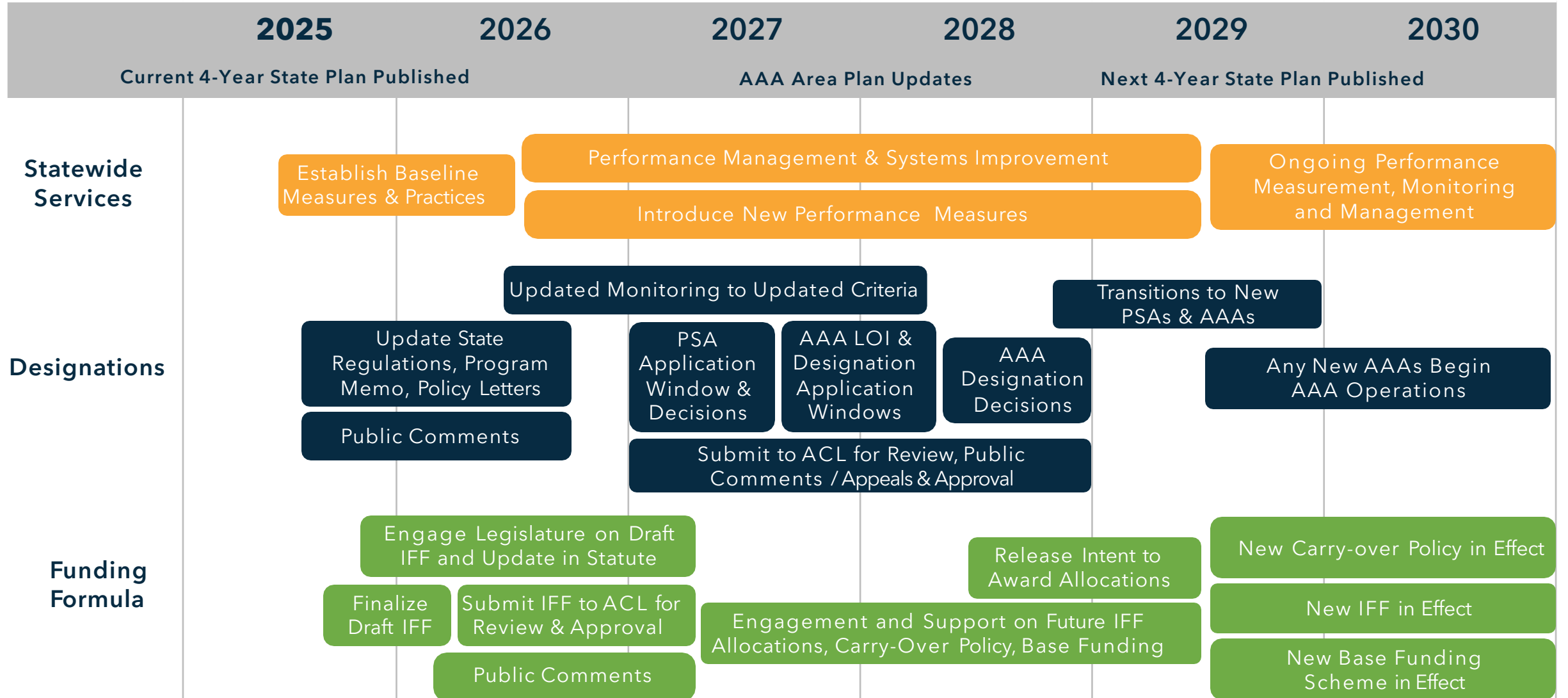




C4A Board Meeting

November 20, 2025

SB1249 (Roth) Implementation Continues



Implementation Update

Quarterly fiscal operations meetings will be replaced by quarterly SB 1249 (Roth) implementation meetings. Starting in the new year:

- **Tuesday, January 6, 2026 (2:00-3:00PM)**
- **Tuesday, April 7, 2026 (2:00-3:00PM)**
- **Tuesday, July 7, 2026 (2:00-3:00PM)**
- **Tuesday, October 6, 2026 (2:00-3:00PM)**

Implementation Update

- All questions about SB 1249 (Roth) implementation should be directed to the CDA inbox: CA2030@aging.ca.gov.
- Questions are reviewed regularly to determine if an individual response is needed.
- If the question has broad implications, it will be added to the next CA2030 [Frequently Asked Questions](#).

