

CALIFORNIA DEPARTMENT OF AGING

Division of Administrative Services

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FUNDING RELEASE MEMO

To: Area Agencies on Aging (AAAs)

FRM No: 2526-06

Issue Date: October 29, 2025

Subject: Area Plan FY 25-26: One-Time Only and Transfers; Title V FY 25-26: Revised Funding Allocations; MIPPA FFY 2025-26: Revised Funding Allocations Budget and Reporting Information

Funding Period: Area Plan and Title V: July 1, 2025, through June 30, 2026
MIPPA: September 1, 2025, through August 31, 2026

Supersedes: 2526-05

Programs Affected: Older Americans Act: Titles III-B, III-C, III-D, III-E, and VII
Title V Senior Community Service Employment Program (SCSEP)
Medicare Improvements for Patients and Providers Act (MIPPA)

Purpose:

This Funding Release Memo (FRM) provides funding information and specific reporting requirements for Area Plan and Title V SCSEP for State Fiscal Year (FY) 2025-26; and for the Medicare Improvements for Patients and Providers Act (MIPPA) Federal Fiscal Year (FFY) 2025-26.

Additionally, Budget Displays, Program Guidelines, and Allocation Methodology documents can be found on the [CDA website](#).

Area Plan Information:

Funding

This Funding Revision includes:

- Unspent One-Time Only (OTO) federal funding from the FY 24-25 Area Plan Contract
- Transfers based on the AP-2526 Budgets from Funding Revisions 2526-03 and 2526-04. Please note, any outstanding Area Plan budgets that have not been approved by

CDA as of October 22, 2025, have not been included as Transfers in this Funding Revision. CDA will follow up with AAAs with outstanding budgets and these Transfers will be reflected in the Funding Revision for Final Transfers.

- A time-only extension for the FY 25-26 General Fund Augmentation Funding for Nutrition (C1GL and C2GL) and Ombudsman Increased Quarterly Visit (B1GL). CDA has elected to offer the AAA network additional time to expend this funding until June 30, 2027. CDA will issue remaining balance allocations following the FY 25-26 Area Plan closeout.

Expenditure Reports and Disbursements

CDA is able to process payments for AP-2526 once the AAA's MOU is fully executed. To execute this MOU, AAAs must submit their Area Plan Budget (CDA 122) as soon as possible but no later than 30 days from the date of this Funding Release Memo to finance@aging.ca.gov. In addition, all necessary documents to execute this MOU must be submitted to our Business Management Section.

The AAA shall prepare and submit a monthly expenditure report in the Local Finance Reporting System (LoFRS) no later than the last business day of each month or as specified by CDA. The report shall include all costs and funding sources for the month prior.

Payments will be made to reimburse expenditures reported unless the AAA pre-selected an advance-funding method and provided a justification explaining the need for an advance on the budget form at the beginning of the new funding term, as referenced on the budget display.

Please reference the program guide for specifics on funding, fiscal provisions, and program-specific funding requirements.

Title V (SCSEP) Information:

Funding

The final revised Program Year (PY) 2025 Title V SCSEP Notice of Award funding amount is lower than the PY 2024 federal Notice of Award from the U.S Department of Labor (DOL). The initial funding allocations were based on the PY 2024 levels until PY 2025 was final. In addition, DOL has reset the number of PY 2025 Authorized (Unmodified) Slots which has also impacted most Subgrantee's funding amounts. Once the Modified Slot information is final, TV SCSEP Program staff will adjust accordingly and communicate that out to you.

Request for Funds and Expenditure Reports

CDA is able to process payments for TV-2526 once the AAA's MOU is fully executed. To execute this MOU, AAAs must submit their Title V Budget form (CDA 35) as soon as possible but no later than 30 days from the date of this Funding Release Memo to finance@aging.ca.gov. In addition, all necessary documents to execute the MOU must be submitted to our Business Management Section.

The AAA shall prepare and submit a monthly expenditure report in LoFRS no later than the last business day of each month or as specified by CDA. The report shall include all costs and funding sources for the month prior.

Payments will be made to reimburse expenditures reported unless the AAA pre-selected an advance-funding method and provided a justification explaining the need for an advance on the budget form at the beginning of the new funding term, as referenced on the budget display. Please reference the program guide for specifics on funding, fiscal provisions, and program-specific funding requirements.

