



# FUTURE-READYING THE CALIFORNIA AGING NETWORK

## STAKEHOLDER ENGAGEMENT INTRODUCTORY WEBINAR

September 4, 2024

## PURPOSE OF TODAY'S WEBINAR

- Share more about our efforts to review and update critical elements of the California Aging Network.
- Share our plan to engage you in the coming months to hear your thoughts on future-readying the California Aging Network in the three focus areas.

The **California Aging Network** refers to the California Department of Aging and the 33 Area Agencies on Aging.

## AGENDA

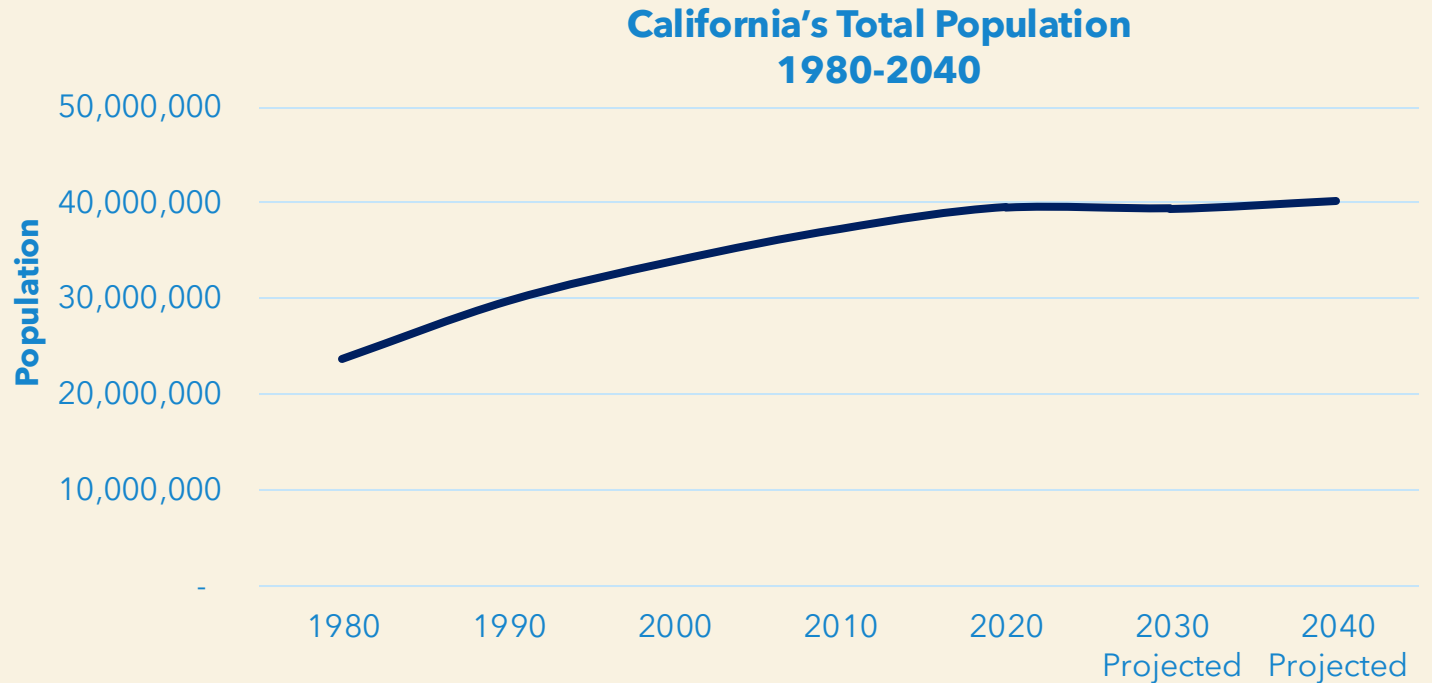
1. Opening (Connie - 5 mins)
2. Why Future-Ready the California Aging Network (Susan - 15 mins)
3. Focus Area 1: PSA & AAA Designations (Mark - 10 mins)
4. Focus Area 2: Core Programs & Services (Denise - 10 mins)
5. Focus Area 3: Funding Formula (Nicole - 10 mins)
6. Stakeholder Engagement Next Steps (Miranda - 5 mins)
7. Closing (Connie - 5 mins)

## HISTORICAL POPULATION CHANGES

Major population growth since the last time designations and funding formulas were updated.

