

CALIFORNIA DEPARTMENT OF AGING
TITLE 22. SOCIAL SECURITY

PROPOSED REGULATORY TEXT

NOTE: Changes are illustrated by blue underline for proposed insertions.

Division 1.8. California Department of Aging
Chapter 7. Quarterly Reviews.

§8500. Quarterly Reviews.

- (a) This section shall apply when an interdisciplinary team meeting is convened pursuant to section 1418.8 of the Health and Safety Code.
- (b) When a resident is prescribed a medical intervention that is ongoing, has potential long-term impacts on the resident's health, or requires periodic reevaluation to determine its continued necessity and evaluation, quarterly reviews shall be initiated.
 - (1) Quarterly reviews of the prescribed intervention will be conducted no later than 90 days from the date of the initial interdisciplinary team meeting under any of the following conditions:
 - a. When ordered by the attending physician, or
 - b. Upon a significant change in the resident's medical condition, or
 - c. At the request of the resident or any member of the interdisciplinary team.
 - (2) Antipsychotic medications and the use of physical and chemical restraints shall be subjected to quarterly reviews.
 - (3) Medical interventions identified as one-time procedures by the attending physician, which pose minimal risk and do not require ongoing monitoring or reevaluation, are exempt from quarterly reviews. The facility must document the rationale for classifying these interventions as one-time procedures. This exemption does not preclude review of the intervention if subsequently requested by the resident or any member of the interdisciplinary team.
 - (4) Facilities must maintain records of each quarterly review, including the date of the review, participants, discussion points, decision made, and outcomes. This record must be readily available to the resident, their legal decisionmaker, and the patient representative.

NOTE: Authority cited: Section 131200, Health and Safety Code; Sections 9102, 9105, 9750 and 9285, Welfare and Institutions Code; and Sections 483.20 and 483.21, Title 42 Code of Federal Regulations. Reference: Sections 1418.8 and 1418.8(g), Health and Safety Code.