Implementation Update

Finalizing the proposed Intrastate Funding Formula (IFF)

Nicole Shimosaka

Deputy Director

Division of Administrative Services

Ross Lallian

Chief of Research

Division of Policy, Research, and Engagement

Evan Wallis

Research Data Specialist III

Division of Policy, Research, and Engagement

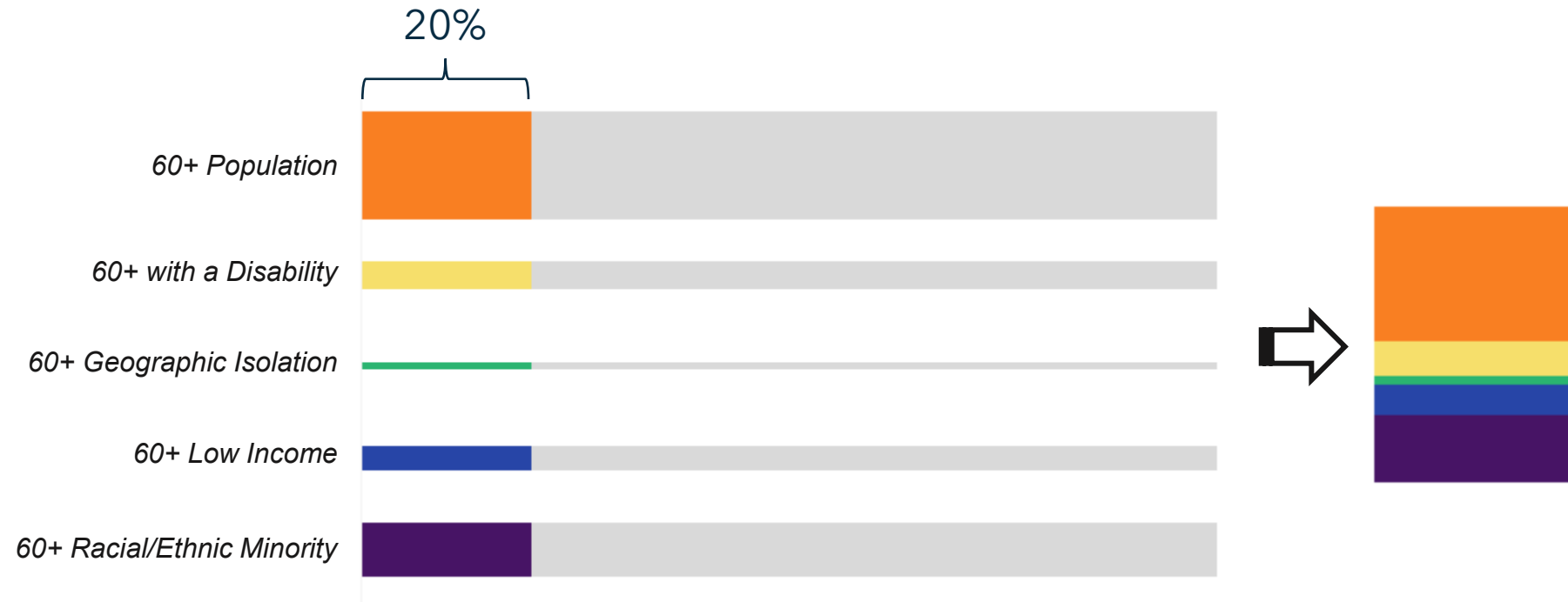
IFF Factors & Weights

| NEW IFF Factors & Weights |
|--------------------------------------|
| 60+ Population (20%) |
| 60+ Low Income (200% FPL) (20%) |
| 60+ Racial/Ethnic Minority (20%) |
| 60+ with a Disability (20%) |
| 60+ Geographic Isolation (20%) |

