



<b>ADRC PARTNERSHIP NAME:</b>	
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**NAME OF EACH ADRC CORE PARTNER (list names below):**

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**NAME OF EACH REPORTING EXTENDED PARTNER. (List names and *which of the four service functions they deliver, if any*). For reference, the four service functions are: Enhanced Information and Referral, Options Counseling, Short-Term Service Coordination, and Transition Services.**

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FISCAL YEAR	2023 - 2024
REPORTING PERIOD	

**SECTION I: CONSUMER DEMOGRAPHICS**

Consumer Age	Core Partner AAA	AAA Do Not Collect	Core Partner ILC	ILC Do Not Collect	Other Core Partner	Other Core Partner Do Not Collect	Extended Partners	Extended Partners Do Not Collect
0-13 Years								
14-24 Years								
25-59 Years								
60 Years and Older								
65 Years and Older								
Declined to State or Missing								

<b>Consumer Ethnicity</b>	<b>Core Partner AAA</b>	<b>AAA Do Not Collect</b>	<b>Core Partner ILC</b>	<b>ILC Do Not Collect</b>	<b>Other Core Partner</b>	<b>Other Core Partner Do Not Collect</b>	<b>Extended Partners</b>	<b>Extended Partners Do Not Collect</b>
Not Hispanic/Latino								
Hispanic/Latino								
Declined to State or Missing								

<b>Consumer Race</b>	<b>Core Partner AAA</b>	<b>AAA Do Not Collect</b>	<b>Core Partner ILC</b>	<b>ILC Do Not Collect</b>	<b>Other Core Partner</b>	<b>Other Core Partner Do Not Collect</b>	<b>Extended Partners</b>	<b>Extended Partners Do Not Collect</b>
American Indian or Alaska Native								
Asian Indian								
Black or African American								
Cambodian								
Chinese								
Filipino								
Guamanian								
Hawaiian								
Japanese								
Korean								
Laotian								
Other Asian								

<b>Consumer Race</b>	<b>Core Partner AAA</b>	<b>AAA Do Not Collect</b>	<b>Core Partner ILC</b>	<b>ILC Do Not Collect</b>	<b>Other Core Partner</b>	<b>Other Core Partner Do Not Collect</b>	<b>Extended Partners</b>	<b>Extended Partners Do Not Collect</b>
Other Pacific Islander								
Samoaan								
Vietnamese								
White								
Declined to State or Missing								

<b>Consumer Gender Identity</b>	<b>Core Partner AAA</b>	<b>AAA Do Not Collect</b>	<b>Core Partner ILC</b>	<b>ILC Do Not Collect</b>	<b>Other Core Partner</b>	<b>Other Core Partner Do Not Collect</b>	<b>Extended Partners</b>	<b>Extended Partners Do Not Collect</b>
Female								
Male								
Transgender Female to Male								
Transgender Male to Female								
Genderqueer/Gender Non-Binary								
Not Listed								
Declined to State or Missing								

<b>Consumer Sex at Birth</b>	<b>Core Partner AAA</b>	<b>AAA Do Not Collect</b>	<b>Core Partner ILC</b>	<b>ILC Do Not Collect</b>	<b>Other Core Partner</b>	<b>Other Core Partner Do Not Collect</b>	<b>Extended Partners</b>	<b>Extended Partners Do Not Collect</b>
Female								
Male								
Declined to State or Missing								

<b>Consumer Sexual Orientation or Sexual Identity</b>	<b>Core Partner AAA</b>	<b>AAA Do Not Collect</b>	<b>Core Partner ILC</b>	<b>ILC Do Not Collect</b>	<b>Other Core Partner</b>	<b>Other Core Partner Do Not Collect</b>	<b>Extended Partners</b>	<b>Extended Partners Do Not Collect</b>
Straight/Heterosexual								
Bisexual								
Gay/Lesbian/Same-Gender Loving								
Questioning/Unsure								
Not Listed								
Declined to State or Missing								

<b>Characteristics of Consumers</b>	<b>Core Partner AAA</b>	<b>AAA Do Not Collect</b>	<b>Core Partner ILC</b>	<b>ILC Do Not Collect</b>	<b>Other Core Partner</b>	<b>Other Core Partner Do Not Collect</b>	<b>Extended Partners</b>	<b>Extended Partners Do Not Collect</b>
Homeless								
Veteran								
With a Disability								
Live Alone								
SSI Beneficiary								
Low Income								
Medicaid/Medi-Cal Beneficiary								
Dementia/Alzheimer's Diagnosis								
CalFresh Beneficiary								
Caregiver								
Food Insecure								
Victim of Abuse								
Risk for Institutionalization								
In-Home Supportive Services Recipient								
Other – Please Specify:								
Other – Please Specify:								
Other – Please Specify:								

**Consumer Demographic Data Collection Notes (Optional).** Please add notes here if your ADRC wishes to explain any of the data elements collected.

