ies): Ventura

Provider Contact Name: Mike Williams

Provider Contact Phone: 805 658-2266

Provider Contact Email: Msw98488@aol.com

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	0	0	0	0
A2. Contracts/Warranties:	15	15	0	0
A3. Other Consumer/Finance:	74	62	10	2
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	44	43	1	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	13	13	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	21	21	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	4	4	0	0
E3. Other Housing:	0	0	0	0
INCOME MAINTENANCE				
F1. Social Security:	24	22	2	0
F2. Supplemental Security Income (SSI):	19	19	0	0
F3. Pensions/Retiree Benefits:	11	11	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 18

AAA Name: Ventura County Area Agency on Aging

AAA Contact Name: Brian Murphy and Martin Marquez

AAA Contact Phone: : 805-477-7305 and 805-477.

AAA Contact Email: Chistine_voth@ventura.org a

Provider Name: Grey Law of Ventura County Inc

County(ies): Ventura

Provider Contact Name: Mike Williams

Provider Contact Phone: 805 658-2266

Provider Contact Email: Msw98488@aol.com

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	24	24	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	91	91	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 340

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
325	13	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 513

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
April 9	Gov Center	District Attorney	Gen Public	20	4.5
April 14	Ox Fam Circle	LIFE	Seniors, caregivers	15	3
April 28	Housing Auth Toaks	LIFE class	Seniors	14	4
May 5	Alzheimer Camaril	LIFE	Seniors	22	3
May 12	Housing Camar	LIFE	Seniors	18	3
May 21	Simi Senior	EXPO	Seniors	50	4.5
June 9	Filmore Sen Cen	Grey Law	Seniors	12	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 7

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 18

AAA Name: *Ventura County Area Agency on Aging*

AAA Contact Name: *Brian Murphy and Martin Marquez*

AAA Contact Phone: : *805-477-7305 and 805-477.*

AAA Contact Email: *Chistine_voth@ventura.org a*

Provider Name: *Grey Law of Ventura County Inc*

County(ies): *Ventura*

Provider Contact Name: *Mike Williams*

Provider Contact Phone: *805 658-2266*

Provider Contact Email: *Msw98488@aol.com*

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 19

AAA Name: *Community and Senior Services-County of Los Angeles AAA*

AAA Contact Name: *Anna Grigorian*

AAA Contact Phone: *(213) 738-2629*

AAA Contact Email: *agrigorian@css.lacounty.gov*

Provider Name: *Bet Tzedek*

County(ies): *Los Angeles*

Provider Contact Name: *Jerry Yu*

Provider Contact Phone: *(323) 549-5833*

Provider Contact Email: *jyu@bettzedek.org*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="41"/>
65-74:	<input type="text" value="71"/>
75-84:	<input type="text" value="33"/>
85+:	<input type="text" value="38"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="183"/>

CLIENT GENDER

Male:	<input type="text" value="67"/>
Female:	<input type="text" value="116"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="183"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="88"/>
Homebound:	<input type="text" value="1"/>
Lives Alone:	<input type="text" value="74"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="11"/>
Limited English:	<input type="text" value="52"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="96"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="97"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="93"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="55"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="116"/>
African American:	<input type="text" value="36"/>
Native American/Native Alaskan:	<input type="text" value="1"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="2"/>
Filipino:	<input type="text" value="1"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="2"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="4"/>
Race Unknown/Some Other Race:	<input type="text" value="20"/>
Client Declined to Provide Information:	<input type="text" value="1"/>
Total:	<input type="text" value="183"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 19

AAA Name: Community and Senior Services-County of Los Angeles AAA

AAA Contact Name: Anna Grigorian

AAA Contact Phone: (213) 738-2629

AAA Contact Email: agrigorian@css.lacounty.gov

Provider Name: Bet Tzedek

County(ies): Los Angeles

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

CONSUMER/FINANCE

		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
A1. Bankruptcy/Debt Collection:	13	12	2	0
A2. Contracts/Warranties:	2	3	0	0
A3. Other Consumer/Finance:	2	1	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	1	0	0
C2. Conservatorship:	20	0	16	0
C3. Other Family:	1	1	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	2	2	0	0
D2. Medicare:	1	1	0	0
D3. Other Health/Community Based Care:	10	6	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	8	6	2	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	19	17	3	1
E3. Other Housing:	1	1	0	0

INCOME MAINTENANCE

F1. Social Security:	6	3	1	0
F2. Supplemental Security Income (SSI):	5	5	3	0
F3. Pensions/Retiree Benefits:	1	0	0	0
F4. Other Income Maintenance:	0	0	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 19

AAA Name: *Community and Senior Services-County of Los Angeles AAA*

AAA Contact Name: *Anna Grigorian*

AAA Contact Phone: *(213) 738-2629*

AAA Contact Email: *agrigorian@css.lacounty.gov*

Provider Name: *Bet Tzedek*

County(ies): *Los Angeles*

Provider Contact Name: *Jerry Yu*

Provider Contact Phone: *(323) 549-5833*

Provider Contact Email: *jyu@bettzedek.org*

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	3	4	1	0
G3. Other Individual Rights:	3	1	0	14

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	47	28	20	0
H2. Advance Health Care Directives (AHCD):	32	8	25	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	15	9	3	0

TOTAL CASES OPENED IN QUARTER: 193

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
109	77	15

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2462

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
5/12/14	Los Angeles	Aid & Attendance Benefits	Veterans	50	1
4/8/14	Los Angeles	Advance Planning	Attorneys	11	1

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 2

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Gabriella Garcia

AAA Contact Phone: 909 891-9042

AAA Contact Email: Gabriella.Garcia@hss.sbcounty.org

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Irene C. Morales, Executive Director

Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Gabriella Garcia

AAA Contact Phone: 909 891-9042

AAA Contact Email: Gabriella.Garcia@hss.sbcount

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Irene C. Morales, Executive Direc

Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

	CASES CLOSED IN QUARTER		
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE			
A1. Bankruptcy/Debt Collection:	31	18	10
A2. Contracts/Warranties:	14	14	3
A3. Other Consumer/Finance:	10	8	0
EMPLOYMENT			
B1. Discrimination:	0	0	0
B2. Other Employment:	2	1	0
FAMILY			
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	13	5	4
C2. Conservatorship:	0	0	0
C3. Other Family:	5	4	2
HEALTH/COMMUNITY BASED CARE			
D1. Medi-Cal/Medicaid:	10	5	1
D2. Medicare:	1	1	0
D3. Other Health/Community Based Care:	0	1	1
HOUSING			
E1. Landlord-Tenant (Subsidized or Private Housing):	51	24	21
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	13	9	7
E3. Other Housing:	6	6	0
INCOME MAINTENANCE			
F1. Social Security:	5	6	1
F2. Supplemental Security Income (SSI):	9	12	0
F3. Pensions/Retiree Benefits:	0	0	0
F4. Other Income Maintenance:	5	8	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Gabriella Garcia

AAA Contact Phone: 909 891-9042

AAA Contact Email: Gabriella.Garcia@hss.sbcount

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

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Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	8	5	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	37	21	11	0
H2. Advance Health Care Directives (AHCD):	10	3	4	0
H3. Financial Powers of Attorney:	8	4	6	0
H4. Other Miscellaneous:	3	3	0	1

TOTAL CASES OPENED IN QUARTER: 241

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
158	72	14

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1110

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
04/08/2014	Victorville Senior Citizens Club, Victorville	ICLS Services, Estate Planning, Creditor Issues	Seniors	32	2.7
04/09/2014	Rancho Cucamonga Senior Center Rancho Cucamonga	Presentation: Estate Planning	Seniors	40	3.6
04/24/2014	Jessie Turner Community Center, Fontana	11th Annual Resource Fair: Estate Planning, Elder Law, Elder Abuse, Medicare and Medi-Cal, Public Benefits, Affordable Care Act, Housing Law	Seniors	200	17.3
04/14/2014	Hesperia Senior Center, Hesperia	Presentation: Debt Collection	Seniors	51	4.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 20

AAA Name: San Bernardino County-Department of Aging and Adult Services

AAA Contact Name: Gabriella Garcia

AAA Contact Phone: 909 891-9042

AAA Contact Email: Gabriella.Garcia@hss.sbcount

Provider Name: Inland Counties Legal Services, Inc.