- Factors remain the same
- Adjusted the way the weights are applied to get results that are more in-line with the original intent

Methodology - Original Proposal

Based on the current federal methodology

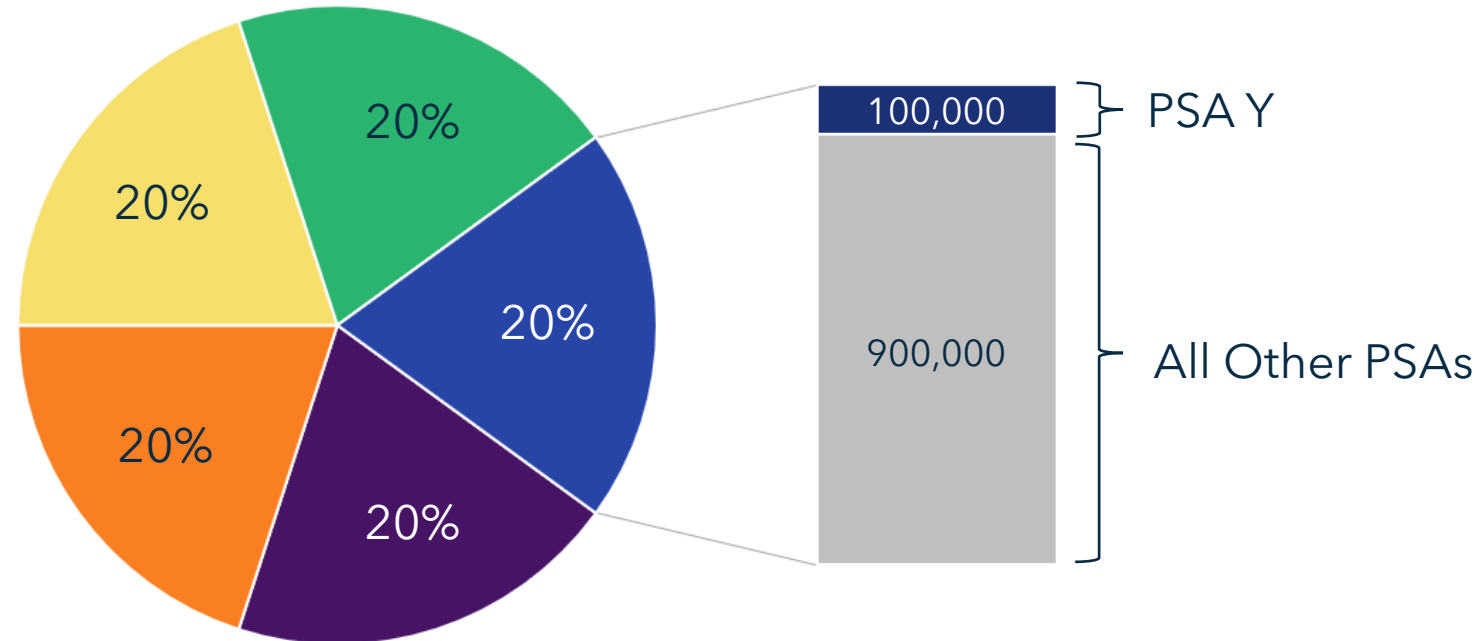


Populations for each factor are multiplied by the factor's weight. The populations are then added together, and each PSA's contribution to the overall total determines funding.

Example: Across all five factors, PSA X contributed 400,000 to the overall total of 4,000,000 (or 10%). PSA X would receive 10% of funding.

Methodology - Revised Proposal

Based on the current state methodology



Each factor is calculated independently. Weights set how much of the funding is determined by each factor. For each factor, the PSA's share of the population is multiplied by the factor's weight.

Example: PSA Y has 10% of the state's blue population. The blue factor determines 20% of funding. PSA Y would get 10% of the 20% (or 2%). Repeat for other factors.