MIPPA Information:

Funding

This Funding Revision includes revised funding allocations for MIPPA Grant #'s: 2501CAMIAA, 2501CAMIDR, and 2501CAMISH that were higher than originally proposed from the Administration for Community Living (ACL). Federal allocations are based on the revised funding allocations for each AAA from Federal Fiscal Year (FFY) 2025 grant Notice of Awards from ACL in three MIPPA priority areas: Priority Area 1 – State Health Insurance Programs (SHIPs), Priority Area 2 – Area Agencies on Aging (AAAs), and Priority Area 3 – Aging and Disability Resource Centers (ADRCs). The total MIPPA revised funding allocation for the three priority areas is \$101,083.

Request for Funds and Expenditure Reports

CDA is able to process payments for MI-2526 once the AAA's MOU is fully executed. To execute this MOU, AAAs must submit their MIPPA Budget form (CDA 229M) as soon as possible but no later than 30 days from the date of this Funding Release Memo to finance@aging.ca.gov. In addition, all necessary documents to execute the MOU must be submitted to our Business Management Section.

The AAA shall prepare and submit a monthly expenditure report in LoFRS no later than the last business day of each month or as specified by CDA. The report shall include all costs and funding sources for the month prior.

Payments will be made to reimburse expenditures reported unless the AAA pre-selected an advance-funding method and provided a justification explaining the need for an advance on the budget form at the beginning of the new funding term, as referenced on the budget display.

Please reference the program guide for specifics on funding, fiscal provisions, and program-specific funding requirements.

Inquiries:

For Title V program inquiries, email: TitleV.SCSEPUnit@Aging.ca.gov

For Ombudsman program inquiries, email: StateOMB@aging.ca.gov

For Title III-C or III-D program inquiries, email: CDANutritionandHealthPromotion@aging.ca.gov

For Title III-B program inquiries, email: CDASupportiveServices@aging.ca.gov

For Title III-E program inquiries, email: CDAFamilyCaregiver@aging.ca.gov

For MIPPA program inquiries, email: CDA.HICAP.Team@aging.ca.gov

For data inquiries, email: [DataTeam.Reports@aging.ca.gov](mailto>DataTeam.Reports@aging.ca.gov)

For fiscal inquiries, email: Finance@aging.ca.gov

For payment inquiries, email: Accounting.LA@aging.ca.gov

For MOU or Program Guideline inquiries, email: BMBSubvention@aging.ca.gov

Andrew Sachs

Andrew Sachs, Assistant Deputy Director
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cc: Denise Likar, Deputy Directory, Division of Home and Community Living
Nakia Thierry EdD, Branch Chief, Older Adult Programs Branch, Division of Home and Community Living
Wilson Tam, Branch Chief, Person Centered Navigation Branch, Division of Home and Community Living
Nutrition and Wellness Section, Division of Home and Community Living
Supportive Services Section, Division of Home and Community Living
Office of the State Long-Term Care Ombudsman
Health Insurance Counseling and Advocacy Program Section, Division of Home and Community Living
Local Finance Section, Division of Administrative Services
Accounting Management Section, Division of Administrative Services
Business Management Section, Division of Administrative Services
Budget Operations Section, Division of Administrative Services

Funding Release Memo Log

Funding Revision #	Revision Date	Purpose of Revision
2425-01	3/22/2024	Area Plan and Title V 2425 Initial Allocations
2425-02	8/8/2024	Revised Title V 2425 Allocations and Initial FFY 2024 MIPPA Allocations
2425-03	8/21/2024	Area Plan: Reduction to NSIP Funds and One-Time Increase to Ombudsman Public Health Licensing and Certification Program Funds
2425-04	12/9/2024	Area Plan: One-Time Only, Transfers, and One-Time Increase to Ombudsman Special Deposit Fund
2425-05	2/28/2025	MIPPA: Funding Allocations for No-Cost Extension for FFY 2023, Budget and Reporting Information
2526-01	4/1/2025	Health Insurance Counseling and Advocacy Program Funding Allocations, Budget and Reporting Information
2425-06	4/17/2025	Area Plan: 2024-25 Final Transfers
2526-02	4/23/2025	2025-26 Initial Title V Funding Allocations, Budget and Reporting Information
2526-03	5/16/2025	Area Plan FY 2025-26 Funding Allocations, Budget and Reporting Information
2526-04	7/18/2025	Area Plan FY 2025-26: NSIP and Ombudsman Special Deposit Fund Allocations
2526-05	9/01/2025	HICAP Funding Allocation for No-Cost Extension FFY 2025 and Initial FFY 2025 MIPPA Allocations
2526-06	10/28/2025	Area Plan FY 25-26: One-Time Only and Transfers; Title V FY 25-26: Revised Funding Allocations; MIPPA FFY 2025-26: Revised Funding Allocations Budget and Reporting Information

For more information about the MOU, please visit the [CDA website](#).