County(ies): San Bernardino

Provider Contact Name: Irene C. Morales, Executive Direc

Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

05/03/2014	San Bernardino Court Parking Lot San Bernardino	Option House Fund Raiser Walk-A-Thon: Seniors, DV or Elder Abuse	Seniors, Public	0	4.2
05/19/2014	Rancho Cucamonga Senior Center Rancho Cucamonga	DAAS APS 27th Annual Conference	Seniors	50	2
05/27/2014	Twin Peaks Senior Center, Twin Peaks	Estate Planning, Elder Abuse	Seniors	25	2.5
05/28/2014	San Bernardino Fairgrounds, Victorville	Senior Fair	Seniors	188	9.9
06/10/2014	Woodgrill Buffet, Hesperia	Hesperia School District Retirees: ICLS Services, Cal Midi-Connect, Senior Scams, Money Protected from Judgment Creditors	Seniors	20	2.2
06/13/2014	Grand Terrace Senior Center, Grand	Resource Fair	Seniors	50	4
06/21/2014	Fontana Senior Center, Fontana	Health and Resource Fair	Seniors	150	5.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 11

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 58

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
04/09/2014	Goldy Lewis Community Center Rancho Cucamonga	DAAS/MDT Conference Elder Law, Elder Abuse, ICLS Services	Senior Providers	40	3
05/19/2014	Goldy Lewis Community Center Rancho Cucamonga	DAAS/MDT Conference	Social Workers, Court Personnel, Seniors	300	11

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 14

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Nadine Hays

AAA Contact Phone: 951-867-3858

AAA Contact Email: nhays@co.riverside.ca.us

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Irene C. Morales, Executive Direc

Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Nadine Hays

AAA Contact Phone: 951-867-3858

AAA Contact Email: nhays@co.riverside.ca.us

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Irene C. Morales, Executive Direc

Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

	CASES CLOSED IN QUARTER			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	27	28	3	1
A2. Contracts/Warranties:	7	13	0	0
A3. Other Consumer/Finance:	2	1	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	2	2	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	17	11	1	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	2	1	1	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	5	2	1	3
D2. Medicare:	0	1	0	0
D3. Other Health/Community Based Care:	1	1	2	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	28	23	6	3
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	11	11	5	0
E3. Other Housing:	12	12	1	0
INCOME MAINTENANCE				
F1. Social Security:	6	4	3	0
F2. Supplemental Security Income (SSI):	3	3	1	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	16	13	2	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 21

AAA Name: County of Riverside Office on Aging

AAA Contact Name: Nadine Hays

AAA Contact Phone: 951-867-3858

AAA Contact Email: nhays@co.riverside.ca.us

Provider Name: Inland Counties Legal Services, Inc.

County(ies): Riverside

Provider Contact Name: Irene C. Morales, Executive Direc

Provider Contact Phone: (951) 368-2540

Provider Contact Email: imorales@icls.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	2	3	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	37	24	18	1
H2. Advance Health Care Directives (AHCD):	10	1	9	0
H3. Financial Powers of Attorney:	0	0	1	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 188

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
154	54	9

TOTAL ESTIMATED CASE WORK HOURS SPENT: 655

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Helen Grange

AAA Contact Phone: 714-480/6482

AAA Contact Email: helen.grange@occr.ocgov.co

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: bwise@legal-aid.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Helen Grange

AAA Contact Phone: 714-480/6482

AAA Contact Email: helen.grange@occr.ocgov.co

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: bwise@legal-aid.com

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)
--

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	116	81	31	0
A2. Contracts/Warranties:	25	20	0	0
A3. Other Consumer/Finance:	10	10	1	0

EMPLOYMENT

B1. Discrimination:	2	2	0	0
B2. Other Employment:	25	25	2	3

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	48	40	8	0
C2. Conservatorship:	21	14	1	3
C3. Other Family:	21	10	2	1

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	17	13	2	0
D2. Medicare:	16	10	6	0
D3. Other Health/Community Based Care:	69	52	7	1

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	148	112	7	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	29	19	3	0
E3. Other Housing:	26	15	0	0

INCOME MAINTENANCE

F1. Social Security:	32	18	4	0
F2. Supplemental Security Income (SSI):	22	15	9	2
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	11	7	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Helen Grange

AAA Contact Phone: 714-480/6482

AAA Contact Email: helen.grange@occr.ocgov.co

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: bwise@legal-aid.com

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	3	2	1
G3. Other Individual Rights:	14	9	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	43	36	1	0
H2. Advance Health Care Directives (AHCD):	7	7	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	38	24	1	0

TOTAL CASES OPENED IN QUARTER: 745

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
542	87	11

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1589

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
4/10	Fullerton	Health Fair	Community	50	4
5/3	Irvine	Community Resource Fair	Community	150	5
5/31	Garden Grove	Central County Health Expo	Community	80	4
6/7	Santa Ana	Senior Health Fair	Seniors	20	4
6/11	Santa Ana	Health Improvement	Community	100	4
6/14	Garden Grove	Health Outreach	Vietnamese	30	5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 26

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 22

AAA Name: Orange County Office on Aging

AAA Contact Name: Helen Grange

AAA Contact Phone: 714-480/6482

AAA Contact Email: helen.grange@occr.ocgov.co

Provider Name: Legal Aid Society of Orange County

County(ies): Orange

Provider Contact Name: William Wise

Provider Contact Phone: (714) 571-5244

Provider Contact Email: bwise@legal-aid.com

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
4/4	Santa Ana	Conservatorships	Families	20	5
4/18	Irvine	Elder Financial Fraud	Seniors	200	6
4/30	Buena Park	Health Symposium	Community	40	4
5/21	Fountain Valley	Health Care Changes	Vietnamese	25	4
5/22	Lake Forest	Legal Resources	Seniors	165	8
6/25	Anaheim	Ad Health Care Directives	Seniors	30	5

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 6

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 32

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-8772 x202*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="216"/>
65-74:	<input type="text" value="477"/>
75-84:	<input type="text" value="350"/>
85+:	<input type="text" value="175"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="1218"/>

CLIENT GENDER

Male:	<input type="text" value="383"/>
Female:	<input type="text" value="835"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="1218"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="539"/>
Homebound:	<input type="text" value="5"/>
Lives Alone:	<input type="text" value="563"/>
Institutionalized:	<input type="text" value="37"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="12"/>
Limited English:	<input type="text" value="68"/>
Rural:	<input type="text" value="2"/>
Greatest Economic Need (Minority):	<input type="text" value="97"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="133"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="194"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="873"/>
African American:	<input type="text" value="70"/>
Native American/Native Alaskan:	<input type="text" value="12"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="2"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="3"/>
Filipino:	<input type="text" value="23"/>
Japanese:	<input type="text" value="11"/>
Korean:	<input type="text" value="1"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="3"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="15"/>
Race Unknown/Some Other Race:	<input type="text" value="202"/>
Client Declined to Provide Information:	<input type="text" value="3"/>
Total:	<input type="text" value="1218"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *marilyn.driscoll@sdcountry.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-8772 x202*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)
--