Case Study: PSA 1

Del Norte & Humboldt Counties

| Factor | Factor Rank* | Original Proposal Funding | Revised Proposal Funding |
|----------------------------|------------------|---------------------------|--------------------------|
| 60+ Population | 31 st | 0.24% | 0.10% |
| 60+ Low Income (200% FPL) | 29 th | 0.07% | 0.13% |
| 60+ Racial/Ethnic Minority | 32 nd | 0.03% | 0.03% |
| 60+ with a Disability | 31 st | 0.07% | 0.12% |
| 60+ Geographic Isolation | 17 th | 0.09% | 0.50% |
| TOTAL | | 0.5% | 0.9% |

*Ranks are out of 33. A higher rank means the PSA has a higher share of the state's total.

Case Study: PSA 10

Santa Clara County

| Factor | Factor Rank* | Original Proposal Funding | Revised Proposal Funding |
|----------------------------|------------------|---------------------------|--------------------------|
| 60+ Population | 7 th | 2.44% | 0.99% |
| 60+ Low Income (200% FPL) | 9 th | 0.37% | 0.68% |
| 60+ Racial/Ethnic Minority | 5 th | 1.40% | 1.15% |
| 60+ with a Disability | 8 th | 0.49% | 0.82% |
| 60+ Geographic Isolation | 23 rd | 0.04% | 0.22% |
| TOTAL | | 4.7% | 3.9% |

*Ranks are out of 33. A higher rank means the PSA has a higher share of the state's total.

Revised Proposal Results

- Fewer reductions
 - **11** revised vs **19** original
- Smaller reductions
 - Max **-17%** reduction revised vs **-37%** original
- Increased funding to PSAs with rural areas
 - **19%** of total funds revised vs **11%** original