“The aging population will increase four-fold...The longer people live, the longer they will have needs and more complicated needs.”

CA 2030 Stakeholder



Source: CA Dept. of Finance

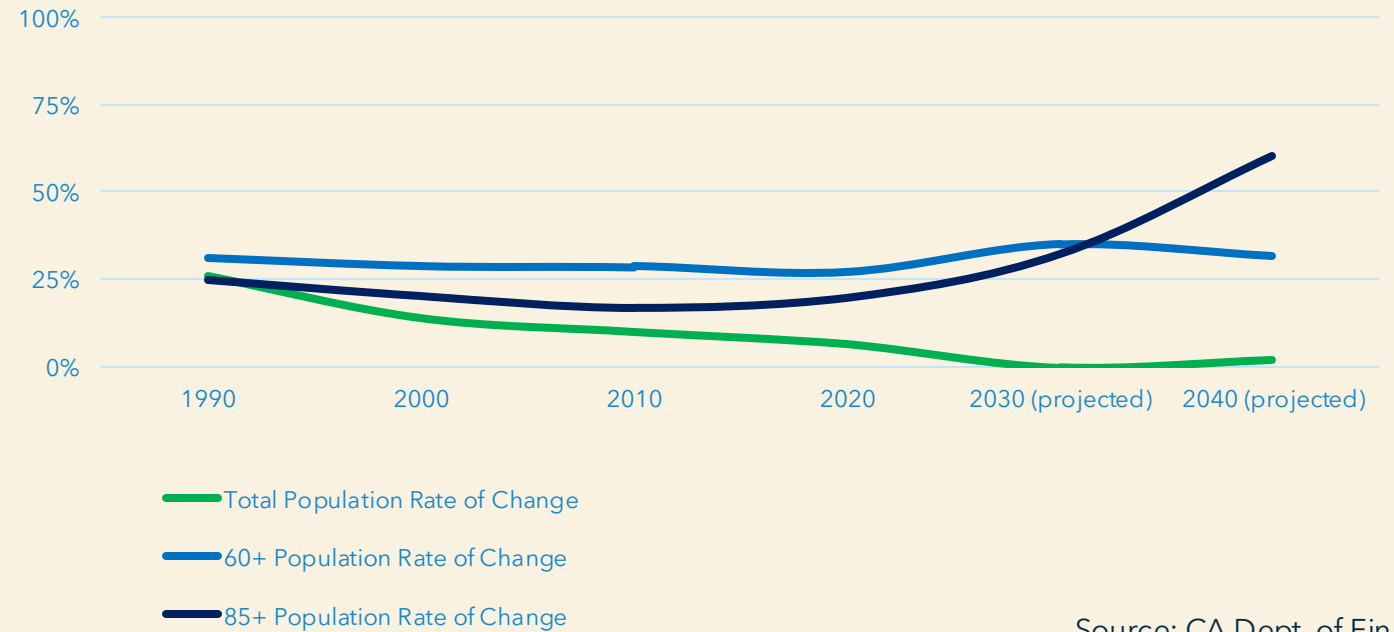
## HISTORICAL POPULATION CHANGES

A dramatic increase in our oldest residents.

“We are going to have more people on public benefits, but we're also going to have a growing number and rate of older adults who are in the income gap: more people who don't qualify for benefits but who need help.”