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	51	43	8	0
A2. Contracts/Warranties:	111	79	32	0
A3. Other Consumer/Finance:	46	38	8	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	12	10	2	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	37	33	4	0
C2. Conservatorship:	8	6	2	0
C3. Other Family:	1	0	1	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	36	28	8	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	12	11	1	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	171	141	30	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	55	40	15	0
E3. Other Housing:	42	33	9	0

INCOME MAINTENANCE

F1. Social Security:	37	30	7	0
F2. Supplemental Security Income (SSI):	11	9	2	0
F3. Pensions/Retiree Benefits:	16	14	2	0
F4. Other Income Maintenance:	10	9	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-8772 x202*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	4	4	0	0
G2. Elder Abuse/Neglect/Exploitation:	46	35	11	0
G3. Other Individual Rights:	119	103	16	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	271	192	79	0
H2. Advance Health Care Directives (AHCD):	15	6	9	0
H3. Financial Powers of Attorney:	61	32	29	0
H4. Other Miscellaneous:	46	36	9	1

TOTAL CASES OPENED IN QUARTER: 1218

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
932	285	1

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1547

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
4/29/2014	Santa Fe Manor	Elder Law, Senior Legal Services, Conservatorships, Wills and Elder Abuse	Seniors 60+	20	3.5
5/16/2014	Lion's Manor Apartments	Elder Law, Senior Legal Services, Conservatorships, Wills and Elder Abuse	Seniors 60+	30	3
5/28/2014	Renaissance Senior Living Apartments	Elder Law, Senior Legal Services, Conservatorships, Wills and Elder Abuse	Seniors 60+	20	1
6/18/2014	Jewish Community Foundation of San Diego	Elder Law & Advocacy Activities, Scams and Elder Abuse	High School Students	16	4

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 23

AAA Name: *Aging & Independence Services of San Diego Aging and Independence Services*

AAA Contact Name: *Marilyn Driscoll*

AAA Contact Phone: *858-505-6533*

AAA Contact Email: *marilyn.driscoll@sdcounty.ca*

Provider Name: *Elder Law & Advocacy*

County(ies): *San Diego*

Provider Contact Name: *Pablo Corona*

Provider Contact Phone: *858-565-8772 x202*

Provider Contact Email: *pcorona@seniorlaw-sd.or*

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Sherry Leon

AAA Contact Phone: (760) 339-6454 or Main (760) AAA Contact Email: SherryLeon@co.imperial.ca.u

Provider Name: Elder Law & Advocacy

County(ies): Imperial

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 x202

Provider Contact Email: pcorona@seniorlaw-sd.or

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="39"/>
65-74:	<input type="text" value="79"/>
75-84:	<input type="text" value="40"/>
85+:	<input type="text" value="10"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="168"/>

CLIENT GENDER

Male:	<input type="text" value="78"/>
Female:	<input type="text" value="90"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="168"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="34"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="51"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="1"/>
Limited English:	<input type="text" value="1033"/>
Rural:	<input type="text" value="168"/>
Greatest Economic Need (Minority):	<input type="text" value="111"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="29"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="0"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="129"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="159"/>
African American:	<input type="text" value="9"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="0"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="0"/>
Race Unknown/Some Other Race:	<input type="text" value="0"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0f0ff;" type="text" value="168"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Sherry Leon

AAA Contact Phone: (760) 339-6454 or Main (760)

AAA Contact Email: SherryLeon@co.imperial.ca.u

Provider Name: Elder Law & Advocacy

County(ies): Imperial

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 x202

Provider Contact Email: pcorona@seniorlaw-sd.or

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

Counsel and
Advice (CA)

Limited Additional
Services (LAS)

Legal
Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	3	1	2	0
A2. Contracts/Warranties:	7	4	3	0
A3. Other Consumer/Finance:	11	8	3	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/ Grandparents Rights:	2	1	1	0
C2. Conservatorship:	1	1	0	0
C3. Other Family:	3	2	1	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	3	3	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	2	1	1	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	4	2	2	0
E2. Real Property: Home loans/ Foreclosure/Reverse Mortgages:	3	2	1	0
E3. Other Housing:	8	4	4	0

INCOME MAINTENANCE

F1. Social Security:	7	6	1	0
F2. Supplemental Security Income (SSI):	1	1	0	0
F3. Pensions/Retiree Benefits:	2	2	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 24

AAA Name: Imperial County Area Agency on Aging

AAA Contact Name: Sherry Leon

AAA Contact Phone: (760) 339-6454 or Main (760)

AAA Contact Email: SherryLeon@co.imperial.ca.u

Provider Name: Elder Law & Advocacy

County(ies): Imperial

Provider Contact Name: Pablo Corona

Provider Contact Phone: 760-439-2535 x202

Provider Contact Email: pcorona@seniorlaw-sd.or

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	4	4	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	39	9	30	0
H2. Advance Health Care Directives (AHCD):	7	1	6	0
H3. Financial Powers of Attorney:	4	2	2	0
H4. Other Miscellaneous:	57	32	25	0

TOTAL CASES OPENED IN QUARTER: 168

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
86	82	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 287

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Guillermo

AAA Contact Phone: 213-202-5622

AAA Contact Email: Francisco.guillermo@lacity.or

Provider Name: Bet Tzedek

County(ies): Los Angeles County

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="38"/>
65-74:	<input type="text" value="70"/>
75-84:	<input type="text" value="64"/>
85+:	<input type="text" value="28"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="200"/>

CLIENT GENDER

Male:	<input type="text" value="65"/>
Female:	<input type="text" value="135"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="200"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="95"/>
Homebound:	<input type="text" value="1"/>
Lives Alone:	<input type="text" value="80"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="20"/>
Limited English:	<input type="text" value="57"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="109"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="108"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="99"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="48"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="1"/>
Caucasian:	<input type="text" value="121"/>
African American:	<input type="text" value="44"/>
Native American/Native Alaskan:	<input type="text" value="0"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="0"/>
Cambodian:	<input type="text" value="0"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="2"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="9"/>
Race Unknown/Some Other Race:	<input type="text" value="16"/>
Client Declined to Provide Information:	<input type="text" value="7"/>
Total:	<input style="background-color: #e0ffff;" type="text" value="200"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Guillermo

AAA Contact Phone: 213-202-5622

AAA Contact Email: Francisco.guillermo@lacity.or

Provider Name: Bet Tzedek

County(ies): Los Angeles County

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

CONSUMER/FINANCE

		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
A1. Bankruptcy/Debt Collection:	24	19	2	1
A2. Contracts/Warranties:	1	1	0	0
A3. Other Consumer/Finance:	8	7	1	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	9	5	2	1

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	2	2	0	0
C2. Conservatorship:	12	3	9	0
C3. Other Family:	1	1	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	7	2	0	2
D2. Medicare:	3	2	0	0
D3. Other Health/Community Based Care:	8	2	1	1

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	22	13	2	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	26	18	2	0
E3. Other Housing:	1	4	0	0

INCOME MAINTENANCE

F1. Social Security:	7	2	0	0
F2. Supplemental Security Income (SSI):	13	10	0	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	3	1	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Guillermo

AAA Contact Phone: 213-202-5622

AAA Contact Email: Francisco.guillermo@lacity.or

Provider Name: Bet Tzedek

County(ies): Los Angeles County

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	1	0	0
G2. Elder Abuse/Neglect/Exploitation:	4	7	2	0
G3. Other Individual Rights:	13	9	2	45

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	28	15	11	0
H2. Advance Health Care Directives (AHCD):	25	6	15	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	7	6	0	0