Funding Summary



| Current and Proposed Allocations by PSA | | | | | | Administration- ALL Funds-Federal and State | | | | CURRENT AND PROPOSED ALLOCATIONS: TOTAL PROGRAM/ADMINISTRATION | | | | 3 Year Average Unspent Funds |
|---|-----|---------------------|--------------------------------------|---------------|----------|---|--------------------------------------|-------------|----------|--|----------------------|---------------|----------|------------------------------|
| PSA | PSA | Current Allocations | Proposed Allocations- updated Factor | Difference | % Change | Current Allocations | Proposed Allocations- updated Factor | Difference | % Change | Current Allocations | Proposed Allocations | Difference | % Change | |
| Area 1 Agency on Aging | 1 | \$1,340,432 | \$1,703,595 | \$363,163 | 27% | \$214,894 | \$339,660 | \$124,766 | 58% | \$1,555,326 | \$2,043,255 | \$487,929 | 31.4% | \$0 |
| Planning and Service Area 2 Area Agency on Aging | 2 | \$3,259,904 | \$4,196,951 | \$937,047 | 29% | \$276,120 | \$470,885 | \$194,765 | 71% | \$3,536,024 | \$4,667,836 | \$1,131,812 | 32.0% | \$194,262 |
| The CSU, Chico Research Foundation | 3 | \$3,105,487 | \$3,928,356 | \$822,869 | 26% | \$285,057 | \$456,749 | \$171,692 | 60% | \$3,390,544 | \$4,385,105 | \$994,561 | 29.3% | \$330,354 |
| Area 4 Agency on Aging | 4 | \$12,576,047 | \$13,407,407 | \$831,360 | 7% | \$1,016,477 | \$955,630 | (\$60,847) | -6% | \$13,592,524 | \$14,363,037 | \$770,513 | 5.7% | \$304,105 |
| County of Marin | 5 | \$1,530,087 | \$1,402,088 | (\$127,999) | -8% | \$289,365 | \$323,792 | \$34,427 | 12% | \$1,819,452 | \$1,725,880 | (\$93,572) | -5.1% | \$52,781 |
| City & County of San Francisco | 6 | \$5,316,294 | \$4,826,239 | (\$490,055) | -9% | \$491,031 | \$468,839 | (\$22,192) | -5% | \$5,807,325 | \$5,295,078 | (\$512,247) | -8.8% | \$0 |
| Contra Costa County | 7 | \$5,250,862 | \$4,584,896 | (\$665,966) | -13% | \$595,394 | \$491,303 | (\$104,091) | -17% | \$5,846,256 | \$5,076,199 | (\$770,057) | -13.2% | \$979,930 |
| County of San Mateo | 8 | \$3,859,678 | \$3,295,795 | (\$563,883) | -15% | \$464,725 | \$423,457 | (\$41,268) | -9% | \$4,324,403 | \$3,719,252 | (\$605,151) | -14.0% | \$156,861 |
| County of Alameda, Area Agency on Aging | 9 | \$8,380,688 | \$6,933,433 | (\$1,447,255) | -17% | \$780,529 | \$614,906 | (\$165,623) | -21% | \$9,161,217 | \$7,548,339 | (\$1,612,878) | -17.6% | \$919,373 |
| SOURCEWISE | 10 | \$8,853,074 | \$7,645,620 | (\$1,207,454) | -14% | \$822,357 | \$646,369 | (\$175,988) | -21% | \$9,675,431 | \$8,291,989 | (\$1,383,442) | -14.3% | \$386,680 |
| County of San Joaquin | 11 | \$3,449,880 | \$3,849,107 | \$399,227 | 12% | \$382,532 | \$452,578 | \$70,046 | 18% | \$3,832,412 | \$4,301,685 | \$469,273 | 12.2% | \$425,469 |
| Area 12 Agency on Aging | 12 | \$2,381,945 | \$3,393,475 | \$1,011,530 | 42% | \$242,462 | \$428,598 | \$186,136 | 77% | \$2,624,407 | \$3,822,073 | \$1,197,666 | 45.6% | \$113,959 |
| Seniors Council of Santa Cruz and San Benito Counties | 13 | \$1,941,913 | \$2,119,739 | \$177,826 | 9% | \$281,072 | \$361,562 | \$80,490 | 29% | \$2,222,985 | \$2,481,301 | \$258,316 | 11.6% | \$29,785 |
| Fresno-Madera Area Agency on Aging | 14 | \$5,689,246 | \$7,012,465 | \$1,323,219 | 23% | \$481,890 | \$619,065 | \$137,175 | 28% | \$6,171,136 | \$7,631,530 | \$1,460,394 | 23.7% | \$748,523 |
| Kings/Tulare Area Agency on Aging | 15 | \$3,045,276 | \$3,541,231 | \$495,955 | 16% | \$317,747 | \$436,375 | \$118,628 | 37% | \$3,363,023 | \$3,977,606 | \$614,583 | 18.3% | \$235,023 |