CA 2030 Stakeholder

Rate of CA Population Rates of Change  
1980-2040



Source: CA Dept. of Finance

# WHY FUTURE-READY THE NETWORK?

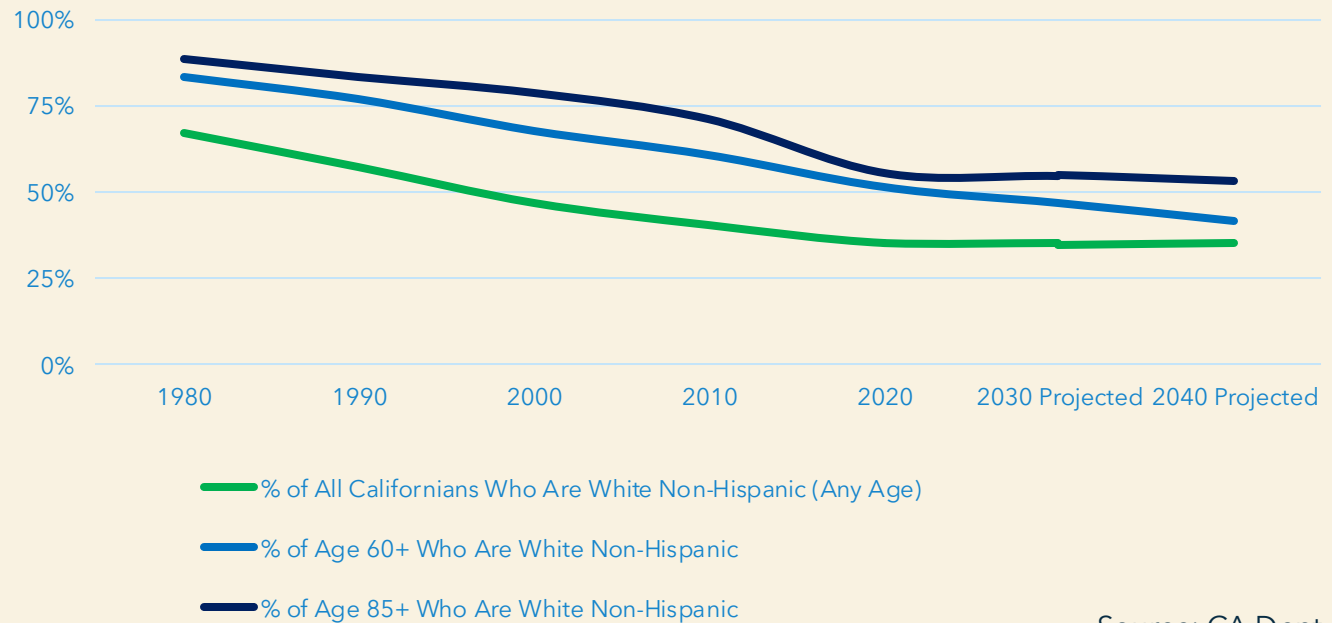
## GROWING DIVERSITY AMONG OLDER CALIFORNIANS

California has become significantly more diverse in the last 45 years and is projected to continue diversifying.

“You cannot approach the older adult population as a monolith. It is a multi-ethnic, multi-lingual, and multi-cultural overall population. We must have multiple strategies for different communities.”