TOTAL CASES OPENED IN QUARTER: 224

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
136	50	51

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2572

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
5/6/14	Van Nuys/Sherman Oaks Senior Center	[Skirball] Presentation on ID theft	Seniors	48	1
5/9/14	Olympic Connection	Round table Conference - Limited Conservatorship Reform	Seniors	20	8

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 25

AAA Name: City of Los Angeles-Department of Aging

AAA Contact Name: Francisco Guillermo

AAA Contact Phone: 213-202-5622

AAA Contact Email: Francisco.guillermo@lacity.or

Provider Name: Bet Tzedek

County(ies): Los Angeles County

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

5/13/14	Presentation on New State Models for Protection of Subcontracted, Temporary, and Contingent Workers, at National Employment Law Project conference "Outsourced Work: Insourcing Responsibility."	Presentation on New State Models for Protection of Subcontracted, Temporary, and Contingent Workers, at National Employment Law Project conference "Outsourced Work: Insourcing Responsibility."	Presentation on New State Models for Protection of Subcontracted, Temporary, and Contingent Workers, at National Employment Law Project conference "Outsourced Work: Insourcing Responsibility."	35	2
5/21/14	Mychal's Learning Place in Hawthorne	I presnted at Mychal's Learning Place in Hawthorne. They provide programing for special needs children and adults. I spoket to a group of approximately 18 parents. I handed out flyers, my bussiness card and questionnaires to most of the parents. I did one intake from there. Many of the families will come back to Norwalk to get help filing a LTD C-ship in Norwalk. I did my powerpoint presentation and answered questions for over an hour	Parents of special needs children and adults	18	1.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 4

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 13

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
4/3/14	St.Francis Medical Center (worked with Akiko)	Need to email to Tim per 8/11/2014 request	Debtors' Rights Clinic in Spanish	10	4
6/19/14	Not Provided	Presentation to Jewish Family Services Holocaust Survivors Advisory Board Regarding Upcoming changes in Holocaust reparations programs.	Jewish Family Services Holocaust Survivors	10	3.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 25

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AAA Contact Phone: 213-202-5622

AAA Contact Email: Francisco.guillermo@lacity.or

Provider Name: Bet Tzedek

County(ies): Los Angeles County

Provider Contact Name: Jerry Yu

Provider Contact Phone: (323) 549-5833

Provider Contact Email: jyu@bettzedek.org

6/25/14	Not Provided	Debtors' Rights Clinic - presentation on credit reports	Seniors	50	4
6/26/14	Elder Law Symposium	Conducted a 45-minute presentation at the Elder Law Symposium	LA County DA's -- Criminal Justice Institute	30	3
5/15/2014	Not Stated	Presentation to HSJN attorneys and social workers on issues around public benefits and reparations.	HSJN attorneys and social workers	100	1
5/29/14	Elder Abuse Forensic Center of Los Angeles County	Presented to the Elder Abuse Forensic Center of Los Angeles County regarding the Coalition for Consumer Justice, our services and our website. Promoted event on June 26, 2014	Seniors and Other Members of the Elder Abuse Forensic Center of Los	15	1
5/17/14	MCLE - Community	Elder Abuse Forensic Center of Los Angeles County	Seniors	30	1
5/28/14	MCLE - Community	CLIWA retreat presentation "Civil Retaliation Claims."	Seniors	40	1
6/8/14	MCLE - In House	[Pro Bono] Advance Life Planning Clinic	BTNLC members	9	1.5
6/10/14	Webinar	LAAC Webinar	Not Provided	20	4
6/19/14	Other Education (consumers/clients)	Provided information of all the programs provided by BT.	Seniors	150	4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 12

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 28

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: 707-262-4502

AAA Contact Email: mparkinson@dss.co.lake.us

Provider Name: Legal Services of Northern California

County(ies): Lake and Mendocino

Provider Contact Name: Angelica Millan

Provider Contact Phone: 707-513-1023

Provider Contact Email: amillan@lsnc.net

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: 707-262-4502

AAA Contact Email: mparkinson@dss.co.lake.us

Provider Name: Legal Services of Northern California

County(ies): Lake and Mendocino

Provider Contact Name: Angelica Millan

Provider Contact Phone: 707-513-1023

Provider Contact Email: amillan@lsnc.net

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)

CONSUMER/FINANCE

		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
A1. Bankruptcy/Debt Collection:	1	1	0	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	9	8	1	1

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	4	6	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	1	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	26	22	0	4
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	1	1	0	0
E3. Other Housing:	3	3	0	0

INCOME MAINTENANCE

F1. Social Security:	2	1	2	1
F2. Supplemental Security Income (SSI):	2	1	0	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: 707-262-4502

AAA Contact Email: mparkinson@dss.co.lake.us

Provider Name: Legal Services of Northern California

County(ies): Lake and Mendocino

Provider Contact Name: Angelica Millan

Provider Contact Phone: 707-513-1023

Provider Contact Email: amillan@lsnc.net

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	5	2	3	1
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	1	0	1	0
H2. Advance Health Care Directives (AHCD):	4	2	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	3	2	0	1

TOTAL CASES OPENED IN QUARTER: 61

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
50	7	9

TOTAL ESTIMATED CASE WORK HOURS SPENT: 315

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
4/12/14	Ukiah-Methodist Church	Drop-off Brochures	Seniors/Providers	75	0.1
4/17/14	Ukiah	Multi-Disciplinary Team Meeting	Seniors/Providers	6	1
5/12/14	Willits Senior Ctr.	Drop-off Brochures	Seniors/Providers	40	0.1
5/15/14	Ukiah	Multi-Disciplinary Team Meeting	Seniors/Providers	5	1
5/20/14	Lakeport	Multi-Disciplinary Team Meeting	Seniors/Providers	5	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 5

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 4

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 26

AAA Name: Mendocino County AAA-Department of Social Services

AAA Contact Name: Mike Parkinson

AAA Contact Phone: 707-262-4502

AAA Contact Email: mparkinson@dss.co.lake.us

Provider Name: Legal Services of Northern California

County(ies): Lake and Mendocino

Provider Contact Name: Angelica Millan

Provider Contact Phone: 707-513-1023

Provider Contact Email: amillan@lsnc.net

4/12/14				20	3
5/12/14	Willits	Seniors	Seniors	3	5
5/14/14	Clearlake	Your Rts:Mobilehome/RV Tenancies	Seniors	25	15

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 23

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Tracy Repp

AAA Contact Phone: 707-565-5982

AAA Contact Email: trepp@schsd.org

Provider Name: Council On Aging

County(ies): Sonoma

Provider Contact Name: Maria Keene or Paul Miller

Provider Contact Phone: 707-525-0143 x 143 and 70

Provider Contact Email: pmiller@councilonaging.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Tracy Repp

AAA Contact Phone: 707-565-5982

AAA Contact Email: trepp@schsd.org

Provider Name: Council On Aging

County(ies): Sonoma

Provider Contact Name: Maria Keene or Paul Miller

Provider Contact Phone: 707-525-0143 x 143 and 70 Provider Contact Email: pmiller@councilonaging.

CASES OPENED IN QUARTER

(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER

(Total Cases Closed by Case Closing Code & Legal Problem Code)

CONSUMER/FINANCE

		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
A1. Bankruptcy/Debt Collection:	10	7	0	0
A2. Contracts/Warranties:	4	4	0	0
A3. Other Consumer/Finance:	4	4	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	2	2	0	0
C2. Conservatorship:	3	3	0	0
C3. Other Family:	4	4	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	4	4	0	0
D2. Medicare:	2	2	0	0
D3. Other Health/Community Based Care:	4	4	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	18	17	1	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	10	10	0	0
E3. Other Housing:	9	8	2	0

INCOME MAINTENANCE

F1. Social Security:	5	5	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	6	5	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Tracy Repp

AAA Contact Phone: 707-565-5982

AAA Contact Email: trepp@schsd.org

Provider Name: Council On Aging

County(ies): Sonoma

Provider Contact Name: Maria Keene or Paul Miller

Provider Contact Phone: 707-525-0143 x 143 and 70

Provider Contact Email: pmiller@councilonaging.