| County of Inyo | 16 | \$1,264,020 | \$926,904 | (\$337,116) | -27% | \$166,430 | \$273,049 | \$106,619 | 64% | \$1,430,450 | \$1,199,953 | (\$230,497) | -16.1% | \$28,882 |
| Central Coast Commission for Senior Citizens | 17 | \$3,765,326 | \$4,064,016 | \$298,690 | 8% | \$425,457 | \$463,889 | \$38,432 | 9% | \$4,190,783 | \$4,527,905 | \$337,122 | 8.0% | \$587,654 |
| Ventura County Area Agency on Aging | 18 | \$3,733,560 | \$3,605,027 | (\$128,533) | -3% | \$460,314 | \$439,732 | (\$20,582) | -4% | \$4,193,874 | \$4,044,759 | (\$149,115) | -3.6% | \$13,605 |
| County of Los Angeles Workforce Development, Aging a | 19 | \$31,454,910 | \$26,203,294 | (\$5,251,616) | -17% | \$2,271,878 | \$1,595,272 | (\$676,606) | -30% | \$33,726,788 | \$27,798,566 | (\$5,928,222) | -17.6% | \$3,894,547 |
| County of San Bernardino Aging & Adult Svcs | 20 | \$9,457,194 | \$9,976,249 | \$519,055 | 5% | \$770,159 | \$775,049 | \$4,890 | 1% | \$10,227,353 | \$10,751,298 | \$523,945 | 5.1% | \$723,067 |
| Riverside County Office on Aging | 21 | \$10,763,478 | \$11,327,716 | \$564,238 | 5% | \$923,438 | \$846,177 | (\$77,261) | -8% | \$11,686,916 | \$12,173,893 | \$486,977 | 4.2% | \$2,543,871 |
| County of Orange Office on Aging | 22 | \$14,094,693 | \$11,863,472 | (\$2,231,221) | -16% | \$1,294,726 | \$874,373 | (\$420,353) | -32% | \$15,389,419 | \$12,737,845 | (\$2,651,574) | -17.2% | \$320,802 |
| County of San Diego | 23 | \$13,883,987 | \$13,939,706 | \$55,719 | 0% | \$1,266,002 | \$983,645 | (\$282,357) | -22% | \$15,149,989 | \$14,923,351 | (\$226,638) | -1.5% | \$1,757,483 |
| Imperial County Area Agency on Aging | 24 | \$1,329,006 | \$1,294,356 | (\$34,650) | -3% | \$205,524 | \$318,122 | \$112,598 | 55% | \$1,534,530 | \$1,612,478 | \$77,948 | 5.1% | \$60,433 |
| City of Los Angeles Department of Aging | 25 | \$18,628,995 | \$18,858,432 | \$229,437 | 1% | \$1,363,884 | \$1,242,517 | (\$121,367) | -9% | \$19,992,879 | \$20,100,949 | \$108,070 | 0.5% | \$3,395,910 |
| PSA 26 Area Agency on Aging | 26 | \$1,573,569 | \$2,293,305 | \$719,736 | 46% | \$222,669 | \$370,696 | \$148,027 | 66% | \$1,796,238 | \$2,664,001 | \$867,763 | 48.3% | \$42,266 |
| County of Sonoma | 27 | \$2,626,965 | \$3,479,183 | \$852,218 | 32% | \$364,265 | \$433,109 | \$68,844 | 19% | \$2,991,230 | \$3,912,292 | \$921,062 | 30.8% | \$204,778 |
| Area Agency on Aging - Serving Napa and Solano | 28 | \$3,199,655 | \$3,313,355 | \$113,700 | 4% | \$378,699 | \$424,382 | \$45,683 | 12% | \$3,578,354 | \$3,737,737 | \$159,383 | 4.5% | \$82,151 |
| County of El Dorado | 29 | \$1,404,976 | \$2,342,222 | \$937,246 | 67% | \$246,581 | \$373,271 | \$126,690 | 51% | \$1,651,557 | \$2,715,493 | \$1,063,936 | 64.4% | \$71,963 |
| Stanislaus County Department of Aging and Veterans Se | 30 | \$2,411,256 | \$2,734,475 | \$323,219 | 13% | \$314,261 | \$393,915 | \$79,654 | 25% | \$2,725,517 | \$3,128,390 | \$402,873 | 14.8% | \$295,547 |
| Merced County Area Agency on Aging | 31 | \$1,368,486 | \$1,608,414 | \$239,928 | 18% | \$223,569 | \$334,651 | \$111,082 | 50% | \$1,592,055 | \$1,943,065 | \$351,010 | 22.0% | \$119,729 |
| County of Monterey | 32 | \$2,142,500 | \$2,555,772 | \$413,272 | 19% | \$289,503 | \$384,510 | \$95,007 | 33% | \$2,432,003 | \$2,940,282 | \$508,279 | 20.9% | \$35,350 |
| County of Kern, Aging and Adult Services Department | 33 | \$4,000,183 | \$4,857,277 | \$857,094 | 21% | \$392,753 | \$505,638 | \$112,885 | 29% | \$4,392,936 | \$5,362,915 | \$969,979 | 22.1% | \$309,785 |
| Totals | | \$197,083,572 | \$197,083,572 | \$0 | | \$18,521,764 | \$18,521,764 | (\$0) | | \$215,605,336 | \$215,605,336 | \$0 | | \$19,364,928 |