CA 2030 Stakeholder

Share of California Population Who Are White Non-Hispanic  
1980-2040



Source: CA Dept. of Finance

# WHY FUTURE-READY THE NETWORK?

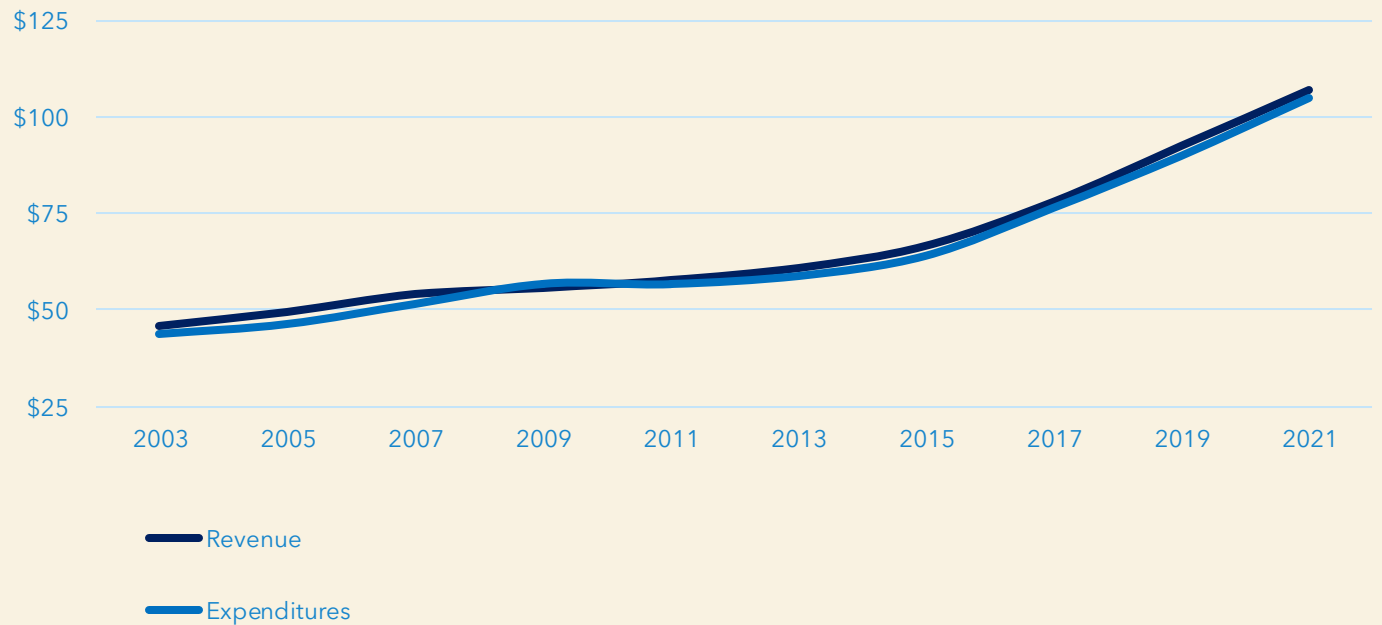
## GROWTH OF COUNTY GOVERNMENTS

Budgetary growth of county governments compared to state and federal budgets.

“Many county-based AAAs are not standing on islands but deeply embedded in local systems.”

CA 2030 Stakeholder

Total California County Government Revenues & Expenditures  
2003-2021 (in Billions)



Source: CA State Controller's Office

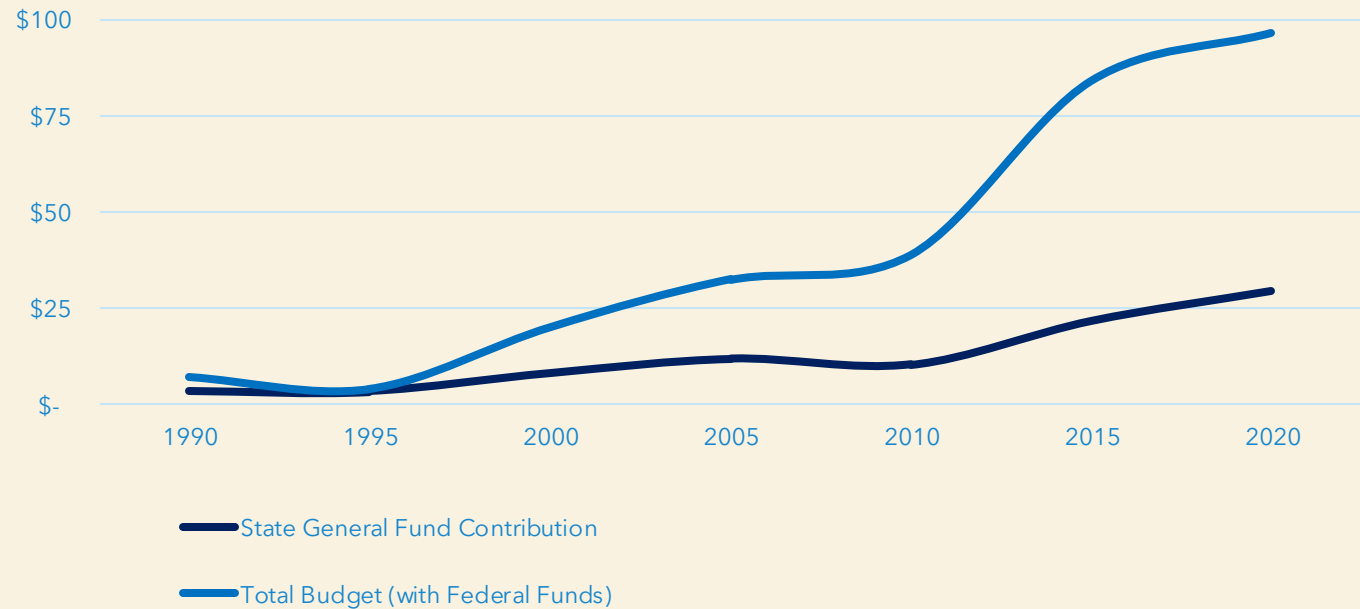
## INTEGRATION OF SYSTEMS

Evolution of healthcare, public health, and human services policies and programs.