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	9	9	0	0
G3. Other Individual Rights:	8	7	1	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	86	64	19	0
H2. Advance Health Care Directives (AHCD):	49	33	18	0
H3. Financial Powers of Attorney:	51	34	19	0
H4. Other Miscellaneous:	12	15	0	0

TOTAL CASES OPENED IN QUARTER: 301

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
242	61	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 601

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
4/1,	Rohnert Park Senior Center	Legal Clinic (attorney-la)	Seniors	7	6
4/15,	Sebastopol Senior Center	Legal Clinic (attorney-br)	Seniors	7	7
4/14,	Petaluma Senior Center	Legal Clinic (attorney-br)	Seniors	9	7
4/14,	Petaluma Senior Center	Legal Clinic (attorney-mk)	Seniors	6	7
4/17,	Sebastopol Senior Center	Legal Clinic (attorney-mk)	Seniors	12	7

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 14

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 34

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 27

AAA Name: Sonoma County Area Agency on Aging

AAA Contact Name: Tracy Repp

AAA Contact Phone: 707-565-5982

AAA Contact Email: trepp@schsd.org

Provider Name: Council On Aging

County(ies): Sonoma

Provider Contact Name: Maria Keene or Paul Miller

Provider Contact Phone: 707-525-0143 x 143 and 70

Provider Contact Email: pmiller@councilonaging.

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
6/19/14	Earle Baum Center for the Blind, Occidental Road, Santa Rosa, CA	"Estate Planning, AHCD's and Consumer Fraud Protection", Maria Keene, Esq.	Sight impaired, Seniors 60+, Unable to travel to COA	15	3
6/24/14	Sonoma County Indian Health Project, 144 Stony Point Rd, Santa	Legal Seminar – "Estate Planning – Living Trusts and AHCD's" w/Maria Keene, Esq.	Native American Seniors 60+, Provided needed senior legal resources & information	25	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: *Olivia K. Meadows*

AAA Contact Phone: **707.644.6612 ext. 11 or Cell:** AAA Contact Email: **OMeadows@aaans.org**

Provider Name: *Legal Services of Northern California*

County(ies): **Solano**

Provider Contact Name: **Robert Stalker / Angela Greer**

Provider Contact Phone: **7107-643-0054**

Provider Contact Email: **bstalker@lsnc.net / agree**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Olivia K. Meadows

AAA Contact Phone: 707.644.6612 ext. 11 or Cell: AAA Contact Email: OMeadows@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 7107-643-0054

Provider Contact Email: bstalker@lsnc.net / agree

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)
--

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	1	1	0	0
A2. Contracts/Warranties:	2	1	0	0
A3. Other Consumer/Finance:	5	4	1	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	2	2	1	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	3	4	1	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	4	4	2	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	56	34	15	6
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	5	3	2	0
E3. Other Housing:	4	3	1	0

INCOME MAINTENANCE

F1. Social Security:	2	1	0	0
F2. Supplemental Security Income (SSI):	2	2	0	1
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	2	2	0	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Olivia K. Meadows

AAA Contact Phone: 707.644.6612 ext. 11 or Cell: AAA Contact Email: OMeadows@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 7107-643-0054

Provider Contact Email: bstalker@lsnc.net / agree

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	0	0
G3. Other Individual Rights:	1	1	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	0	0	0	0
H2. Advance Health Care Directives (AHCD):	0	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 90

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
62	23	8

TOTAL ESTIMATED CASE WORK HOURS SPENT: 664

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
4/2/14	Vallejo	Outreach to Florence Douglas Senior	Seniors	4	2
4/17/14	Vallejo	Outreach at Jesse Bethel Law Academy	Seniors & Family	50	1
4/24/14	Fairfield Senior	Presentation on Foreclosures	Seniors	25	1
5/7/14	Vallejo	Outreach to Florence Douglas Senior	Seniors	3	2
5/27/14	Vacaville	Outreach to Senior Community discussing LSNC Services	Seniors	10	2
6/5/14	Vallejo	Outreach to Florence Douglas Senior	Seniors	3	2
6/12/14	Solano	Outreach ant Community Meeting for Senior Issues	Seniors	12	1
6/18/14	Solano	Outreach to Rosewood	Seniors	5	1
6/25/14	Vacaville	Presentation Vacaville Town Center	Seniors	3	2
6/30/14	Vacaville	Vacaville Library Clinic	Seniors	4	1

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Olivia K. Meadows

AAA Contact Phone: 707.644.6612 ext. 11 or Cell: AAA Contact Email: OMeadows@aaans.org

Provider Name: Legal Services of Northern California

County(ies): Solano

Provider Contact Name: Robert Stalker / Angela Greer

Provider Contact Phone: 7107-643-0054

Provider Contact Email: bstalker@lsnc.net / agree

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
4/4/14	Solano County	Meeting for Solano County Senior Topics	Senior Coalition	30	3
4/4/14	Solano County	Planning Meeting for first Senior Summit	Senior Poverty Summit	20	3
4/9/14	Fairfield	Ombudsman Meeting & Training	Solano OSNC Staff	10	3
4/10/14	Vallejo	Vallejo Senior Roundtable at Florence Douglas Center	Vallejo Seniors	12	3
4/18/14	Solano County	Meeting for Solano County Senior Issues	Senior Coalition	30	2
4/18/14	Legal Services	Senior Task Force Meeting	LSNC Advocates	30	6
4/28/14	Solano County	Planning Meeting for first Senior Summit	Senior Poverty Summit	20	3
4/28/14	Solano County	Meeting for Solano County Senior Topics	Senior Coalition	30	3
5/2/14	Solano County	Meeting for Solano County Senior Topics	Senior Coalition	30	3
5/8/14	Solano County	Planning Meeting for first Senior Summit	Senior Poverty Summit	20	3
5/15/14	Vallejo	Vallejo Senior Roundtable	Vallejo Seniors	15	2
5/21/14	Solano County	TV Cable Presentation on Senior Scams	Seniors Viewers	1000	4
5/27/14	Solano County	Planning Meeting for first Senior Summit	Seniors Viewers Summit	22	3
5/29/14	Vallejo	Meeting at Florence Douglas Senior Center - Debtor Rights	Seniors	5	1
5/29/14	Vacaville	Meeting with Community Vacaville Housing Element	Seniors	15	3
6/6/14	Solano County	Meeting for Solano County Senior Issues	Senior Coalition	30	5
6/10/14	Solano County	Planning Meeting for first Senior Summit	Senior Poverty Summit	20	2
6/12/14	Vallejo	Vallejo Senior Roundtable	Vallejo Seniors	15	2
6/12/14	Solano	Vacaville City Community Coach Public Comments	Seniors	6	1
6/17/14	Solano County	Poverty Summit Meeting (1st Attorney at event)	Senior Poverty Summit	22	8

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: *Olivia K. Meadows*

AAA Contact Phone: *707.644.6612 ext. 11 or Cell:* AAA Contact Email: *OMeadows@aaans.org*

Provider Name: *Legal Services of Northern California*

County(ies): *Solano*

Provider Contact Name: *Robert Stalker / Angela Greer*

Provider Contact Phone: *7107-643-0054*

Provider Contact Email: *bstalker@lsnc.net / agree*

6/17/14	Solano County	Poverty Summit Meeting (2nd Attorney at event)	Senior Poverty Summit	22	8
6/26/14	Fairfield	Meeting with Community Fairfield Housing Element	Senio	20	2
6/26/14	Solano County	Meeting for Senior Poverty Summit - Debrief	Seniors	20	2
Weeekly	LSNC Vallejo Office	About 12 Unlawful Detainer Eviction Defense Clinics	Senior Tenants facing eviction	12	12