**SECTION II: ADRC SERVICE FUNCTIONS**

<b>Enhanced Information and Referral Services</b>	<b>Core Partner AAA</b>	<b>AAA Do Not Collect</b>	<b>Core Partner ILC</b>	<b>ILC Do Not Collect</b>	<b>Other Core Partner</b>	<b>Other Core Partner Do Not Collect</b>	<b>Extended Partners</b>	<b>Extended Partners Do Not Collect</b>
Total Calls Received								
Total Completed Initial Intakes and Assessments								
Total Warm Transfers								
Total Service Referrals Offered								
Total Follow-Ups Made								

<b>Options Counseling</b>	<b>Core Partner AAA</b>	<b>AAA Do Not Collect</b>	<b>Core Partner ILC</b>	<b>ILC Do Not Collect</b>	<b>Other Core Partner</b>	<b>Other Core Partner Do Not Collect</b>	<b>Extended Partners</b>	<b>Extended Partners Do Not Collect</b>
Total Individuals Identified as a Candidate for Options Counseling								
Total Warm Transfers and Referrals for Options Counseling								
Total Interviews and Assessments Completed								
Total Plans Developed								
Total Plans Completed								
Total Actions Developed <i>(Optional)</i>								
Total Actions Completed <i>(Optional)</i>								
Total Follow-Ups Completed								

Total Consumers Served with Options Counseling

<b>Short-Term Service Coordination</b>	<b>Core Partner AAA</b>	<b>AAA Do Not Collect</b>	<b>Core Partner ILC</b>	<b>ILC Do Not Collect</b>	<b>Other Core Partner</b>	<b>Other Core Partner Do Not Collect</b>	<b>Extended Partners</b>	<b>Extended Partners Do Not Collect</b>
Total Individuals Identified as a Candidate for Short-Term Service Coordination								
Total Warm Transfers and Referrals for Short-Term Service Coordination								
Total Plans Developed								
Total Plans Completed								
Total Actions Developed <i>(Optional)</i>								
Total Actions Completed <i>(Optional)</i>								
Total Follow-Ups Completed								

Total Consumers Served with Short-Term Service Coordination

<b>Transition Services</b>	<b>Core Partner AAA</b>	<b>AAA Do Not Collect</b>	<b>Core Partner ILC</b>	<b>ILC Do Not Collect</b>	<b>Other Core Partner</b>	<b>Other Core Partner Do Not Collect</b>	<b>Extended Partners</b>	<b>Extended Partners Do Not Collect</b>
Total Individuals Identified as a Candidate for Transition Services								
Total Warm Transfers and Referrals for Transition Services								
Total Plans Developed								
Total Plans Completed								
Total Actions Developed <i>(Optional)</i>								
Total Actions Completed <i>(Optional)</i>								
Total Follow-Ups/Home Visits Completed								
Transition Services Completed from Nursing Facility								
Transition Services Completed from Intermediate Care Facilities for Individuals w/ Intellectual Disabilities								

Transition Services	Core Partner AAA	AAA Do Not Collect	Core Partner ILC	ILC Do Not Collect	Other Core Partner	Other Core Partner Do Not Collect	Extended Partners	Extended Partners Do Not Collect
Transition Services Completed from Hospitals								
Transition Services Completed from Other Institutional Settings								

**Service Function Data Collection Notes (Optional).** Please add notes here if your ADRC wishes to explain any of the data elements collected in the four service function areas, and indicate the service function area with each note.

## SECTION III: OUTREACH ACTIVITIES / APPLICATION AND ELIGIBILITY ASSISTANCE

### OUTREACH ACTIVITIES

<b>Types of Activities</b>	<b>Number of Outreach Activities</b>	<b>Number of Outreach Contacts</b>
Assistive Technology		
CalFresh		
Emergency Preparedness, Response, and Recovery		
Housing		
Medi-Cal		
Medicare		
MIPPA		
SSI		
Transportation		
Veterans		
Other: LTSS		

## APPLICATION AND ELIGIBILITY ASSISTANCE

Types of Activities	Number of contacts assisted with applications and/or eligibility
Assistive Technology	
CalFresh	
Emergency Preparedness, Response, and Recovery	
Housing	
Medi-Cal	
Medicare	
MIPPA	
SSI	
Transportation	
Veterans	
Other: LTSS	

**Outreach/Application and Eligibility Data Collection Notes (Optional).** Please add notes here if your ADRC wishes to explain any of the data elements collected. Add “other” categories from outreach activities / application and/or eligibility assistance.



6. What marketing and outreach activities are your ADRC partners doing? (e.g., handing out flyers, brochures, etc.)

## **SECTION V: ADRC INFRASTRUCTURE WORK PLAN/GOALS UPDATE**

*Information to be provided during the 6-month and 12-month reporting period reports only.*

1. Please provide a status update of goals outlined in your ADRC's approved ADRC Program Narrative Form (CDA 7039), question #1.

2. Please provide a status update of objectives, metrics/measurements, and results accomplished with the use of ADRC Infrastructure Grants Program funds, refer to approved ADRC Program Narrative Form (CDA 7039), question #2.

## **SECTION VI: SUCCESS STORY OR PROGRAM HIGHLIGHT**

*Information to be provided during the 6-month and 12-month reporting period reports only.*

1. Please share a participant success story for the reporting period to show the value of the ADRC system and/or highlight a new connection or partnership within your ADRC.