“We should be paying attention to the integration of healthcare and social services. That's going to happen regardless of what any of us do and that's where the funding is going to be.”

CA 2030 Stakeholder

California's Medicaid Budget  
1990-2020 (in billions)



Source: Kaiser Family Foundation

# WHY FUTURE-READY THE NETWORK?

## INCREASING FOCUS ON VALUE & OUTCOMES

Public and private funds go to where they are needed most, get the most attention, and demonstrate the best outcomes.

"Data is fragmented because all the services aren't connected. By the time a new system comes out, it is already old."

CA 2030 Stakeholder

"We need to ask ourselves: how can we work smarter?"

CA 2030 Stakeholder

"AAAs do a lot of output reporting. If a person walks into the office, this is an output, not an outcome. What happens after that office visit, what is the outcome?"

CA 2030 Stakeholder

# WHY FUTURE-READY THE NETWORK?

## OUTDATED AGING POLICIES

Our PSA and AAA designation criteria and processes, funding formula, and service requirements have not been reviewed or updated in a generation.

"We need to review the intrastate funding formula and take a closer look at smaller and rural AAAs to help them be able to develop more programs."

CA 2030 Stakeholder

"The network has evolved, but it has never been designed."

CA 2030 Stakeholder

"You have a network where some partners lack the capacity to be anything other than what they are now. I think money, structure, guidance, and training are needed."

CA 2030 Stakeholder

"There must be some consistency in the AAAs and how they take the Older Americans Act. I think that's the job of CDA. I think they must mandate what it is that you get to do or what your AAA does in every municipality."

CA 2030 Stakeholder

"People move and the AAAs are all different, no cohesion whatsoever. There must be some level of consistency within the AAAs. I don't think a consumer should have to figure out how the state and Older Americans Act work."

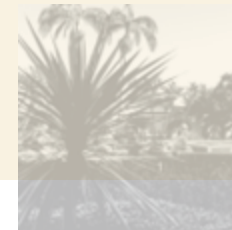
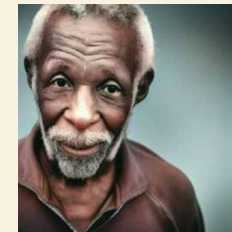
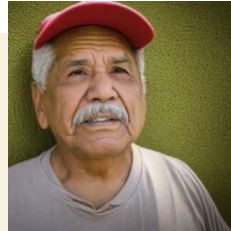
CA 2030 Stakeholder

# INTRODUCTION & CONTEXT

## TRAITS OF A FUTURE-READY NETWORK

### THE 8 TRAITS OF A FUTURE-READY CALIFORNIA AGING NETWORK:

1. Aging & Disability Forward
2. Inclusive & Equitable
3. Well-Known & Accessible
4. Consistent
5. Locally Responsive
6. Strategic & Action-Oriented
7. Performance-Based & Outcomes-Driven
8. Integrated



"We can't expect to keep doing the same things and expect different results by 2030."

CA 2030  
Stakeholder

"We have the ability in California to envision a different future, partly because of the leadership within the state; but also, the aging population will demand this of us."

CA 2030  
Stakeholder

AREAS OF FOCUS	OBJECTIVES
<b>PSA &amp; AAA DESIGNATIONS</b>	Review and update the PSA and AAA designation criteria and process.
<b>CORE PROGRAMS &amp; SERVICES</b>	Encourage greater accessibility and consistency of core programs and services across California.
<b>FUNDING FORMULA</b>	Review and update the funding formula based on geographic, social, and economic needs for older Californians and the California Aging Network.