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 35

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 87

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 28

AAA Name: *Napa and Solano County AAA*

AAA Contact Name: *Olivia K. Meadows*

AAA Contact Phone: **707.644.6612 ext. 11 or Cell:** AAA Contact Email: **OMeadows@aaans.org**

Provider Name: *Legal Aid Of Napa Valley*

County(ies): *Napa*

Provider Contact Name: *Kristi Lesnewich*

Provider Contact Phone: **707-259-0579**

Provider Contact Email: **klesnewich@legalaidnapa**

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Olivia K. Meadows

AAA Contact Phone: 707.644.6612 ext. 11 or Cell: AAA Contact Email: OMeadows@aaans.org

Provider Name: Legal Aid Of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)
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CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	3	3	1	0
A2. Contracts/Warranties:	0	0	0	0
A3. Other Consumer/Finance:	1	0	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	1	1	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	1	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	1	0	1	0
E3. Other Housing:	3	3	0	0

INCOME MAINTENANCE

F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 28

AAA Name: Napa and Solano County AAA

AAA Contact Name: Olivia K. Meadows

AAA Contact Phone: 707.644.6612 ext. 11 or Cell: AAA Contact Email: OMeadows@aaans.org

Provider Name: Legal Aid Of Napa Valley

County(ies): Napa

Provider Contact Name: Kristi Lesnewich

Provider Contact Phone: 707-259-0579

Provider Contact Email: klesnewich@legalaidnapa

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	0	0	1	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	15	2	5	0
H2. Advance Health Care Directives (AHCD):	3	0	0	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 28

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
9	9	0

TOTAL ESTIMATED CASE WORK HOURS SPENT: 156

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
05/13/2014	The Reserve	Avoiding ID Theft and Fraud	Low Income Seniors	22	2
06/09/2014	Jefferson Street Housing	The Importance of Estate Planning	Low Income Seniors	19	2
06/09/2014	The Reserve	The Importance of Estate Planning	Low Income Seniors	8	2

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 3

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 6

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 29

AAA Name: *El Dorado County Area Agency on Aging*

AAA Contact Name: *Yasmin Hichborn*

AAA Contact Phone: (530) 642-4833

AAA Contact Email: *Yasmin.hichborn@edcgov.us*

Provider Name: *Senior Legal Services*

County(ies): *El Dorado*

Provider Contact Name: *Diana Steele*

Provider Contact Phone: (530) 621-6154

Provider Contact Email: *Diana.steele@edcgov.us*

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 29

AAA Name: *El Dorado County Area Agency on Aging*

AAA Contact Name: *Yasmin Hichborn*

AAA Contact Phone: *(530) 642-4833*

AAA Contact Email: *Yasmin.hichborn@edcgov.us*

Provider Name: *Senior Legal Services*

County(ies): *El Dorado*

Provider Contact Name: *Diana Steele*

Provider Contact Phone: *(530) 621-6154*

Provider Contact Email: *Diana.steele@edcgov.us*

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)

CONSUMER/FINANCE

		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
A1. Bankruptcy/Debt Collection:	7	4	2	0
A2. Contracts/Warranties:	2	2	0	0
A3. Other Consumer/Finance:	96	96	0	0

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	6	6	0	0
C2. Conservatorship:	4	1	0	0
C3. Other Family:	7	7	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	29	21	10	2
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	5	4	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	21	12	6	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	47	22	18	0
E3. Other Housing:	21	21	0	0

INCOME MAINTENANCE

F1. Social Security:	4	3	0	0
F2. Supplemental Security Income (SSI):	2	2	0	0
F3. Pensions/Retiree Benefits:	1	1	0	0
F4. Other Income Maintenance:	9	8	4	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 29

AAA Name: El Dorado County Area Agency on Aging

AAA Contact Name: Yasmin Hichborn

AAA Contact Phone: (530) 642-4833

AAA Contact Email: Yasmin.hichborn@edcgov.us

Provider Name: Senior Legal Services

County(ies): El Dorado

Provider Contact Name: Diana Steele

Provider Contact Phone: (530) 621-6154

Provider Contact Email: Diana.steele@edcgov.us

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	30	19	6	1
G3. Other Individual Rights:	6	2	4	1

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	272	88	191	0
H2. Advance Health Care Directives (AHCD):	157	14	151	0
H3. Financial Powers of Attorney:	162	15	152	0
H4. Other Miscellaneous:	4	4	1	0

TOTAL CASES OPENED IN QUARTER: 892

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
352	545	4

TOTAL ESTIMATED CASE WORK HOURS SPENT: 1314

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 0

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
4/10/14	Senior Center	Scams	Seniors	26	3
4/28/14	Senior Center	Caregiving Legalities	Seniors	30	3
5/19/14	Senior Living Center	Health Care Directives, Powers of Attorney, POLST	Seniors	19	3
5/28/14	Community Agency	Available Sr. Legal Services	Seniors	10	3
5/29/14	Church	Long Term Care	Seniors	92	3

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 5

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 15

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209)525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Dor v' Dor Senior Advocacy Network

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:	<input type="text" value="36"/>
65-74:	<input type="text" value="117"/>
75-84:	<input type="text" value="54"/>
85+:	<input type="text" value="36"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="243"/>

CLIENT GENDER

Male:	<input type="text" value="88"/>
Female:	<input type="text" value="155"/>
Client Declined to Provide Information:	<input type="text" value="0"/>
Total:	<input type="text" value="243"/>

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:	<input type="text" value="42"/>
Homebound:	<input type="text" value="0"/>
Lives Alone:	<input type="text" value="60"/>
Institutionalized:	<input type="text" value="0"/>
Suspected Victim of Elder Abuse/Exploitation:	<input type="text" value="48"/>
Limited English:	<input type="text" value="11"/>
Rural:	<input type="text" value="0"/>
Greatest Economic Need (Minority):	<input type="text" value="19"/>
Greatest Economic Need (Non-Minority):	<input type="text" value="39"/>
Greatest Economic Need (Minority Status Unknown):	<input type="text" value="24"/>

CLIENT ETHNICITY

Hispanic/Latino:	<input type="text" value="53"/>
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CLIENT RACE

Two or More Races:	<input type="text" value="0"/>
Caucasian:	<input type="text" value="215"/>
African American:	<input type="text" value="12"/>
Native American/Native Alaskan:	<input type="text" value="2"/>
Asian/Pacific Islander	
Asian Indian:	<input type="text" value="1"/>
Cambodian:	<input type="text" value="1"/>
Chinese:	<input type="text" value="0"/>
Filipino:	<input type="text" value="1"/>
Japanese:	<input type="text" value="0"/>
Korean:	<input type="text" value="0"/>
Laotian:	<input type="text" value="0"/>
Vietnamese:	<input type="text" value="0"/>
Guamanian:	<input type="text" value="0"/>
Hawaiian:	<input type="text" value="0"/>
Samoan:	<input type="text" value="0"/>
Other Asian/Pacific Islander:	<input type="text" value="6"/>
Race Unknown/Some Other Race:	<input type="text" value="0"/>
Client Declined to Provide Information:	<input type="text" value="5"/>
Total:	<input type="text" value="243"/>

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209)525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Dor v' Dor Senior Advocacy Network

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

CASES OPENED IN QUARTER
(Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER		
(Total Cases Closed by Case Closing Code & Legal Problem Code)		
Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)

