



ANNUAL ADRC PLAN

Every year, a local Emerging or Designated ADRC partnership outlines goals, objectives, and metrics for how the partnership will provide navigation to services for consumers within the community. Plans outlined in this form will detail goals and activities for the future fiscal year: July 1 of this calendar year through June 30 of the next calendar year.

Please fill out responses on this form and submit to ADRC@aging.ca.gov by April 30.

ADRC Name:

Fiscal Year:

Version:

Submission Date:

SECTION I: ADRC Partnership Information

1. Names of ADRC Core Partner Organizations:

2. Threshold Languages

Please list threshold languages and details in categories of “staff, consumers, and language services.” Additional notes or other information may be added.

Language	Used by Staff	Used by Consumers	Language Service Used	Notes (Optional)

3. Navigation to Services

Please indicate navigation to services provided in your ADRC partnership area and the name(s) of Core or Extended Partner(s) providing the navigation to that service.

LTSS Category	Navigation Provided by ADRC	Name of Core or Extended Partner(s)
Adult Protective Services		
Brain Health and/or Alzheimer's Services		
Caregiver Resources		
Community-Based Adult Services		
Developmental Services		
Elder Rights Services		
Emergency Services/First Responders		
Employment Agencies for People with Disabilities and Older Adults		
Food/Nutrition		
Health and Human Assistance		
Health Insurance Counseling (HICAP) or State Health Insurance Assistance Program (SHIP)		
HIV/AIDS Support		
Home Health		
Hospice/Home Health		
Housing Support Services and/or Housing Authority		
Hospitals/Managed Care Organizations/Other Health Care		
Lifespan Respite		
Low-Income Home Energy		

LTSS Category	Navigation Provided by ADRC	Name of Core or Extended Partner(s)
In-Home Supportive Services		
MDS 3.0 Section Q Provider		
Medicaid/Medi-Cal Eligibility and Application Assistance		
Mental Health Crisis, Intervention, and Support		
Nursing Facilities		
Older Americans Act Funded Programs		
Older American Indians, Alaska Natives & Native Hawaiians Support		
Long-Term Care Ombudsman		
Preventative Health Services (Chronic Disease Self-Management, Falls Prevention, etc.)		
Regional Centers		
Rehab Act Funded Programs		
Senior Centers		
Senior Medicare Patrol		
Skilled Nursing Facilities		
Supplemental Nutrition Assistance Program (SNAP)		
Transportation		
Traumatic Brain Injury		
Veteran's Services		
Other (Please list)		

1. **Barriers:** Please list barriers that your ADRC partnership experiences in connecting consumers to services in your area or providing navigation to services through the four ADRC service functions (Enhanced Information and Referral, Options Counseling, Service Coordination, and Transition Services).

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SECTION III: ANNUAL ADRC PLAN

- Please **specify the ADRC partnership plans or strategies** for each of the nine ADRC categories listed on this form. Plans or strategies are brief descriptions that typically include goals and objectives.
- Identify the **activities, milestones, measurements, and/or anticipated results** for the upcoming fiscal year for the ADRC partnership. Where applicable, indicate the responsible Core/Extended Partner(s) and specific activities associated with each objective.
- If needed, additional documentation may be submitted with this annual work plan. For Emerging ADRCs, the development work plan may be referred to and attached.

1. Leadership and Governance

A. Plan/Strategy

B. Activities, Milestones, Measurements, Anticipated Results

2. Outreach/Marketing
A. Plan/Strategy

B. Activities, Milestones, Measurements, Anticipated Results

3. Person-Centered Practices

A. Plan/Strategy

B. Activities, Milestones, Measurements, Anticipated Results

4. Standardized Processes and Procedures
A. Plan/Strategy

B. Activities, Milestones, Measurements, Anticipated Results

5. Quality Review and Improvement
A. Plan/Strategy

B. Activities, Milestones, Measurements, Anticipated Results

6. Service Functions (Enhanced Information and Referral, Options Counseling,
Service Coordination, Transition Services)

A. Plan/Strategy

B. Activities, Milestones, Measurements, Anticipated Results

7. Sustainability

A. Plan/Strategy

B. Activities, Milestones, Measurements, Anticipated Results

8. Training/Staff Competencies
A. Plan/Strategy

B. Activities, Milestones, Measurements, Anticipated Results

9. Information Technology/Security
A. Plan/Strategy

B. Activities, Milestones, Measurements, Anticipated Results

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ADRC Bureau Analyst:

Name

Signature

Date

ADRC Bureau Manager:

Name

Signature

Date

For questions or accessibility assistance with this document, please contact ADRC@aging.ca.gov.