# INTRODUCTION & CONTEXT

## LONG-TERM OUTLOOK

	2024	2025	2026	2027+		
PSA/AAA DESIGNATION UPDATES			Release Letter of Intent / RFI for PSA / AAA Designations	Release RFA for PSA / AAA Designations	Review and Respond to Applications for PSAs / AAAs	Designation Hearings and Appeals
IFF UPDATES	Prepare and Launch Stakeholder Engagement	Engage with AAAs on Areas of Focus	Initiate Regulations Updates in Consultation with AAAs and Stakeholders	Prepare for IFF Changes		Implement IFF Changes
CORE SERVICES			Prepare for Core Programs and Services Implementation		Implement Core Programs and Services	

# FOCUS AREA #1: PSA & AAA DESIGNATIONS

1. PSA designation and boundary change criteria and process.
2. AAA designation and de-designation criteria and process.

**In SB1249:** The department shall develop and submit regulations to the Office of Administrative Law that address, at a minimum, all of the following:

- The application process to determine an AAA designation.
- The criteria used for an AAA designation.
- The criteria used to remove an AAA designation.

## **PSA DESIGNATION CRITERIA**

- Explore minimum population requirements for PSAs.
- Explore social vulnerability and other special considerations for PSA designation decisions beyond what is already in regulations.
- Other areas important to you.

## **PSA DESIGNATION PROCESS**

- Explore when entities can apply for a new PSA or to make PSA changes.
- Other areas important to you.

## **AAA DESIGNATION CRITERIA**

- Explore clarifying existing AAA designation criteria.
- Other areas important to you.

## **AAA DESIGNATION PROCESS**

- Explore how to ensure that all AAAs meet pre-existing and updated criteria and regulations.
- Explore when and how local and regional stakeholders can appeal for AAA designation changes.
- Other areas important to you.

# **FOCUS AREA #2: CORE PROGRAMS AND SERVICES**

1. Explore potential core programs and services, which may include:
  - Nutrition Services
  - Enhanced Information & Assistance
  - Legal Services
  - Caregiver Services & Supports
  - Care / Case Management
  - Transportation
2. Explore program and service requirements.
3. Explore common performance measures.
4. Explore performance recognition.
5. Explore ways existing and new funding can be leveraged.

**In SB1249:** Identify the core programs and services to be provided to older adults and family caregivers, as directed by the Older Americans Act by all area agencies on aging or their contracted service providers.

# FOCUS AREA #3: INTRASTATE FUNDING FORMULA

1. Explore a single Intrastate Funding Formula (IFF) for state and federal funds.
2. Explore updating IFF factors and weights to align with population growth and equity factors.
3. Explore updating Hold Harmless and Maintenance of Effort rules.
4. Explore updating base funding schemes.

**In SB1249:** The department shall submit to the Legislature and the federal Administration for Community Living an update to the intrastate funding formula, based on any revised AAA designations and any modifications to planning service area map boundaries, and other factors and weights that may be adopted or required under state and federal statute and regulations.

The department shall develop and submit regulations to the Office of Administrative Law that address substantive updates to the intrastate funding formula.

# STAKEHOLDER ENGAGEMENT NEXT STEPS

1. Dialogue Session with C4A Members at their annual retreat on Friday, September 13th.
2. Virtual Dialogue Session on September 16<sup>th</sup> for AAAs unable to attend September 13th.
3. Launch of AAA feedback survey on September 17<sup>th</sup> (three weeks to complete).
4. Survey summary feedback and discussion sessions with AAAs in November.
5. CDA to conduct ongoing stakeholder engagement into 2025.

- **CA 2030 Webinars and Publications:** <https://www.aging.ca.gov/CA2030/>
- **State Statutes & Regulations**
  - PSA/AAA Designations ([CCR](#)) ([OCA](#))
  - State Funding Formula: ([OCA](#)) ([Area Plan Allocation Methodology](#))
  - Core Programs & Services: ([CCR](#)) ([OCA](#))
  - Senate Bill 1249: ([OCA](#))
- **Federal Statutes & Regulations:** ([Current OAA](#)) ([OAA Reauthorization Bill](#)) ([ACL Final Rule](#))



Questions or comments?

Please use this email address:

**CA2030@aging.ca.gov**