CONSUMER/FINANCE

A1. Bankruptcy/Debt Collection:	6	6	0	0
A2. Contracts/Warranties:	17	5	7	1
A3. Other Consumer/Finance:	13	6	3	1

EMPLOYMENT

B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	3	2	0	0
C2. Conservatorship:	3	2	0	0
C3. Other Family:	0	1	0	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	0	2	0	0
D2. Medicare:	2	0	2	0
D3. Other Health/Community Based Care:	2	0	0	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	18	15	6	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	11	2	2	1
E3. Other Housing:	14	5	2	0

INCOME MAINTENANCE

F1. Social Security:	14	4	0	0
F2. Supplemental Security Income (SSI):	1	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	12	3	1	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209)525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Dor v' Dor Senior Advocacy Network

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	40	5	1	4
G3. Other Individual Rights:	4	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	36	18	5	1
H2. Advance Health Care Directives (AHCD):	5	0	2	0
H3. Financial Powers of Attorney:	14	8	3	0
H4. Other Miscellaneous:	28	10	6	0

TOTAL CASES OPENED IN QUARTER: 243

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
94	40	8

TOTAL ESTIMATED CASE WORK HOURS SPENT: 753

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
5/4/14	State Theatre	Senior Spotlight	Seniors/public	300	3
5/1/14	Law Library Modesto, CA	Law Day	General Public	150	6.5
5/2/14	La Loma Park Modesto, CA	Age With Movement	Seniors	200	5
5/5/14	Valley Mt. Reg Ctr	Meet w/staff re services	Administration	2	1.5
5/22/14	Modesto Library	Senior Awareness	Seniors	50	5
5/29/14	Samaritan Village Hughson, CA	3rd Annual Senior Resource Faire	Seniors	100	5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 6

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 26

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIES

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 30

AAA Name: Stanislaus County Department of Aging and Veterans Services

AAA Contact Name: Linda Lowe

AAA Contact Phone: (209)525-4612

AAA Contact Email: lowel@stancounty.com

Provider Name: Dor v' Dor Senior Advocacy Network

County(ies): Stanislaus

Provider Contact Name: Joyce Gandelman

Provider Contact Phone: (209) 577-3814

Provider Contact Email: seniorsjoyce@gmail.com

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
4/4/14	Court house	Pitfalls and remedies of court Filings	Legal staff/attorneys	40	1
5/20/14	San Francisco	9th Annual Elder Abuse Conference	Legal staff/attorneys	350	8

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 2

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 9

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Michael Neham

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: mneham@centralcallegal.

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Michael Neham

Provider Contact Phone: 209-723-5466 Merced / 559 Provider Contact Email: mneham@centralcallegal.

		CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)		
CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	3	0	2	1
A2. Contracts/Warranties:	3	1	1	0
A3. Other Consumer/Finance:	0	0	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	0	0	0	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	0	0	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	0	0	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	0	0	0	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	2	2	0	0
E3. Other Housing:	0	2	0	0
INCOME MAINTENANCE				
F1. Social Security:	0	0	0	0
F2. Supplemental Security Income (SSI):	0	0	0	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	0	0	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 31

AAA Name: AAA Merced County Senior Service Center

AAA Contact Name: Jaz Chima

AAA Contact Phone: 209-385-3000 Ext.5699

AAA Contact Email: jchima@hsa.co.merced.ca.us

Provider Name: Central California Legal Services

County(ies): Merced

Provider Contact Name: Michael Neham

Provider Contact Phone: 209-723-5466 Merced / 559

Provider Contact Email: mneham@centralcallegal.

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	8	1	4	5
G3. Other Individual Rights:	4	0	2	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	13	4	8	0
H2. Advance Health Care Directives (AHCD):	4	1	2	0
H3. Financial Powers of Attorney:	5	0	3	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 42

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
11	22	6

TOTAL ESTIMATED CASE WORK HOURS SPENT: 497

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
5/14/2014	Gateway Community Church	Merced Senior Recognition Day	Merced Seniors	50	3.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 1

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 4

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: Kathleen Murray-Phillips

AAA Contact Phone: (831) 796-3530

AAA Contact Email: murrayphillipsk@co.monterey

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini

Provider Contact Phone: Kellie D. Morgantini

Provider Contact Email: 831.899.0492

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:

65-74:

75-84:

85+:

Client Declined to Provide Information:

Total:

CLIENT GENDER

Male:

Female:

Client Declined to Provide Information:

Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:

Homebound:

Lives Alone:

Institutionalized:

Suspected Victim of Elder Abuse/Exploitation:

Limited English:

Rural:

Greatest Economic Need (Minority):

Greatest Economic Need (Non-Minority):

Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:

Caucasian:

African American:

Native American/Native Alaskan:

Asian/Pacific Islander

Asian Indian:

Cambodian:

Chinese:

Filipino:

Japanese:

Korean:

Laotian:

Vietnamese:

Guamanian:

Hawaiian:

Samoan:

Other Asian/Pacific Islander:

Race Unknown/Some Other Race:

Client Declined to Provide Information:

Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: Kathleen Murray-Phillips

AAA Contact Phone: (831) 796-3530

AAA Contact Email: murrayphillipsk@co.monterey

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini

Provider Contact Phone: Kellie D. Morgantini

Provider Contact Email: 831.899.0492

CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)

CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)

CONSUMER/FINANCE

		Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)
A1. Bankruptcy/Debt Collection:	14	9	5	0
A2. Contracts/Warranties:	9	8	1	0
A3. Other Consumer/Finance:	183	154	29	2

EMPLOYMENT

B1. Discrimination:	2	1	1	0
B2. Other Employment:	8	3	5	0

FAMILY

C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	1	0	0	1
C3. Other Family:	6	2	4	0

HEALTH/COMMUNITY BASED CARE

D1. Medi-Cal/Medicaid:	15	10	5	0
D2. Medicare:	12	8	4	0
D3. Other Health/Community Based Care:	7	3	4	0

HOUSING

E1. Landlord-Tenant (Subsidized or Private Housing):	91	54	34	0
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	32	16	15	0
E3. Other Housing:	23	20	3	0

INCOME MAINTENANCE

F1. Social Security:	17	11	5	1
F2. Supplemental Security Income (SSI):	12	5	6	4
F3. Pensions/Retiree Benefits:	8	6	2	0
F4. Other Income Maintenance:	3	20	3	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: Kathleen Murray-Phillips

AAA Contact Phone: (831) 796-3530

AAA Contact Email: murrayphillipsk@co.monterey

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini

Provider Contact Phone: Kellie D. Morgantini

Provider Contact Email: 831.899.0492

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	2	1	1	0
G2. Elder Abuse/Neglect/Exploitation:	23	19	4	0
G3. Other Individual Rights:	28	16	10	2

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	115	59	56	0
H2. Advance Health Care Directives (AHCD):	55	24	31	0
H3. Financial Powers of Attorney:	0	0	0	0
H4. Other Miscellaneous:	36	28	8	0

TOTAL CASES OPENED IN QUARTER: 702

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
477	236	10

TOTAL ESTIMATED CASE WORK HOURS SPENT: 2236

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
April 22	Carmel Foundation, Carmel CA	Advance Health Care Directive Workshop	Seniors	25	4
April 23	Hartnell College, Salinas CA	Non-profit Volunteer community	Potential volunteers/Board members	600	4
April 30	Steinbeck Center, Salinas CA	Steinbeck North Rotary	Business	50	3.5
May 2	Monterey County Board of Supervisors	Budget/Elder Recognition Day	County Government	40	3
April 30	St. Mary's Episcopal Church 146 Twelfth Street Pacific Grove CA	LSS general presentation	Friends of Homeless Women	35	3
May 17	Oldemeyer Center - Seaside	LSS general presentation	Alzheimer's Fair attendees	250	7

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 32

AAA Name: AAA Department of Social Services-County of Monterey

AAA Contact Name: Kathleen Murray-Phillips

AAA Contact Phone: (831) 796-3530

AAA Contact Email: murrayphillipsk@co.monterey

Provider Name: Legal Services for Seniors

County(ies): Monterey

Provider Contact Name: Kellie D. Morgantini

Provider Contact Phone: Kellie D. Morgantini

Provider Contact Email: 831.899.0492

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER:

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER:

INFORMATION ON COMMUNITY LEGAL EDUCATION PROGRAMS/ACTIVITIE

Date	Location (If Applicable)	Topic	Targeted Audience	Est # of Participants	Est. Hours
June 14	Fort Ord, CA	LSS –Veterans' Assistance	Retired Veterans	600	12
June 23	Harden Foundation, Salinas CA	Central Coast Legal Aid Resources	Monterey Bay area Legal Aid staff	18	20

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER:

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Michele Timmerman

AAA Contact Phone: 661-868-1054

AAA Contact Email: timmermanm@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

Total Unduplicated Client Count for Quarter:

Total Cases Closed in Quarter:

Total Units of Service for Quarter (Unit=1 Hour):

CLIENT CHARACTERISTICS FOR UNDUPLICATED CLIENTS IN CASES OPENED THIS QUARTER

CLIENT AGE

60-64:
 65-74:
 75-84:
 85+:
 Client Declined to Provide Information:
 Total:

CLIENT GENDER

Male:
 Female:
 Client Declined to Provide Information:
 Total:

OTHER CLIENT CHARACTERISTICS

Frail/Disabled:
 Homebound:
 Lives Alone:
 Institutionalized:
 Suspected Victim of Elder Abuse/Exploitation:
 Limited English:
 Rural:
 Greatest Economic Need (Minority):
 Greatest Economic Need (Non-Minority):
 Greatest Economic Need (Minority Status Unknown):

CLIENT ETHNICITY

Hispanic/Latino:

CLIENT RACE

Two or More Races:
 Caucasian:
 African American:
 Native American/Native Alaskan:
 Asian/Pacific Islander
 Asian Indian:
 Cambodian:
 Chinese:
 Filipino:
 Japanese:
 Korean:
 Laotian:
 Vietnamese:
 Guamanian:
 Hawaiian:
 Samoan:
 Other Asian/Pacific Islander:
 Race Unknown/Some Other Race:
 Client Declined to Provide Information:
 Total:

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Michele Timmerman

AAA Contact Phone: 661-868-1054

AAA Contact Email: timmermanm@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

	CASES OPENED IN QUARTER (Total Cases Opened by Legal Problem Code)			
	CASES CLOSED IN QUARTER (Total Cases Closed by Case Closing Code & Legal Problem Code)			
	Counsel and Advice (CA)	Limited Additional Services (LAS)	Legal Representation (LR)	
CONSUMER/FINANCE				
A1. Bankruptcy/Debt Collection:	7	8	2	0
A2. Contracts/Warranties:	4	4	1	0
A3. Other Consumer/Finance:	5	3	0	0
EMPLOYMENT				
B1. Discrimination:	0	0	0	0
B2. Other Employment:	1	1	1	0
FAMILY				
C1. Divorce/Custody/Visitation/Support/Grandparents Rights:	0	0	0	0
C2. Conservatorship:	0	0	0	0
C3. Other Family:	0	0	0	0
HEALTH/COMMUNITY BASED CARE				
D1. Medi-Cal/Medicaid:	1	1	0	0
D2. Medicare:	0	0	0	0
D3. Other Health/Community Based Care:	3	3	0	0
HOUSING				
E1. Landlord-Tenant (Subsidized or Private Housing):	28	13	7	2
E2. Real Property: Home loans/Foreclosure/Reverse Mortgages:	8	8	2	0
E3. Other Housing:	7	5	1	0
INCOME MAINTENANCE				
F1. Social Security:	11	9	4	0
F2. Supplemental Security Income (SSI):	4	2	3	0
F3. Pensions/Retiree Benefits:	0	0	0	0
F4. Other Income Maintenance:	6	5	0	0

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Michele Timmerman

AAA Contact Phone: 661-868-1054

AAA Contact Email: timmermanm@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

INDIVIDUAL RIGHTS

G1. Immigration/Naturalization:	0	0	0	0
G2. Elder Abuse/Neglect/Exploitation:	10	8	1	0
G3. Other Individual Rights:	0	0	0	0

MISCELLANEOUS

H1. Estate Planning/Wills/Trusts:	2	2	0	0
H2. Advance Health Care Directives (AHCD):	7	5	3	0
H3. Financial Powers of Attorney:	1	1	2	0
H4. Other Miscellaneous:	0	0	0	0

TOTAL CASES OPENED IN QUARTER: 105

TOTAL CASES CLOSED IN QUARTER BY CASE CLOSED CODE

TOTAL COUNSEL AND ADVICE	TOTAL LIMITED ADD. SERVICES	TOTAL LEGAL REPRESENTATION
78	27	2

TOTAL ESTIMATED CASE WORK HOURS SPENT: 351

OUTREACH/COMMUNITY EDUCATION ACTIVITIES DATA

INFORMATION ON SPECIAL OUTREACH ACTIVITIES

Date	Location (If Applicable)	Type of Outreach Activity	Groups Targeted By Outreach	Est # of People Reached	Est. Hours
4/10/14	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures at Veteran's Collaborative Meeting.	Other Service Providers of Kern County's Senior Population	5	2.5
4/15/14	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Lake Isabella Resource Center.	Kern County Senior Population	5	7.5
4/16/14	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed flyers at the Department of Kern County Human Services Collaborative Meeting.	Other Service Providers of Kern County's Senior Population	18	7.5

California Legal Services (Title III B)

Provider Level Quarterly Report

Fiscal Year: 2013-2014

Quarter: 4

PSA: 33

AAA Name: Kern County Aging & Adult Services

AAA Contact Name: Michele Timmerman

AAA Contact Phone: 661-868-1054

AAA Contact Email: timmermanm@co.kern.ca.us

Provider Name: Greater Bakersfield Legal Assistance, Inc.

County(ies): Kern

Provider Contact Name: Danita Melton

Provider Contact Phone: 661.334.4669

Provider Contact Email: dmelton@gbla.org

5/19/14	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures at the Henrietta Weill Memorial Child Guidance Clinic	Other Service Providers of Kern County's Senior Population	5	4
5/20/14	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Lake Isabella Resource Center.	Kern County Senior Population	8	7.5
5/21/14	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures at the Kern County Aging and Adult Services Annual Elder Abuse Conference.	Kern County Senior Population and Other Service Providers of Kern County's Senior Population	500	7.5
6/17/14	Lake Isabella, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures for both projects at Lake Isabella Resource Center.	Kern County Senior Population	7	7.5
6/26/14	Bakersfield, CA	Provided information about services provided by GBLA's Seniors Law Center & Guardianship Caregiver Project and distributed brochures at Veteran's Collaborative Meeting.	Other Service Providers of Kern County's Senior Population	5	2.5

TOTAL # OF SPECIAL OUTREACH ACTIVITIES IN THE QUARTER: 0

TOTAL ESTIMATED # OF SPECIAL OUTREACH ACTIVITY HOURS IN THE QUARTER: 47

TOTAL # OF COMMUNITY LEGAL EDUCATION PROGRAMS IN THE QUARTER: 0

TOTAL ESTIMATED # OF COMMUNITY LEGAL EDUCATION HOURS IN THE QUARTER: 0